IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

ALAMO DRAFTHOUSE CINEMAS HOLDINGS, LLC, et al.,

Case No. 21-10474 (MFW)

Debtors.¹

(Jointly Administered)

Ref. Docket No. 764

ORDER FURTHER EXTENDING THE EXCLUSIVITY PERIODS FOR FILING A CHAPTER 11 PLAN AND SOLICITATION OF ACCEPTANCES THEREOF

Upon consideration of the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for the entry of an order (this "Order"), pursuant to section 1121(d) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code"), further extending the Exclusivity Periods for the filing of a chapter 11 plan and solicitation of acceptances thereof, all as more fully described in the Motion; and this Court has jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated as of February 29, 2012; and in consideration of

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Alamo Drafthouse Cinemas Holdings, LLC (2205); Alamo Drafthouse Cinemas, LLC (5717); Alamo Vineland, LLC (1626); Alamo League Investments GP, LLC (1811); Alamo League Investments, Ltd. (7227); Alamo South Lamar GP, LLC (3632); Alamo South Lamar, LP (4563); Alamo Drafthouse Raleigh, LLC (5979); Alamo DH Anderson Lane, LLC (3642); Alamo Yonkers, LLC (4971); Alamo Mission, LLC (2284); Alamo Ritz, LLC (9465); Alamo Mueller, LLC (1221); Mondo Tees, LLC (6900); Alamo City Foundry, LLC (6092); Alamo Mainstreet, LLC (2052); Alamo City Point, LLC (3691); Alamo Liberty, LLC (5755); Alamo Satown, LLC (6197); Alamo Marketplace, LLC (7041); Alamo Stone Oak, LLC (8398); Alamo Westlakes, LLC (4931); Alamo Park North, LLC (1252); Alamo North SA, LLC (6623); Alamo Avenue B, LLC (8950); Alamo Slaughter Lane GP, LLC (6968); Alamo Slaughter Lane, Ltd. (5341); Alamo Cinema Group I GP, LLC (9537); Alamo Cinema Group I, LP (9656); Alamo Westminster, LLC (8906); Alamo Staten Island, LLC (7781); Alamo Aspen Grove, LLC (7786); Alamo Lakeline, LLC (5294); Alamo Sloans, LLC (9343). The location of the Debtors' service address is: 3908 Avenue B, Austin, Texas 78751.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b);

and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court

having determined that the legal and factual bases set forth in the Motion establish just cause for

the relief granted herein; and this Court having determined that the relief sought in the Motion is

in the best interests of the Debtors and their estates; and it appearing that proper and adequate

notice of the Motion has been given and no other or further notice is necessary; and after due

deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

2. Pursuant to section 1121(d) of the Bankruptcy Code, the Plan Period for each

Debtor is extended through and including November 29, 2021.

3. Pursuant to section 1121(d) of the Bankruptcy Code, the Solicitation Period for

each Debtor is extended through and including January 28, 2022.

4. The relief granted herein shall not prejudice the Debtors from seeking further

extensions made pursuant to section 1121(d) of the Bankruptcy Code, nor any parties-in-interest

from objecting to any such further extensions.

5. The terms and conditions of this Order shall be immediately effective and

enforceable upon its entry.

6. The Debtors are authorized to take all actions necessary to effectuate the relief

granted to this Order in accordance with the Motion.

7. This Court shall retain jurisdiction over any and all matters arising from or related

to implementation, interpretation and enforcement of this Order.

MARYF

UNITED STATES BANKRUPTCY JUDGE

 $\begin{array}{c} \textbf{Dated: October 12th, 2021} \\ 28620702. \\ \textbf{Wilmington, Delaware} \end{array}$

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