

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
CBL & ASSOCIATES	§	
PROPERTIES, INC., <i>et al.</i> ,	§	Case No. 20-35226 (DRJ)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	
	§	Re: Docket No. 1440

CERTIFICATE OF NO OBJECTION TO THIRD
INTERIM APPLICATION OF MOELIS & COMPANY LLC
FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND
NECESSARY EXPENSES AS INVESTMENT BANKER AND FINANCIAL ADVISOR
TO THE DEBTORS FROM MAY 1, 2021 THROUGH JULY 31, 2021

1. On September 13, 2021, Moelis & Company LLC (“**Moelis**”) filed the *Third Interim Application of Moelis & Company LLC for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker and Financial Advisor to the Debtors from May 1, 2021 through July 31, 2021* (Docket No. 1440) (the “**Application**”). Objections to the Application were required to be filed and served on or prior to October 4, 2021 (the “**Objection Deadline**”).

2. In accordance with paragraph 41 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and represents to the Court that (i) the undersigned counsel is unaware of any objection to the Application, and (ii) the undersigned counsel has reviewed the Court’s docket and no objection to the Application appears thereon.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

3. The Debtors respectfully request entry of the proposed *Order Granting Third Interim Application of Moelis & Company LLC for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker and Financial Advisor to the Debtors from May 1, 2021 through July 31, 2021*, attached hereto as **Exhibit A** (the “**Proposed Order**”). A redline reflecting minor, non-substantive, changes to the Proposed Order is attached hereto as **Exhibit B**.

Dated: October 12, 2021
Houston, Texas

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-and-

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*Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on October 12, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez

Alfredo R. Pérez