

**RULE 3001 NOTICE OF TRANSFER
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: **Chapter 11**
GRUPO AEROMÉXICO, S.A.B. de C.V., et al., **Case No. 20-11563 (SCC)**
Debtors. **(Jointly Administered)**

**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(e)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

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|--|--|
| <u>Name of Transferee:</u> BANK OF UTAH , not in its individual capacity but solely as facility agent and security agent | <u>Name of Transferor:</u> SUMITOMO MITSUI BANKING CORPORATION, NEW YORK BRANCH , not in its individual capacity but solely as facility agent and security agent |
| Notices to Transferee should be sent to: Bank Of Utah 50 South 200 East, Suite 110 Salt Lake City, UT 84111 Attn: Corporate Trust Account Administration Email: corptrust@bankofutah.com | <u>Claim Nos.:</u> 600, 601, 14516 and 14517 <u>Transferred Claim Amount:</u> 100% <u>Date Claims Filed:</u> January 15, 2021 |
| <u>Phone:</u> | <u>Phone:</u> |
| <u>Last Four Digits of Acct.#:</u> | <u>Last Four Digits of Acct.#:</u> |
| Name and Address where transferee payments should be sent (if different from above): | |

As set forth in the attached Evidence of Transfer of Claims, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BANK OF UTAH, not in its individual capacity but solely as facility agent and security agent

By: 

Name: Kade Baird

Title: Assistant Vice President

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM –
PROOF OF CLAIM NUMBERS 600, 601, 14516 and 14517**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **SUMITOMO MITSUI BANKING CORPORATION, NEW YORK BRANCH**, not in its individual capacity but solely as facility agent and security agent (the “**Transferor**”), hereby unconditionally and irrevocably transfers and assigns to the **BANK OF UTAH**, not in its individual capacity but solely as facility agent and security agent (the “**Transferee**”) all (100%) of Transferor’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Transferor’s claims (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Chapter 11 Cases (as defined below) as follows:

- (1) **Claim No. 600** filed on January 15, 2021 asserted against Aerovías de México, S.A. de C.V. in the bankruptcy case captioned *In re Grupo Aeroméxico, S.A.B. de C.V., et al.*, Case No. 20-11563 (SCC) (Jointly Administered) (the “**Chapter 11 Cases**”) pending in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”);
- (2) **Claim No. 601** filed on January 15, 2021 asserted against Grupo Aeroméxico, S.A.B de C.V. in the Chapter 11 Cases;
- (3) **Claim No. 14516** filed on January 15, 2021 asserted against Grupo Aeroméxico, S.A.B. de C.V. in the Chapter 11 Cases;
- (4) **Claim No. 14517** filed on January 15, 2021 asserted against Aerovías de México, S.A. de C.V. in the Chapter 11 Cases; and
- (5) any and all other proofs of claim filed by Transferor with the Bankruptcy Court in respect of the foregoing claims.

Transferor hereby waives any objection to the transfer of the forgoing claims to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing claims and recognizing Transferee as the sole owner and holder of such claims. Transferor further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the forgoing

claims, and all payments or distributions of money or property in respect of such claims, are to be delivered or made to Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIMS is executed this 15th day of September, 2021.

TRANSFEROR:

SUMITOMO MITSUI BANKING CORPORATION, NEW YORK BRANCH,
not in its individual capacity but solely as facility agent

By: bdemeo
Name: _____
Title: _____
Digitally signed by: bdemeo
DN: CN = bdemeo email = Bernard_DeMeo@smbcgroup.com OU = People, NYB
Date: 2021.09.15 12:24:01 -04'00'

SUMITOMO MITSUI BANKING CORPORATION, NEW YORK BRANCH,
not in its individual capacity but solely as security agent

By: bdemeo
Name: _____
Title: O
Digitally signed by: bdemeo
DN: CN = bdemeo email = Bernard_DeMeo@smbcgroup.com OU = People, NYB
Date: 2021.09.15 12:24:34 -04'00'

TRANSFEEEE:

BANK OF UTAH, not in its individual capacity but solely as facility agent

By: _____
Name: _____
Title: _____

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By: _____
Name:
Title:

SUMITOMO MITSUI BANKING CORPORATION, NEW YORK BRANCH,
not in its individual capacity but solely as security agent

By: _____
Name:
Title:

TRANSFEE:

BANK OF UTAH, not in its individual capacity
but solely as facility agent

By:  _____
Name: Kade Baird
Title: Assistant Vice President