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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

Ref. Docket Nos. 1844-1859

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)) ss.: COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

- 1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On October 7, 2021, I caused to be served the:
 - a. "Debtors' Motion for Entry of an Order Authorizing Debtors to Reject that Certain Aircraft Lease," dated October 7, 2021 [Docket No. 1844], (the "Reject Lease Motion"),
 - b. "Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. to Enter into an Amended and Restated Aircraft Lease Agreement and (II) Approving the Claims Settlement with Wilmington Trust SP Services (Dublin) Limited," dated October 7, 2021 [Docket No. 1845], (the "Wilmington Motion"),
 - c. "Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact Commercially Sensitive Information," dated October 7, 2021 [Docket No. 1846], (the "Redact Wilmington Motion"),

¹ The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de Mexico, S.A. de C.V 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

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- d. "Declaration of Matthew Landess in Support of (A) Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. to Enter into an Amended and Restated Aircraft Lease Agreement and (II) Approving the Claims Settlement with Wilmington Trust SP Services (Dublin) Limited and (B) Related Sealing Motion," October 7, 2021 [Docket No. 1847], (the "Landess Wilmington Declaration"),
- e. "Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerolitoral, S.A. de C.V. to Assume (on an Amended Basis) Certain Lease Agreements and (II) Approving the Claims Settlement," dated October 7, 2021 [Docket No. 1848], (the "Claims Settlement Motion"),
- f. "Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact Commercially Sensitive Information," dated October 7, 2021 [Docket No. 1849], (the "Redact Claims Motion"),
- g. "Declaration of Matthew Landess in Support of (A) Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerolitoral, S.A. de C.V to Assume (on an Amended Basis) Certain Lease Agreements and (II) Approving the Claims Settlement and (B) Related Sealing Motion," dated October 7, 2021 [Docket No. 1850], (the "Landess Claims Settlement Declaration"),
- h. "Debtors' Motion for Entry of an Order Authorizing Debtors to Assume that Certain Aircraft Lease," dated October 7, 2021 [Docket No. 1851], (the "Assume Lease Motion"),
- "Debtors' Motion for Entry of an Order Approving the Claims Settlement among Debtor Aerovías de México, S.A. de C.V., Jet Leasing, and Certain Parties," dated October 7, 2021 [Docket No. 1852], (the "Jet Leasing Motion"),
- j. "Debtors' Fifth Motion for Entry of an Order Extending the Exclusive Filing Period Within Which to File a Chapter 11 Plan," dated October 7, 2021 [Docket No. 1853], (the "5th Extend the Filing Period Motion"),
- k. "Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. to Assume (on an Amended Basis) that Certain Lease Agreement and (II) Approving the Claims Settlement with Wings 35115 LLC," dated October 7, 2021 [Docket No. 1854], (the "Wings 35115 Motion"),
- "Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact Commercially Sensitive Information," dated October 7, 2021 [Docket No. 1855], (the "Redact Wings 35115 Motion"),
- m. "Declaration of Matthew Landess in Support of (A) Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. to Assume (on an Amended Basis) that Certain Lease Agreement and (II) Approving the Claims Settlement

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with Wings 35115 LLC and (B) Related Sealing Motion," dated October 7, 2021 [Docket No. 1856], (the "Landess Wings 35115 Declaration"),

- n. "Debtors' Motion for Entry of an Order Authorizing Debtor Aerovías de México, S.A. de C.V. to Enter into Transactions with Total Engine Asset Management Pte. Ltd.," dated October 7, 2021 [Docket No. 1857], (the "Total Engine Motion"),
- o. "Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact Commercially Sensitive Information," dated October 7, 2021 [Docket No. 1858], (the "Redact Total Engine Motion"), and
- p. "Declaration of Matthew Landess in Support of (A) Debtors' Motion for Entry of an Order Authorizing Debtor Aerovías de México, S.A. de C.V. to Enter into Transactions with Total Engine Asset Management Pte. Ltd. and (B) Related Sealing Motion," dated October 7, 2021 [Docket No. 1859], (the "Landess Total Engine Declaration")

by causing true and correct copies of the:

- Reject Lease Motion, Wilmington Motion, Redact Wilmington Motion, Landess Wilmington Declaration, Claims Settlement Motion, Redact Claims Motion, Landess Claims Settlement Declaration, Assume Lease Motion, Jet Leasing Motion, 5th Extend the Filing Period Motion, Wings 35115 Motion, Redact Wings 35115 Motion, Landess Wings 35115 Declaration, Total Engine Motion, Redact Total Engine Motion, and Landess Total Engine Declaration to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit A</u>, on October 7, 2021,
- Reject Lease Motion, Wilmington Motion, Redact Wilmington Motion, and Landess Wilmington Declaration to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit B</u>, on October 7, 2021,
- Claims Settlement Motion, Redact Claims Motion, and Landess Claims Settlement Declaration to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit C</u>, on October 7, 2021,
- iv. Assume Lease Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit D</u>, on October 7, 2021,
- v. Jet Leasing Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit E</u>, on October 7, 2021,

- vi. Wings 35115 Motion, Redact Wings 35115 Motion, and Landess Wings 35115 Declaration to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit F</u>, on October 7, 2021,
- vii. Reject Lease Motion, Wilmington Motion, Redact Wilmington Motion, Landess Wilmington Declaration, Claims Settlement Motion, Redact Claims Motion, Landess Claims Settlement Declaration, Assume Lease Motion, Jet Leasing Motion, 5th Extend the Filing Period Motion, Wings 35115 Motion, Redact Wings 35115 Motion, Landess Wings 35115 Declaration, Total Engine Motion, Redact Total Engine Motion, and Landess Total Engine Declaration to be delivered via electronic mail to those parties listed on the annexed Exhibit G, on October 7, 2021,
- viii. Assume Lease Motion to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit H</u> and *kaihatueigyou_bu@fgl.co.jp*, on October 7, 2021,
 - ix. Claims Settlement Motion, Redact Claims Motion, and Landess Claims Settlement Declaration to be delivered via electronic mail to: *legalnotices@chorusaviation.com*, on October 7, 2021, and
 - x. Total Engine Motion, Redact Total Engine Motion, and Landess Total Engine Declaration to be delivered via electronic mail to: *clynch@reedsmith.com*, on October 8, 2021.
- 3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

<u>/s/ Angharad Bowdler</u> Angharad Bowdler

Sworn to before me this 9th day of October, 2021 /*s/ Amy E. Lewis*

Notary Public, State of Connecticut Acct. No. 100624 Commission Expires: 8/31/2022 20-11563-scc Doc 1882 Filed 10/13/21 Entered 10/13/21 17:57:59 Main Document Pg 5 of 25

EXHIBIT A

GRUPO AEROMÉXICO, S.A.B. DE C.V. 20-11563-scc Doc 1882 Filed 10/13/21 Entered 10/13/21 17:57:59 Main Document

Claim Name	Address Information
AIR LEASE CORPORATION	2000 AVE OF THE STARS, #1000N LOS ANGELES CA 90067
ASOCIACION SINDICAL DE PILOTOS AVIADORES	PALOMAS 110 1ER PISO REFORMA SOCIAL CIUDAD DE MEXICO, MIGUEL 11650 MEXICO
CREDIT AGRICOLE CORPORATE & INVESTMENT	BANK, TOKYO BRANCH ATTN AGENCY & MIDDLE OFFICE 1-9-2, HIGASHI-SHIMBASHI, MINATO-KU TOKYO 105-0021 JAPAN
FEDERAL AVIATION ADMINISTRATION	800 INDEPENDENCE AVE SW WASHINGTON DC 20591
GRUPO TELVISTA SA DE CV	BLV AGUA CALENTE 11606 AVIACION TIJUANA BAJA CALIFORNIA TIJUANA 22420 MEXICO
INTERNAL REVENUE SERVICE	ATTN CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346
MTU MAINTENANCE	WORLD TRADE CENTER, OFFICE TOWER B/16F, STRAWINSKYLAAN 1639 1077XX AMSTERDAM NETHERLANDS
NATIXIS, NEW YORK BRANCH	ATTN BENOIST DE VIMAL & VALERIE DU MARS 1251 AVE OF THE AMERICAS, 5TH FL REF: NBB LORETO LEASE CO LTD - MSN 43859 NEW YORK NY 10020
NATIXIS, NEW YORK BRANCH	ATTN URS FISHCER & HANNA BECKLES 1251 AVE OF THE AMERICAS, 5TH FL REF: NBB LORETO LEASE CO LTD - MSN 43859 NEW YORK NY 10020
SECURITIES AND EXCHANGE COMMISSION	ATTN SEC HEADQUARTERS 100 F STREET NE WASHINGTO DC 20549
SUMITOMO MITSUI BANKING CORPORATION	ATTENTION SHAWN POWERS 277 PARK AVE NEW YORK NY 10172

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EXHIBIT B

GRUPO AEROMÉXICO, S.A.B. DE C.V. 20-11563-scc Doc 1882 Filed 10/13/21 Entered 10/13/21 17:57:59 Main Document Pg 8 of 25

Claim Name	Address Information	
AVIATION CAPITAL GROUP SINGAPORE PTE	ATTN: LEGAL DEPARTMENT #11-06, 50 RAFFLES PL SINGAPORE LAND TOWER SINGAPORE	
LTD	048623 SINGAPORE	
AVIATION CAPTIAL GROUP CORP	ATTN: LEGAL DEPARTMENT 840 NEWPORT CENTER DR STE 300 NEWPORT BEACH CA 92660	
WELLS FARGO TRUST COMPANY NA	MAC U1228-151 299 SOUTH MAIN ST, 5TH FL SALT LAKE CITY UT 84111	

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EXHIBIT C

GRUPO AEROMÉXICO, S.A.B. DE C.V. 20-11563-scc Doc 1882 Filed 10/13/21 Entered 10/13/21 17:57:59 Main Document Pg 10 of 25

Claim Name	Address Information
COMMUTER AIRCRAFT LEASING 2017 V LTD	COMMUTER AIRCRAFT LEASING 2017 V LIMITED 2ND FLOOR BLOCK 5 IRISH LIFE CENTRE
	DUBLIN DO1 P767 IRELAND
COMMUTER AIRCRAFT LEASING 2017 V LTD	2ND FLOOR BLOCK 5 IRISH LIFE CENTRE ABBEY STREET LOWER DUBLIN DO1 P767 IRELAND
COMMUTER AIRCRAFT LEASING 2017 VI LTD	COMMUTER AIRCRAFT LEASING 2017 V LIMITED 2ND FLOOR BLOCK 5 IRISH LIFE CENTRE
	DUBLIN DO1 P767 IRELAND
COMMUTER AIRCRAFT LEASING 2017 VI LTD	2ND FLOOR BLOCK 5 IRISH LIFE CENTRE DUBLIN DO1 P767 IRELAND
COMMUTER AIRCRAFT LEASING 2017 VI LTD	2ND FLOOR BLOCK 5 IRISH LIFE CENTRE ABBEY STREET LOWER DUBLIN DO1 P767 IRELAND

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EXHIBIT D

GRUPO AEROMÉXICO, S.A.B. DE C.V. 20-11563-scc Doc 1882 Filed 10/13/21 Entered 10/13/21 17:57:59 Main Document Pg 12 of 25

Claim Name	Address Information	
CREDIT AGRICOLE CORP AND INVESTMENT	AVIATION GROUP/AGENCY&MIDDLE OFFICE AIRCRAFT FINANCING 12, PLACE DES	
BANK	ETATS-UNIS CS 70052 92547 MONTROUGE CEDEX FRANCE	
CREDIT AGRICOLE CORP AND INVESTMENT	TOKYO BRANCH /AGENCY AND MIDDLE OFFICE 1-9-2 HIGASHI-SHIMBASHI, MINATO-KU	
BANK	TOKYO 105-0021 JAPAN	
FO GALAXY LEASING LTD	C/O FUYO GENERAL LEASE CO LTD ATTN: AIRCRAFT LEASING DIVISION 3-3-23,	
	MISAKI-CHO CHIYODA-KU TOKYO 101-8380 JAPAN	

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EXHIBIT E

GRUPO AEROMÉXICO, S.A.B. DE C.V. 20-11563-scc Doc 1882 Filed 10/13/21 Entered 10/13/21 17:57:59 Main Document

Claim Name	Name Address Information	
JET-I 34293 LEASING LIMITED	ATTN PRESIDENT WEST PIER BUSINESS CENTRE DUN LAOGHAIRE COUNTY DUBLIN A96 N6T7 IRELAND	
JET-I 34293 LEASING LIMITED	C/O HOLLAND & KNIGHT LLP ATTN BARBRA R PARLIN, ESQ 31 W 52ND ST NEW YORK NY 10019	
JET-I 34293 LEASING LIMITED	C/O BBAM US LP ATTN GENERAL COUNSEL 50 CALIFORNIA ST, 14TH FL SAN FRANCISCO CA 94111	
JET-I 34295 LEASING LIMITED	ATTN PRESIDENT WEST PIER BUSINESS CENTRE DUN LAOGHAIRE ROAD DUN LAOGHAIRE, COUNTY DUBLIN IRELAND	
JET-I 34295 LEASING LIMITED	C/O HOLLAND & KNIGHT LLP ATTN BARBRA R PARLIN, ESQ 31 W 52ND ST NEW YORK NY 10019	
JET-I 34295 LEASING LIMITED	C/O BBAM US LP ATTN GENERAL COUNSEL 50 CALIFORNIA ST, 14TH FL SAN FRANCISCO CA 94111	

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EXHIBIT F

GRUPO AEROMÉXICO, S.A.B. DE C.V. 20-11563-scc Doc 1882 Filed 10/13/21 Entered 10/13/21 17:57:59 Main Document Pg 16 of 25

Claim Name	Address Information
WINGS 35115 LLC	C/O CLIFFORD CHANCE US LLP ATTN JENNIFER DEMARCO, MICHELLE MCGREAL, SARAH N CMAPBELL, & ROBERT JOHNSON 31 W 52ND ST NEW YORK NY 10019
WINGS 35115 LLC	C/O WINGS CAPITAL PARTNERS LLC ATTN CONTRACT NOTICES 4695 MACARTHUR CRT, STE 1400 NEWPORT BEACH CA 92660
WINGS 35115 LLC	C/O WINGS CAPITAL PARTNERS LLC ATTN LOREN M DOLLET 1600 NEWPORT CTR DR, STE 140 NEWPORT BEACH CA 92660-6212
WINGS 35115 LLC	F/K/A ALC B738 35115 LLC C/O WINGS CAPITAL PARTNERS MANAGEMENT LLC, ATTN LOREN M DOLLET NEWPORT BEACH CA 92660-6212

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EXHIBIT G

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Creditor Name	Email Address
AEROPUERTO DE CANCUN SA DE CV	AGUZMAN@ASUR.COM.MX
AEROPUERTO DE GUADALAJARA SA DE CV	DARELLANOS@AEROPUERTOSGAP.COM.MX
AEROPUERTO DE MONTERREY SA DE CV	ACAMPOS@OMA.AERO
AEROPUERTO INTERNACIONAL DE LA CIUDAD	FPARDO@AICM.COM.MX
AEROPUERTOS Y SERVICIOS AUXILIARES	MAM.COMERCIAL@ASA.GOB.MX
AIR LEASE CORPORATION	INFO@AIRLEASECORP.COM
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SOUTHERN DISTRICT OF NEW YORK	
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THE LINCOLN NATIONAL LIFE INSURANCE COMPANY;	
SABCAPITAL, S.A. DE C.V., SOFOM, E.R.; NASSAU LIFE	
INSURANCE COMPANY (AS SUCCESSOR IN INTEREST TO	
PHOENIX LIFE INSURANCE COMPANY); NASSAU LIFE	
INSURANCE COMPANY OF TEXAS (AS SUCCESSOR IN	
INTEREST TO CONSTITUTION LIFE INSURANCE	
COMPANY); NASSAU LIFE INSURANCE COMPANY OF	
KANSAS (AS SUCCESSOR IN INTEREST TO THE PYRAMID	
LIFE INSURANCECOMPANY); PHL VARIABLE INSURANCE	
COMPANY; INDUSTRIAL AND COMMERCIAL BANK OF	
CHINAMEXICO, S.A. INSTITUCION DE BANCA MULTIPLE;	
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	
LIMITED, DUBAI (DIFC) BRANCH; AND INDUSTRIAL AND	
COMMERCIAL BANK OF CHINA LIMITED, NEW YORK	
BRANCH, COLLECTIVELY, THE "LENDER PARTIES",	RCOOPER@CGSH.COM; FLODELL@CGSH.COM;
APOLLO MANAGEMENT HOLDINGS, L.P.,)	LBAREFOOT@CGSH.COM

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(COUNSEL TO GRUPO AEROPORTUARIO DEL CENTRO	
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AEROPORTUARIO DEL SURESTE, S.A.B. DE C.V./ COUNSEL	
TO GRUPO AEROPORTUARIO DEL PACIFICO, S.A.B. DE	
C.V./ NACIONAL FINANCIERA, S.N.C., INSTITUCIÓN DE	
BANCA DE DESARROLLO, DIRECCIÓN FIDUCIARIA, AS	
TRUSTEE OF THE IRREVOCABLE ADMINISTRATION AND	
PAYMENT TRUST AGREEMENT NO. 80460(MEXICO CITY	
AIRPORT TRUST) AND BANCO INVEX, S.A., INSTITUCIÓN	
DE BANCA MULTIPLE, INVEX GRUPO FINANCIERO, AS	
TRUSTEE OF THE IRREVOCABLE GUARANTY,	
ADMINISTRATION AND PAYMENT TRUST AGREEMENT	
NO. 2172 (SECURITY TRUST), COUNSEL TO BBVA	
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CAPITAL (IRELAND) LIMITED AS SERVICE PROVIDER FOR	
COMMUTER AIRCRAFT LEASING 2017 V LIMITED AND	
COMMUTER AIRCRAFT LEASING 2017 VI LIMITED	
/CHORUS AVIATION).	LEE.WHIDDEN@DENTONS.COM
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(AEROMÉXICO) ARGENTINE REGISTERED BRANCH)	MNUNEZ@EMFRL.COM.AR
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GENERAL ELECTRIC COMPANY	KELLAN.GRANT@GE.COM
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BANK GMBH, THE CHUGOKU BANK, LTD., AND NTT TC LEASING CO., LTD.)	

Creditor Name	Email Address
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117 LIMITED, WELLS FARGO TRUST CO N.A. /TA	
(AIRCRAFT MSN 37165), (AIRCRAFT MSN 37167), (MSN	
(2147), MSN 62148), TA 36699, TA 36705, TA 36706, TA 36880,	
TA 37753, TA 43704 , (AIRCRAFT MSN 33790),(AIRCRAFT	
MSN 33783), CONSTITUTION AIRCRAFT LEASING	
(IRELAND) 9 LIMITED , AMENDED AND RESTATED TRUST	
AGREEMENT (AIRCRAFT 73B-32796 (DELAWARE) TRUST,	
CREDITOR AND PARTY-IN-INTEREST BOCA AVIATION	
(IRELAND) LIMITED, CREDITOR AND PARTY-IN-INTEREST	
MSN 39429 TRUST, CREDITOR AND PARTY-IN-INTEREST	
FGL AIRCRAFT IRELAND LIMITED, CREDITORS AND	
PARTIES-IN-INTEREST FO GALAXY LEASING LTD. AND	
TLC DAFFODIL LTD., CREDITOR AND PARTY-IN-INTEREST	BARBRA.PARLIN@HKLAW.COM;
ENGINE LEASE FINANCE CORPORATION, CREDITOR AND	ARTHUR.ROSENBERG@HKLAW.COM;
PARTY-IN-INTEREST MC ENGINE LEASING LTD, MSN	MARC.ANTONECCHIA@HKLAW.COM;
39439)	BRIAN.SMITH@HKLAW.COM; ROBERT.JONES@HKLAW.COM
HSBC BANK USA, N.A.	DANIELA.ALVARADO@US.HSBC.COM;
HSBC MEXICO SA	CECILIA.STETA@HSBC.COM.MX
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(COUNSEL FOR DELTA AIR LINES, INC.)	
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LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	HOUGTON DANKRUDTCV ORUDUCANG COM
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