

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CBL & ASSOCIATES PROPERTIES, INC., et al., Debtors.¹	§ § § § § § §	Chapter 11 Case No. 20-35226 (DRJ) (Jointly Administered) Re: Docket No. 1451
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**CERTIFICATE OF NO OBJECTION
TO THIRD INTERIM FEE APPLICATION OF BERKELEY
RESEARCH GROUP, LLC FOR ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AS FINANCIAL ADVISOR TO THE DEBTORS
FOR THE PERIOD FROM MAY 1, 2021 THROUGH JULY 31, 2021**

1. On September 15, 2021, Berkeley Research Group, LLC (“**BRG**”) filed the *Second Interim Application of Berkeley Research Group, LLC for Allowance of Compensation for Services Rendered as Financial Advisor to the Debtors for the Period from Period from May 1, 2021 through July 31, 2021* (Docket No. 1451) (the “**Application**”). Objections to the Application were required to be filed and served on or prior to October 6, 2021 (the “**Objection Deadline**”).

2. In accordance with paragraph 41 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and represents to the Court that (i) undersigned counsel is unaware of any objection to the Application, and (ii) the undersigned counsel has reviewed the Court’s docket and no objection to the Application appears thereon.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

3. The Debtors respectfully request entry of the proposed *Order Approving Third Interim Fee Application of Berkeley Research Group, LLC for Allowance of Compensation for Services Rendered as Financial Advisor to the Debtors for the Period from May 1, 2021 through July 31, 2021*, attached hereto as **Exhibit A** (the “**Proposed Order**”).

Dated: October 14, 2021
Houston, Texas

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*Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on October 14, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez

Alfredo R. Pérez