

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
GULF COAST HEALTH CARE, LLC, <i>et al.</i> , ¹)	Case No. 21-11336 (KBO)
)	
Debtors.)	(Joint Administration Requested)
)	
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR VIDEO FIRST DAY HEARING ON OCTOBER 15, 2021 AT
3:00 P.M. (EASTERN TIME), BEFORE THE HONORABLE KAREN B. OWENS**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY
BY ZOOM AND REQUIRES ALL PARTICIPANTS TO REGISTER IN
ADVANCE. COURT CALL WILL NOT BE USED TO DIAL IN.**

**PLEASE BE SURE TO REGISTER FOR THE HEARING
IMMEDIATELY IN ORDER TO AVOID BEING DENIED ACCESS.**

**YOU WILL BE DENIED ACCESS IF YOU REGISTER
LESS THAN 2 HOURS PRIOR TO THE HEARING.**

<https://debuscourts.zoomgov.com/meeting/register/vJIsduyqpjgoErhNyhalPRhtgK-Yn8EQVf0>

**ONCE REGISTERED, PARTIES WILL RECEIVE
A CONFIRMATION EMAIL CONTAINING PERSONAL
LOG-IN INFORMATION FOR THE HEARING.**

¹ The last four digits of Gulf Coast Health Care, LLC’s federal tax identification number are 9281. There are 62 Debtors in these chapter 11 cases, for which the Debtors have requested joint administration. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/GulfCoastHealthCare>. The location of Gulf Coast Health Care, LLC’s corporate headquarters and the Debtors’ service address is 40 South Palafox Place, Suite 400, Pensacola, FL 32502.

RELATED MATTERS²

A. Voluntary Petitions

1. Gulf Coast Health Care, LLC, Case No. 21-11336 (KBO) (Filed 10/14/21) [Docket No. 1]
2. GCH Management Services, LLC, Case No. 21-11337 (KBO) (Filed 10/14/21) [Docket No. 1]
3. HUD Facilities, LLC, Case No. 21-11338 (KBO) (Filed 10/14/21) [Docket No. 1]
4. Gulf Coast Facilities, LLC, Case No. 21-11339 (KBO) (Filed 10/14/21) [Docket No. 1]
5. Florida Facilities, LLC, Case No. 21-11340 (KBO) (Filed 10/14/21) [Docket No. 1]
6. Pensacola Administrative Holdings, LLC, Case No. 21-11341 (KBO) (Filed 10/14/21) [Docket No. 1]
7. Pensacola Administrative Services, LLC, Case No. 21-11342 (KBO) (Filed 10/14/21) [Docket No. 1]
8. Gulf Coast Master Tenant Holdings, LLC, Case No. 21-11343 (KBO) (Filed 10/14/21) [Docket No. 1]
9. Gulf Coast Master Tenant I, LLC, Case No. 21-11344 (KBO) (Filed 10/14/21) [Docket No. 1]
10. Gulf Coast Master Tenant II, LLC, Case No. 21-11345 (KBO) (Filed 10/14/21) [Docket No. 1]
11. Gulf Coast Master Tenant III, LLC, Case No. 21-11346 (KBO) (Filed 10/14/21) [Docket No. 1]
12. AL Citronelle, LLC, Case No. 21-11347 (KBO) (Filed 10/14/21) [Docket No. 1]
13. AL Willow Tree, LLC, Case No. 21-11348 (KBO) (Filed 10/14/21) [Docket No. 1]
14. Brevard Oaks Center, LLC, Case No. 21-11349 (KBO) (Filed 10/14/21) [Docket No. 1]

² Copies of all petitions, motions, and other pleadings referenced herein are available online at the following website: <https://dm.epiq11.com/GulfCoastHealthCare>.

15. FL HUD Baybreeze, LLC, Case No. 21-11350 (KBO) (Filed 10/14/21) [Docket No. 1]
16. FL HUD Bayside, LLC, Case No. 21-11352 (KBO) (Filed 10/14/21) [Docket No. 1]
17. FL HUD Destin, LLC, Case No. 21-11353 (KBO) (Filed 10/14/21) [Docket No. 1]
18. FL HUD Margate, LLC, Case No. 21-11354 (KBO) (Filed 10/14/21) [Docket No. 1]
19. FL HUD Pensacola, LLC, Case No. 21-11355 (KBO) (Filed 10/14/21) [Docket No. 1]
20. FL HUD Rosewood, LLC, Case No. 21-11356 (KBO) (Filed 10/14/21) [Docket No. 1]
21. FL HUD Silvercrest, LLC, Case No. 21-11357 (KBO) (Filed 10/14/21) [Docket No. 1]
22. MF Debarry, LLC, Case No. 21-11358 (KBO) (Filed 10/14/21) [Docket No. 1]
23. MF Flagler, LLC, Case No. 21-11359 (KBO) (Filed 10/14/21) [Docket No. 1]
24. MF Halifax, LLC, Case No. 21-11360 (KBO) (Filed 10/14/21) [Docket No. 1]
25. MF Heritage, LLC, Case No. 21-11361 (KBO) (Filed 10/14/21) [Docket No. 1]
26. MF Lake Eustis, LLC, Case No. 21-11362 (KBO) (Filed 10/14/21) [Docket No. 1]
27. MF Longwood, LLC, Case No. 21-11363 (KBO) (Filed 10/14/21) [Docket No. 1]
28. MF Oakwood, LLC, Case No. 21-11364 (KBO) (Filed 10/14/21) [Docket No. 1]
29. MF Winter Park, LLC, Case No. 21-11365 (KBO) (Filed 10/14/21) [Docket No. 1]
30. MS Greenbough, LLC, Case No. 21-11366 (KBO) (Filed 10/14/21) [Docket No. 1]
31. MS HUD Boyington, LLC, Case No. 21-11367 (KBO) (Filed 10/14/21) [Docket No. 1]

32. MS HUD Dixie, LLC, Case No. 21-11368 (KBO) (Filed 10/14/21)
[Docket No. 1]
33. MS HUD Ocean Springs, LLC, Case No. 21-11369 (KBO) (Filed 10/14/21)
[Docket No. 1]
34. MS HUD Pine View, LLC, Case No. 21-11370 (KBO) (Filed 10/14/21)
[Docket No. 1]
35. MS Lakeside, LLC, Case No. 21-11371 (KBO) (Filed 10/14/21) [Docket No. 1]
36. MS Shelby, LLC, Case No. 21-11372 (KBO) (Filed 10/14/21) [Docket No. 1]
37. MS Singing, LLC, Case No. 21-11373 (KBO) (Filed 10/14/21) [Docket No. 1]
38. NF Brynwood, LLC, Case No. 21-11374 (KBO) (Filed 10/14/21) [Docket No. 1]
39. NF Chipola, LLC, Case No. 21-11375 (KBO) (Filed 10/14/21) [Docket No. 1]
40. NF Escambia, LLC, Case No. 21-11376 (KBO) (Filed 10/14/21) [Docket No. 1]
41. NF Glen Cove, LLC, Case No. 21-11377 (KBO) (Filed 10/14/21) [Docket No. 1]
42. NF Manor, LLC, Case No. 21-11378 (KBO) (Filed 10/14/21) [Docket No. 1]
43. NF Nine Mile, LLC, Case No. 21-11379 (KBO) (Filed 10/14/21) [Docket No. 1]
44. NF Panama, LLC, Case No. 21-11380 (KBO) (Filed 10/14/21) [Docket No. 1]
45. NF Pensacola Manor, LLC, Case No. 21-11381 (KBO) (Filed 10/14/21)
[Docket No. 1]
46. NF River Chase, LLC, Case No. 21-11382 (KBO) (Filed 10/14/21)
[Docket No. 1]
47. NF Suwannee, LLC, Case No. 21-11383 (KBO) (Filed 10/14/21) [Docket No. 1]
48. NF Windsor, LLC, Case No. 21-11384 (KBO) (Filed 10/14/21) [Docket No. 1]
49. SC-GA2018 Cobblestone Rehabilitation and Healthcare Center, LLC,
Case No. 21-11385 (KBO) (Filed 10/14/21) [Docket No. 1]
50. SF Berkshire, LLC, Case No. 21-11386 (KBO) (Filed 10/14/21) [Docket No. 1]
51. SF Boynton, LLC, Case No. 21-11387 (KBO) (Filed 10/14/21) [Docket No. 1]

52. SF Brevard, LLC, Case No. 21-11388 (KBO) (Filed 10/14/21) [Docket No. 1]
 53. SF Carnegie, LLC, Case No. 21-11389 (KBO) (Filed 10/14/21) [Docket No. 1]
 54. SF Fountainhead, LLC, Case No. 21-11390 (KBO) (Filed 10/14/21) [Docket No. 1]
 55. SF Glen Oaks, LLC, Case No. 21-11391 (KBO) (Filed 10/14/21) [Docket No. 1]
 56. SF Kissimmee, LLC, Case No. 21-11392 (KBO) (Filed 10/14/21) [Docket No. 1]
 57. SF Lake Placid ALF, LLC, Case No. 21-11393 (KBO) (Filed 10/14/21) [Docket No. 1]
 58. SF Lake Placid, LLC, Case No. 21-11394 (KBO) (Filed 10/14/21) [Docket No. 1]
 59. SF Oakbrook, LLC, Case No. 21-11395 (KBO) (Filed 10/14/21) [Docket No. 1]
 60. SF Royal Manor, LLC, Case No. 21-11396 (KBO) (Filed 10/14/21) [Docket No. 1]
 61. SF Salerno, LLC, Case No. 21-11397 (KBO) (Filed 10/14/21) [Docket No. 1]
 62. SF Tampa, LLC, Case No. 21-11398 (KBO) (Filed 10/14/21) [Docket No. 1]
- B. Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]

MATTERS GOING FORWARD

C. First-Day Motions

1. Motion of Debtors for Entry of Order (I) Directing Joint Administration of Their Related Chapter 11 Cases and (II) Granting Related Relief (Filed 10/14/21) [Docket No. 4]

Status: This matter is going forward.
2. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Forty Largest Unsecured Creditors, (C) Redact Employee Home Address Information from Certain Bankruptcy Documents, and (II) Granting Related Relief (Filed 10/14/21) [Docket No. 5]

Related Pleading:

Certification of Debtors' Consolidated List of Creditors (Filed 10/14/21) [Docket No. TBD]

Status: This matter is going forward.

3. Motion of Debtors for Entry of Interim and Final Orders Authorizing the Implementation of Procedures to Maintain and Protect Confidential Health Information as Required by Applicable Privacy Rules (Filed 10/14/21) [Docket No. 6]

Status: This matter is going forward.

4. Application of Debtors for Entry of Order Appointing Epiq Corporate Restructuring, LLC as Claims and Noticing Agent Effective as of the Petition Date (Filed 10/14/21) [Docket No. 7]

Status: This matter is going forward.

5. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief (Filed 10/14/21) [Docket No. 8]

Status: This matter is going forward.

6. Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Pay Prepetition Wages, Compensation, and Employee Benefits, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, and (III) Granting Related Relief (Filed 10/14/21) [Docket No. 9]

Status: This matter is going forward.

7. Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (II) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies (Filed 10/14/21) [Docket No. 10]

Status: This matter is going forward.

8. Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees (Filed 10/14/21) [Docket No. 11]

Status: This matter is going forward.

9. Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Filed 10/14/21) [Docket No. 12]

Status: This matter is going forward.

10. Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain, Administer, and Modify Their Refund Programs and Practices, and (II) Honor Obligations Related Thereto (Filed 10/14/21) [Docket No. 13]

Status: This matter is going forward.

11. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Filed 10/14/21) [Docket No. 14]

Related Pleading:

Declaration of M. Benjamin Jones in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Filed 10/14/21) [Docket No. 15]

Status: This matter is going forward.

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Dated: Wilmington, Delaware
October 14, 2021

MCDERMOTT WILL & EMERY LLP

/s/ David R. Hurst

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