

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Chapter 11

In re:
AMR Corporation, et al.
Reorganized Debtors

Case No. 11-15463-SHL
(Jointly Administered)

**POST-CONFIRMATION QUARTERLY OPERATING REPORT
FOR THE PERIOD ENDED SEPTEMBER 30, 2021**

REORGANIZED
DEBTORS' ADDRESS:

AMR Corporation
1 Skyview Drive
Fort Worth, Texas 76155

REORGANIZED
DEBTORS' ATTORNEYS:

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153

DISBURSEMENTS (IN THOUSANDS):
FOR THE PERIOD ENDED SEPTEMBER 30, 2021

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REPORT PREPARER: AMERICAN AIRLINES GROUP, f/k/a AMR CORPORATION

The undersigned, having reviewed the attached report and being familiar with the Reorganized Debtors' financial affairs, verifies under penalty of perjury, that the information contained therein is complete, accurate, and truthful to the best of my knowledge.



Derek J. Kerr
Executive Vice President and Chief Financial Officer

BACKGROUND

On November 29, 2011, AMR Corporation (the “Company”), its principal subsidiary, American Airlines, Inc., and certain of the Company’s other direct and indirect domestic subsidiaries (collectively, the “Debtors”) filed voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code (the “Chapter 11 Cases”), in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). On October 21, 2013, the Bankruptcy Court entered an order (ECF Nos. 10361, 10367) confirming the Debtors’ Fourth Amended Joint Chapter 11 Plan (the “Plan”). The Effective Date (as defined in the Plan) of the Plan occurred on December 9, 2013, and, as a result, the Plan has been substantially consummated.

On September 27, 2018, the Bankruptcy Court entered an order closing all Debtor chapter 11 cases except for AMR Corporation (Case No. 11-15463) and consolidating final resolution of all outstanding claims and related matters under Case No. 11-15463. ECF No. 13070.

This Post Confirmation Operating Report (the “QOR”) covers the period between July 1, 2021 through and including September 30, 2021. This QOR is unaudited, is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the post-confirmation quarterly reporting requirements for Chapter 11 debtors as required by the Office of the United States Trustee for the Southern District of New York and the Bankruptcy Court. This QOR is not intended to be relied upon as a complete description of the Debtors, their business, results of operations, prospects, assets or liabilities. This QOR does not include all the information and footnotes required by generally accepted accounting principles for complete financial statements. Therefore, there can be no assurance that any consolidated financial information presented herein is complete and readers are strongly cautioned not to place undue reliance on this QOR. This QOR should be read in conjunction with the Debtors’ previously filed quarterly operating reports and the financial statements and accompanying notes in the Company’s annual and quarterly reports that are filed with the United States Securities and Exchange Commission.

Notwithstanding any indications of value that may be contained in the Plan or this QOR, no assurance can be given as to the ultimate value that may be ascribed to the Debtors’ various prepetition liabilities and other securities. The Company cannot predict what the ultimate value of any of its or the other Debtors’ securities may be.

Additional information about the Chapter 11 Cases is available on the Internet at aa.com/restructuring. Court filings and claims information are available at amrcaseinfo.com.

The Debtors reserve the right to amend this QOR from time to time as may be necessary or appropriate.

Schedule of Cash Disbursements

		Disbursements for the period between July 1, 2021 and September 30, 2021 (In Thousands)	Quarterly Fees Owed
Legal Entity	Case Number		
AMR Corporation	11-15463	\$59,909	\$250,000
Total			\$250,000