# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
ADVANTAGE HOLDCO, INC., et al.,	Case No. 20-11259 (CTG)
Debtors. <sup>1</sup>	(Jointly Administered)

# NOTICE OF DEADLINE FOR FILING SUPPLEMENTAL VEHICLE CLAIMS

#### PLEASE TAKE NOTICE THAT:

On May 26, 2020 (the "**Petition Date**"), the above-captioned debtors and debtors-in-possession (the "**Debtors**") filed a voluntary petition for relief under chapter 11 of the United States Bankruptcy Code (the "**Bankruptcy Code**") with the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**").

On October 15, 2021, the Bankruptcy Court entered an order [Docket No. 984] (the "Bar Date Order") establishing November 29, 2021 at 5:00 p.m. (Pacific Time) (the "Supplemental Vehicle Claims Bar Date") as the deadline for each person or entity to assert a claim arising under sections 503(b)(1) through (8) and 507(a)(2) of the Bankruptcy Code based on Vehicle Claims (defined below) (a "Supplemental Vehicle Claim") against the Debtors that may have arisen, accrued, or otherwise become due and payable at any time on and subsequent to October 1, 2020 but on or before September 30, 2021 (the "Supplemental Claims Period").

"Vehicle Claims" means claims held by tolling authorities or governmental units (as defined in 11 U.S.C. § 101(27)) arising from (i) road tolls, (ii) moving or parking violations or citations, (iii) towing or impound services, or (iv) registering a vehicle with any state's department of motor vehicles (including fines, penalties, interest, and fees associated with (i) through (iv)) incurred in connection with the use, possession, or ownership of vehicles, license plates, or toll transponders.

A copy of the Bar Date Order, Claim Form (as defined below), or other case pleadings may be (i) viewed and downloaded free of charge at the Debtors' case website (http://dm.epiq11.com/advantage) or, for a fee, at the Bankruptcy Court's website (http://www.deb.uscourts.gov); (ii) examined between the hours of 8:00 a.m. and 4:00 p.m. (Eastern Time), Monday through Friday, excluding federal holidays, at the Office of the Clerk of the Bankruptcy Court (the "Clerk"), 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801; or (iii) obtained by written request to Epiq Corporate Restructuring, LLC ("Epiq"), the Debtor's Court-appointed claims and noticing agent, at Advantage@epiqglobal.com.

Pursuant to the terms of the Bar Date Order, and except as otherwise provided therein or herein, each person and entity (including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, trust, or governmental unit) that holds or wishes to assert an Supplemental Vehicle Claim that may have arisen, accrued, or otherwise become due and payable during

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors' address is PO Box 2818, Windermere, FL, 34786.

the Supplemental Claims Period, must do so by filing a request for payment of administrative expense, substantially in the form of the Vehicle Claim Form (the "Claim Form") attached hereto, on or before the Supplemental Vehicle Claims Bar Date.

**THE CLAIM FORM IS SOLELY FOR SUPPLEMENTAL VEHICLE CLAIMS.** Pursuant to the Bar Date Order, creditors holding or wishing to assert the following types of claims (the "**Excluded Claims**") arising under sections 503(b)(1) through (8) and 507(a)(2) of the Bankruptcy Code ("**Administrative Claims**") against the Debtors are not required to file Claim Forms:

- i. Administrative Claims for claims other than Vehicle Claims that accrued, were incurred, or became due during the Supplemental Claims Period;
- ii. Administrative Claims on account of which a request for payment of administrative claim already has been properly filed with the Clerk, if such request clearly sets forth that such party is asserting an Administrative Claim and includes supporting documentation;
- iii. Administrative Claims previously allowed or paid pursuant to an order of the Bankruptcy Court: and
- iv. Claims of the United States Trustee for payment of quarterly fees (the United States Trustee shall not be required to file a Claim Form for payment of quarterly fees).

Any holder of a Supplemental Vehicle Claim (other than an Excluded Claim) against the Debtors must file an Claim Form, with original signature, so that it is <u>actually received</u> by Epiq on or before **November 29, 2021 at 5:00 p.m. (Pacific Time)** at the following address:

### **IF BY FIRST-CLASS MAIL:**

### IF BY HAND DELIVERY OR OVERNIGHT COURIER:

Advantage Holdco, Inc. Claims Advantage Holdco, Inc. Claims

Processing Center Processing Center

c/o Epiq Corporate Restructuring, LLC c/o Epiq Corporate Restructuring, LLC

P.O. Box 4420 10300 SW Allen Blvd. Beaverton, OR 97076-4420 Beaverton, OR 97005

Alternatively, claimants may submit a Claim Form electronically by completing the Claim Form that can be accessed at Epiq's website, <a href="http://dm.epiq11.com/advantage">http://dm.epiq11.com/advantage</a>.

Claim Forms will be deemed timely and properly filed only if such forms are <u>actually received</u> by Epiq on or before November 29, 2021 at 5:00 p.m. (Pacific Time). Please do not file your Claim Form with the Clerk.

Claim Forms shall not be submitted by facsimile, telecopy, e-mail, or other electronic means (except for the Electronic Proof of Claim), and Claim Forms submitted by such means shall not be deemed timely filed.

All Claim Forms must be signed by the individual to whom service of any papers relating to such claim should be directed and must be written in English and be denominated in lawful currency of the United States. You should attach to your Claim Form copies of any documents on which the claim is based (or if voluminous, attach a summary thereof instead) or an explanation as to why such documents are not available.

ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE AN CLAIM FORM IN THE FORM AND MANNER SPECIFIED IN THE BAR DATE ORDER AND FAILS TO DO SO ON OR BEFORE THE SUPPLEMENTAL VEHICLE CLAIMS BAR DATE (A) SHALL NOT, WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR OF THE DEBTORS FOR THE

PURPOSE OF VOTING UPON ANY PLAN IN THESE PROCEEDINGS AND (B) SHALL NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM.

A HOLDER OF A POSSIBLE ADMINISTRATIVE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE AND ANY RELATED MATTERS, SUCH AS WHETHER THE HOLDER SHOULD FILE AN CLAIM FORM.

The Debtors may object to any Supplemental Vehicle Claim prior to a hearing to be scheduled by the Bankruptcy Court to consider final approval and the adequacy of the *Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation* (the "**Hearing**"). Any such objection is due by 4:00 p.m. (Eastern Time) seven (7) days prior to the Hearing. Replies in support of any Supplemental Vehicle Claims, if any, are due by 4:00 p.m. (Eastern Time) three (3) business days prior to the Hearing. Disputes regarding Supplemental Vehicle Claims subject to an objection filed prior to the Hearing will be heard at the Hearing unless the claimant and Debtors agree otherwise.

This notice is only a summary of the Bar Date Order. All creditors and other parties in interest are referred to the text of the Bar Date Order itself and to the Bankruptcy Code, the Bankruptcy Rules and the Local Rules for additional information regarding the filing and treatment of Administrative Claims.

If you have any questions relating to this Notice, contact Epiq at 646-282-2400 or Advantage@epiqglobal.com.

NEITHER THE ATTORNEYS FOR THE DEBTORS NOR EPIQ IS AUTHORIZED TO PROVIDE YOU WITH LEGAL ADVICE.

Dated: October 15, 2021

COLE SCHOTZ P.C. Norman L. Pernick (No. 2290) Justin R. Alberto (No. 5126) Patrick J. Reilley (No. 4451) Andrew J. Roth-Moore (No. 5988) 500 Delaware Avenue, Suite 1410 Wilmington, DE 19801

Counsel for Debtors and Debtors-in-Possession