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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et
al.,
Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**NOTICE OF FILING OF REVISED DISCLOSURE STATEMENT FOR THE JOINT
CHAPTER 11 PLAN OF REORGANIZATION OF GRUPO AEROMÉXICO, S.A.B. DE
C.V. AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE that on October 1, 2021, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), filed (i) the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Grupo Aeroméxico, S.A.B. de C.V. And Its Affiliated Debtors* [ECF No. 1807] (the “**Original Disclosure Statement**,” and, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the “**Disclosure Statement**”) and (ii) the *Debtors’ Motion to Approve the (I) the Shortened Notice and Objection Periods for Debtors’ Disclosure Statement Motion, (II) Adequacy of Information in the*

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Disclosure Statement, (III) Solicitation and Voting Procedures, (IV) Forms of Ballots, Notices and Notice Procedures in Connection Therewith, and (V) Certain Dates with Respect Thereto [ECF No. 1808] (the “**Solicitation Motion**”).

PLEASE TAKE FURTHER NOTICE that the Debtors filed a revised copy of the Disclosure Statement [ECF No. 1897] (the “**Revised Disclosure Statement**”), a copy of which is attached as **Exhibit A** hereto. A blackline comparison of the Revised Disclosure Statement marked against the Original Disclosure Statement is attached as **Exhibit B** hereto.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to make further changes to the Disclosure Statement, subject to the terms and conditions thereof.

PLEASE TAKE FURTHER NOTICE that copies of the Original Disclosure Statement, Revised Disclosure Statement and Solicitation Motion may be obtained free of charge by visiting the website of Epiq Corporate Restructuring, LLC at <https://dm.epiq11.com/aeromexico>. You may also obtain copies of any pleadings by visiting the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE a hearing on the Solicitation Motion will be held on October 21, 2021 at 9:00 a.m. (prevailing Eastern Time) (the “Hearing”) before the Honorable Judge Shelley C. Chapman, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), or at such other time as the Bankruptcy Court may determine.

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Dated: October 15, 2021
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

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