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Attorneys for Creditor Plan Proponents

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Debtors.

In re

CHINA FISHERY GROUP LIMITED (CAYMAN)., *et al.*, ¹

Case No. 16-11895 (JLG) (Jointly Administered)

) Chapter 11

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE Evan Goldenberg hereby appears in the above-captioned

¹ The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Ptd. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andres Resources Development Limited (Bernuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Superb Limited, Superb Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

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case pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy</u> <u>Rule</u>"), as counsel for the Creditor Plan Proponents (as defined in the *Creditor Plan Proponents' Chapter 11 Plan for CFG Peru Investments Pte. Ltd. (Singamore) and Smart Group Limited (Cayman)* [D.I. 2467], in the above-captioned Chapter 11 cases, and requests, pursuant to Bankruptcy Rules 2002, 9007, and 9010 and sections 342 and 1109(b) of chapter 11, title 11 of the United States Code (the "<u>Bankruptcy Code</u>"), that all notices given or required to be given in this case and all papers served or required to be served in this case be given to and served upon the undersigned at the following office addresses, telephone numbers and e-mail addresses:

> Evan Goldenberg WHITE & CASE LLP Southeast Financial Center 200 South Biscayne Blvd., Suite 4900 Miami, Florida 33131 Telephone: (305) 371-2700 Facsimile: (305) 358-5744 E-mail: egoldenberg@whitecase.com

PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, facsimile transmission, e-mail or otherwise, which affect the Debtors or property of the Debtors.

This Notice of Appearance and Request for Service of Papers shall not be deemed to be a waiver of the Client's rights (1) to have final orders in non-core matters entered only after de novo review by a District Court Judge, (2) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (3) to have the District Court

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withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (4) to any other rights, claims, actions, setoffs, or recoupments to which the Client is or may be entitled, in law or in equity, all of which rights, claims, actions, setoffs, and recoupments the Client expressly reserves, or (5) to any and all defenses or objections the Client may have to any claims asserted against it in this action including, without limitation, any defense based on insufficient service of process, jurisdiction (including personal jurisdiction), or capacity to be sued. The undersigned certifies that the parties listed in the first paragraph are admitted to practice before this Court.

Dated: October 18, 2021 Miami, Florida Respectfully submitted,

/s/ Evan Goldenberg

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