IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In re:		§	Chapter 11
CBL & ASSOCIATES PROPERTIES, INC., et al.,		§ § 8	Case No. 20-35226 (DRJ)
TROTERTIES, ITC.,	,	8 §	(Jointly Administered)
	Debtors. ¹	§ s	
In re:		§ .	Chapter 11
BROOKFIELD SQUARE ANCHOR S, LLC,			Case No. 21-90014 (DRJ)
	Debtor.	§ §	(Emergency Hearing Requested)
Fed. Tax Id. No.	N/A	§ §	(Joint Administration Requested)
		- §	

AGENDA OF MATTERS SET FOR EMERGENCY HEARING ON OCTOBER 19, 2021, AT 4:00 P.M. (PREVAILING CENTRAL TIME)

A <u>VIDEO/TELEPHONIC</u> HEARING WILL BE CONDUCTED ON THE MATTERS LISTED BELOW ON OCTOBER 19, 2021 AT 4:00 P.M. (PREVAILING CENTRAL TIME). PARTIES WISHING TO PARTICIPATE TELEPHONICALLY MUST DIAL IN USING THE COURT'S TELECONFERENCE SYSTEM AT 832-917-1510 AND ENTER CONFERENCE CODE 205691. PARTIES WHO ALSO WISH TO PARTICIPATE BY VIDEOCONFERENCE DO SO BY USE OF AN INTERNET CONNECTION, USING THE WEBSITE <u>GOTOMEET.ME/JUDGEJONES</u> OR THE FREE GOTOMEETING APPLICATION, SELECTING "JOIN MY MEETING," AND ENTERING MEETING CODE "JudgeJones".

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A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/CBLProperties. The Debtors' service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

CBL & Associates Properties, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Initial Debtors," and together with their non-debtor affiliates, "CBL"), together with Brookfield Square Anchor S, LLC (the "Additional Debtor" and, collectively with the Initial Debtors, the "Debtors"), hereby files its Agenda of Matters Set for Emergency Hearing on October 19, 2021, at 4:00 p.m. (prevailing Central Time) before the Honorable David R. Jones.

1. Emergency Motion of Debtors Requesting (I) Joint Administration of Additional Chapter 11 Case and (II) that Certain Orders in the Chapter 11 Cases of CBL & Associates Properties, Inc., et al. be made Applicable to New Debtor (Docket No. 3)

Status: This matter is going forward.

Related Documents:

- A. Declaration of Farzana Khaleel in Support of Debtor's Chapter 11 Petition and First Day Motion (Docket No. 2)
- B. Debtor's Witness and Exhibit List for First Day Hearing on October 19, 2021 (Docket No. 4)

Dated: October 19, 2021 Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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-and-

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Attorneys for Initial Debtors and Proposed Attorneys for the Additional Debtor

Certificate of Service

I hereby certify that on October 19, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

<u>/s/ Alfredo R. Pérez</u> Alfredo R. Pérez