

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF LOUISIANA

In re: LMCHH PCP LLC

§
§
§
§

Case No. 17-10353

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 01/30/2017

Plan Confirmed Date: 10/02/2017

Plan Effective Date: 11/01/2017

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Plan Administrator

Name of Authorized Party or Entity

/s/ Tristan Manthey

Signature of Responsible Party

10/19/2021

Date

Tristan Manthey

Printed Name of Responsible Party

201 St. Charles Avenue, 46th Floor
New Orleans, Louisiana 70170

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name LMCHH PCP LLC

Case No. 17-10353

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$76,670	\$6,809,353
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$76,670	\$6,809,353

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$6,366,188	\$0	\$6,366,188	
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Alston & Bird LLP	Lead Counsel	\$0	\$2,794,507	\$0	\$2,794,507
	ii	SOLIC Capital Advisors, LLC	Financial Professional	\$0	\$2,583,984	\$0	\$2,583,984
	iii	Young Conaway Stargatt & Tay	Co-Counsel	\$0	\$88,328	\$0	\$88,328
	iv	Jones Walker LLP	Co-Counsel	\$0	\$282,606	\$0	\$282,606
v	Garden City Group, LLC	Other	\$0	\$524,648	\$0	\$524,648	
vi	Garden City Group, LLC	Other	\$0	\$92,116	\$0	\$92,116	

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor						
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i						
	ii						
c.	All professional fees and expenses (debtor & committees)		\$0	\$8,374,738	\$0	\$8,374,738	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$703,442	\$703,442	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$1,253,578	\$1,253,578	100%
d. General unsecured claims	\$0	\$27,880	\$368,593	\$3,612,506	10%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name LMCHH PCP LLC

Case No. 17-10353

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Clifford Zucker

Signature of Responsible Party

Liquidating Trustee

Title

Clifford Zucker

Printed Name of Responsible Party

10/19/2021

Date