IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In re:	§ 8	Chapter 11
iii ie.	8 8	
CBL & ASSOCIATES	§	Case No. 20-35226 (DRJ)
PROPERTIES, INC., <i>et al.</i> , ¹	§	
	§	(Jointly Administered)
Debtors.	§	
	§	
In re:	§	Chapter 11
	§	
BROOKFIELD SQUARE ANCHOR S, LLC,	§	Case No. 21-90014 (DRJ)
- /	§	
Debtor.	ş	(Emergency Hearing Requested)
	ş	(Joint Administration Requested)
Fed. Tax Id. No. N/A	§	

OFFICIAL COMMITTEE OF UNSECURED CREDITORS' WITNESS AND EXHIBIT LIST FOR FIRST DAY HEARING ON OCTOBER 19, 2021

The Official Committee of Unsecured Creditors (the "<u>Committee</u>") of (i) CBL & Associates Properties, Inc. and its debtor affiliates (collectively, the "<u>Initial Debtors</u>"), as debtors and debtors in possession in the above-captioned chapter 11 cases styled as *In re CBL & Associates Properties, Inc., et al.*, No. 20-35226 (DRJ) (the "<u>Initial Debtor Cases</u>"), and (ii) upon entry of an order jointly administering the above-captioned chapter 11 case styled as *In re Brookfield Square Anchor S, LLC*, No. 21-90014 (DRJ) with the Initial Debtor Cases, Brookfield Square Anchor S, LLC (collectively with the Initial Debtors, the "<u>Debtors</u>"), respectfully submits this witness and exhibit list (the "<u>List</u>") for the emergency hearing scheduled for October 19, 2021, at 4:00 p.m. (prevailing Central Time) (the "<u>Hearing</u>").

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/CBLProperties. The Debtors' service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

WITNESS LIST

The Committee may call all of the following witnesses at the Hearing:

1. Any witnesses called or listed by the Debtors or any other party; and

2. Any witness necessary to rebut testimony of a witness called or designated by the Debtors or any other party.

EXHIBIT LIST

The Committee may use any of the following exhibits at the Hearing:

3. Any exhibit listed or used by the Debtors or any other party; and

4. Any exhibit necessary to rebut the evidence or testimony of any witness called or designated by the Debtors or any other party.

The Committee reserves the right to amend or supplement this List at any time prior to or during the Hearing.

[Remainder of page intentionally left blank]

Dated: October 19, 2021

Respectfully submitted,

MCDERMOTT WILL & EMERY LLP

/s/ Charles R. Gibbs_____

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-and-

Kristin K. Going (admitted *pro hac vice*) Stacy A. Lutkus (admitted *pro hac vice*) One Vanderbilt Avenue New York, NY 10017-3852 Telephone: (212) 547-5400 Facsimile: (212) 547-5444 Email: kgoing@mwe.com salutkus@mwe.com

Bankruptcy Counsel to the Official Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

I certify that on October 19, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Gibbs Charles R. Gibbs