United States Bankruptcy Court Southern District of Texas

ENTERED

October 20, 2021 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

CHESAPEAKE ENERGY CORPORATION, et al., 1

Reorganized Debtors.

Reorganized Debtors.

Re: Docket No. 4011

ORDER SUSTAINING REORGANIZED DEBTORS' TWENTY-SECOND OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (AMENDED CLAIMS)

Upon the objection (the "Objection")² of the above-captioned reorganized debtors (before the Effective Date of the Plan, the "Debtors," and after the Effective Date of the Plan, the "Reorganized Debtors") for entry of an order (this "Order") disallowing the Amended Claims, identified on Schedule 1 attached hereto; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found support for this Objection in the Bechtel Declaration; and this Court having found that the Reorganized Debtors' notice of the

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Objection.

Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing (if any) before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing (if any) establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. Each Amended Claim identified on <u>Schedule 1</u> attached to this Order is disallowed in its entirety; *provided* that this Order will not affect the Remaining Amended Claims identified on <u>Schedule 1</u> attached hereto.
- 2. Epiq Corporate Restructuring, LLC ("<u>Epiq</u>"), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 3. To the extent a response is filed regarding any Amended Claim, each such Amended Claim, and the Objection as it pertains to such Amended Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Amended Claim.
- 4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any prepetition claim against a Reorganized Debtor entity; (b) a waiver of the Reorganized Debtors' right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a

request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Reorganized Debtors' rights under the Bankruptcy Code or any other applicable law.

- 5. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Objection.
- 6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

DAVID R. JONES

UNITED STATES BANKRUPT Y JUDGE

Signed: October 20, 2021.

Schedule 1

Amended Claims

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Chesapeake Energy Corporation 20-33233 (DRJ) Amended Claims Twenty-Second Omnibus Objection - Schedule 1

CLAIMS TO BE DISALLOWED

REMAINING CLAIMS

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
1 CODY YOUNG 5017 NW 29TH ST GAINESVILLE, FL 32605	10/30/20	Chesapeake Energy Corporation 20-33233 (DRJ)	13181	Undetermined*	CODY WAYNE YOUNG 5017 NW 29TH ST GAINESVILLE, FL 32605	02/08/21	Chesapeake Energy Corporation 20-33233 (DRJ)	4712	Undetermined*
2 NM TAXATION & REVENUE DEPARTMENT PO BOX 8575 ALBUQUERQUE, NM 87198-8575	12/21/20	Chesapeake Operating, L.L.C. 20-33249 (DRJ)	4659	\$ 21,932.98*	NM TAXATION & REVENUE DEPARTMENT PO BOX 8575 ALBUQUERQUE, NM 87198-8575	04/26/21	Chesapeake Operating, L.L.C. 20-33249 (DRJ)	4791	\$ 870.98*
3 PA DEPARTMENT OF REVENUE ATTN BANKRUPTCY DIVISION PO BOX 280946 HARRISBURG, PA 17128	11/10/20	Chesapeake Operating, L.L.C. 20-33249 (DRJ)	13279	\$ 2,800,034.30*	PENNSYLVANIA DEPARTMENT OF REVENUE ATTN BANKRUPTCY DIVISION PO BOX 280946 HARRISBURG, PA 17128- 0946	05/13/21	Chesapeake Operating, L.L.C. 20-33249 (DRJ)	4799	\$ 2,140,206.55
4 SUNDANCE PLAZA PROPERTIES LLC C/O REED SMITH LLP ATTN OMAR ALANIZ 2850 N HARWOOD ST, STE 1500 DALLAS, TX 75201	10/30/20	WildHorse Resources II, LLC 20-33259 (DRJ)	12999	\$ 323,253.13	SUNDANCE PLAZA PROPERTIES LLC C/O JENNER & BLOCK LLP ATTN ANGELA M ALLEN 353 N CLARK ST CHICAGO, IL 60654	06/18/21	WildHorse Resources II, LLC 20-33259 (DRJ)	13586	\$ 323,253.13
5 TB HARRIS MINERALS LP C/O PERSON MOHRER MORALES, ET AL 7744 BROADWAY, STE 100 SAN ANTONIO, TX 78209	10/30/20	Chesapeake Exploration, L.L.C. 20-33239 (DRJ)	3910	Undetermined*	TB HARRIS MINERALS LP C/O PERSON MOHRER MORALES, ET AL 7744 BROADWAY, STE 100 SAN ANTONIO, TX 78209	04/01/21	Chesapeake Exploration, L.L.C. 20-33239 (DRJ)	4766	\$ 292,519.46
6 TB HARRIS MINERALS LP C/O PERSON MOHRER MORALES, ET AL 7744 BROADWAY, STE 100 SAN ANTONIO, TX 78209	10/30/20	Chesapeake Operating, L.L.C. 20-33249 (DRJ)	4230	Undetermined*	TB HARRIS MINERALS LP C/O PERSON MOHRER MORALES, ET AL 7744 BROADWAY, STE 100 SAN ANTONIO, TX 78209	04/01/21	Chesapeake Operating, L.L.C. 20-33249 (DRJ)	4765	\$ 292,519.46
^Amended claim is adjourn	ed on the F	ifth Omnibus Objection - S	Schedule 1 (Do	ocket 3296)					

^{*} Indicates claim contains unliquidated and/or undetermined amounts

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Chesapeake Energy Corporation 20-33233 (DRJ)

Amended Claims

Twenty-Second Omnibus Objection - Schedule 1

CLAIMS TO BE DISALLOWED

REMAINING CLAIMS

DATE NAME FILED		CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
7 TX COMMISSION ON ENVIRONMENTAL QUALITY ATTN BANKRUPTCY PROGRAM, MC 132 PO BOX 13087 AUSTIN, TX 78711	Burleson Sand LLC 20-33252 (DRJ)	4678		TEXAS COMMISSION ON ENVIRONMENTAL QLTY ATTN BANKRUPTCY PROGRAM PO BOX 13087, MC 132 AUSTIN, TX 78711	04/14/21	Burleson Sand LLC 20-33252 (DRJ)	4785	\$ 1,000.00