United States Bankruptcy Court Southern District of Texas

ENTERED

October 18, 2021 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

\$ Chapter 7
\$ COUNTRY FRESH HOLDING
COMPANY INC., et. al. 1

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STIPULATION AND AGREED ORDER REGARDING ASSUMPTION AND ASSIGNMENT OF THE OSWEGO AGREEMENTS

This stipulation and agreed order ("Stipulation and Agreed Order") is entered into by and between Janet Northrup, as chapter 7 trustee (the "Trustee") of the estates of Country Fresh Holding Company Inc., et al. (collectively, the "Debtors"), County of Oswego Industrial Development Agency (the "Oswego IDA"), Stellex/CF Buyer (US) LLC (the "Buyer"), and CF Oswego, LLC ("CF Oswego", and together with the Trustee on behalf of the Debtors, the Buyer, and the Oswego IDA, collectively, the "Parties"). The Parties hereby stipulate and agree as follows:

The Debtors in these Chapter 11 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

RECITALS

WHEREAS, on February 1, 2020, the Oswego IDA and Debtor Champlain Valley Specialty of New York, Inc. entered into an Amended and Restated Company Lease Agreement (the "Lease") for a facility located in Oswego County, New York;

WHEREAS, on February 1, 2020, in conjunction with the Lease, the Oswego IDA and Debtor Champlain Valley Specialty of New York, Inc. entered into a Payment in Lieu of Taxes Agreement (the "<u>PILOT Agreement</u>" together with the Lease, the "<u>Oswego Agreements</u>") for the Oswego Facility;

WHEREAS, on February 15, 2021, the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code;

WHEREAS, on March 29, 2021, the Court approved the sale of substantially all the Debtors' assets to the Buyer pursuant to that Order Authorizing Country Fresh Holdings Company Inc. and Its Affiliated Debtors to (I) Sell Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (II) Authorizing and Approving the Debtors' Performance under the APA, (III) Authorizing and Approving the Assumption and Assignment of Certain of the Debtors' Executory Contracts, Unexpired Leases, And Permits Related Thereto, and (IV) Granting Related Relief [Docket No. 437] (as the same has been and may further be amended, supplemented, or otherwise modified from time to time in accordance with its terms, together with all exhibits thereto, the "Sale Order");

WHEREAS, as authorized by the Sale Order, the Debtors, and the Buyer entered into that certain Asset Purchase Agreement, dated as of April 29, 2021, by and between the Debtors and the Buyer (as the same has been and may further be amended, supplemented, or otherwise modified from time to time in accordance with its terms, together with all exhibits and schedules thereto, the "APA");

WHEREAS, as authorized by the Sale Order and the APA, the Debtors and the Buyer entered into that certain Transition Services Agreement, dated as of April 29, 2021 (as the same has been and may further be amended, supplemented, or otherwise modified from time to time in accordance with its terms, together with all exhibits and schedules thereto, including the Supplemental TSA Order (as defined below), the "TSA"), which TSA has governed the business between the Parties from the Closing through the date hereof;²

WHEREAS, on April 29, 2021, the closing of the sale with the Buyer occurred;

WHEREAS, on June 21, 2021, the Court entered the *Order (I) Authorizing and Approving* the Conversion of the Chapter 11 Cases, (II) Extending the Designation Rights Period, and (III) Granting Related Relief [Docket No. 719];

WHEREAS, on June 21, 2021, the Trustee was appointed as the Chapter 7 Trustee in the above-captioned cases;

WHEREAS, on August 5, 2021, the Court entered the *Stipulation and Agreed Order Regarding County of Oswego Industrial Development Agency* [Docket No. 848], pursuant to which, as and to the extent set forth therein, the Designation Rights Period and the Term of the TSA were extended through and including October 15, 2021 by agreement of the Parties, with respect to the Oswego Agreements;

WHEREAS, the Oswego IDA and CF Oswego have negotiated the following amendments to the Oswego Agreements: (a) Amended and Restated Payment in Lieu of Taxes Agreement; (b) Omnibus Amendment of Transaction Documents; and (c) Omnibus Assignment and Assumption Agreement (collectively, the "Amended Oswego Agreements"), which Amended Oswego

3

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the APA, the Sale Order, or the TSA, as applicable.

Agreements shall be effective as of the date of entry of this Stipulation and Agreed Order (the "Assumption Date");

WHEREAS, the Parties have agreed to the assignment to and assumption by CF Oswego of the Oswego Agreements, as amended by the Amended Oswego Agreements;

WHEREAS, to the best of the knowledge of the Oswego IDA, there are no defaults existing under the Oswego Agreements or Amended Oswego Agreements as of the date hereof;

WHEREAS, the Parties (other than the Oswego IDA) represent that there are no defaults existing under the Oswego Agreements or Amended Oswego Agreements as of the date hereof.

WHEREAS, there are no Cure Amounts (as defined in the Sale Order) owing under the Oswego Agreements or Amended Oswego Agreements as of the date hereof.

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED AS FOLLOWS:

1. The recitals to this Stipulation and Agreed Order are incorporated as if fully set forth herein.

2. The Oswego Agreements, as amended by the Amended Oswego Agreements, are assumed and assigned to CF Oswego as of the Assumption Date.

3. No Cure Amount shall be paid in order to assume the Oswego Agreements as set forth herein.

4. The Parties are authorized to take all actions necessary to effectuate the relief granted pursuant to this Stipulation and Agreed Order.

5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Stipulation and Agreed Order.

Signed: October 18, 2021

Marvin Isgur

United States Bankruptcy Judge

AGREED AND ACCEPTED:

HUGHES WATTERS ASKANASE, LLP

By: <u>/s/ Wayne Kitchens</u>

Wayne Kitchens wkitchens@hwa.com State Bar No. 11541110 Heather Heath McIntyre hmcintyre@hwa.com State Bar No. 24041076 1201 Louisiana, Suite 2800

Houston, TX 77002

Telephone: 713-759-0818 Facsimile: 713-759-6834

ATTORNEYS FOR JANET NORTHRUP, CHAPTER 7 TRUSTEE

CARACCIOLI LAW, PLLC

/s/ Kevin C. Caraccioli

Kevin C. Caraccioli 175 East Seventh Street

Oswego, New York 13126 Telephone: (315) 343-1939 Facsimile: (315) 343-1822

E-mail: kcc@caracciolilaw.com

COUNSEL FOR OSWEGO IDA

WINSTON & STRAWN LLP

/s/ Carey D. Schreiber Carey D. Schreiber* 200 Park Avenue

New York, New York 10166 Telephone: (212) 294-6700 Facsimile: (212) 294-4700 E-mail: cschreiber@winston.com

*Admitted Pro Hac Vice

COUNSEL TO THE BUYER AND CF OSWEGO

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 21-30574-mi

Country Fresh Holding Company Inc.
Official Committee of Unsecured Creditor

Chapter 7

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 11
Date Rcvd: Oct 18, 2021 Form ID: pdf002 Total Noticed: 75

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable,

the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 20, 2021:

| Notice by first class | та | ii was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 20, 2021: |
|-----------------------|----|--|
| Recip ID db | + | Recipient Name and Address CF Products, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Champlain Valley Specialty of New York, Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Country Fresh Acquisition Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Country Fresh Carolina, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Country Fresh Dallas, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Country Fresh Holding Company Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Country Fresh Holdings, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Country Fresh LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Country Fresh Manufacturing, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Country Fresh Midco Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Country Fresh Midwest, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Country Fresh Orlando, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Country Fresh Transportation LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Country Fresh of Pennsylvania, LLC, 3200 Research Forest Drive, Site A5, Woodlands, TX 77381-4084 |
| db | + | Sun Rich Fresh Foods (NV) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Sun Rich Fresh Foods (PA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| db | + | Sun Rich Fresh Foods (USA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084 |
| aty | + | Catherine Schlomann Robertson, Pahl & McCay, 225 W Santa Clara St, Ste1500, San Jose, CA 95113-1723 |
| aty | + | Hughes Watters Askanase, L.L.P., c/o Wayne Kitchens, Total Plaza, 1201 Louisiana, 28th Floor, Houston, TX 77002-5607 |
| aty | + | Jeremy Ryan, 1313 N. Market Street, 6th Floor, Wilmington, DE 19801-6102 |
| aty | + | Nicholas S. Gatto, Harter Secrest & Emery LLP, 50 Fountain Plaza, Suite 1000, Buffalo, NY 14202-2214 |
| cr | #+ | AMH Produce Company, P.O. Box 21199, Houston, TX 77226-1199 |
| cr | + | Agpro Farms II, Inc., Harris Beach PLLC c/o Lee E. Woodard, 333 West Washington Street, Suite 200, Syracuse, NY 13202 UNITED STATES 13202-9204 |
| cr | + | Agpro Farms, Agpro Trucking LLC and Agpro Farms II, c/o Harris Beach PLLC, 333 West Washington St., Suite 200, Syracuse, NY 13202, US 13202-9204 |
| cr | + | Amazon Produce Network, LLC, 2321 Industrial Way, Suite A, Vineland, NJ 08360-1551 |
| cr | + | BG Finance and Accounting, Inc. d/b/a Donovan & Wa, 3710 Rawlins Street, Suite 1300, Dallas, TX 75219-4238 |
| intp | + | BOXLEY GROUP, LLC, C/O DABNEY PAPPAS, 1776 YORKTOWN, SUITE 425, HOUSTON, TX 77056-4154 |
| cr | + | Basciani Foods, Inc., 8876 Gap Newport Pike, Avondale, PA 19311-9749 |
| cr | + | Bay Valley Foods, LLC, c/o Elizabeth A. Green, 200 South Orange Avenue, Suite 2300, Orlando, FL 32801-3455 |
| cr | + | Bernard Presume, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 |
| cr | | CarbAmericas Inc., 830 W. Cypress Creek Road, Suite 110, Fort Lauderdale, FL 33309 |
| cr | | Central American Produce, Inc., Pompano Beach, FL 33064 |
| cr | + | Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207-2328 |
| cr | + | DeMarree Fruit Farm, Inc., c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306 |
| cr | + | Diamond Onions, Inc., c/o Howard Marc Spector, Spector & Cox, PLLC, 12770 Coit Road, Suite 1100 Dallas, TX 75251-1329 |
| cr | + | Effex Management Solutions, LLC, c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625 Houston, TX 77056-3500 |
| op | + | Epiq Corporate Restructuring, LLC, 777 Third Avenue,, New York, NY 10017-1401 |
| cr | + | FreshPoint, Inc, 8801 Exchange Drive, Orlando, FL 32809-7675 |
| cr | + | Freshouse II, LLC, 215 Rogers Way, Suite K, Westhampton Beach, NY 11978-1461 |
| cr | + | Industrial Imaging Products, 403 Westpark Court, Suite 210, Peachtree City, GA 30269-1426 |

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User: ADIuser

Date Rcvd: Oct 18, 2021 Form ID: pdf002 Total Noticed: 75 Integrity Express Logistics, LLC, c/o Tiffany Strelow Cobb, Vorys, Sater, Seymour and Pease LLP, 52 East Gay Street, Columbus, OH Jude Dominique, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 KC Bailey Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY cr + Louise Maria Beaucejour, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 cr + Malene Louis, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 cr + Marie Dorvilier, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 cr + Mason Farms Operating Co., LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY cr 13202-1306 Melon 1 Sales Corp., Brooklyn, NY cr + Nickey Gregory Company, LLC, 16 Forest Parkway, Bldg. M, Forest Park, GA 30297-2001 cr O'Rourke Dist. Co., LLC, d/b/a ORourke Petroleum, c/o Thompson, O'Brien, Kemp & Nasuti, PC, 2 Sun Court, Suite 400, Peachtree cr Corners, GA 30092-2865 + Orange County Utilities, c/o Adolphus Thompson, 201 S Rosalind Ave. 3rd Fl, Orlando, FL 32801-3527 cr + Panorama Produce Sales, Inc., 933 Mamaroneck Avenue, Mamaroneck, NY 10543-1657 cr + Pete Pappas & Sons, Inc., P.O. Box 1189, Jessup, MD 20794-1189 cr Robert Reiser & Co., Inc, 725 Dedham Street, Canton, MA 02021-1450 cr SRFF08 READING PA L.P., c/o Paige Tinkham - Blank Rome LLP, 444 W. Lake Street, #1650, Chicago, IL 60606, UNITED STATES cr OF AMERICA 60606-0070 cr + Sainforose Bernier, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 cr Sainforose Souffrant, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 cr + Sargento Foods Inc., c/o Susan C. Mathews, Baker Donelson, 1301 McKinney Street, Ste 3700, Houston, TX 77010-3034 + Sauveur Louis, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 cr + Silchuk Logistics, 47184 Wild Clover Circle, Sioux Falls, SD 57107-6457 cr + Simpelaar Fruit Farm, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306 cr + Stella Farms, 7373 E. Doubletree Ranch Road, Suite B-180, Scottsdale, AZ 85258-2035 cr + TMC Produce Solutions, Corp., 201 Enterprise Ave., Suite 600-B, League City, Tx 77573-3086 cr Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207 **UNITED STATES 75207-2328** cr Terra Fresh Foods LLC, PO Box 901575, Homestead, FL 33090-1575 Texas Comptroller of Public Accounts, Revenue Acco, Courtney J. Hull, PO Box 12548, Austin, TX 78711-2548 cr Tree Crisp Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY cr cr Van Fleet Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY Vernon Central Warehouse Inc dba Sweetener Product, c/o Law Offices of Elizabeth G. Smith, 6655 First Park Ten, Suite 240, San cr Antonio, TX 78213-4304 Visa Fruit LLC, 15115 Park Row, Suite 350-103, Houston, tx 77084-4947 cr

TOTAL: 71

85004-4533

cr

District/off: 0541-4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

XTRA Lease LLC, c/o Kyle L. Hirsch, Bryan Cave Leighton Paiser, LLC, Two North Central Avenue, Suite 2100, Phoenix, AZ

| Recip ID cr | | Notice Type: Email Address Email/Text: bnkatty@aldineisd.org | Date/Time | Recipient Name and Address |
|----------------|---|---|----------------------|--|
| | + | | Oct 18 2021 19:51:00 | ALDINE INDEPENDENT SCHOOL DISTRICT, 2520 W.W. Thorne Drive, Legal Department, Houston, Tx 77073-3406 |
| cr | | Email/Text: USCBNotices@cdtfa.ca.gov | Oct 18 2021 19:51:00 | California Dept of Tax & Fee Administration, 450 N Street, PO Box 942879, Sacremento, CA 94279-0055 |
| cr | | Email/Text: houston_bankruptcy@LGBS.com | Oct 18 2021 19:50:00 | Harris County, et al., Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064 |
| cr | | Email/Text: houston_bankruptcy@LGBS.com | Oct 18 2021 19:50:00 | Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064 |

TOTAL: 4

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District/off: 0541-4 User: ADIuser Page 3 of 11
Date Rcvd: Oct 18, 2021 Form ID: pdf002 Total Noticed: 75

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

| Recip ID | Bypass Reason | Name and Address |
|----------|---------------|--|
| aty | | Foley & Lardner LLP |
| cr | | A Plus Growers LLC |
| cr | | AFCO Credit Corporation |
| cr | | ARAMARK Uniform & Career Apparel, LLC |
| cr | | Ad Hoc Group of Lenders |
| cr | | AmericanStar Transport |
| op | | Ankura Consulting Group, LLC |
| cr | | Arlington ISD Arlington Independent School District, et al |
| cr | | BREIT Industrial HS Property Owner, LLC |
| cr | | Bella Produce, LLC |
| cr | | Blazer Wilkinson LP |
| cr | | Brothers Produce, Inc. |
| cr | | Bud's Salads, Inc. |
| cr | | C. Lane Company, LLC |
| cr | | C.H. Robinson Worldwide, Inc. d/b/a Robinson Fresh |
| cr | | Cambrian Innovation, Inc. |
| cr | | Cenveo Worldwide Limited |
| cr | | Citrus Plus, Inc. |
| cr | | Classic Harvest, LLC |
| cr | | ColFin 2015-2 Industrial Owner, LLC |
| cr | | Commonwealth of Pennsylvania, Department of Revenu |
| cr | | Continental Fresh LLC |
| intp | | Cortland Capital Market Services LLC |
| cr | | Custom Produce Sales |
| cr | | David Oppenheimer and Company 1, LLC |
| cr | | DeMarree Fruit Farm Inc |
| cr | | Duda Farm Fresh Foods, Inc. |
| cr | | Eagle Produce, LLC dba Martori Farms |
| cr | | First Step Staffing, Inc. |
| cr | | Flexible Funding Ltd., Liability Co. |
| cr | | Fyffes North America Inc |
| cr | | Grimmway Enterprises, Inc. d/b/a Grimmway Farms |
| cr | | Hanshaw Sales |
| cr | | Harvill's Produce Co., Inc. |
| cr | | Hennessey Foods, LLC |
| cr | | Horizon Marketing, Inc. |
| cr | | Houston South Mill, LLC |
| cr | | IPFS Corporation |
| cr | | JA Pacific Sales Company, Inc. dba Pacific Sales C |
| cr | | K.M. Davies Co., Inc. |
| cr | | KC Bailey Orchards LLC |
| cr | | Kani |
| cr | | Kapi Kapi Growers Inc. |
| cr | | Loomis Distributing, Inc. |
| cr | | Mason Farms Operating Co LLC |
| cr | | Midwest Best Produce |
| cr | | Monterey Mushrooms, Inc. Official Committee of Unsecured Creditors |
| crcm | | Packer Sanitation Services, Inc., Ltd. |
| cr | | Pura Vida Farms, LLC |
| cr | | River Fresh Farms LLC |
| cr | | S&S Marketing and Sales, Inc. |
| cr | | Sol Group Marketing Company |
| cr | | South Mill Mushroom, LLC |
| intp | | Stellex/CF Buyer (US), LLC |
| cr | | Tree Crisp Orchards LLC |
| cr | | US Foods, Inc. |
| cr | | United Parcel Service, Inc. |
| cr | | Van Fleet Orchards, LLC |
| | | • |

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Date Rcvd: Oct 18, 2021 Form ID: pdf002 Total Noticed: 75

Waste Management, Inc.

cr Western Oilfields Supply Co, Inc. d/b/a Rain for R

cr Winpak Films, Inc.

Camille W Hill

cr Woodlands Metro Center M.U.D.

TOTAL: 64 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 20, 2021 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 18, 2021 at the address(es) listed below:

| Name | Email Address |
|---------------------|--|
| Alan R Crane | on behalf of Creditor A Plus Growers LLC acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com |
| Alan R Crane | on behalf of Creditor Continental Fresh LLC acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com |
| Alan R Crane | on behalf of Creditor Kapi Kapi Growers Inc. acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com |
| Alan R Crane | on behalf of Creditor Sol Group Marketing Company acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com |
| Alan R Crane | on behalf of Creditor Fyffes North America Inc acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com |
| Alan Sanford Gerger | on behalf of Creditor Western Oilfields Supply Co Inc. d/b/a Rain for Rent asgerger@gerglaw.com, dngbkpfilings@gmail.com |
| Albert F. Nasuti | on behalf of Creditor O'Rourke Dist. Co. LLC, d/b/a ORourke Petroleum ovb@tokn.com |
| Allison L Carr | on behalf of Creditor Commonwealth of Pennsylvania Department of Revenue acarr@attorneygeneral.gov |
| Andrew G Edson | $on \ behalf \ of \ Creditor \ Waste \ Management \ Inc. \ and rew. edson @clark hills trasburger. com, min a. alvarez @clark hills trasburger. com and the company of the$ |
| Andrew Karl Rozell | on behalf of Creditor Robert Reiser & Co. Inc akrlaw@xanadu2.net, akrlawharlingen@gmail.com |
| Antonio Villeda | on behalf of Creditor AMH Produce Company avilleda@mybusinesslawyer.com VilledaFiled@hotmail.com;villedalawgroup@ecf.courtdrive.com;ccheatham@mybusinesslawyer.com;ehury@mybusinesslawyer.com;info2@mybusinesslawyer.com;mfsantos@mybusinesslawyer.com |
| Bruce W Akerly | on behalf of Creditor Bud's Salads Inc. bakerly@akerlylaw.com, Lawclerk@akerlylaw.com |
| Camille W Hill | on behalf of Creditor DeMarree Fruit Farm Inc chill@bsk.com kdoner@bsk.com;tayers@bsk.com |
| Camille W Hill | on behalf of Creditor Mason Farms Operating Co. LLC chill@bsk.com, kdoner@bsk.com;tayers@bsk.com |

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District/off: 0541-4 User: ADIuser Page 5 of 11
Date Rcvd: Oct 18, 2021 Form ID: pdf002 Total Noticed: 75

on behalf of Creditor DeMarree Fruit Farm Inc. chill@bsk.com, kdoner@bsk.com;tayers@bsk.com

on behalf of Creditor Simpelaar Fruit Farm chill@bsk.com kdoner@bsk.com;tayers@bsk.com

Camille W Hill
on behalf of Creditor KC Bailey Orchards LLC chill@bsk.com_kdoner@bsk.com;tayers@bsk.com

on behalf of election Re Builey Grenards 226 children adoler e bakeoni, agets e bakeoni

on behalf of Creditor KC Bailey Orchards LLC chill@bsk.com, kdoner@bsk.com;tayers@bsk.com

Camille W Hill

on behalf of Creditor Mason Farms Operating Co LLC chill@bsk.com_kdoner@bsk.com;tayers@bsk.com

Camille W Hill
on behalf of Creditor Van Fleet Orchards LLC chill@bsk.com, kdoner@bsk.com;tayers@bsk.com

Camille W Hill

on behalf of Creditor Tree Crisp Orchards LLC chill@bsk.com_kdoner@bsk.com;tayers@bsk.com

Camille W Hill

Camille W Hill

on behalf of Creditor Tree Crisp Orchards LLC chill@bsk.com, kdoner@bsk.com;tayers@bsk.com

Carey D Schreiber
on behalf of Interested Party Stellex/CF Buyer (US) LLC cschreiber@winston.com,

dcunsolo@winston.com;carey-schreiber-2307@ecf.pacerpro.com

Christopher Gartman
on behalf of Creditor Cenveo Worldwide Limited chris.gartman@hugheshubbard.com

Courtney Hull on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-chull@oag.texas.gov,

sherri.simpson@oag.texas.gov

Camille W Hill

Craig A Stokes

on behalf of Creditor Melon 1 Sales Corp. cstokes@stokeslawoffice.com

rbarrera@stokeslawoffice.com; mcobb@stokeslawoffice.com; mcobb@stokeslawo

Craig A Stokes

on behalf of Creditor Classic Harvest LLC cstokes@stokeslawoffice.com,

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