

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*

Debtors

Chapter 11

Case No. 20-11563 Chapter 11

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

JUPITER AVIATION PARTNERS LLC

Name of Transferee

Phone: +1 345-949-8066

Last Four Digits of Acct #: N/A

Name and Address where notices and payments to transferee should be sent:

c/o Maples Corporate Services Limited
PO Box 309, Ugland House,
Grand Cayman, KY1-1104
Cayman Islands

With a copy to:

BBAM US LP
50 California Street, 14th Floor
San Francisco, CA 94111
Attention: General Counsel

NBB LORETO LEASE CO., LTD.

Name of Transferor

Phone: +813-6757-2500

Last Four Digits of Acct #: N/A

Claim No: 603

Case No.: 20-11563 (SCC)

Date Filed: January 15, 2021

Total Amount of Claim: \$53,000,000

Transferred Amount of Claim: \$53,000,000

Debtor: Grupo Aeromexico, S.A.B de C.V., Case No. 20-11563

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Transferee/Transferee's Agent

Date: October 21, 2021

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM –
PROOF OF CLAIM NUMBER 603**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **NBB LORETO LEASE CO., LTD.** (the “Transferor”), hereby unconditionally and irrevocably transfers and assigns to **JUPITER AVIATION PARTNERS LLC** (the “Transferee”) all (100%) of Transferor’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Transferor’s claims (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Chapter 11 Cases (as defined below) as follows:


- (1) Claim No. 603 filed on January 15, 2021 asserted against Grupo Aeroméxico, S.A.B. de C.V. in the bankruptcy case captioned *In re Grupo Aeroméxico, S.A.B. de C.V., et al.*, Case No. 20-11563 (SCC) (Jointly Administered) (the “Chapter 11 Cases”) pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”); and
- (2) any and all other proofs of claim filed by Transferor with the Bankruptcy Court in respect of the foregoing claim.

Transferor hereby waives any objection to the transfer of the forgoing claims to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing claims and recognizing Transferee as the sole owner and holder of such claims. Transferor further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the forgoing claims, and all payments or distributions of money or property in respect of such claims, are to be delivered or made to Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIMS is executed this 18th
day of October 2021.

TRANSFEROR:

NBB LORETO LEASE CO., LTD.

By: 
Name: Masanori Azuma
Title: Director

By: _____
Name: _____
Title: _____

TRANSFeree:

JUPITER AVIATION PARTNERS LLC

By: Jupiter Aviation GP Co., Ltd.

Its: Manager

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIMS is executed this 18th
day of October 2021.

TRANSFEROR:

NBB LORETO LEASE CO., LTD.

By: _____
Name:
Title:


By: _____
Name:
Title:

TRANSFeree:

JUPITER AVIATION PARTNERS LLC

By: Jupiter Aviation GP Co., Ltd.

Its: Manager

By:  _____
Name: Brian Cook
Title: Director