UNITED STATES BANKRUPTCY COURT

THE DISTRICT OF DELAWARE

In re: BFI Wind Down, Inc. (f/k/a Broyhill Furniture Industries, Inc.)

Debtor(s)

Case No. 13-12332

Lead Case No. 13-12329

☒ Jointly Administered

# Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 09/09/2013

Plan Confirmed Date: 07/14/2014

Plan Effective Date: 08/01/2014

This Post-confirmation Report relates to:

○ Reorganized Debtor

◉ Other Authorized Party or Entity: FBI Wind Down, Inc. Liquidating Trust

Name of Authorized Party or Entity

/s/ Bryan J. Hall

Signature of Responsible Party

10/21/2021

Date

Bryan J. Hall (DE No. 6285)

Printed Name of Responsible Party

Archer & Greiner, P.C., co-counsel to the Liquidating Trustee, 300 Delaware Ave., Suite 1100, Wilmington, DE 19801, (302) 356-6625, bjhall@archerlaw.com

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name BFI Wind Down, Inc. (f/k/a Broyhill Furniture Industries, Inc.) Case No. 13-12332

## Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|---|---|---|
| a. Total cash disbursements | $1,390 | $10,678,394 |
| b. Non-cash securities transferred | $0 | $0 |
| c. Other non-cash property transferred | $0 | $0 |
| d. Total transferred (a+b+c) | $1,390 | $10,678,394 |

## Part 2: Preconfirmation Professional Fees and Expenses

| | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|---|---|---|---|---|---|---|
| a. | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor *Aggregate Total* | | | | | |
| | *Itemized Breakdown by Firm* | | | | | |
| | Firm Name | Role | | | | |
| | i | | | | | |
| | ii | | | | | |

| | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|---|---|---|---|---|---|---|
| b. | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total* | | | | | |
| | *Itemized Breakdown by Firm* | | | | | |
| | Firm Name | Role | | | | |
| | i | | | | | |
| | ii | | | | | |
| c. | All professional fees and expenses (debtor & committees) | | | | | |

## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|---|---|---|---|---|---|
| a. Administrative claims | $0 | $0 | $125,162 | $125,000 | 100% |
| b. Secured claims | $900,000 | $0 | $65,829 | $65,829 | 100% |
| c. Priority claims | $50,000 | $0 | $20,880 | $20,880 | 100% |
| d. General unsecured claims | $6,500,000 | $452 | $7,849,934 | $306,631,820 | 3% |
| e. Equity interests | $0 | $0 | $0 | | |

## Part 4: Questionnaire

a. Is this a final report? Yes (●) No ( )

If yes, give date Final Decree was entered: 08/06/2021

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes (●) No ( )

Debtor's Name BFI Wind Down, Inc. (f/k/a Broyhill Furniture Industries, Inc.) Case No. 13-12332

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

| /s/ Alan D. Halperin | Alan D. Halperin |
|---|---|
| Signature of Responsible Party | Printed Name of Responsible Party |
| Liquidating Trustee | 10/21/2021 |
| Title | Date |