

UNITED STATES BANKRUPTCY COURT

THE DISTRICT OF DELAWARE

In re: FBI Wind Down, Inc. (f/k/a Furniture Brands
International, Inc.)

Debtor(s)

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§
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Case No. 13-12329

Lead Case No. 13-12329

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 09/09/2013

Plan Confirmed Date: 07/14/2014

Plan Effective Date: 08/01/2014

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: FBI Wind Down, Inc. Liquidating Trust

Name of Authorized Party or Entity

/s/ Bryan J. Hall

Signature of Responsible Party

10/21/2021

Date

Bryan J. Hall (DE No. 6285)

Printed Name of Responsible Party

Archer & Greiner, P.C., co-counsel to the Liquidating
Trustee, 300 Delaware Ave., Suite 1100, Wilmington,
DE 19801, (302) 356-6625, bjhall@archerlaw.com

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R.
§ 1320.4(a)(2) applies.

Debtor's Name FBI Wind Down, Inc. (f/k/a Furniture Brands International, Inc.)

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$130,237	\$10,681,417
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$130,237	\$10,681,417

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$17,388,563	\$0	\$17,388,563	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Paul Hastings LLP	Lead Counsel	\$0	\$7,984,707	\$0	\$7,984,707
	ii	Alvarez & Marsal North Ameri	Financial Professional	\$0	\$4,635,601	\$0	\$4,635,601
	iii	Miller Buckfire & Co, LLC	Financial Professional	\$0	\$3,867,918	\$0	\$3,867,918
	iv	Young Conaway Stargatt & Tay	Co-Counsel	\$0	\$847,088	\$0	\$847,088
v	Epiq Bankruptcy Solutions	Other	\$0	\$53,249	\$0	\$53,249	

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$598,696	\$0	\$598,696	
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Pricewaterhousecoopers LLP		\$0	\$398,286	\$0	\$398,286
	ii	KPMG LLP		\$0	\$200,411	\$0	\$200,411
c.	All professional fees and expenses (debtor & committees)		\$0	\$24,738,179	\$0	\$24,738,179	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$310,883	\$310,883	100%
b. Secured claims	\$300,000	\$0	\$0	\$3	0%
c. Priority claims	\$200,000	\$0	\$207,617	\$207,617	100%
d. General unsecured claims	\$9,000,000	\$37,011	\$7,347,778	\$330,487,526	2%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: 12/31/2021
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name FBI Wind Down, Inc. (f/k/a Furniture Brands International, Inc.)

Case No. 13-12329

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Alan D. Halperin

Signature of Responsible Party

Liquidating Trustee

Title

Alan D. Halperin

Printed Name of Responsible Party

10/21/2021

Date