

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**CHINA FISHERY GROUP LIMITED
(CAYMAN), *et al.*,
Debtors.¹**

:
: **Chapter 11**
:
: **Case No. 16-11895 (JLG)**
:
: **(Jointly Administered)**
:
: **Ref. Docket Nos. 2704-2707**
:

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

DIANE STREANY, being duly sworn, deposes and says:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On October 7, 2021, I caused to be served the following:
 - a. *customized* “Notice: Filing of Transfer of Claim Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2) or (4),” dated October 7, 2021, a sample of which is annexed here as Exhibit A, (the “Filing of Transfer”), and
 - b. *customized* “Notice of Defective Transfer,” dated September 30, 2021, a sample of which is annexed here as Exhibit B, (the “Defective Transfer”),

by causing true and correct copies of the:

- i. Filing of Transfer to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C, and

¹ The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, Toyama Holdings Limited (BVI) and Pacific Andes Enterprises (Hong Kong) Ltd.

- ii. Defective Transfer to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.

/s/ Diane Streany
Diane Streany

Sworn to before me this
12th day of October, 2021

/s/ Panagiota Manatakis

Notary Public, State of New York

No. 01MA6221096

Qualified in Queens County

Commission Expires April 26, 2022

EXHIBIT A

China Fishery Group Limited (Cayman), et. al.

Case No. 16-11895 (JLG)

Debtors.

Chapter 11

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For Purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim. While **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To:

MONARCH MASTER FUNDING LTD
TRANSFEROR: BANK OF AMERICA, N.A.
C/O MONARCH ALTERNATIVE CAPITAL LP
535 MADISON AVENUE, 26TH FLOOR M GILLIN
NEW YORK, NY 10022

Please note that your claim # 1272-01 in the above referenced case and in the amount of
\$7,483,471.99 has been transferred (unless previously expunged by court order)

BAR(23) MAILID *** 000201290891 *** CHF TRFNTC (MERGE2, TXNUM2) 4000002296



MCP III FINCO MASTER LLC
TRANSFEROR: MONARCH MASTER FUNDING LTD
C/O MONARCH ALTERNATIVE CAPITAL LP
525 MADISON AVE; ATTN: MICHAEL GILLIN
NEW YORK, NY 10022

No action is required if you do not object to the transfer of your claim. However **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 2706 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 10/07/2021 Vito Genna, Clerk of Court

/s/ Diane Streany

Epiq Corporate Restructuring, LLC
as claims agent for the debtor(s).

EXHIBIT B

China Fishery Group Limited (Cayman), et. al.

Case No. 16-11895 (JLG)

Debtors.

Chapter 11

(Jointly Administered)

NOTICE OF DEFECTIVE TRANSFER

MONARCH MASTER FUNDING LTD
TRANSFEROR: BANK OF AMERICA, N.A.
C/O MONARCH ALTERNATIVE CAPITAL LP
535 MADISON AVENUE, 26TH FLOOR M GILLIN
NEW YORK, NY 10022

BAR(23) MAILID *** 000201290895 ***

CHF DEFTRFNTC (TRFDFDAT, TRFDEFNUM) 1



MCP III FINCO MASTER LLC
C/O MONARCH ALTERNATIVE CAPITAL LP
525 MADISON AVE; ATTN: MICHAEL GILLIN
NEW YORK, NY 10022

Your transfer of claim # 7 is defective for the reason(s) checked below:

Docket Number 2707

Date: 09/30/2021

Signature line information here

Epiq Corporate Restructuring, LLC

as claims agent for the debtor(s).

EXHIBIT C

Claim Name	Address Information
MCP III FINCO MASTER LLC	TRANSFEROR: MONARCH MASTER FUNDING LTD, C/O MONARCH ALTERNATIVE CAPITAL LP, 525 MADISON AVE; ATTN: MICHAEL GILLIN, NEW YORK, NY 10022
MCP III FINCO MASTER LLC	TRANSFEROR: MONARCH MASTER FUNDING LTD, C/O MONARCH ALTERNATIVE CAPITAL LP, 525 MADISON AVE; ATTN: MICHAEL GILLIN, NEW YORK, NY 10022
MCP III FINCO MASTER LLC	TRANSFEROR: MONARCH MASTER FUNDING LTD, C/O MONARCH ALTERNATIVE CAPITAL LP, 525 MADISON AVE; ATTN: MICHAEL GILLIN, NEW YORK, NY 10022
MONARCH MASTER FUNDING LTD	TRANSFEROR: BANK OF AMERICA, N.A., C/O MONARCH ALTERNATIVE CAPITAL LP, 535 MADISON AVENUE, 26TH FLOOR M GILLIN, NEW YORK, NY 10022
MONARCH MASTER FUNDING LTD	TRANSFEROR: BANK OF AMERICA, N.A., C/O MONARCH ALTERNATIVE CAPITAL LP, 535 MADISON AVENUE, 26TH FLOOR M GILLIN, NEW YORK, NY 10022
MONARCH MASTER FUNDING LTD	TRANSFEROR: BANK OF AMERICA, N.A., C/O MONARCH ALTERNATIVE CAPITAL LP, 535 MADISON AVENUE, 26TH FLOOR M GILLIN, NEW YORK, NY 10022

Total Creditor Count 6

EXHIBIT D

Claim Name	Address Information
MCP III FINCO MASTER LLC	C/O MONARCH ALTERNATIVE CAPITAL LP, 525 MADISON AVE; ATTN: MICHAEL GILLIN, NEW YORK, NY 10022
MONARCH MASTER FUNDING LTD	TRANSFEROR: BANK OF AMERICA, N.A., C/O MONARCH ALTERNATIVE CAPITAL LP, 535 MADISON AVENUE, 26TH FLOOR M GILLIN, NEW YORK, NY 10022

Total Creditor Count 2