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Special Aviation Counsel for Grupo Aeroméxico, S.A.B. de C.V., et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
GRUPO AEROMÉXICO, S.A.B. de C.V., et	:	Case No. 20-11563 (SCC)
al.,	:	
	:	(Jointly Administered)
Debtors. ¹	:	
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**NOTICE OF THIRTEENTH MONTHLY STATEMENT OF WHITE & CASE LLP
AS SPECIAL AVIATION COUNSEL TO THE DEBTORS FOR COMPENSATION
FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT
OF ACTUAL AND NECESSARY EXPENSES INCURRED
FROM AUGUST 1, 2021 THROUGH AND INCLUDING AUGUST 31, 2021**

¹ The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Name of Applicant:	White & Case LLP
Authorized to Provide Professional Services as:	Special Aviation Counsel to the Debtors
Authorized to Provide Services to:	Grupo Aeroméxico, S.A.B. de C.V., et al.
Date of Retention	Order entered on September 23, 2020 authorizing retention <i>nunc pro tunc</i> to the petition date, June 30, 2020, Docket No.456
Period for which Compensation and Expenses are Sought:	August 1, 2021 through August 31, 2021
August Compensation Requested:	\$781,387.00
Less 20% Holdback:	\$156,277.40
August Compensation Net of Holdbacks	\$625,109.60
Total August Compensation Net of Holdbacks:	\$625,109.60
Expenses Requested:	\$1,237.60
Total Compensation and Expenses (Net of Holdbacks):	\$626,347.20

In accordance with the *Order Pursuant To 11 U.S.C. §§ 105(A) and 331 Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Retained Professionals* dated September 8, 2020 [Docket No. 360] (the “**Interim Compensation Order**”),² White & Case LLP (the “**W&C**” or the **Firm**”) hereby submits this Thirteenth monthly statement (the “**Thirteenth Monthly Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as special aviation counsel to the Debtors, for the period August 1, 2021 through August 31, 2021 (the “**Thirteenth Monthly Period**”). By this Thirteenth Monthly Statement, and after taking into account certain voluntary reductions, W&C seeks payment in the amount of \$626,347.20, which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Thirteenth Monthly

² Capitalized terms not otherwise defined herein shall have the meanings ascribed in such terms in the Interim Compensation Order.

Period and (ii) reimbursement of 100% of actual and necessary expenses incurred in accordance with such services.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of the Firm professionals by individual, setting forth the (a) name and title of each individual who provided services for the Thirteenth monthly Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual in the Firm current billing rates, (d) amount of fees earned by each Firm professional, and (d) year for each attorney. The blended hourly billing rate of the Firm timekeepers from August 1, 2021 to August 31, 2021 is approximately \$955.³

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category for the Thirteenth Monthly Period.

3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Thirteenth Monthly Period.

4. Attached hereto as **Exhibit D** are itemized time records of the Firm professionals for the Thirteenth Monthly Period and summary materials related thereto.

5. Attached hereto as **Exhibit E** is an itemized record of all expenses for the Thirteenth Monthly Period.

NOTICE OF OBJECTION PROCEDURES

6. Notice of this Thirteenth Monthly Statement shall be given to the following parties (the “**Application Recipients**”): (i) Grupo Aeroméxico, S.A.B. de C.V., Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500, Attn.: Daniel Martinez Martinez and

³ The blended rate is comprised of all Firm timekeepers who provided services during the Thirteenth Monthly Period and represents a weighted average.

Patricia Bobadilla, Email: dmartinezm@aeromexico.com, mbobadilla@aeromexico.com; (ii) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich and Stephen Piraino, Email: timothy.graulich@davispolk.com, stephen.piraino@davispolk.com; (iii) counsel to the Committee, Morrison & Foerster LLP, 250 West 55th Street, New York, NY 10019, Attn.: Brett Miller, Todd Goren, Erica Richards and Benjamin Butterfield, Email: brettmiller@mofo.com, tgoren@mofo.com, erichards@mofo.com, bbutterfield@mofo.com; (iv) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn.: Andrea Beth Schwartz, Email: andrea.b.schwartz@usdoj.gov; and (v) Counsel to the DIP Lender, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, Attn.: Richard J. Cooper, Luke A. Barefoot, Thomas S. Kessler, Email: rcooper@cgsh.com, lbarefoot@cgsh.com, tkessler@cgsh.com.

7. If no objections to the Thirteenth Monthly Statement are received by the Objection Deadline, the Debtors shall pay the Firm 80% of the fees identified in this Thirteenth Monthly Statement.

8. To the extent an objection to this Thirteenth Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Thirteenth Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: October 21, 2021

Respectfully submitted,

WHITE & CASE LLP

By: /s/ John K. Cunningham

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*Special Aviation Counsel for Grupo Aeroméxico,
S.A.B. de C.V., et al.*

EXHIBIT A

August 1, 2021 through August 31, 2021

Name	Position	Year Admitted	Area of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Andreeva, Anna	Partner	2005	Asset Finance	118.50	1,200.00	142,200.00
Boone, Robbie	Associate	2013	FRI	4.80	1,045.00	5,016.00
Burke, Richard	Partner	1993	Trade	5.00	1,200.00	6,000.00
Collins, Simon	Partner	1998	EIPF	21.00	1,260.00	26,460.00
Farol, Angela	Legal Assistant	N/A	Asset Finance	11.80	385.00	4,543.00
Ferguson, Terrel	Associate	2020	EIPF	62.60	730.00	45,698.00
Fleck, Jesse	Associate	2021	EIPF	15.20	635.00	9,652.00
Godly, Jeffrey	Associate	2018	EIPF	20.60	920.00	18,952.00
Grotts, David	Associate	2011	Asset Finance	13.70	1,085.00	14,864.00
Hansen, Christian	Partner	1992	Asset Finance	66.80	1,390.00	92,852.00
Kaplan, Jeff	Associate	2017	EIPF	53.10	940.00	49,914.00
Llamo, Rosa	Associate	2017	Asset Finance	33.90	920.00	31,188.00
Martinez, Joan	Associate	2017	EIPF	87.60	940.00	82,344.00
Maury, Andrew	Associate	2018	Asset Finance	1.40	835.00	1,169.00
Orton, Christian	Associate	2013	EIPF	6.40	915.00	5,856.00
Renzi, Ignazio	Associate	2019	Asset Finance	121.60	730.00	88,768.00
Reznick, Matt	Associate	2020	Asset Finance	80.40	730.00	58,692.00
Schmelkin, Brian	Associate	2014	Asset Finance	12.30	1,015.00	12,484.50
Smith, Richard	Partner	1981	Asset Finance	1.60	1,390.00	2,224.00
Venes, Aileen	Legal Assistant	N/A	FRI	2.40	330.00	792.00
Wolynski, Todd	Partner	2007	Asset Finance	64.50	1,200.00	77,400.00
Xu, Michael	Associate	2020	Debt Finance	6.80	635.00	4,318.00
Grand Total				812.00	955.58	781,387.00

EXHIBIT B

Project Category Totals for August 1, 2021 through August 31, 2021

Project Category	Name	Sum of Hours	Average of Rate	Sum of Amount
DIP financing	Burke, Richard	5.00	1,200.00	6,000.00
	Godly, Jeffrey	1.00	920.00	920.00
DIP financing Total		6.00	1,106.67	6,920.00
Long-term fleet restructuring	Andreeva, Anna	117.70	1,200.00	141,240.00
	Collins, Simon	21.10	1,260.00	26,460.00
	Farol, Angela	11.80	385.00	4,543.00
	Ferguson, Terrel	62.60	730.00	45,698.00
	Fleck, Jesse	15.20	635.00	9,652.00
	Godly, Jeffrey	19.60	920.00	18,032.00
	Grotts, David	13.70	1,085.00	14,864.50
	Hansen, Christian	66.80	1,390.00	92,852.00
	Kaplan, Jeff	53.10	940.00	49,914.00
	Llamo, Rosa	33.90	920.00	31,188.00
	Martinez, Joan	87.60	940.00	82,344.00
	Maury, Andrew	1.40	835.00	1,169.00
	Orton, Christian	6.40	915.00	5,856.00
	Renzi, Ignazio	121.60	730.00	88,768.00
	Reznick, Matt	80.40	730.00	58,692.00
	Schmelkin, Brian	12.30	1,015.00	12,484.50
	Smith, Richard	1.60	1,390.00	2,224.00
	Wolynski, Todd	64.50	1,200.00	77,400.00
	Xu, Michael	6.80	635.00	4,318.00
Long-term Fleet Restructuring Total		798.00	957.03	767,699.00
Rejection Motions	Andreeva, Anna	0.80	1,200.00	960.00
Rejection Motions Total		0.80	1,200.00	960.00
Retention and Fee Applications	Boone, Robbie	4.80	1,045.00	5,016.00
	Venes, Aileen	2.40	330.00	792.00
Retention and Fee Applications Total		7.20	687.50	5,808.00
Grand Total		812.00	955.58	781,387.00

EXHIBIT C

Summary of Expenses for August 1, 2021 through August 31, 2021

Expense Category	Total Expenses
Express Mail	\$43.71
Filing Fees	\$200.00
Miscellaneous Other	\$298.00
Outsourced WP Center	\$415.45
Printing	\$33.18
Telephone	\$47.76
UCC Filing Fees	\$199.50
Grand Total:	\$1,237.60

EXHIBIT D

Aerovias de Mexico, S.A. de C.V.
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Col. Cuauhtemoc
06500 Ciudad de México
Mexico

Marco Antonio Campos

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Miami, Florida 33131-2352
T +1 305 371 2700

Federal Identification Number:
13-5605970

whitecase.com

RE:	Fleet Restructuring - Chapter 11	INVOICE NUMBER:	1400-21-01531
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OUR REF:	1501275-0049	INVOICE DATE:	21 October 2021
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Tax ID	AME880912I89
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For professional services for the period ending 31 August 2021

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TOTAL PROFESSIONAL FEES:	781,387.00
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COSTS AND DISBURSEMENTS:	1,237.60
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TOTAL DUE:	782,624.60
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Aerovias de Mexico, S.A. de C.V.
RE: Fleet Restructuring - Chapter 11

OUR REF: 1501275-0049

For professional services for the period ending 31 August 2021

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 August 2021	Prepare draft of Brazilian Ministry of Economy A&R Lease Agreement form.	J Martinez	1.00
2 August 2021	Call with DPW regarding timing of fleet issues hearing (0.5); call with UCC regarding August 12 hearing (0.4); attend fleet strategy call (1.1); attend fleet legal call with AMX (1.3); review updated draft of SMBC LOI for 5 additional MAX aircraft (0.3).	C Hansen	3.60
2 August 2021	Respond to emails and calls regarding status of summary of terms, issues including lease termination values and early return conditions.	S Collins	1.50
2 August 2021	(Long-term fleet restructuring) Correspondence with W&C team re: BBAM JOLCO documentation (0.2); review Skyworks' input on the open points in the BBAM JOLCO (0.3); attend internal call with W&C team re: various fleet-related work streams (0.5); update the fleet status chart and circulate same to AMX (0.3); coordinate with W&C team on preparing the revised execution version of the SMBC AC lease for MSN 43706 and on signature pages to same (0.5); correspondence with Davis Polk re: default notices issued by the Indenture Trustees under the EXIM bonds (0.2); discussion with Aeromexico re: default notices (0.1); coordinate an issues list arising from Vedder's revised draft of the EXIM Omnibus Amendment (0.2); correspondence with Davis Polk re: claims filed by the non-EXIM parties (0.2); coordinate with W&C team on reviewing the underlying EXIM documents for AMX's obligations re: fees (0.2); review Skyworks' further changes to the LOI with the Ministry of Economy (0.4); calls with Skyworks and Norton Rose re: MOE LOI (0.5); update the draft MOE LOI and distribute to Skyworks (0.9); revise the MOE LOI per Skyworks' comments and recirculate to the working group (0.4); attend legal documentation call with AMX and Skyworks (0.8); correspondence with AMX's fleet team re: signed ALC leases for the undelivered MAX aircraft (0.2); review input from AMX's technical team on the open issues in the MSN 60285 lease with ALC (0.1); revise the updated draft of the lease for ALC msn 60285 (0.3); attend fleet strategy call with AMX and Skyworks (1.1); coordinate with W&C team on the simulator lease extension with Flight Safety (0.4); discussions with Davis Polk re: Vedder's bankruptcy-related comments to the MUFG LOI (0.3); discussion with W&C team re: amendment of the CAE TSA (0.2).	A Andreeva	8.30
2 August 2021	Edit TN MTU Agreement (0.2); edit GE side letter (0.3); attend internal W&C call to discuss lease and LOI status (0.4); review of updated NAC lease issues list (0.2); attend fleet call with AMX to discuss Avolon, Orix, DAE, and Skyworks (0.8); call with AMX re: Avolon terms (0.2); edit Avolon terms (0.4); call with AMX and Skyworks re Orix, Goshawk, SMBC, and simulator (1.1).	T Wolynski	3.60
2 August 2021	Coordinate with team regarding open items and next steps for TrueNoord and SMBC leases and issues lists (0.9); review and discuss SMBC bankruptcy filings and comments thereto with team (0.7).	J Kaplan	1.60
2 August 2021	Prepare draft Brazilian Ministry of Economy form of A&R Lease (1.6); call with W&C team to discuss status/next steps (0.3); prepare revised draft of ALC A&R Lease (MSN 60285) and circulate same to ALC/Pillsbury (1.5); review and respond to correspondence re: various workstreams (0.2).	J Martinez	3.60
2 August 2021	Draft Goshawk MSN 43665 (1.5); attend weekly white & case team status	R Llamo	1.90

Aerovias de Mexico, S.A. de C.V.
RE: Fleet Restructuring - Chapter 11

OUR REF: 1501275-0049

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	call (0.4).		
2 August 2021	Attend update call re: fleet restructuring status (0.4); incorporate tax comments re: AMX-NAC Form lease (1.0).	T Ferguson	1.40
2 August 2021	Draft correspondence regarding MUFG LOI (0.7); draft correspondence and review data room regarding simulator documentation (0.3); attend meeting to discuss AMX work streams (0.3); review CAE Motions and Declaration and draft correspondence regarding the same (0.8); review markup of Omnibus Agreement and draft correspondence regarding the same (1.9); draft correspondence and prepare mark up of MOE LOI (1.2); review underlying Ex-Im documentation and draft correspondence regarding the same (0.4); prepare markup of Release and Discharge regarding FOD Engine (1.1).	I Renzi	6.70
2 August 2021	(Long-term fleet restructuring) participate in internal status meeting (0.4); review and revise the FlightSafety Amendment (0.8); correspond with parties regarding the Amendment (0.9).	M Reznick	2.10
2 August 2021	Revise MSN 43706 lease agreement (0.6); conform proposed redacted lease agreement to match with revised execution version of lease agreement (1.0); break out signature pages of lease agreement (0.5).	J Fleck	2.10
3 August 2021	Attend fleet decision call (1.1); call with DPW, Alix, and SkyWorks regarding induction of additional Boeing MAX aircraft and potential UCC objections (0.7).	C Hansen	1.80
3 August 2021	Correspondence re: SMBC claims.	R Smith	0.20
3 August 2021	(Long-term fleet restructuring) Coordinate with W&C team on distributing the court-filing documents to SMBC AC (0.2); follow up correspondence on the draft W&C opinion for EXIM (0.1); call with AMX and Skyworks re: open technical points (0.5); coordinate execution of the LOI with the Brazilian Ministry of Economy (0.1); prepare a summary of the new transaction structure for the Ministry of Economy aircraft and circulate same to AMX (0.8); review and comment on an issues list arising from the draft A&R lease with the Ministry of Economy (1.1); review Vedder's updated draft of the Omnibus Agreement (1.0); follow up correspondence with Davis Polk on requirements for retention of Bermuda counsel (0.1); correspondence with Bermuda counsel re: comments to the Omnibus Amendment (0.2); call with Aeromexico's insurance team re: insurer's updated mark-up of the Interim Release and Discharge Agreement (0.5); coordinate with W&C team on preparing the revised draft of the Interim Release (0.6); follow up correspondence with AMX on the title transfer to the replacement engine under the EXIM financing (0.3); attend fleet decisions call with Skyworks and AMX (1.0); revise the DAE lease and fleet standardization support letter (1.2).	A Andreeva	7.70
3 August 2021	Attend technical call with AMX re: NAC (1.0); edit Avolon tripartite agreement (0.1); email with Avolon re: tripartite agreement (0.1); email with AMX re: TN MTU Agreement (0.1); edit MTU TN Agreement (0.2); attend fleet decisions call with AMX to discuss priorities of deal closings (1.0); review NAC revised lease (1.5); email with GE re: tripartite agreement and side letter (0.1); email with AMX re: Chorus lease review (0.1).	T Wolynski	4.20
3 August 2021	Coordinate with team regarding open items and next steps for TrueNoord and SMBC leases and issues lists (0.4); review and revise TrueNoord 19000672 lease issues list (2.2); review and discuss SMBC bankruptcy filings and comments thereto with team (0.7).	J Kaplan	3.30

Aerovias de Mexico, S.A. de C.V.
RE: Fleet Restructuring - Chapter 11

OUR REF: 1501275-0049

DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 August 2021	Prepare draft Brazilian Ministry of Economy form lease and correspond with A. Andreeva re: same (2.5); prepare revised mark-ups of NAC Lease Agreement and Omnibus Restructuring Agreement and correspond with T. Wolynski re: same (2.9).	J Martinez	5.40
3 August 2021	Drafted Goshawk MSN 43665 amended and restated lease agreement.	R Llamo	1.20
3 August 2021	Draft closing precedent documents re: AMX-BBAM A&R Lease MSN 34954.	T Ferguson	0.50
3 August 2021	Prepare markup of Omnibus Agreement and draft correspondence regarding the same (2.4); draft correspondence regarding MUFG LOI (0.3); draft correspondence regarding MOE LOI (0.6); draft correspondence regarding CAE motions and purchase agreement (0.3); draft correspondence regarding Release and Discharge of FOD Engine (0.8); attend call to discuss Ex-Im FOD Engine insurances (0.4); prepare markup of Chorus amendment and discuss the same with I. Montes de Oca (2.0); draft correspondence regarding W&C Opinion with respect to Ex-Im Omnibus Agreement (0.3).	I Renzi	7.10
3 August 2021	(Long-term fleet restructuring) correspond with parties regarding issues to the Merx documentation (0.4); review underlying Merx documentation (0.4); revise Merx Acceptance Certificates (0.3).	M Reznick	1.10
3 August 2021	Redact Aircraft Summary Tables from Bankruptcy Filing (0.1); circulate proposed redactions (0.3).	J Fleck	0.40
4 August 2021	Attend legal issues update call with AMX team (0.6); attend fleet strategy call with AMX and SkyWorks (1.0).	C Hansen	1.60
4 August 2021	(Long-term fleet restructuring) Review the revised court-filing documents for SMBC AC (0.1); call with Skyworks re: BBAM JOLCO documents (0.5); correspondence with W&C team re: transfer restrictions in the JOLCO documents (0.2); call with Aeromexico's in-house legal team re: Interim Release for the EXIM-financed engine (0.3); call with Clyde & Co re: draft release agreement (1.0); finalize the draft release and circulate to EXIM (0.7); call with Skyworks re: Flight Safety lease expiry (0.2); attend legal documentation call with Aeromexico and Skyworks (1.0); calls with Aeromexico re: open issues in the DAE lease and the Fleet Standardization Support Agreement (1.2); finalize the DAE lease and the Support Agreement and coordinate their distribution to the working group (1.1); update the Sierra Echo LOI and circulate same to Aeromexico (0.7); correspondence with Davis Polk re: bankruptcy-related points arising from the Sierra Echo LOI (0.3); prepare a list of questions for Bermuda counsel in relation to the Ex-Im Omnibus Amendment (0.3); coordinate a response to Aeromexico's inquiry re: reconciliation payment to GE relating to the BER engine (0.2); follow up correspondence with Aeromexico on the CAE Purchase Agreement mark-up (0.2); discussion with W&C team re: open points on the JOLCO LOIs (0.4); review and revise the updated draft of the A&R Lease with the Ministry of Economy (1.1); correspondence with W&C team re: list of open legal issues in the draft A&R Lease with MOE (0.3).	A Andreeva	9.80
4 August 2021	Edit NAC lease and restructuring agreement (2.5); email to AMX re: open issues in NAC (0.3); email to Skyworks re: open issues in NAC (0.1); emails with AMX Technical re: NAC issues (0.4); email with DPW re: chorus motion (0.1); email with MTU re: execution of TN Agreement (0.1); review edited NAC lease and ORA (0.5); attend fleet strategy call with AMX and Skyworks to discuss re: SMBC and status of transactions (0.6); review notice from Avolon re: cut-off (0.2); email with AMX re: Avolon cut-off date notice (0.1).	T Wolynski	4.90

Aerovias de Mexico, S.A. de C.V.
RE: Fleet Restructuring - Chapter 11

OUR REF: 1501275-0049

DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 August 2021	Draft emails to A. Andreeva and I. Renzi re: GE letter agreement re: ESN 956449.	B Schmelkin	0.20
4 August 2021	Coordinate with team regarding open items and next steps for TrueNoord and SMBC leases and issues lists (0.4); review and discuss SMBC bankruptcy filings and comments thereto with team (1.5).	J Kaplan	1.90
4 August 2021	Call with S. Collins and Skyworks team to discuss JOLCO leases and review draft JOLCO leases (1.2); prepare revised draft Brazilian Ministry of Economy form lease to incorporate A. Andreeva comments (4.5); call with T. Ferguson to discuss status of BBAM, NAC and JOLCO workstreams (0.3); prepare revised mark-ups of NAC Lease Agreement and Omnibus Restructuring Agreement to incorporate AMX comments and circulate same to all parties (3.5).	J Martinez	9.50
4 August 2021	Attend call with AMX (1.0); revise drafts of the DAE lease and support letter agreement (2.5).	J Godly	3.50
4 August 2021	Review and revise closing precedent documents re: AMX-BBAM A&R Lease MSN 34954.	T Ferguson	4.00
4 August 2021	Attend call with Clyde & Co. to discuss Release and Discharge Agreement (1.0); attend calls with AMX to discuss Release and Discharge Agreement (0.6); draft correspondence regarding Ex-Im Omnibus Agreement and local counsel matters thereto (0.5); draft correspondence regarding MOE documentation and LOI (0.5); prepare revised Release and Discharge Agreement and draft correspondence to Ex-Im regarding the same (0.6); draft correspondence regarding Chorus approval motions (0.2); discuss Ex-Im Opinion and Partial Release and Discharge Agreement with J. Fleck (0.4); draft correspondence regarding Yamasa LOI (0.2); draft correspondence regarding GE OnPoint (0.2); draft correspondence regarding MUFG LOI (0.2).	I Renzi	4.40
4 August 2021	(Long-term fleet restructuring) review Merx matter file (1.9); correspond with parties regarding Merx documents (1.1); review Avolon Leases (0.2); correspond with colleague regarding Avolon Lease terminations (0.2); participate in conference call regarding FlightSafety Lease extension (0.5); review FlightSafety underlying lease documents (0.9); correspond with parties regarding issues to the documents (0.3); correspond with colleagues regarding JSA closing sets (0.6).	M Reznick	5.70
4 August 2021	Ex-Im Bank: Call with I. Renzi to discuss drafting opinion and partial release memo.	J Fleck	0.40
5 August 2021	Call with W&C team regarding status of various workstreams and next steps (0.3); call with Bart Harrington of SMBC regarding LOI for 5 MAX aircraft (0.5); revise SMBC draft LOI per negotiations with SMBC and distribute to working group (0.5); call with Davis Polk regarding status of pending fleet matters and upcoming hearings (0.5); attend fleet Decisions call with AMX and SkyWorks (0.6); review business plan and diligence of UCC related to incorporation of 24 additional MAX aircraft (0.7).	C Hansen	3.10
5 August 2021	(Long-term fleet restructuring) Call with Aeromexico's technical team re: draft lease for Ministry of Economy's aircraft and the LOI with Sierra Echo (1.0); update the LOI with Sierra Echo and distribute to the working group (0.4); coordinate with W&C team on executing the MOE LOI and revising the MOE lease (0.3); discussion with W&C team re: lessor powers of attorney for Orix and DAE (0.2); call with W&C team to coordinate status of the different work streams (0.5); discuss DAE's changes to the sanctions	A Andreeva	4.70

Aerovias de Mexico, S.A. de C.V.
RE: Fleet Restructuring - Chapter 11

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	provisions with W&C team (0.2); call with Davis Polk to discuss court filings (0.5); correspondence with Skyworks re: UCC's approval of the engine replacement for EXIM (0.3); review Skyworks' draft proposal re: 2 x E190 flight simulators (0.1); call with Aeromexico re: CAE Purchase Agreement (0.3); update the CAE Purchase Agreement and distribute to the working group (0.4); fleet strategy call with Aeromexico and Skyworks (0.5).		
5 August 2021	Review Avolon edits to GE repair agreement (0.3); email with AMX re: edits to tripartite agreement (0.1); call with AMX re: Avolon extension (0.6); edit summary of Avolon terms (0.3); call with DPW re: work flows and motions (0.5); email with M. Reznick re: Avolon cut-off date (0.1); attend fleet decisions call with AMX and Skyworks to discuss DAE objection and SMBC (0.6); call with AMX re: Avolon extension (0.5); email to AMX re: response to Avolon Boeing cancellations (0.2).	T Wolynski	3.20
5 August 2021	Attend call with I. Renzi re: GE letter agreement re: ESN 956449.	B Schmelkin	0.20
5 August 2021	Coordinate with team regarding open items and next steps for TrueNoord and SMBC leases and issues lists.	J Kaplan	0.40
5 August 2021	Prepare revised draft of Ministry of Economy form Lease to reflect Aeromexico comments (0.5); prepare revised drafts of JOLCO leases to reflect Skyworks comments (3.8); review correspondence re: various workstreams (0.2).	J Martinez	4.50
5 August 2021	Review and revise return conditions re: JOLCO leases.	T Ferguson	1.60
5 August 2021	Draft correspondence regarding CAE purchase agreement and related motions (0.4); draft correspondence regarding MOE LOI and prepare executed version thereto (0.4); draft correspondence regarding Sierra Echo LOI (0.2); draft correspondence regarding JSA closing sets (0.2); draft correspondence regarding FOD Engine Release and Discharge Agreement (0.4); prepare markup of Ex-Im Omnibus Agreement and draft correspondence regarding the same (0.4); attend call to discuss comments to CAE Purchase Agreement (0.7); draft correspondence regarding Chorus Amendment (0.2); draft correspondence regarding DIP Collateral Supplement and Partial Release of Ex-Im FOD Engine (0.6).	I Renzi	3.50
5 August 2021	(Long-term fleet restructuring) review precedent Avolon Leases (0.3); correspond with colleague regarding Avolon Lease terminations (0.4); correspond with parties regarding Merx documents (0.4).	M Reznick	1.10
5 August 2021	Export-Import Bank: Draft White and Case Opinion and Partial Release and Discharge Memo.	J Fleck	2.00
6 August 2021	Review draft lease for Brazilian MOF 10 Embraer aircraft (1.8); call with AMX to discuss status of pending matters (0.9); review update draft of DAE lease (0.6).	C Hansen	3.30
6 August 2021	Emails with MTU re: edits to TN Tripartite agreement (0.3); email with T. Ferguson re: BBAM OT comments (0.1); email from J. Godly re: DAE lease comments (0.1); review Skyworks comments to LOI for 44427 (0.5); emails with Skyworks re: finalizing and executing JOLCO LOIs (0.5).	T Wolynski	1.50
6 August 2021	Review Stipulation and MSN 35119 lease regarding whether engine replacement is possible.	J Kaplan	1.60
6 August 2021	Review JOLCO return conditions and correspond with T. Ferguson re:	J Martinez	3.60

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	same (0.5); prepare mark-up of Ministry of Economy form Lease to reflect Skyworks comments re: Maintenance Reserves (2.1); call with R. Llamo and T. Ferguson to discuss JOLCO workstream (0.3); call with I. Renzi to discuss Ministry of Economy workstream (0.2); coordinate/correspond with W&C team re: JOLCO workstreams (0.5).		
6 August 2021	Review revised DAE lease.	J Godly	0.50
6 August 2021	Attend call with R. Llamo regarding JOLCO work streams (0.5); review return conditions re: JOLCO LOIs (0.5); review lease and conditions precedents re: MSN 34954 (0.4); prepare and compile executed JOLCO LOIs re: MSN 44426, 43859 and 43861 (2.3).	T Ferguson	3.70
6 August 2021	Prepare comments to Partial Release and Discharge Agreement and W&C Opinion for Ex-Im documentation (1.4); draft correspondence regarding MOE LOI (0.3); draft correspondence regarding Chorus Lease Amendment (0.4); review MOE Amended and Restated Lease and discuss the same with J. Martinez (0.8); draft correspondence regarding MUFG LOI and prepare executed version of the same (0.4); discuss Ex-Im Motions with R. Steinberg (Davis Polk) (0.3); draft correspondence regarding GE engine return obligations (0.3); draft correspondence regarding JOLCO LOIs (0.1).	I Renzi	4.00
7 August 2021	(Long-term fleet restructuring) Review DAE's revised draft of the Fleet Standardization Support Letter and prepare a list of issues (0.8); discuss the open issues with C. Hansen (0.2); correspondence with DAE re: same (0.2).	A Andreeva	1.20
7 August 2021	Review DAE Lease and Flight Support Agreement (1.0); email with AMX re: open issues on DAE Lease and Flight Support Agreement (0.5); email with J. Kaplan re: ACG engine review (0.1); email with WC group re: GE engine stipulation review (0.1).	T Wolynski	1.70
7 August 2021	Review GECAS leases re: replacement engine provisions around redelivery.	T Ferguson	0.70
8 August 2021	Review ACG and GE Stipulations (1.4); emails with I. Renzi re: GE Stipulations (0.3); emails with J. Kaplan re: ACG Stipulations (0.3); email with Skyworks and AMX re: ACG and GE Stipulation findings (0.2).	T Wolynski	2.20
8 August 2021	Review GE Aircraft Leases and draft correspondence regarding GE engine return obligations (0.5); draft correspondence regarding Ex-Im Omnibus Agreement (0.1).	I Renzi	0.60
8 August 2021	(Long-term fleet restructuring) review Merx CS items (0.9); review and revise Merx checklist (0.4); organize Merx matter file (0.9).	M Reznick	2.20
9 August 2021	Review and revise SMBC LOI for additional 737MAX aircraft (1.1); review and revise ExIm Bank restructuring agreement (2.2); call with AMX fleet team to discuss status (0.2); review draft DAE guarantee (1.0); review draft response to UCC objection to objection to DAE transaction and provide comments (1.1); attend fleet decisions call with AMX and SkyWorks (2.3).	C Hansen	7.90
9 August 2021	Review and respond to various comments on lease amendment documents and procedures for 5 JOLCO aircraft.	S Collins	1.30
9 August 2021	Emails with Skyworks re: ACG stipulation requirements (0.3); review of ACG Stipulation (0.3); call with MTU re: TN MTU Agreement (0.5); call with AMX re: DAE and MTU issues (0.3); emails with TN re: MTU changes	T Wolynski	4.40

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	(0.2); email with MTU re: Chorus agreement (0.1); edit JOLCO LOI for 44427 (0.3); finalize Chorus MTU Agreement (0.2); review C. Hansen comments to DAE open issues (0.1); call with AMX and Skyworks re: DAE, Avolon and BBAM (0.6); email with C. Hansen re: DAE open issues and responses (0.1); call with C. Hansen re: DAE open issues and responses (0.2); email with DPW re: Carlyle claims issue for FLY (0.1); draft cover note to CC re: DAE lease changes (0.2); email with AMX re: DAE lease changes (0.1); call with AMX re: DAE lease changes (0.2); email with J. Godly re: DAE changes (0.3); review of DAE changes (0.3).		
9 August 2021	Review and revise TrueNoord MSN 19000672 lease.	J Kaplan	0.70
9 August 2021	Revise DAE Max 8 leases and reviewing guarantee.	J Godly	2.50
9 August 2021	Review BBAM leases and provisions re: MSN 39017 and 39018.	T Ferguson	1.10
9 August 2021	Prepare markup of Ex-Im Omnibus Agreement and related amendments (1.2); draft correspondence regarding Chorus Agreements (0.2); discuss Ex-Im Omnibus and Mexican law matters with I. Montes de Oca (0.4); upload documentation to AMX data room for Apollo, FTI, and AHG (0.3); draft correspondence regarding tripartite agreements (0.2); prepare markup of MOE Lease (1.8); draft correspondence regarding CAE Purchase Agreement and motions thereto (0.3); prepare comments to W&C Ex-Im Omnibus Opinion (0.8); prepare markup of DIP Collateral Supplement and Partial Release (0.5).	I Renzi	5.70
9 August 2021	(Long-term fleet restructuring) review precedent FlightSafety simulator lease documents (0.3); correspond with parties regarding issues for to the FlightSafety simulators (0.7); correspond with parties regarding post-closing items for Merx (0.2); correspond with parties regarding post-closing items for JSA (0.2).	M Reznick	1.40
9 August 2021	Export-Import Bank: Revise White and Case opinion based on comments from I. Renzi and A. Andreeva.	J Fleck	1.20
10 August 2021	Call with counsel to DAE regarding process for entry of orders related to proposed transaction (0.5); correspondence with Davis Polk, AMX, and W&C teams regarding status of proposal and DAE agreement (2.0); review comments to proposed order from DAE counsel and communication with Davis Polk with respect thereto (0.3); fleet decisions call with AMX and SkyWorks (1.4); review and negotiate final open issues in DAE MAX leases (0.6).	C Hansen	4.80
10 August 2021	Calls and emails with Lender counsel re: msn 44426 (0.7); review revised summary of terms for CA-CIB JOLCO (msn 44427) (0.5).	S Collins	1.20
10 August 2021	Review Lease Agreement in connection with economic sanctions/export controls provisions and comment regarding same.	R Burke	3.50
10 August 2021	Call with MTU re: TN agreement (0.2); review of MTU TN agreement (0.2); email from C. Hansen re: DAE lease interim order (0.1); review of Avolon extension term sheet (0.2); email with TN re: MTU Agreement (0.1); email with AMX Technical re: DAE engine program (0.1); email with DPW re: DAE lease (0.1); review of DAE guarantee issues (0.3); email with Skyworks re: ACG engine issue (0.1); email with CC on DAE lease (0.1); call with AMX and Skyworks re: DAE, ExIm, JOLCO, MOE, SMBC, TN-MTU Agreement (1.3); email with I. Renzi re: ExIm Omnibus Agreement (0.1); review of ExIm Omnibus Agreement (0.3).	T Wolynski	3.20

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10 August 2021	Review and revise TrueNoord Amended and Restated Lease Agreement.	D Grotts	4.00
10 August 2021	Review documents provided by I. Renzi re: GE letter agreement re: ESN 956449.	B Schmelkin	0.20
10 August 2021	Review and revise TrueNoord MSN 19000672 lease and coordinate questions with W&C team.	J Kaplan	2.10
10 August 2021	Coordinate review of sanctions provisions with R. Burke.	J Godly	0.50
10 August 2021	Discuss with T. Ferguson re: drafting of amended and restated lease agreement for MSN 43665.	R Llamo	0.60
10 August 2021	Revise lease re: AMX-BBAM MSN 39018 lease (1.0); draft closing documents re: AMX-BBAM MSN 34954 A&R lease (1.0).	T Ferguson	2.00
10 August 2021	Draft correspondence regarding Ex-Im Omnibus markup and the claims and motions related thereto (2.4); prepare comments to W&C Ex-Im Omnibus Opinion (0.2); prepare markup of DIP Collateral Supplement and Partial Release (0.4); draft correspondence regarding MOE and MUFG LOIs (0.3); prepare markup of MOE Lease and draft correspondence re: the same (1.0).	I Renzi	4.30
10 August 2021	(Long-term fleet restructuring) draft lease termination notice for a FlightSafety simulator (0.8); correspond with parties regarding the Notice (0.7); review files to determine payment date for TrueNoord (0.4); correspond with colleague regarding the TrueNoord Lease (0.1).	M Reznick	2.00
10 August 2021	SMBC AC: Review Clifford Chances's comments to court motion.	J Fleck	0.80
11 August 2021	Coordinate final changes to DAE lease (0.6); review notice to simulator lessor re: termination of E190 simulator lease (1.0); attend documentation call with AMX team (1.0); final review re: ExIm documentation (1.1); review delivery notice for 47315 and 47316 (0.3); attend fleet strategy update call with AMX and SkyWorks (1.0).	C Hansen	5.00
11 August 2021	Review and comment on BBAM JOLCO amendment (MSN 43859) and emails to AMX team re: same.	S Collins	2.80
11 August 2021	Further advice regarding Lease Agreement in connection with economic sanctions/export controls provisions.	R Burke	1.50
11 August 2021	Email with Skyworks re: JOLCO 44427 LOI (0.1); review of JOLCO 44427 LOI (0.1); email with I. Renzi re: ExIm claims (0.1); review 44427 LOI claim language (0.2); email with AMX re: E145 claims issues (0.1); attend call with Skyworks and AMX re: MOE, DAE, and Avolon. (0.8); email with AMX re: Avolon extension (0.1); email with I. Renzi re: ExIm local law comments (0.1); call with AMX and Skyworks re: Carlyle - BBAM, SMBC, engines (1.0); call with I. Renzi re: ExIm local points (0.1); review updated DAE lease (0.2); review CAE changes (0.2); email with C. Hansen re: DAE changes (0.1); finalize DAE lease (0.3).	T Wolynski	3.50
11 August 2021	Attend call with I. Renzi re: GE letter agreement re: ESN 956449.	B Schmelkin	0.20
11 August 2021	Confer with S. Collins about review (0.3); review draft amendment for the BBAM JOLCO (0.4); review term sheets for 5 JOLCOs (0.5).	C Orton	1.20

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11 August 2021	Review target delivery date notices in respect of two SMBC aircraft and draft correspondence to C. Hansen re: the same (0.4); draft correspondence to SMBC and Clifford Chance delivering notices (0.5).	A Maury	0.90
11 August 2021	Revise Goshawk LOI re: MSN 43665 (0.3); compile and follow up on condition subsequent documents re: AMX-BBAM MSN 31713 (0.6).	T Ferguson	0.90
11 August 2021	Discuss legal issues in MOE Lease with I. Montes de Oca (0.6); attend call with CAE to discuss Purchase Agreement (1.1); draft correspondence regarding Ex-Im Omnibus, claims thereto, and FOD Engine (1.6); prepare comments to DIP Collateral Supplement and Partial Release (1.7); revise MOE Form Lease Agreement (1.3); draft correspondence to CAE re: revised language to Purchase Agreement (0.8).	I Renzi	7.10
11 August 2021	Review and revise the FlightSafety Notice (0.2); correspond with parties re: the Notice (0.6); correspond with parties re: Merx (0.9); correspond with parties re: JSA (0.4).	M Reznick	2.10
11 August 2021	Export-Import Bank: Revise collateral supplement and partial release based on I. Renzi's comments.	J Fleck	1.90
12 August 2021	Attend legal issues call with AMX team (1.2); attend Fleet decisions call with AMX and SkyWorks (1.0); review Chorus issue regarding transaction agreement (0.4); finish drafting and resolve process issues in DAE documentation (2.1); review and revise draft MUFG (DVB) amendment (1.3).	C Hansen	6.00
12 August 2021	Review and comment on JOLCO amendments for MSN 43860, 43861 and 44426 and comments and emails to AMX team.	S Collins	3.50
12 August 2021	(Long-term fleet restructuring) Correspondence with M. Wilhoit re: DVB-MUFG assignment (0.2); review AMX's comments to the spare engine side letter no. 2 (0.2); correspondence with ALC re: comments to the spare engine side letter (0.1).	A Andreeva	0.50
12 August 2021	Review Avolon extension letter (0.3); call with I. Renzi re: MOE and Chorus (0.1); review updated Chorus lease (0.5); call with AMX Technical team and Skyworks to discuss open technical items in leases (0.3); call with DPW re: DAE interim order (0.1); email with CC re: DAE edits (0.1); attend internal W&C call to discuss LOI and lease status (0.4); call with SEAL re: LOI (0.8); email with C. Hansen re: MOE and ExIm status (0.1); email with I. Renzi re: MOE and Exim Status (0.1); call with AMX re: Avolon, ALC and Sierra Echo (0.2); email with AMX re: Avolon extension (0.1); call with DPW re: motions and work flows (0.6); call with AMX and Skyworks re: Chorus, MOE, DAE, Orix, Avolon and potential rejections (0.9).	T Wolynski	4.60
12 August 2021	Review C. Hansen comments to draft MUFG Amendment and incorporate same into draft.	B Schmelkin	0.90
12 August 2021	Review draft A&R Lease Agreement for MSN 43860 against Term Sheet (2.3); confer with S. Collins about review process and prepare notes on review for MSN 43860 for S. Collins (0.3); review draft A&R Lease Agreement for MSN 43861 and Term Sheet and provide comments to S. Collins (0.4); review draft A&R Lease Agreement for MSN 44426 and Term Sheet and provide comments to S. Collins (1.1); compare A&R Lease Agreement for MSN 43860 and MSN 44426 and prepare notes (0.6); confer with S. Collins about review and prepare draft comments to drafting team on issues specific to JOLCOs (0.5).	C Orton	5.20

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12 August 2021	Review ALC's comments to the MSN 60285 lease and create issues list (2.2); attend W&C internal status call (0.4).	J Kaplan	2.60
12 August 2021	Attend weekly W&C team status call (0.2); prepare revised drafts of the amended and restated lease agreements for MSNs 43859, 43861 and 44426 (1.9).	R Llamo	2.10
12 August 2021	Attend weekly call re:status (0.4); revise lease re: AMX-Goshawk MSN 43665 (1.7).	T Ferguson	2.10
12 August 2021	Draft correspondence to CAE regarding Purchase Agreement and to DPW regarding motion related thereto (0.8); review comments to Chorus lease and draft correspondence regarding the same (0.9); prepare comments to DIP Collateral Supplement and Partial Release (1.7); revise MOE Form Lease Agreement and draft correspondence regarding the same (2.5); draft correspondence regarding Ex-Im Omnibus, claims thereto, and FOD Engine (1.0); attend call with A. Payan and L. Pina to discuss MOE Lease (0.3); attend meeting to discuss AMX work streams (0.4); prepare comments to Ex-Im Motion (0.5).	I Renzi	8.10
12 August 2021	Correspond with parties regarding Avolon, Aviator, and SMBC.	M Reznick	1.40
13 August 2021	Call with AMX regarding status of various pending lease finance matters (0.8); call with Alix, DPW, SkyWorks and Rothschild regarding potential litigation over DAE transaction (0.4); call with SkyWorks and review files for potential sharing of information regarding lease restructurings with new Ad Hoc group (1.1); review changes to MUFG amendment (0.2).	C Hansen	2.50
13 August 2021	Further revise amended lease for msn 43859 and review additional amended leases.	S Collins	1.10
13 August 2021	Edit Avolon term sheet (0.2); email with HK re: Avolon term sheet (0.1); emails re: executing GenX agreement (0.3); email with Avolon re: notice of cancellation (0.1); email with J. Kaplan re: ALC issues list (0.1); email with CC re: DAE CPs (0.1); email with AMX re: BBAM technical issues (0.1).	T Wolynski	1.00
13 August 2021	Review C. Hansen comments to draft MUFG Amendment and incorporate same into draft.	B Schmelkin	0.30
13 August 2021	Prepare CPs for the DAE lease (0.5); respond to queries from AMX re: GECAS (0.5); coordinate execution of engine lease extension with GECAS (0.5).	J Godly	1.50
13 August 2021	Attend weekly W&C team status call (0.2); prepare, revise, amend, and restate lease agreements for for MSNs 43859, 43861, and 44426 (0.6).	R Llamo	0.80
13 August 2021	Review open technical points re: AMX-BBAM MSN 34954.	T Ferguson	0.60
13 August 2021	Review comments to Interim Discharge and Release of Ex-Im FOD Engine (0.3); revise MOE Form Lease Agreement and draft correspondence re: the same (0.2); draft correspondence re: Ex-Im Omnibus and claims related thereto (1.4); draft correspondence re: MUFG Amendment (0.4); draft correspondence re: Air Lease LOI (0.1); review Ex-Im Engine replacement documents and draft correspondence re: the same (1.1).	I Renzi	3.50
13 August 2021	Review SMBC documents (0.9); review and revise the SMBC LOI (2.4); correspond with colleague regarding the LOI (0.2).	M Reznick	3.50

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14 August 2021	Review ALC issues list (1.0); email with J. Kaplan re: issues list (0.2); edit revised issues list (0.8).	T Wolynski	2.00
14 August 2021	Review ALC's comments to the MSN 60285 lease and create issues list.	J Kaplan	1.30
14 August 2021	Review and revise SMBC Engine LOI (4.9); correspond with colleague regarding the LOI (0.2).	M Reznick	5.10
15 August 2021	(Long-term fleet restructuring) Correspondence with Aeromexico re: transfer of title to the replacement engine.	A Andreeva	0.30
15 August 2021	Review AMX legal responses to ALC issues list (0.2); email with AMX re: Avolon LOI (0.1); email with M. Reznick re: Avolon LOI (0.1).	T Wolynski	0.40
15 August 2021	Correspond with parties regarding the SMBC engine LOI.	M Reznick	0.30
16 August 2021	Attend documentation status update call with AMX and SkyWorks (1.1); attend decisions call with AMX and SkyWorks (1.0).	C Hansen	2.10
16 August 2021	(Long-term fleet restructuring) Call with T. Wolynski re: update on work streams (0.2); update the fleet status chart (0.5); review the updated execution version of the DAE lease (0.2); follow up correspondence on the A&R lease for DAE msn 39439 (0.1); call with W&C team re: status of the various work streams (0.4); call with Aeromexico to discuss outstanding points on various fleet-related issues (1.0); call with ALC and Pillsbury to discuss open points on the ALC lease for MSN 60285 (1.4); follow-up correspondence with Aeromexico's technical team re: ALC lease (0.6); coordinate with W&C team on revising the ALC lease for MSN 60285 (0.2); review and comment on a draft of the EXIM court-filing documents (1.8); correspondence with Vedder re: timing of the court filing for EXIM (0.2); correspondence with GE and EXIM's counsel re: transfer of title to the replacement engine (0.3); coordinate with W&C team on reviewing the draft engine exchange documents under the EXIM financing (0.1); correspondence with Aeromexico's technical team re: open points in BOC Aviation LOI (0.1); follow up correspondence on the legal opinion for the GENx lease extension with North Shore Aviation (0.2).	A Andreeva	7.30
16 August 2021	Attend internal W&C call to discuss LOI and Lease status (0.4); call with A. Andreeva re: status of ALC, SMBC, ExIm, MOE, and other transactions (0.2); email with AMX re: SEAL LOI (0.1); review TN's comments to MTU Agreement (0.5); review of SMBC redactions (0.5); email with J. Fleck re: SMBC redactions (0.1); email with AMX re: Avolon A&R Lease (0.1); attend fleet strategy call to discuss MOE and Wings (0.2).	T Wolynski	2.10
16 August 2021	Email correspondence with G. Munger re: TrueNoord Lease Agreement (0.5); review comments to ALC Lease Agreement (0.8); call with J. Greenberg re: ALC Lease Agreement (0.2).	D Grotts	1.50
16 August 2021	Revise draft MUFG Amendment (1.0); review draft email from I. Renzi (0.1).	B Schmelkin	1.10
16 August 2021	Review and revise SMBC motion and order and redactions to the MSN 43706 lease to be attached thereto (1.5); attend W&C status call and review notes (0.5); coordinate with team regarding open items and next steps re: TrueNoord 19000672 lease (0.4).	J Kaplan	2.40
16 August 2021	Review and prepare revised drafts of JOLCO Leases and coordinate/respond with T. Ferguson re: same (2.1); call with W&C	J Martinez	5.90

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	team to discuss status/next steps (0.3); prepare revised execution version of Fuyo A&R Lease and review correspondence re: signing/closing (0.8); call with Aeromexico, ALC, and counsel to discuss ALC A&R Lease for MSN 60285 (787 aircraft) and prepare revised draft of Lease (2.4); review and respond to correspondence re: various Aeromexico workstreams (0.3).		
16 August 2021	Review the execution version of DAE MAX 8 leases.	J Godly	1.00
16 August 2021	Attend weekly meeting re: lease status (0.3); draft issues list re: AMX-BBAM MSN 34954 (1.4); review and distribute leases re: JOLCO aircrafts (0.8).	T Ferguson	2.50
16 August 2021	Attend meeting to discuss AMX work streams (0.3); draft correspondence re: Chorus Lease Amendment (0.3); draft correspondence re: JSA closing sets (0.2); draft correspondence re: Ex-Im FOD Engine and the release and discharge thereto (0.6); draft correspondence re: MOE Lease Amendment (0.3); draft correspondence re: MUFG amendment (0.6); prepare comments to Lufthansa engine agreement (1.4); draft correspondence regarding CAE Purchase Agreement (0.3); review Ex-Im Omnibus Agreements and draft correspondence re: the same (0.5); review and comment on the Ex-Im Motion (2.1).	I Renzi	6.60
16 August 2021	Draft the Avolon 787-8 Lease (3.2); correspond with colleague regarding the Lease (0.3); correspond with parties regarding JSA and FlightSafety (0.6).	M Reznick	4.10
16 August 2021	SMBC AC: Review proposed redactions in MSB 43706 lease.	J Fleck	1.30
16 August 2021	(AMX/Fuyo) Request PUE consents from AMX and Fuyo for MSN 43661 and engines (0.3); prepare and review draft IR pre-registration report and send to J. Martinez (0.3); prepare correspondence letter and courier slip and arrange for chattel paper originals to be mailed to H&K (0.4); prepare email and send UCC chart filings for JSA to J. Leong (0.2).	A Farol	1.20
17 August 2021	Review updated proposed redactions for SMBC aircraft and provide comments (0.6); attend decisions call with AMX and SkyWorks (1.1); call with SMBC regarding approvals for 5 737MAX proposal (0.2); coordinate execution and delivery to Boeing of Supplemental Agreement No. 9 (0.7).	C Hansen	2.60
17 August 2021	Calls and discussions with AMX team and with Lender counsel regarding JOLCO amendments.	S Collins	1.10
17 August 2021	(Long-term fleet restructuring) Call with Davis Polk and Skyworks re: court-facing documents for the EXIM restructuring (0.7); correspondence with Davis Polk re: MTG claims in the EXIM restructuring (0.2); call with AMX's technical team to discuss remaining open technical issues in the ALC lease (0.5); correspondence with Aeromexico's insurance team re: certain open insurance point in the ALC lease (0.1); review and comment on the revised ALC lease (0.4); review the updated letter agreement with ALC re: spare engines (0.3); correspondence with AMX re: same (0.1); fleet strategy call with Aeromexico and Skyworks (1.0); correspondence with Skyworks re: claims settlement for the MSN 43859 JOLCO (0.2); coordinate with W&C team on preparing a summary of the rejection procedures requested by AMX (0.3); correspondence with W&C team re: Mapfre's comments to the Interim Release for the EXIM-financed engine (0.3).	A Andreeva	4.10
17 August 2021	Review of Wing's lease markup (1.0); email with T. Ferguson re: 39018 lease (0.1); review of BBAM issues list (0.5); email with T. Ferguson re: BBAM issues list (0.1); edit Avolon lease (1.0); email with A. Andreeva re:	T Wolynski	4.80

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	ALC FSSLA (0.1); attend fleet decisions call to discuss status of various transactions, including GECAS, Aerocap engine and piston ring issue (1.3); further edits to Avolon lease (0.5); email with AMX re: Avolon lease issues (0.2).		
17 August 2021	Call with TrueNoord re: open points in Lease Agreement.	D Grotts	1.70
17 August 2021	Review and revise SMBC motion and order and redactions to the MSN 43706 lease to be attached thereto (0.7); prepare for and attend call with TrueNoord and create issues list for MSN 19000672 lease (2.9).	J Kaplan	3.60
17 August 2021	Prepare revised draft of ALC A&R Lease for MSN 60285 (787 aircraft) and call/correspond with W&C and AMX teams re: same (4.1); prepare executed/dated versions of Fuyo A&R Lease and CP documents and coordinate signing/closing (1.5); revise issues list re: BBAM A&R Lease for MSN 34954 prepared by T. Ferguson (0.8); review and respond to correspondence/documents re: various Aeromexico workstreams (0.3).	J Martinez	6.70
17 August 2021	Review Wings comments and correspond with AMX, FAA counsel and Bankruptcy counsel re: open issues of MSN 35115 A&R Lease.	T Ferguson	2.20
17 August 2021	Attend call with Davis Polk to discuss Ex-Im Motion (0.7); draft correspondence regarding CAE matters (0.2); review Ex-Im Motion and SkyWorks comments thereto (0.6); review and prepare comments to Ex-Im Omnibus Agreements (0.7); review Mapfre comments to Interim Release & Discharge and draft correspondence re: the same (0.9); draft correspondence regarding Chorus Lease Amendment (0.3); draft correspondence regarding MOE Lease (0.4); draft correspondence regarding ALC documentation (0.1).	I Renzi	3.90
17 August 2021	Review and revise Avolon 787-8 Lease (2.8); review and revise the FlightSafety Notice (0.3); correspond with parties regarding AMX issues (0.6).	M Reznick	3.70
18 August 2021	Calls with SkyWorks, DPW, Alix and AMX teams regarding JOLCO debt acquisition and strategy (2.1); attend legal documentation call with AMX team (1.4); attend strategy call with AMX and SkyWorks (1.2).	C Hansen	4.70
18 August 2021	(Long-term fleet restructuring) Correspondence with W&C team re: Truenoord lease (0.2); review CAE's mark-up of the Purchase Agreement (0.8); call with W&C team re: CAE's mark-up (0.3); attend legal documentation call with Aeromexico and Skyworks (1.0); correspondence with Davis Polk re: bankruptcy-related points in Sierra Echo's latest mark-up (0.2); follow-up correspondence with Pillsbury re: Sierra Echo's mark-up (0.2); call with Davis Polk to discuss JOLCOs and the rejection procedures (1.0); review and comment on the draft summary of the rejection procedures (0.7); review and comment on a draft of the Omnibus Amendment for the 2nd aircraft facility with EXIM (1.2); call with T. Wolynski to discuss immediate work streams (0.7); prepare the revised side letter for the piston ring repair on the Avolon engine and circulate same to AMX (0.8); prepare an open issues list for the technical team at AMX (1.1); review feedback from Aeromexico's fleet team on the redelivery payments for the Avolon 787-8 aircraft (0.3); review ALC's revised draft of the lease for MSN 60285 (0.4); correspondence with various teams at AMX re: ALC's mark-up (0.3).	A Andreeva	9.20
18 August 2021	Email with A. Andreeva re: SEAL status (0.1); email with Avolon re: lease status (0.1); call with AMX and Skyworks re: new MAXs, ALC, SEAL and Avolon (1.2); emails with AMX re: Wings' lease comments (0.2); review	T Wolynski	3.30

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	MTU comments to TN Tripartite agreement (0.5); call with AMX and Skyworks to discuss Avolon piston ring, ExIm, rejections and other open issues (0.8); email with chorus re: letter of credit draw down (0.1); call with A. Andreeva re: workstream statuses (0.3).		
18 August 2021	Review and revise SMBC motion and order and redactions to the MSN 43706 lease to be attached thereto (0.4); review and revise issues list for MSN 19000672 lease (3.2); review and revise SMBC leases for MSNs 43706 and 44994 (0.6).	J Kaplan	4.20
18 August 2021	Coordinate/correspond re: Fuyo CPs and post-closing items (0.4); prepare revised draft of ALC Lease Agreement and circulate same to all parties (0.8); review tax questions from Aeromexico re: Brazilian MOE transaction and correspond with A. Andreeva re: same (0.2).	J Martinez	1.40
18 August 2021	Prepare draft of the In-house legal opinion for GECAS.	J Godly	2.10
18 August 2021	Review open issues re: AMX-BBAM and AMX-Wings leases.	T Ferguson	0.80
18 August 2021	Attend call with AMX to discuss CAE Purchase Agreement (0.9); prepare markup of CAE Purchase Agreement (1.6); draft correspondence regarding Mapfre comments to Interim Release & Discharge (0.4); draft correspondence re: Chorus Lease Amendment (0.2); review and prepare comments to Ex-Im Omnibus Agreements (1.5); draft correspondence re: MOE Amendment (0.2).	I Renzi	4.80
18 August 2021	Review executed Stipulations (2.1); prepare rejection road map for rejecting aircraft under certain stipulations (2.6); correspond with parties re: the road map (0.4); correspond with parties re: Merx, Avolon, and JSA (1.3).	M Reznick	6.40
18 August 2021	SMBC AC: Review additional redactions from Clifford Chance and compare additional redactions against precedent.	J Fleck	1.90
18 August 2021	(AMX/JSA) Review and save post-closing documents/CP documents received and update closing checklist (2.8); (AMX/Fuyo) review and save updated closing documents and update closing checklist and send closing documents J. Martinez for distribution (1.1).	A Farol	3.90
19 August 2021	Call with DPW re: status of pending aircraft finance motions (0.5); call with SkyWorks and AMX re: JOLCO status and SVP purchasing debt (0.5); attend fleet decisions call (1.0); review proposed redactions for SMBC motion (0.2).	C Hansen	2.20
19 August 2021	(Long-term fleet restructuring) Call with Aeromexico's technical team to discuss open technical points on ALC, BBAM, Wings, Avolon, and Truendoord (2.7); prepare a mark-up of the Avolon lease for the 787-8s MSNs 37165 and 37167 (0.9); call with Aeromexico's fleet team re: comments to the Avolon lease (0.2); revise the AMX-Avolon letter agreement dealing with the piston ring issue (0.4); review and comment on ALC's mark-up of the lease for msn 60285 (0.8); review a draft of the guarantee reaffirmation from ALC (0.2); coordinate with Aeromexico and W&C team on the CPs to effectiveness of the ALC lease (0.3); review ALC's supplemental comments to the lease for msn 60285 (0.3); call with Skyworks re: SAEL's draw on the letters of credit (0.2); call with Davis Polk re: status of court filings and hearings (0.5); follow up correspondence with Skyworks on the claims settlement with Wings (0.1); review the issues list arising from the broken-out DAE leases (0.1); call with Ducera, Akin and Skyworks re: developing JOLCO situation (0.5); coordinate with W&C team	A Andreeva	10.00

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	on reviewing the JOLCO rejection motion (0.3); call with Davis Polk and Skyworks re: JOLCO assumption/rejection strategy (0.8); attend fleet strategy call with AMX and Skyworks (1.0); call with Aeromexico re: AMX-Truenoord-MTU tripartite agreement (0.2); coordinate with W&C team on preparing the sale-leaseback documentation for the LEAP engines (0.3); correspondence with Skyworks re: tax-related structuring questions on the Ministry of Economy's aircraft (0.2).		
19 August 2021	Review and revise SMBC motion and order and redactions to the MSN 43706 lease to be attached thereto (0.5); review TrueNoord's additional comments to the MSN 19000672 lease and update issues list accordingly (2.0); review and revise SMBC leases for MSNs 43706 and 44994 (0.6); review AMX legal opinion for Fuyo aircraft and coordinate with team regarding changes (0.6).	J Kaplan	3.70
19 August 2021	Prepare revised draft of ALC A&R Lease for MSN 60285 and circulate same to all parties (3.4); call with ALC and Pillsbury re: same (1.1); coordinate signature pages re: ALC A&R Leases (0.9); review original leases for other ALC 787 aircraft against MSN 60285 (1.3); review correspondence/documents re: various Aeromexico workstreams - BBAM, Fuyo, JOLCOs and SMBC AC (0.5).	J Martinez	7.20
19 August 2021	Review revised draft of DAE leases.	J Godly	1.50
19 August 2021	Attend call with A. Gomez re: outstanding technical issues for MSN 34954 and 35115 (1.0); revise lease re: AMX-Goshawk 43665 (3.3); review leases and loan agreements and fill out notice information re: JOLCOs (2.7).	T Ferguson	7.00
19 August 2021	Attend call with AMX to discuss CAE Purchase Agreement (0.7); prepare markup of CAE Purchase Agreement (0.9); review and prepare comments to Ex-Im Omnibus Agreements (1.9); prepare markup of Ex-Im Motion (2.8); review Robert Wray drafts of engine replacement documentation (0.9).	I Renzi	7.20
19 August 2021	SMBC AC: Revise MSN 43706 lease based on comment from J. Kaplan.	J Fleck	0.20
20 August 2021	Call with SkyWorks regarding potential rejection of JOLCO aircraft and current status of JOLCO negotiations (1.0); draft letter to Boeing from AMX regarding upcoming delivery schedules (0.5).	C Hansen	1.50
20 August 2021	Calls and emails with AMX team regarding status of JOLCO amendments, rejections of certain leases and next steps for remaining leases.	S Collins	2.50
20 August 2021	(Rejection motions) Call with Davis Polk, AlixPartners and Skyworks re: rejection of three JOLCOs (0.5); follow up with W&C team re: rejection & assumption plan (0.3).	A Andreeva	0.80
20 August 2021	(Long-term fleet restructuring) Correspondence with Aeromexico and Skyworks re: CAE court filing (0.2); review the proposed execution version of the CAE Purchase Agreement (0.1); follow up correspondence on Bermuda counsel's feedback on the Ex-Im Omnibus Amendment (0.1); correspondence with Skyworks re: MR reimbursement from Ministry of Economy's reserves for an engine shop visit with MTU (0.5); coordinate with W&C team on preparing the draft side letter for the Ministry of Economy (0.4); follow up correspondence on the open technical points in the Wings lease (0.1); call with W&C team re: Ex-Im motion and Omnibus Amendment for the MAF IV facility (0.7); review and comment on the tripartite agreement among AMX, MTU and Truenoord (0.7); correspondence with Davis Polk re: administrative claim entitlement under	A Andreeva	6.60

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	the AMX-MTU-Truenoord tripartite (0.3); call with Skyworks re: commercial arrangements with MTU on the Truenoord engines (0.3); update the AMX-MTU-Truenoord tripartite and recirculate to the working group (0.2); review and comment on the issues list arising from SMBC AC's mark-up of the lease for MSN 39944 (1.0); coordinate with the Davis Polk team on filing the SMBC AC motion (0.3); review the draft ALC leases for MSNs 39292, 43862 and 65313 (0.9); calls with Skyworks and AMX re: PBH rates for ALC's 787-9 aircraft (0.2); coordinate with the Davis Polk team on the rejection of the SMBC JOLCO (0.2); review the BOC Aviation LOI and respond to Aeromexico's inquiry (0.4).		
20 August 2021	Review and revise SMBC motion and order and redactions to the MSN 43706 lease to be attached thereto (1.4); review SMBC comments to the MSN 39944 lease and prepare issues list therefor (2.2).	J Kaplan	3.60
20 August 2021	Prepare drafts of ALC Leases in respect of MSNs 39292, 43862, and 65313 and review original leases re: same and correspond with A. Andreeva re: same (6.7); review correspondence re: engine shop visits for certain Ministry of Economy engines (0.5); review and respond to correspondence re: various AMX workstreams (0.3).	J Martinez	7.50
20 August 2021	Review and revise DAE leases with respect to Schedule 6s.	J Godly	1.00
20 August 2021	Revise the draft amended and restate lease agreement for MSN 43665.	R Llamo	4.50
20 August 2021	Review and revise motion re: SMBC JOLCO (0.8); review and follow up on open issues re: AMX-BBAM MSN 34954 and AMX-Wings MSN 35115 (0.8).	T Ferguson	1.60
20 August 2021	Prepare markups of Ex-Im Omnibus Agreements (Aircraft and CGF Facilities) (2.8); review Robert Wray drafts of engine replacement documentation (0.2); draft correspondence regarding CAE Purchase Agreement (1.2); draft correspondence regarding MOE amendment (0.3); prepare comments to Ex-Im Motion (1.4); draft correspondence regarding Chorus-MTU-AMX Tripartite (0.5).	I Renzi	6.40
20 August 2021	Incorporate Clifford Chance's reasonings for block redactions into proposed redactions for US Trustee (1.2); redact the proposed redactions in the MSN 43706 lease (1.0).	J Fleck	2.20
21 August 2021	(Long-term fleet restructuring) Call with Davis Polk re: filing of the JOLCO rejection motion.	A Andreeva	0.20
21 August 2021	Revise the draft amended and restate lease agreement for MSN 43665.	R Llamo	2.20
22 August 2021	Review and revise issues list for SMBC MSN 39944 lease and coordinate with team regarding next steps.	J Kaplan	0.60
22 August 2021	Revised the draft amended and restated lease agreement for MSN 43665.	R Llamo	1.00
22 August 2021	Review Avolon Letter Agreement (0.3); correspond with parties regarding the Avolon Claims amount (0.3); organize matter file (0.6).	M Reznick	1.20
23 August 2021	Call with AMX fleet team to review open issues in documentation for Avolon, AirLease and SMBC.	C Hansen	1.20
23 August 2021	Further calls and emails with AMX team regarding status of JOLCO	S Collins	1.50

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	amendments, rejections of certain leases and next steps for remaining leases (1.1); review rejection motions (0.4).		
23 August 2021	(Long-term fleet restructuring) Follow up correspondence with W&C team on the side letters for the ALC aircraft (0.3); correspondence with AMX's in-house counsel re: tax structure of the Ministry of Finance's aircraft (0.1); review Avolon's comments to the lease for 787-8 aircraft (0.2); correspondence with Avolon re: outstanding points in the lease for the 787-8 aircraft (0.2); follow up with Davis Polk on the rejection motion for JOLCO msn 43860 (0.1); call with W&C team re: status of fleet restructuring (0.4); update the fleet status chart and circulate same to AMX (0.3); review and comment on the open issues in the Goshawk lease (1.1); call with MTU's counsel re: open issues in the tripartite letter agreement relating to 3 Truenoord engines (0.4); correspondence and calls with Davis Polk and Skyworks re: MTU's comments (0.3); correspondence and call with Davis Polk and MTU's counsel to finalize bankruptcy-related language in the tripartite agreement (0.5); review feedback from Aeromexico's technical team on the open issues in the lease for SMBC AC msn 39944 (0.2); attend fleet and legal documentation call with Aeromexico and Skyworks (1.0); prepare a mark-up of the AMX-Avolon letter agreement relating to the piston ring repair (0.7); call with Vedder re: assignment from the Indenture Trustees to Ex-Im Bank (0.2); review Aeromexico's technical comments to the Wings lease (0.3); correspondence with W&C team re: 5 new MAX aircraft to be leased from ALC (0.1); review and comment on the letter agreement between AMX and the Ministry of Economy re: reimbursement of maintenance reserves (0.7); follow up correspondence with GE on the Bill of Sale for the new GENx engine ESN 958767 (0.1); coordinate review of the revised Ex-Im Omnibus Amendments (0.1).	A Andreeva	7.30
23 August 2021	Review TrueNoord comments to Lease Agreement and update issues list.	D Grotts	1.70
23 August 2021	Review and revise SMBC MSN 39944 issues list (0.9); review AMX technical feedback for SMBC MSN 39944 lease (1.6); attend W&C status call and review notes (0.8); review and revise TrueNoord MSN 19000672 issues list and coordinate open items and next steps with D. Grotts (1.1); coordinate responses to Damage Notification Threshold question and discuss among W&C team (0.9).	J Kaplan	5.30
23 August 2021	Prepare revised drafts of ALC 787 Leases to reflect PBH rates and circulate aircraft descriptions to AMX technical team (0.5); call with W&C team to discuss status/next steps (0.3); prepare side letter re: engine shop visits for Ministry of Economy aircraft, call with A. Andreeva re: same and circulate same to AMX/Skyworks (4.4); prepare revised draft of MSN 34954 A&R Lease and correspond with T. Ferguson re: same (0.5); coordinate/correspond with M. Xu, A. Farol, and AMX team re: upcoming AerCap deliveries (0.5); call with AMX Fleet team to discuss ALC leases and side letters and review documents re: same (0.3).	J Martinez	6.50
23 August 2021	Draft amended and restated lease agreement for MSN 43665 (6.6); attend internal white & case weekly meeting (0.4).	R Llamo	7.00
23 August 2021	Internal all hands call to discuss transaction status.	A Maury	0.50
23 August 2021	Attend weekly meeting re: fleet status update (0.4); review and prepare outstanding items re: AMX-BBAM new deliveries (1.1); conduct cross reference, definitions check and proofread A&R lease re: AMX-Goshawk.	T Ferguson	4.20
23 August 2021	Attend call to discuss AMX work streams (0.3); draft correspondence re: Chorus-MTU-AMX Tripartite (0.3); draft correspondence re: Chorus Amendment Agreement (0.5); discuss Chorus Amendment Agreement with	I Renzi	4.50

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	D. Lopes (Chorus) (0.2); discuss Ex-Im documentation with B. Thorsness (Vedder Price) (0.2); draft correspondence re: Ex-Im Omnibus Amendments (1.2); discuss CAE Purchase Agreement with AMX team (1.1); draft correspondence regarding Ex-Im Motion (0.3); prepare markup of CAE Purchase Agreement (0.4).		
23 August 2021	Participate in internal conference call (0.4); correspond with parties regarding Avolon (1.5); draft Avolon material terms table (0.4); review and revise the Avolon Letter Agreement (0.3); prepare the Avolon SD Side Letter (1.2); review Aviator Leases (0.6).	M Reznick	4.40
23 August 2021	Draft bill of sale for MSN 43715 and 43716 (0.6); liaise with AMX re: post-closing CPs and AEP Codes for future deliveries (0.6).	Michael Xu	1.20
24 August 2021	Provide comments to fleet sections of draft disclosure statement (1.2); review proposed redactions to leases and LOIs to be filed (SMBC, AirLease, Avolon, DAE) (0.6); call with DAE counsel regarding status and next steps for transaction (0.3).	C Hansen	2.10
24 August 2021	Further calls and emails with AMX team regarding status of JOLCO amendments, rejections of certain leases and next steps for remaining leases (0.6); review lender consent provisions (0.9).	S Collins	1.50
24 August 2021	(Long-term fleet restructuring) Review and respond to Skyworks' comments to the side letter relating to the MR reimbursement from the Brazilian Ministry of Economy (0.2); prepare new draft of the side letter with the Ministry (0.4); correspondence with Davis Polk re: entering into the side letter with the Ministry as an ordinary course transaction (0.3); call with T. Wolynski re: MTU's comments to the tripartite letter agreement with Truenoord (0.3); review MTU's mark-up of the tripartite agreement (0.2); correspondence with Davis Polk re: bankruptcy points in MTU's mark-up (0.1); coordinate with W&C team on reviewing the required lender approval level under the JOLCO documents for Yamasa and BBAM (0.2); follow up correspondence with AMX on the LOI for 5 new aircraft to be leased from ALC (0.1); review and comment on the draft side letters with ALC relating to the thrust upgrade for the 787 aircraft and certain other matters (0.5); coordinate with W&C team on distributing the draft leases for the 787 aircraft to ALC (0.1); review ALC's comments to Letter Agreement no. 2 for the spare engines relating to MSN 35120 (0.2); call with Aeromexico's technical team and Skyworks re: open technical points in various fleet work streams (0.7); coordinate with W&C team on the side letter for BBAM msn 39018 relating to the shroud replacement (0.1); correspondence with Davis Polk re: rejection procedures (0.2); call with Skyworks re: open commercial points in the SMBC AC LOI (0.8); coordinate with W&C team on distributing the remaining open issues on SMBC AC to AMX (0.2); respond to AMX's inquiry re: Macquarie-SRT-AMX tripartite agreement (0.4); attend fleet strategy call with AMX and Skyworks (1.0); call with W&C team re: revised drafts of the Ex-Im Bank Omnibus Amendments (0.4); coordinate a draft correspondence from AMX to the Indenture Trustees under the Ex-Im financings (0.2).	A Andreeva	6.60
24 August 2021	Email with A. Andreeva re: MTU and Avolon work streams (0.2); review SD Avolon side letter (0.3); email with M. Reznick SD Avolon side letter (0.1); review Wings updated lease prepared by T. Ferguson (0.5); email with DPW re: Avolon side letter (0.1); attend fleet call with AMX and Skyworks to discuss Macquarie discussions and status of other leases (0.5); emails re: MSN 34954 side letter (0.1); review of summary of transaction for 34954 side letter (0.3).	T Wolynski	2.10
24 August 2021	Prepare for and attend call with Skyworks regarding SMBC MSN 39944	J Kaplan	3.30

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	responses to issues list and update issues list based on call (1.9); coordinate with AMX technical team regarding issues list responses for MSN 19000672 lease (1.4).		
24 August 2021	Circulate draft ALC A&R Leases re: 787 aircraft to ALC and circulate same to ALC, prepare draft ALC A&R Lease re: MSN 35120 (NG) and circulate same to A. Andreeva (4.8); prepare revised draft of Ministry of Economy side letter re: engine shop visits and correspond with AMX and Skyworks re: same (2.5); review and respond to correspondence/documents re: various Aeromexico workstreams (Aercap, BBAM and Fuyo) (0.5).	J Martinez	7.80
24 August 2021	Review JOLCOs re: lender approval level requirements (2.2); revise lease and draft side letter re: AMX-BBAM MSN 39018 (3.0).	T Ferguson	5.20
24 August 2021	Draft correspondence regarding AMX closing set preparation (0.2); prepare markup of Lufthansa engine agreement (0.8); prepare markups of Ex-Im Omnibus Amendments (Aircraft and CGF Facilities) and draft correspondence regarding the same (3.8); draft correspondence regarding Avolon and AerCap status updates (0.1); draft correspondence regarding CAE Purchase Agreement (0.4); draft correspondence regarding Interim Release & Discharge of Ex-Im FOD Engine (0.3); discuss Ex-Im matters with M. Gomez-Esperalta (0.3).	I Renzi	5.90
24 August 2021	Correspond with parties regarding Merx (0.2); correspond with parties regarding Avolon (0.7); review form Engine Lease documents (2.1).	M Reznick	3.00
24 August 2021	SMBC AC: Attend call with Skyworks (0.5); circulate meeting notes (0.3).	J Fleck	0.80
25 August 2021	Call with working group regarding JOLCO status (1.1); attend fleet documentation call with AMX team (1.0); attend fleet strategy call with AMX and SkyWorks (0.5); call with A. Andreeva regarding status of BOC Aviation lease (0.8).	C Hansen	3.40
25 August 2021	Further calls and emails with AMX team regarding status of JOLCO amendments, rejections of certain leases and next steps for remaining leases (0.3); review lender consent provisions (0.2).	S Collins	0.50
25 August 2021	(Long-term fleet restructuring) Call with Davis Polk re: Ministry of Economy's side letter re: MR reimbursement (0.2); discussions with W&C team re: EOL compensation formula and other open points in the Goshawk lease (0.4); call with Davis Polk, AlixPartners and Skyworks re: BBAM and Yamasa JOLCOs (0.5); review and comment on Vedder's mark-up of the court motion for Ex-Im (1.4); revise the draft communication from AMX to the Indenture Trustee re: assignment and payment certificates with Ex-Im (0.2); correspondence with Vedder re: status of the Omnibus Amendments (0.1); discussions with Davis Polk re: Ex-Im claims (0.3); discuss the W&C NY opinion required for the Omnibus Amendment of the CGF facilities (0.2); follow up correspondence on the notice of termination to Flight Safety (0.1); legal documentation call with Aeromexico and Skyworks (1.0); coordinate with W&C team on the drafting of the NG lease with ALC (0.6); follow up correspondence on the MR reimbursement side letter with the Ministry of Economy (0.1); correspondence with Aeromexico re: seat configuration for the DAE aircraft (0.2); follow up correspondence with DAE on the A&R lease for MSN 39439 (0.1); attend fleet strategy call with Skyworks and Aeromexico (0.4); follow up correspondence on the legal opinion required for the effectiveness of the engine lease amendment for ESN 956321 (0.1); correspondence with AMX re: new LOI with ALC (0.1); discuss the execution version of the BOCA LOI with AMX (0.2).	A Andreeva	6.20

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25 August 2021	Edit side letter re: 39018 (1.0); review chorus lease edits (0.1); email with DPW and Carlyle re: 39018 claims (0.1); call with MTU and DPW re: TN MTU Letter (0.4); edit BBAM lease for 39018 (0.2); call with AMX and Skyworks re: lease documentation issues for SMBC, SEAL, Avolon and BBAM (1.0); email with M. Reznick re: Avolon GE letter (0.1); call with AMX and Skyworks re: Carlyle 39018 anchor nut issue, Avolon claims, Orix lease, DAE (0.7); email with T. Ferguson re: 39018 anchor nut issue (0.1); email with HK re: 39018 lease (0.1); email with AMX re: 39018 redelivery conditions (0.1).	T Wolynski	3.90
25 August 2021	Call with AMX tech team re TrueNoord comments to Lease Agreement (0.6); email correspondence re: same (0.1).	D Grotts	0.70
25 August 2021	Review comments from VP to draft MUFG/DVB amendment.	B Schmelkin	0.40
25 August 2021	Review and revise issues list for MSN 19000672 lease (1.4); prepare for and attend call with AMX technical team to discuss TrueNoord MSN 19000672 lease (2.1).	J Kaplan	3.50
25 August 2021	Prepare revised draft of ALC MSN 35120 (737 NG) A&R Lease and correspond with A. Andreeva re: same (1.0); prepare revised draft of AMX in-house opinion for ALC A&R Leases (0.3); coordinate/correspond with A. Farol re: releases for AerCap deliveries and review correspondence/documents re: same (0.3).	J Martinez	1.60
25 August 2021	Review and coordinate CPs to DAE MAX 8 leases.	J Godly	0.80
25 August 2021	Call with A. Andreeva to discuss questions on MSN 43665 amended and restated lease agreement (0.2); draft amended and restated lease agreement for MSN 43665 (2.0); circulate questions re: SN 43665 amended and restated lease agreement to Skyworks (0.1).	R Llamó	2.30
25 August 2021	Revise lease re: AMX-BBAM MSN 39018 (0.9); review conditions subsequent and send final documents to opposing counsel (0.4); review checklist and compile outstanding documents re: AMX-BBAM new deliveries (1.3).	T Ferguson	2.60
25 August 2021	Draft correspondence re: Chorus Lease Amendments (0.2); draft correspondence regarding CAE Purchase Agreement and TSA amendment (0.6); review Vedder Price comments to Ex-Im Motion (0.8); draft correspondence re: Ex-Im Omnibus Agreements and Ex-Im restructuring matters (2.5); draft correspondence re: MUFG Omnibus Agreement (0.4).	I Renzi	4.50
25 August 2021	Review and revise Avolon Letter Agreement (0.5); prepare issues list regarding the Letter Agreement (1.1); correspond with parties regarding the Letter Agreement (0.4); correspond with parties regarding FlightSafety Simulator (0.6); review and revise the Engine form Lease (1.9).	M Reznick	4.50
26 August 2021	Review updates and summaries for status of JOLCO rejections and extensions.	S Collins	1.00
26 August 2021	(Long-term fleet restructuring) Coordinate a response to ALC re: side letters for the 787 aircraft (0.2); finalize CPs to effectiveness of the lease extension and amendment with North Shore Aviation (0.1); coordinate review of Vedder's mark-up of the MUFG Omnibus Amendment (0.2); call with Skyworks re: Carlyle MR reimbursement for MSN 34262 (0.2); call with Aeromexico's technical team to discuss open issues on DAE, ALC,	A Andreeva	7.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Goshawk and Truenoord (0.9); review and comment on a draft of the CGF Omnibus Amendment (1.7); call with Davis Polk re: court filings (0.5); discussion with W&C team re: additional changes to the Ex-Im court motion (0.3); follow up correspondence with Aeromexico on the open commercial points in the SMBC AC leases (0.1); attend fleet strategy call with AMX and Skyworks (1.2); call and correspondence with Clifford Chance re: DAE delivery schedule (0.2); review and comment on the revised Goshawk lease (1.3); follow up on the MTU tripartite agreements (0.2); correspondence with Aeromexico's in-house counsel re: tax structuring of the Ministry of Economy's aircraft (0.1); coordinate review of the JOLCO assumption motion (0.2); review the DAE list of CPs to signing (0.1); discussion with W&C team re: open commercial points in the CGF Omnibus (0.1); coordinate final revisions to the CAE Purchase Agreement (0.2).		
26 August 2021	Review of M. Reznick summary of GE and Avolon responses to piston ring letter agreement and related issues (0.5); email with M. Reznick re: response to GE on piston ring issue (0.1); review of 34954 Lease updates (0.3); emails with Skyworks re: 34954 Prior Maintenance Reserve issues (0.2); emails with T. Ferguson re: 39017 lease updates (0.2); attend technical call re: Avolon and ALC (0.5); call with Davis Polk re: status of motions (0.5); email with M. Reznick re: SMBC Engine LOI (0.1); attend fleet call with AMX and Skyworks re: BBAM and certain engine issues (1.0); call with G. Munger re: 39017 and 39018 PBH periods (0.1); review TN MTU updates (0.1); email with MTU re: MTU TN Agreement (0.1); edit MSN 39018 side letter (0.2); call with AMX re: TEAM LOI (0.1); review TEAM LOI (0.2); emails with AMX re: Avolon lease (0.2); emails with TN re: MTU Tripartite Agreement (0.1).	T Wolynski	4.50
26 August 2021	Call with AMX tech team re comments to TrueNoord Lease Agreement (0.5); update issues list in connection with same (0.2).	D Grotts	0.70
26 August 2021	Prepare May monthly fee statement.	R Boone	3.40
26 August 2021	Review VP comments to MUFG/DVB amendment and make notes re: open issues.	B Schmelkin	1.60
26 August 2021	Circulate ALC 737 NG exhibits to AMX technical team and call with AMX technical team to discuss same (0.8); coordinate/correspond with ALC re: 787 side letters and review documents re: same (0.5); review correspondence/documents re: various workstreams (BBAM leases and Fuyo post-closing) (0.3).	J Martinez	1.60
26 August 2021	Attend technical call with White & Case, Skyworks and Aeromexico (0.4); circulate updated draft of the MSN 43665 amended and restated lease agreement to A. Andreeva with a list of questions (0.1); incorporate A. Andreeva's comments to the amended and restated lease agreement (6.5); circulate revised draft of the amended and restated lease agreement to Skyworks for input on existing maintenance reserves and end-of-lease compensation (0.2); circulate questions re amended and restated lease agreement to Aeromexico (0.3).	R Llamo	7.50
26 August 2021	Review lease for final outstanding issues re: MSN 34954 lease (0.4); draft process agent letter re: MSN 39017 (0.5); revise lease re: MSN 39017 lease (0.6); review leases and related bankruptcy motions re: JOLCOs (2.9).	T Ferguson	4.40
26 August 2021	Draft correspondence and prepare markups of Ex-Im Omnibus Agreements (2.7); discuss Ex-Im Omnibus Agreements with B. Lynch (SkyWorks) (0.1); draft correspondence regarding comments to Ex-Im Motion (0.7); draft	I Renzi	4.80

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	correspondence regarding Chorus-AMX-MTU Tripartite (0.3); draft correspondence regarding document disclosure to the UCC (0.2); draft correspondence regarding BBAM court approvals (0.1); draft correspondence regarding MUFG Omnibus Agreement (0.2); draft correspondence regarding CAE Purchase Agreement (0.3); prepare redactions to Chorus Lease Amendment (0.2).		
26 August 2021	Correspond with parties regarding Merx post-closing items (0.4); correspond with colleagues regarding EDC simulators (0.3); correspond with parties regarding Avolon letter agreement (0.5); review precedent SMBC engine documents (2.3); correspond with colleagues regarding issues to lease agreements (0.8).	M Reznick	4.30
27 August 2021	Review updates and summaries for status of JOLCO rejections and extensions.	S Collins	1.50
27 August 2021	(Long-term fleet restructuring) Call with Skyworks re: calculation of the EOL compensation in the Goshawk lease (0.5); finalize a mark-up of the CGF Omnibus Amendment (0.8); update the Sierra Echo LOI to reflect bankruptcy-related comments (0.2); follow up with Aeromexico re: open commercial point on Sierra Echo (0.1); coordinate review of the draft Sierra Echo court motion (0.1); coordinate a response to Wilmington's KYC compliance request (0.1); respond to ALC's inquiry re: open point in the leases (0.1).	A Andreeva	1.90
27 August 2021	Call with I. Renzi re: TN MTU Agreement (0.1); emails with MTU and TN re finalizing TN MTU Agreement (0.5); review of SMBC TEAM LOI (0.5); email with M. Reznick re: SMBC Team LOI edits (0.2); email with T. Ferguson re: NAC edits to documentation (0.1); email with DPW re status of Chorus leases (0.1).	T Wolynski	1.50
27 August 2021	Revise May monthly fee statement (1.2); emails with A. Venes re: same (0.2).	R Boone	1.40
27 August 2021	Prepare revised draft MUFG/DVB amendment.	B Schmelkin	1.70
27 August 2021	Prepare drafts of ALC A&R Lease MSN 35120 (NG aircraft) and respond to issues re: A&R Leases for 787 aircraft.	J Martinez	1.00
27 August 2021	Call with A. Andreeva and Skyworks re: existing maintenance reserves and end of lease compensation (0.3); prepare revised draft of the MSN 43665 amended and restated lease agreement and circulated amended and restated lease agreement to Aeromexico and lessor (separately) for review (1.5).	R Llamo	1.80
27 August 2021	Review and revise documents in preparation for delivery re: MSN 39017.	T Ferguson	1.70
27 August 2021	Draft correspondence regarding MUFG Omnibus Agreement (0.6); draft correspondence regarding CGF Omnibus Agreement (2.0); prepare execution version of AMX-TN-MTU Tripartite and draft correspondence regarding the same (0.5); draft correspondence regarding Ex-Im opinion with respect to Omnibus Agreements (0.4); discuss Ex-Im matters with I. Montes de Oca (0.2); review Davis Polk's draft Sierra Echo Motion (0.8); draft correspondence regarding CAE TSA amendment (0.1).	I Renzi	4.60
27 August 2021	Review and revise the Avolon Lease (0.6); correspond with parties regarding the Avolon 787-8 Lease documents (1.1); review and revise the SMBC Engine LOI (1.4); correspond with parties regarding the SMBC LOI	M Reznick	5.50

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	(0.3); prepare post-closing items for the JSA aircraft (1.8); correspond with parties regarding the post-closing items (0.3).		
27 August 2021	Prepare May fee application per R. Boone and correspond with R. Boone re: same.	A Venes	1.90
28 August 2021	Email with T. Ferguson re: 38017 delivery (0.1); email with NAC counsel re: omnibus agreement (0.1); review of NAC edits to documents (1.0); email with T. Ferguson re: NAC review (0.1); review of Wings motion and order (0.5); email with DPW re: Wings motion and order (0.1).	T Wolynski	1.90
28 August 2021	Draft correspondence to Davis Polk regarding Chorus amendments.	I Renzi	0.20
28 August 2021	Review AerCap deliverables in connection with the delivery of MSN 43715 and 43716.	Michael Xu	1.20
29 August 2021	(Long-term fleet restructuring) Correspondence with W&C team re: NAC, Avolon and BBAM (0.3); respond to comments on the bankruptcy motion for Sierra Echo (0.3); follow up correspondence with Davis Polk re: hearing for the Ex-Im amendments (0.1).	A Andreeva	0.70
29 August 2021	Prepare revised draft MUFG/DVB amendment.	B Schmelkin	2.10
29 August 2021	Draft correspondence re: CAE Purchase Agreement.	I Renzi	0.20
29 August 2021	Review Aviator Leases (0.9); correspond with parties re: issues to the Aviator Leases (0.5); correspond with parties re: JSA (0.5).	M Reznick	1.90
29 August 2021	Draft payoff letters, fund flow memos, invoices, and other AMX/WC CP deliverables in connection with the delivery of MSNs 43715 and 43716.	Michael Xu	3.10
30 August 2021	Call with AMX team re: DAE documentation and other pending fleet documentation matters (1.3); review JOLCO transaction status with DPW, Rothschild, Alix, SkyWorks and AMX (1.1); attend fleet strategy call with AMX and SkyWorks (1.0); call with SkyWorks re: potential JOLCO claim amounts (0.5).	C Hansen	3.90
30 August 2021	(Long-term fleet restructuring) Call with Aeromexico's fleet team to discuss the engine sale-leaseback LOI with SAEL (1.0); coordinate with W&C team on the drafting of the template SPA and Lease for the sale-leaseback of 5 LEAP engines (0.5); call with Skyworks and Aeromexico re: developing JOLCO situation (0.5); follow up with W&C team on the JOLCO lenders' transfer restrictions (0.3); call with Davis Polk, Skyworks and AlixPartners re: JOLCO claims (1.0); call with W&C team re: status of the various work streams (0.4); revise the fleet status chart and circulate same to AMX (0.3); fleet and legal documentation call with Aeromexico (1.0); coordinate distribution of a new version of the Sierra Echo LOI (0.2); review and revise the execution version of the CAE Purchase Agreement (0.2); correspondence with Davis Polk re: Carlyle's claims stipulation for MSNs 34293 and 34295 (0.1); discussions with W&C team re: delivery of BBAM lease-in aircraft MSN 39017 (0.2); correspondence with DAE's in-house counsel re: A&R lease for MSN 39439 (0.3); review and respond to BOCA's mark-up of the LOI (0.4); attend fleet strategy call with Aeromexico and Skyworks (1.2); review and respond to the revised Omnibus Amendment for CGF facilities (0.4); coordinate with Davis Polk on the court approval documents for the SMBC and ALC new deliveries (0.3).	A Andreeva	8.30
30 August 2021	Attend daily update call (0.3); revise TrueNoord Lease Agreement and	D Grotts	1.00

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	related issues list (0.7).		
30 August 2021	Review comments from VP and revise DVB/MUFG draft amendment re: same (2.6); draft emails to Skyworks and DPW re: same (0.2).	B Schmelkin	2.80
30 August 2021	Attend W&C status call and review notes (0.4); review and revise TrueNoord MSN 19000672 issues list and lease (1.0); review email correspondence and coordinate next steps regarding SMBC MSN 39944 lease (0.7); review SMBC new delivery LOI and redact (0.3).	J Kaplan	2.40
30 August 2021	Prepare draft of MSN 35120 A&R Lease and correspond with AMX team re: same (2.8); call with W&C team to discuss status/next steps (0.3); review draft AerCap delivery documents prepared by M. Xu and draft release documents/signature pages prepared by A. Farol and provide comments re: same (1.0); review MSN 34954 A&R Lease (0.2).	J Martinez	4.30
30 August 2021	Prepare CPs for DAE lease signing (1.5); review GECAS rejection procedures (0.7).	J Godly	2.20
30 August 2021	Attend weekly internal W&C AMX meeting (0.3); incorporate Aeromexico's comments and notes to the MSN 43665 amended and restated lease agreement (0.2).	R Llamo	0.50
30 August 2021	Attend call re: weekly lease status updates (0.3); revise closing documents re: MSN 39017 (1.3); review JOLCO Loan Agreement re: MSN 43861 (1.2); review and revise motions re: AMX JOLCO agreements (1.0); draft issues chart re: AMX-NAC form lease and omnibus restructuring agreement (4.1).	T Ferguson	7.90
30 August 2021	Draft correspondence regarding TrueNoord, MTU, and AMX Tripartite Agreement and Side Letter (0.6); draft correspondence regarding UCC document request and review JOLCO documentation to determine disclosure rights therein (0.7); discuss CAE Purchase Agreement with A. Idibi (CAE) and draft correspondence regarding the same (1.2); attend call with Robert Wray and I. Montes de Oca to discuss Ex-Im Mexican law process (0.6); draft correspondence regarding Chorus Lease Amendment (0.2); draft correspondence regarding MUFG omnibus (1.1); draft correspondence regarding Omnibus Agreements, Ex-Im Interim Release & Discharge, Motion, redactions, and relevant filings and CPs (2.8); draft correspondence regarding Sierra Echo LOI (0.3); draft correspondence regarding AMX-LTH Agreement (0.2).	I Renzi	7.70
30 August 2021	Correspond with parties regarding the SAEL LOI (1.0); review and revise the SAEL LOI (3.1); participate in internal status meeting (0.4); participate in Avolon conference call (0.8); review and revise the Avolon form lease (0.4); correspond with parties regarding deal issues (2.6).	M Reznick	8.30
30 August 2021	(AMX/SMBC) Prepare Pay-off letters and signature pages for MSN 43758, 43759 and 43760 (0.6); (AMX/Merx) review and compile MSNs 39002, 39162 and 39164 closing documents, create folders and transfer closing documents to Blackberry workspace and share link to AMX, and prepare list of outstanding documents and send to M. Reznick (3.1); (AMX/ALC) review MSN 43371 closing documents, create folder and transfer closing documents to Blackberry workspace (0.8); (AMX/AerCap) create MSNs 35307 and 35308 folders and transfer Lease Amendments to Blackberry workspace (0.3).	A Farol	4.80
30 August 2021	Finalize, e-file and e-serve W&C May 2021 monthly fee application, and update matter file.	A Venes	0.50

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31 August 2021	Review and respond to SMBC LOI conditions (1.1); attend decisions call with AMX and SkyWorks (1.5); review JOLCO assumption and redaction motions (0.9).	C Hansen	3.50
31 August 2021	Consider application of default interest rate in SMBC claim and review of SMBC loan agreement; installment sale agreement and omnibus agreement re: same (0.8); prepare advice re: same (0.2); telephone conference with Dietz re: same (0.4).	R Smith	1.40
31 August 2021	(Long-term fleet restructuring) Review and summarize the loan transfer restrictions in the Yamasa JOLCO per Skyworks' request (0.7); coordinate serving the JOLCO assumption motion on the Yamasa, BBAM and JA Mitsui counterparties (0.3); call with BOC Aviation re: outstanding point in the LOI (0.1); review and comment on the proposed redactions in the Ex-Im Omnibus Amendment (0.3); review Vedder's updated drafts of the CGF Omnibus Amendments (0.2); correspondence with Vedder Price and AMX re: Indenture Trustee's assignment to Ex-Im Bank (0.2); call with AlixPartners, Davis Polk and Skyworks re: claims relating to the Ex-Im facilities (0.6); respond to Aeromexico's inquiry re: payment of security deposit to DAE (0.1); coordinate execution and completion of KYC with DAE (0.3); follow up correspondence on the execution of the CAE Purchase Agreement (0.1); discussion with W&C team re: 787-9 security deposit side letter with Avolon (0.2); review and comment on the Avolon claims adjustment language in the bankruptcy court motion (0.4); call with Aeromexico's technical team re: open technical points on Truenoord, Goshawk and Falko (1.0); review and revise the Falko LOI (0.3); review and revise the sale-leaseback LOI with SAEL (0.9); coordinate final revisions to the NG lease with ALC (0.6); review and revise the draft LOI for 6 additional aircraft with ALC (0.8); coordinate with W&C team on a structure chart for the Ministry of Economy aircraft (0.3); attend fleet strategy call with AMX and Skyworks (1.4); call with MTU's counsel and correspondence with AMX re: tripartite agreement with Truenoord (0.2).	A Andreeva	9.00
31 August 2021	Revise TrueNoord Lease Agreement (2.3); email correspondence re: same (0.1).	D Grotts	2.40
31 August 2021	Review and revise Omnibus Amendment draft.	B Schmelkin	0.60
31 August 2021	Review and revise TrueNoord MSN 19000672 issues list and lease (3.1); review email correspondence and coordinate next steps regarding SMBC MSN 39944 lease (0.6); review SMBC new delivery LOI and redact, and review and revise SMBC Acquisition Motion (1.3).	J Kaplan	5.00
31 August 2021	Prepare revised draft of ALC A&R Lease for NG aircraft and review ALC comments to draft A&R Leases for 787 aircraft and call with ALC to discuss side letters/next steps (3.1); prepare draft letter of intent re: new ALC MAX and 787 aircraft (1.7); review and prepare updated version of issues list prepared by T. Ferguson re: revised drafts of NAC Omnibus Restructuring and Form Lease and correspond with T. Ferguson re: same (3.2); coordinate/respond with SMBC/Natixis and counsel, Matheson/Alter Domus and AMX re: payoff of MSNs 43715 and 43716 (0.5).	J Martinez	8.50
31 August 2021	Prepare GECAS rejection actions steps (1.5); review DAE lease (2.0).	J Godly	3.50
31 August 2021	Review LOI and drafted amended and restated lease agreement for MSN 61787.	R Llamo	0.50
31 August 2021	Review MSN 43861 original closing documents re: Lessee consent rights (1.0); revise chart re: fleet status (0.6); revise lease re: MSN 39017 (0.4);	T Ferguson	3.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	review and revise issues chart re: AMX-NAC form lease and omnibus restructuring agreement (0.8); review motions and circulate motion to notice parties re: AMX JOLCO leases (1.1).		
31 August 2021	Attend call with A. Atherden (Conyers) to discuss Ex-Im Bermuda matters (0.3); attend call with Davis Polk to discuss Ex-Im filing matters (0.6); draft correspondence regarding Omnibus Agreements, Ex-Im Interim Release & Discharge, Motion, redactions, Bermuda matters, and relevant filings and CPs (3.3); draft correspondence regarding TrueNoord, MTU, and AMX Tripartite Agreement and Side Letter (0.2); draft correspondence regarding MUFG omnibus (0.5); draft correspondence regarding CAE Purchase Agreement (0.4).	I Renzi	5.30
31 August 2021	Review and revise the SAEL LOI (1.1); correspond with parties regarding the LOI (0.6); review and revise the Avolon motion (0.9); correspond with parties regarding the motion (0.7); correspond with parties regarding deal issues (1.8).	M Reznick	5.10
31 August 2021	Prepare Boeing delivery documentation and signature packets (1.0); liaise with Boeing contact re the same (0.3).	Michael Xu	1.30
31 August 2021	(AMX/SMBC) Prepare signature pages, update signature packets for Release documents, and send to J. Martinez (1.2); review and prepare blacklines of release documents and send to J. Martinez (0.7).	A Farol	1.90
TOTAL			812.00

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TIMEKEEPER SUMMARY	HOURS	RATE	USD
C Hansen	66.80	1,390.00	92,852.00
R Smith	1.60	1,390.00	2,224.00
S Collins	21.00	1,260.00	26,460.00
A Andreeva	118.50	1,200.00	142,200.00
R Burke	5.00	1,200.00	6,000.00
T Wolynski	64.50	1,200.00	77,400.00
D Grotts	13.70	1,085.00	14,864.50
R Boone	4.80	1,045.00	5,016.00
B Schmelkin	12.30	1,015.00	12,484.50
J Kaplan	53.10	940.00	49,914.00
J Martinez	87.60	940.00	82,344.00
J Godly	20.60	920.00	18,952.00
R Llamas	33.90	920.00	31,188.00
C Orton	6.40	915.00	5,856.00
A Maury	1.40	835.00	1,169.00
T Ferguson	62.60	730.00	45,698.00
I Renzi	121.60	730.00	88,768.00
M Reznick	80.40	730.00	58,692.00
J Fleck	15.20	635.00	9,652.00
Michael Xu	6.80	635.00	4,318.00
A Farol	11.80	385.00	4,543.00
A Venes	2.40	330.00	792.00
TOTAL	812.00		781,387.00

DISBURSEMENT SUMMARY	USD
Express Mail	43.71

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DISBURSEMENT SUMMARY	USD
Filing Fees	200.00
Miscellaneous Other	298.00
Photocopying	33.18
Telephone	47.76
UCC Filing Fees	199.50
Word Processing	415.45
TOTAL	1,237.60

EXHIBIT E

Itemized Expenses for August 1, 2021 through August 31, 2021

Express Mail

Date	Expense Amount
08/27/2021	43.71
Total	\$43.71

Filing Fees

Date	Expense Amount
08/16/2021	100.00
08/16/2021	100.00
Total	\$200.00

Miscellaneous Other

Date	Expense Amount
08/12/2021	66.00
08/12/2021	66.00
08/19/2021	66.00
08/25/2021	100.00
Total	\$298.00

Outsourced WP Center

Date	Expense Amount
08/30/2021	19.25
08/30/2021	121.80
08/30/2021	134.40
08/30/2021	64.05
08/31/2021	75.95
Total	\$415.45

Printing

Date	Expense Amount
08/04/2021	0.70
08/04/2021	0.14
08/04/2021	0.42
08/16/2021	1.96
08/16/2021	2.10

Date	Expense Amount
08/19/2021	0.56
08/19/2021	0.42
08/19/2021	0.14
08/19/2021	6.16
08/19/2021	0.42
08/19/2021	0.28
08/23/2021	0.14
08/23/2021	0.70
08/23/2021	0.42
08/23/2021	0.42
08/23/2021	1.26
08/24/2021	0.28
08/24/2021	5.88
08/24/2021	0.14
08/24/2021	2.80
08/25/2021	5.18
08/25/2021	2.66
Total	\$33.18

Telephone

Date	Expense Amount
08/20/2021	47.76
Total	\$47.76

UCC Filing Fees

Date	Expense Amount
08/25/2021	66.50
Total	\$66.50