

UNITED STATES BANKRUPTCY COURT

for the DISTRICT OF Delaware

In re: Energy Future Holdings Corp. and seventy (70) §
of its affiliates (collectively, the "Debtors") §

Debtor(s) §

Case No. 14-10979

Lead Case No. 14-10979

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 04/29/2014

Plan Confirmed Date: 02/27/2018

Plan Effective Date: 03/09/2018

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: EFH Plan Administrator Board Trust

Name of Authorized Party or Entity

/s/ Jason M. Madron

Signature of Responsible Party

10/21/2021

Date

Jason M. Madron

Printed Name of Responsible Party

Richards, Layton & Finger, P.A.
One Rodney Square 920 North King St.,
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Energy Future Holdings Corp. and seventy (70) of its affiliates (collectively, the "Debtors")

Case No. 14-10979

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$288,858	\$689,360,113
b. Non-cash securities transferred	\$0	\$9,450,000,000
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$288,858	\$10,139,360,113

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$326,185,521	\$0	\$326,185,521	
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Alvarez & Marsal North Ameri	Other	\$0	\$28,068,964	\$0	\$28,068,964
	ii	Bielli & Klauder, LLC	Co-Counsel	\$0	\$251,798	\$0	\$251,798
	iii	Cravath, Swaine & Moore LLP	Other	\$0	\$3,877,940	\$0	\$3,877,940
	iv	Enoch Kever PLLC	Special Counsel	\$0	\$3,022,728	\$0	\$3,022,728
	v	Epiq Bankruptcy Solutions, LLC	Other	\$0	\$44,375,324	\$0	\$44,375,324
	vi	Evercore Group L.L.C.	Financial Professional	\$0	\$21,946,826	\$0	\$21,946,826
	vii	Filsinger Energy Partners	Other	\$0	\$26,900,033	\$0	\$26,900,033
	viii	Gibson, Dunn & Crutcher LLP	Special Counsel	\$0	\$4,432,789	\$0	\$4,432,789
	ix	Goldin Associates, LLC	Financial Professional	\$0	\$2,714,410	\$0	\$2,714,410
	x	Jenner & Block LLP	Special Counsel	\$0	\$1,052,700	\$0	\$1,052,700
	xi	Kirkland & Ellis LLP	Lead Counsel	\$0	\$146,197,148	\$0	\$146,197,148
	xii	KPMG LLP	Financial Professional	\$0	\$584,395	\$0	\$584,395
	xiii	McDermott Will & Emery LLP	Special Counsel	\$0	\$1,439,126	\$0	\$1,439,126
	xiv	O'Kelly Ernst & Bielli, LLC (w	Co-Counsel	\$0	\$76,667	\$0	\$76,667
	xv	Proskauer Rose LLP	Co-Counsel	\$0	\$22,423,792	\$0	\$22,423,792
	xvi	Richards, Layton & Finger, P.A	Co-Counsel	\$0	\$6,761,938	\$0	\$6,761,938
	xvii	Sidley Austin LLP	Special Counsel	\$0	\$2,977,453	\$0	\$2,977,453
	xviii	SOLIC Capital Advisors	Financial Professional	\$0	\$6,230,471	\$0	\$6,230,471
	xix	Stevens & Lee LLP	Co-Counsel	\$0	\$228,239	\$0	\$228,239
xx	Thompson & Knight LLP	Special Counsel	\$0	\$2,622,780	\$0	\$2,622,780	
xxi					\$0		
xxii							

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$16,969,867	\$0	\$16,969,867	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Deloitte & Touche LLP	Financial Professional	\$0	\$16,969,867	\$0	\$16,969,867
	ii						

Debtor's Name Energy Future Holdings Corp. and seventy (70) of its affiliates (collectively, the "Debtors")

Case No. 14-10979

c. All professional fees and expenses (debtor & committees)	\$0	\$397,066,272	\$0	\$397,066,272
---	-----	---------------	-----	---------------

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$25,573,525	\$200,000	\$25,573,525	\$25,573,525	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$71,428,035	\$0	\$71,428,035	\$71,428,035	100%
d. General unsecured claims	\$170,587,435	\$7,035	\$170,587,435	\$1,418,631,495	12%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2021

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Anthony R. Horton

Signature of Responsible Party

Plan Administrator Board

Title

Anthony R. Horton

Printed Name of Responsible Party

10/21/2021

Date

Debtor's Name Energy Future Holdings Corp. and seventy (70) of its
affiliates (collectively, the "Debtors")

Case No. 14-10979