

UNITED STATES BANKRUPTCY COURT

THE DISTRICT OF DELAWARE

In re: MEA RemainCo Holdings, LLC (f/k/a Energy
Alloys Holdings, LLC)

Debtor(s)

§
§
§
§

Case No. 20-12088

Lead Case No. 20-12088

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 09/09/2020

Plan Confirmed Date: 06/28/2021

Plan Effective Date: 07/08/2021

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: MEA RemainCo Holdings, LLC

Name of Authorized Party or Entity

/s/ Terry S. Park

Signature of Responsible Party

10/21/2021

Date

Terry Park

Printed Name of Responsible Party

3731 Wilshire Blvd, Suite 635

Los Angeles CA 90010

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name MEA RemainCo Holdings, LLC (f/k/a Energy Alloys Holdings, LLC)

Case No. 20-12088

Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements | \$131,378 | \$131,378 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$131,378 | \$131,378 |

Part 2: Preconfirmation Professional Fees and Expenses

| | | | | | | | |
|----|---|--------------------------------|--------------------------|---------------------|----------------------|-----------------|-------------|
| a. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative | |
| | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> | | \$264,390 | \$5,084,741 | \$284,263 | \$5,074,376 | |
| | <i>Itemized Breakdown by Firm</i> | | | | | | |
| | | Firm Name | Role | | | | |
| | i | Moelis & Company LLC | Financial Professional | \$0 | \$1,326,506 | \$0 | \$1,326,506 |
| | ii | Akin Gump Strauss Hauer & Fe | Special Counsel | \$0 | \$747,874 | \$0 | \$747,874 |
| | iii | Richards, Layton & Finger, P.A | Lead Counsel | \$171,946 | \$1,477,776 | \$171,946 | \$1,477,776 |
| | iv | Ankura Consulting Group | Financial Professional | \$54,767 | \$1,124,855 | \$85,005 | \$1,124,855 |
| | v | Epiq Corporate Restructuring | Other | \$37,676 | \$407,731 | \$27,311 | \$397,366 |

| | | | | | | | |
|----|--|--|--------------------------|---------------------|----------------------|-----------------|-------------|
| b. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative | |
| | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> | | \$0 | \$11,226 | \$0 | \$11,226 | |
| | <i>Itemized Breakdown by Firm</i> | | | | | | |
| | | Firm Name | Role | | | | |
| | i | Blackwell & Duncan PLLC | Other | \$0 | \$2,971 | \$0 | \$2,971 |
| | ii | R. Reese & Associates, PLLC | Other | \$0 | \$8,255 | \$0 | \$8,255 |
| | c. | All professional fees and expenses (debtor & committees) | | \$331,680 | \$6,295,347 | \$351,552 | \$6,284,982 |

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|---------------------------------------|----------------------|-----------------|----------------|--------------------------|
| a. Administrative claims | \$0 | \$25 | \$25 | \$0 | 0% |
| b. Secured claims | \$1,800,000 | \$0 | \$1,363,873 | \$90,000,000 | 2% |
| c. Priority claims | \$150,000 | \$0 | \$0 | \$150,000 | 0% |
| d. General unsecured claims | \$600,000 | \$0 | \$0 | \$8,300,000 | 0% |
| e. Equity interests | \$0 | \$0 | \$0 | | |

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: 03/31/2022
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name MEA RemainCo Holdings, LLC (f/k/a Energy Alloys Holdings, LLC)

Case No. 20-12088

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Terry S. Park

Signature of Responsible Party

Liquidating Trustee

Title

Terry Park

Printed Name of Responsible Party

10/21/2021

Date