

UNITED STATES BANKRUPTCY COURT

for the DISTRICT OF Delaware

In re: Energy Future Intermediate Holding Company
LLC

Debtor(s)

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§
§
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Case No. 14-11008

Lead Case No. 14-10979

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 04/29/2014

Plan Confirmed Date: 02/27/2018

Plan Effective Date: 03/09/2018

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: EFH Plan Administrator Board Trust

Name of Authorized Party or Entity

/s/ Jason M. Madron

Signature of Responsible Party

10/21/2021

Date

Jason M. Madron

Printed Name of Responsible Party

Richards, Layton & Finger, P.A.
One Rodney Square 920 North King St.,
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Energy Future Intermediate Holding Company LLC

Case No. 14-11008

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$3,879,058	\$10,086,022,595
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$3,879,058	\$10,086,022,595

Part 2: Preconfirmation Professional Fees and Expenses

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$58,718,856	\$0	\$58,718,856	
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Alvarez & Marsal North Ameri	Other	\$0	\$436,466	\$0	\$436,466
	ii	Epiq Bankruptcy Solutions, LL	Other	\$0	\$2,426,526	\$0	\$2,426,526
	iii	Evercore Group L.L.C.	Financial Professional	\$0	\$23,045,356	\$0	\$23,045,356
	iv	Filsinger Energy Partners	Other	\$0	\$462,028	\$0	\$462,028
	v	Gibson, Dunn & Crutcher LLP	Special Counsel	\$0	\$10,997	\$0	\$10,997
	vi	Goldin Associates, LLC	Financial Professional	\$0	\$1,554,628	\$0	\$1,554,628
	vii	Jenner & Block LLP	Special Counsel	\$0	\$758,861	\$0	\$758,861
	viii	Kirkland & Ellis LLP	Lead Counsel	\$0	\$27,692,368	\$0	\$27,692,368
	ix	Richards, Layton & Finger, P.A	Co-Counsel	\$0	\$278,066	\$0	\$278,066
x	Sidley Austin LLP	Special Counsel	\$0	\$31,168	\$0	\$31,168	
xi	Stevens & Lee LLP	Co-Counsel	\$0	\$281,602	\$0	\$281,602	
xii	Cravath, Swaine & Moore LLP	Other	\$0	\$1,740,790	\$0	\$1,740,790	

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$856,255	\$0	\$856,255	
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Deloitte & Touche LLP	Financial Professional	\$0	\$856,255	\$0	\$856,255
c.	ii						
	All professional fees and expenses (debtor & committees)		\$0	\$64,481,874	\$0	\$64,481,874	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$3,800,000	\$3,800,000	\$3,800,000	\$3,800,000	100%
b. Secured claims	\$2,625,453,712	\$0	\$2,625,453,712	\$2,625,453,712	100%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$784,911,595	\$0	\$784,911,595	\$1,713,931,656	46%
e. Equity interests	\$0	\$0	\$0		

Debtor's Name Energy Future Intermediate Holding Company LLC

Case No. 14-11008

Part 4: Questionnaire

a. Is this a final report?

Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

12/31/2021

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Anthony R. Horton

Signature of Responsible Party

Plan Administrator Board

Title

Anthony R. Horton

Printed Name of Responsible Party

10/21/2021

Date