

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
CAMDEN VINCINAGE**

<hr style="border: 0.5px solid black;"/> In re: ALUMINUM SHAPES L.L.C., Debtor.¹ <hr style="border: 0.5px solid black;"/>	§ § § § § § §	Chapter 11 Case No. 21-16520 (JNP)
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SECOND MONTHLY FEE STATEMENT OF RIVERON MANAGEMENT SERVICES, LLC, AS INTERIM COMPANY MANAGEMENT FOR THE DEBTOR AND DEBTOR-IN-POSSESSION FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Name of Applicant:	Riveron Management Services, LLC, as Interim Company Management for the Debtors and Debtors-in-Possession, Aluminum Shapes L.L.C., <i>et al.</i>
Date of Retention:	October 5, 2021 [Doc. No. 153]
Period for which Fees and Expenses are Incurred:	September 1, 2021 through and including September 30, 2021
Interim Fees Incurred:	\$133,421.00
Interim Expenses Incurred:	\$11,160.44
Total Fees and Expenses Due:	\$144,581.44

This is the Second Monthly Fee Statement.

Riveron Management Services, LLC (“Riveron”), as Interim Company Management for the Debtor and Debtor-in-Possession, Aluminum Shapes L.L.C., submits this Second Monthly Fee Statement (the “Fee Statement”) for the period from September 1, 2021 through September 30, 2021 (the “Application Period”).

¹ The Debtor in this Chapter 11 case, along with the last four digits of the Debtor’s federal tax identification number, as applicable, is as follows: Aluminum Shapes L.L.C. (6288). The address of the Debtor’s headquarters is: 9000 River Road, Delair, NJ 08110.

Riveron requests compensation for professional services rendered in the amount of \$133,421.00 (the “Fees”) for the Application Period. Riveron incurred out-of-pocket expenses of \$11,160.44 during the Application Period. The total requested amount of \$144,581.44. A summary of the time expended by Riveron professionals and support staff, together with their respective hourly rates, is attached hereto as **Exhibit 1**. Summaries of the calculations for these fees by project category and of expenses are attached hereto as **Exhibit 2** and **Exhibit 3**, respectively.

General Description of Services Rendered

During the Application Period, Riveron professionals billed time incurred in service to the Debtor to distinct service categories. Riveron’s professionals performed work and billed time for each category as discussed generally below. **Exhibit 4** gives a detailed description of the daily tasks performed within each category.

Task Code 3 – Meeting / teleconference with Statutory Committees, Counsels or Advisors

Riveron participated in meetings and email correspondence with the UCC and its counsel and financial advisor. Riveron discussed and fulfilled diligence requests, provided cash flow forecasts and variance reports, and kept the UCC and its counsel and advisor apprised on the status of the bankruptcy, financing, and sale processes.

Riveron devoted 9.4 hours to performing these services during the Application Period, which resulted in fees of \$5,303.00 and a blended rate of \$564.15.

Task Code 4 – Court Hearings / Preparation

As the Debtor’s interim management, Riveron prepared for and participated in court hearings, including virtually attending the Initial Debtor Interview, Second Day Hearing, and 341 Meeting. Riveron also incurred time reviewing orders, motions, objections, and other filings with the court.

Riveron devoted 20.6 hours to performing these services during the Application Period, which resulted in fees of \$9,416.50 and a blended rate of \$457.11.

Task Code 5 – Case Reporting: UST Reports, Statements & Schedules

During the Application Period, Riveron assisted the Debtors with the preparation and finalization of the Statements of Financial Affairs (SOFA) and Schedules of Assets and Liabilities (SOAL). Riveron spent time compiling and aggregating the data and information needed for the completion of the SOFA and SOAL; reviewing draft versions of the SOFA and SOAL; participating in phone discussions and email correspondence with the Debtor's Management, Counsel, and Claims Agent regarding draft versions of the SOFA and SOAL; and preparing updated versions of the SOFA and SOAL. Riveron also devoted time toward creating the Monthly Operating Report (MOR) for the month of August, preparing the MOR template for the month of September, and preparing and finalizing the Global Notes to the SOFA and SOAL.

Riveron devoted 61.7 hours to performing these services during the Application Period, which resulted in fees of \$21,734.00 and a blended rate of \$352.25.

Task Code 6 – Retention and Fee Applications

As the Debtor's Interim Company Management, Riveron is required to adhere to the requirements of the Bankruptcy Code and related rules, and the U.S. Trustee guidelines with respect to the retention of professionals in bankruptcy cases. Riveron reviewed its retention application and proposed order to retain Riveron as interim company management, as well as reviewed the U.S. Trustee's comments to its retention application and provided responses on proposed edits. Riveron spent time building, editing, and reviewing a detailed time entry reporting spreadsheet along with the preparation and buildout of exhibits for the August monthly fee statement. Riveron prepared the formal fee application which includes detailed and general descriptions of activities performed during the statement period, exhibits showing professional hours and expenses segmented by activity,

professional, and details, and language requesting approval from the court. Riveron spent time during the Application Period maintaining daily time diaries and expenses.

Riveron devoted 31.3 hours to performing these services during the Application Period, which resulted in fees of \$11,970.50 and a blended rate of \$382.44.

Task Code 8 – Business Plan & Analysis of Operations

During the Application Period, Riveron spent time working with the Debtor's management to resolve various operational issues regarding environmental, insurance, accounting, production, and more. Riveron spent time updating for actuals, rolling forward assumptions, and reforecasting the financial model. Riveron also collaborated with the UCC and its counsel and advisor to address questions and provide updates on key items.

Riveron devoted 23.8 hours to performing these services during the Application Period, which resulted in fees of \$8,892.50 and a blended rate of \$373.63.

Task Code 9 – Cash Flow Analysis and Reporting

During the Application Period, Riveron spent time creating and maintaining a sensitized 13-Week Cash Flow Model for forecasting and tracking various budgets. Riveron also created and presented actual vs. forecast variances on a weekly basis to the senior secured lender.

Riveron devoted 42.5 hours to performing these services during the Application Period, which resulted in fees of \$18,353.50 and a blended rate of \$431.85.

Task Code 10 – DIP Financing, Exit Financing, Cash Collateral, Bank Issues

During the Application Period, Riveron spent time working with the Debtor and addressed issues related to the DIP financing agreement. Riveron also answered questions, from the UCC and its counsel and advisor, relating to the DIP financing agreement.

Riveron devoted 5.5 hours to performing these services during the Application Period, which resulted in fees of \$2,877.00 and a blended rate of \$523.09.

Task Code 11 – Asset Sale & Disposition Support

During the Application Period, Riveron spent time working with the Investment Bank and Debtor's management to market the assets of the Debtor, modify and negotiate sale agreements, coordinate with prospective buyers to assist in diligence efforts, and participate in other sale-related activities, including site visits from prospective buyers. Time was spent working with prospective buyers to walk through the three statement model's assumptions, mechanics, and capabilities, as well as to create and build variations of the model specific to their diligence requests. Additionally, Riveron reviewed key sale documents and motions in relation to the stalking horse agreement, diligence efforts, and bid procedures, coordinating discussions with the Debtor's management, Debtor's counsel, and the DIP Lender.

Riveron devoted 64.5 hours to performing these services during the Application Period, which resulted in fees of \$29,858.50 and a blended rate of \$462.92.

Task Code 12 – Tax Issues/Analysis

During the Application Period, Riveron spent time working to analyze and resolve tax-related issues.

Riveron devoted 0.2 hours to performing these services during the Application Period, which resulted in fees of \$90.00 and a blended rate of \$450.00.

Task Code 14 – Account Analysis and Reconciliations

During the Application Period, Riveron spent time analyzing and reconciling various accounts regarding working capital, recovery, and more.

Riveron devoted 1.9 hours to performing these services during the Application Period, which resulted in fees of \$855.00 and a blended rate of \$450.00.

Task Code 16 – Unsecured Claim Analysis

During the Application Period, Riveron spent time reviewing proof of claim submissions.

Riveron devoted 0.1 hours to performing these services during the Application Period, which resulted in fees of \$45.00 and a blended rate of \$450.00.

Task Code 18 – Employee Retention Program and Employee Related Issues

During the Application Period, Riveron spent time working on employee-related programs and issues including the analysis, creation, and distribution of information regarding WARN notices, employee benefit plans, PTO, and more.

Riveron devoted 2.7 hours to performing these services during the Application Period, which resulted in fees of \$1,055.00 and a blended rate of \$390.74.

Task Code 20 – Accounts Payable / Vendor Issues

During the Application Period, Riveron spent time addressing questions from the Debtor regarding vendor payments, reviewing the Debtor's AP protocols in bankruptcy with the Debtor's Management, and resolving vendor issues.

Riveron devoted 4.0 hours to performing these services during the Application Period, which resulted in fees of \$1,916.00 and a blended rate of \$479.00.

Task Code 21 – Accounts Receivable Issues

During the Application Period, Riveron spent time working with the Debtor to address correspondence and resolve issues related to AR, collections, and sales.

Riveron devoted 2.9 hours to performing these services during the Application Period, which resulted in fees of \$1,305.00 and a blended rate of \$450.00.

Task Code 24 – Case Administration

During the Application Period, Riveron devoted time to reviewing the case docket and recent filings, participating in calls with the Debtor's Management regarding case administration and open items, reviewing the case calendar to ensure proper documentation of deadlines for deliverables, and addressing numerous email and voicemail messages from various constituencies with questions about the Debtor's status and reporting deliverables.

Riveron devoted 22.1 hours to performing these services during the Application Period, which resulted in fees of \$10,124.50 and a blended rate of \$458.12.

Notice

Pursuant to the Court's Order Granting Debtor's Application Authorizing Retention of Riveron Management Services, LLC as Interim Company Management, Designate Dalton Edgecomb as Chief Restructuring Officer and Designate Jordan Meyers as Interim Chief Financial Officer, Nunc Pro Tunc to the Petition Date dated October 5, 2021 [Dkt. 153] ("Riveron Retention Order") notice of this Fee Statement has been served upon (i) the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attention: Jeffrey Sponder (email: jeffrey.sponder@usdoj.gov); and (ii) the attorneys for the Official Committee of Unsecured Creditors.

WHEREFORE, Riveron respectfully requests payment and reimbursement in accordance with the procedures set forth in the Riveron Retention Order.

Dated: October 22, 2021
Camden, New Jersey

Respectfully submitted,

By: /s/ Dalton Edgecomb

RIVERON MANAGEMENT SERVICES1, LLC
Dalton Edgecomb
265 Franklin Street
Suite 1004
Boston, MA 02110
(617) 275-5411
dalton.edgecomb@riveron.com

*Interim Company Management to the Debtor and
Debtor-in-Possession*

Exhibit 1

Summary of Personnel

September 1, 2021 – September 30, 2021

Professional	Title	Hours		Rate		Total
Dalton Edgecomb	Senior Managing Director	80.80	hrs	\$ 595.00	/ hr	48,076.00
Jordan Meyers	Senior Director	113.10	hrs	\$ 450.00	/ hr	50,895.00
Zack Maroon	Associate	99.30	hrs	\$ 250.00	/ hr	24,825.00
		293.20	hrs	\$ 422.22	/ hr	123,796.00
<u>Travel Time at 50%</u>						
Dalton Edgecomb	Senior Managing Director	0.00	hrs	\$ 297.50	/ hr	0.00
Jordan Meyers	Senior Director	22.00	hrs	\$ 225.00	/ hr	4,950.00
Zack Maroon	Associate	37.40	hrs	\$ 125.00	/ hr	4,675.00
		59.40	hrs	\$ 162.04	/ hr	9,625.00
Total Fees		352.60	hrs	\$ 378.39	/ hr	\$133,421.00

Total Fees: \$133,421.00

Exhibit 2

Summary of Hours and Activities

September 1, 2021 – September 30, 2021

Activity Code	Activity Code Description	Hours	Fees
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	9.4	\$5,303.00
4	Court Hearings / Preparation	20.6	\$9,416.50
5	Case Reporting: UST Reports, Statements & Schedules	61.7	\$21,734.00
6	Retention and Fee Applications	31.3	\$11,970.50
8	Business Plan & Analysis of Operations	23.8	\$8,892.50
9	Cash Flow Analysis and Reporting	42.5	\$18,353.50
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	5.5	\$2,877.00
11	Asset Sale & Disposition Support	64.5	\$29,858.50
12	Tax Issues / Analysis	0.2	\$90.00
14	Account Analysis and Reconciliations	1.9	\$855.00
16	Unsecured Claim Analysis	0.1	\$45.00
18	Employee Retention Program and employee related issues	2.7	\$1,055.00
20	Accounts Payable / Vendor Issues	4.0	\$1,916.00
21	Accounts Receivable Issues	2.9	\$1,305.00
24	Case Administration	22.1	\$10,124.50
26	Travel Time	59.4	\$9,625.00
Totals		352.6	\$133,421.00

**Total
Fees: \$133,421.00**

Exhibit 3

Summary of Expenses

September 1, 2021 – September 30, 2021

Cost Type	Amount
Airfare	\$3,688.42
Auto Rental	\$1,956.81
Computer Software	\$50.00
Fuel	\$51.59
Lodging	\$3,470.94
Meals	\$1,490.96
Mileage	\$118.16
Parking, Taxi, Tolls	\$333.56
Total Expenses	\$11,160.44

Exhibit 4

Detailed Time Descriptions

September 1, 2021 – September 30, 2021

Task Code	Task Code Description	Professional	Date	Description	Hours	Rate	Amount
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/1/2021	Finalizing formatting and distribution of MOR-August to J. Stockette and D. Bathauer	0.50	250.00	125.00
6	Retention and Fee Applications	Zack Maroon	9/1/2021	Building monthly Winter Harbor fee reporting excel template and population with times/expenses	1.80	250.00	450.00
18	Employee Retention Program and employee related issues	Zack Maroon	9/1/2021	Company-wide WARN notice distribution meeting	0.80	250.00	200.00
24	Case Administration	Zack Maroon	9/1/2021	Rebooking travel due to cancelled flight from Hurricane/Storm, call with American	0.90	250.00	225.00
26	Travel Time	Zack Maroon	9/1/2021	Travel: Client to Portland	9.00	125.00	1,125.00
26	Travel Time	Jordan Meyers	9/1/2021	Travel	4.00	225.00	900.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/1/2021	Review Daily Cash Position Report	0.20	450.00	90.00
4	Court Hearings / Preparation	Jordan Meyers	9/1/2021	Review UST comments to the OCP Motion	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/1/2021	Environmental DD Call with Cowen, Reich, Tiger, and Riveron	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/1/2021	Call with A. Babcock at Tiger re: funding for WE 9/4/21	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/1/2021	Review of Insurance presentation for tail policies from Connor Strong	0.40	450.00	180.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/1/2021	Discussion with J. Stockette re: WE 9/4/21 disbursements	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/1/2021	Preparation of Actual vs. Forecast for WE 8/28/21	0.40	450.00	180.00
4	Court Hearings / Preparation	Jordan Meyers	9/1/2021	Review Secretary of Labor's Opposition to Debtor Application for TRO and Preliminary Injunction	1.00	450.00	450.00
18	Employee Retention Program and employee related issues	Jordan Meyers	9/1/2021	Participate in All Hands Employee Meeting to provide WARN Notice	0.80	450.00	360.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/1/2021	Participate in prospective buyer site visit (Metal Exchange)	0.30	450.00	135.00
4	Court Hearings / Preparation	Jordan Meyers	9/1/2021	Call with M. Vagnoni re: OSHA Hearing	0.30	450.00	135.00
24	Case Administration	Jordan Meyers	9/1/2021	Review docket and review of new filings	0.20	450.00	90.00
6	Retention and Fee Applications	Dalton Edgecomb	9/1/2021	Record Daily Time Diaries, Complete August for month fee report	1.00	595.00	595.00
5	Case Reporting: UST Reports, Statements & Schedules	Dalton Edgecomb	9/1/2021	Further review of SOFA and review of Bankruptcy Schedules	1.80	595.00	1,071.00
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/1/2021	Review weekly report to DIP Lender addressing cash flow variances and new cash flow forecast	0.70	595.00	416.50
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Dalton Edgecomb	9/1/2021	Emails with DIP Lender and J. Meyers to discuss revised funding needs	0.20	595.00	119.00
8	Business Plan & Analysis of Operations	Zack Maroon	9/2/2021	Review L. Scanlon's insurance proposal and email correspondence	0.90	250.00	225.00

6	Retention and Fee Applications	Zack Maroon	9/2/2021	Riveron consultant time sheet consolidation and finalization of template for monthly time reporting	1.50	250.00	375.00
9	Cash Flow Analysis and Reporting	Zack Maroon	9/2/2021	Cash flow variance review in preparation for weekly call with Tiger	0.40	250.00	100.00
9	Cash Flow Analysis and Reporting	Zack Maroon	9/2/2021	Weekly call with Tiger, Berwyn, and Riveron to discuss cash flow variance	0.50	250.00	125.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/2/2021	Update of SOFA, missing bank items from J. Stockette	0.70	250.00	175.00
8	Business Plan & Analysis of Operations	Zack Maroon	9/2/2021	Review of UCC Committee list including lookup of vendors	0.30	250.00	75.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/2/2021	SOFA/SOAL reconciliation and review to prepare for review with attorneys	2.70	250.00	675.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/2/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/2/2021	Weekly Cash Flow call with Riveron, Berwyn Capital and Tiger	0.50	450.00	225.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/2/2021	Call with D. Edgecomb re: SOFA and SOAL and Insurance Tail Policies	0.50	450.00	225.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/2/2021	Email correspondence with accounting team re: AR, Payments	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/2/2021	Call with D. Edgecomb re: environmental due diligence	0.30	450.00	135.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	9/2/2021	Email correspondence with L. Scarfo re: AP and Payments	0.30	450.00	135.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	9/2/2021	Email correspondence with counsel re: AP and proofs of claims	0.30	450.00	135.00
5	Case Reporting: UST Reports, Statements & Schedules	Dalton Edgecomb	9/2/2021	Preparation for call with J. Meyers to review and discuss SOFA and Schedules	0.40	595.00	238.00
5	Case Reporting: UST Reports, Statements & Schedules	Dalton Edgecomb	9/2/2021	Call with J. Meyers to review and discuss SOFA and Schedules	0.50	595.00	297.50
24	Case Administration	Dalton Edgecomb	9/2/2021	Review and analysis of proposal from insurance broker of recommended coverages during and after the Debtor's bankruptcy case	1.40	595.00	833.00
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/2/2021	Preparation for call with DIP Lenders and Riveron to discuss the Debtor's revised budget and the DIP Agreement deadlines.	0.20	595.00	119.00
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/2/2021	Call with DIP Lenders and J. Meyers to discuss the Debtor's revised budget and the DIP Agreement deadlines.	0.50	595.00	297.50
8	Business Plan & Analysis of Operations	Dalton Edgecomb	9/2/2021	Follow-up call with J. Meyers to further discuss the call with the DIP Lenders	0.30	595.00	178.50
24	Case Administration	Dalton Edgecomb	9/2/2021	Review Notice of Appointment of Official Committee of Unsecured Creditors.	0.40	595.00	238.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/3/2021	Update of SOFA/SOAL tracker in preparation for review with Obermeyer	0.50	250.00	125.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/3/2021	SOFA/SOAL review with Obermeyer	1.90	250.00	475.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/3/2021	SOAL Exhibit building out new formatting and update per comments, Exhibit 50, Exhibit 41, and Exhibit 39	2.80	250.00	700.00
24	Case Administration	Zack Maroon	9/3/2021	Booking of travel for next week, finalizing/submitting expenses, and time sheets	0.50	250.00	125.00

6	Retention and Fee Applications	Zack Maroon	9/3/2021	Finalizing/submitting travel expenses, and time sheets	0.40	250.00	100.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/3/2021	Review Daily Cash Position Report	0.20	450.00	90.00
6	Retention and Fee Applications	Jordan Meyers	9/3/2021	Preparation of weekly timesheet for WE 9/4/21	0.60	450.00	270.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/3/2021	Call with Obermayer and Riveron to discuss SOFA and SOAL	1.90	450.00	855.00
24	Case Administration	Jordan Meyers	9/3/2021	Call with G. Leimkuhler re: case update	0.30	450.00	135.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/3/2021	Email correspondence with Epiq regarding changes to the SOAL	0.40	450.00	180.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/3/2021	Email correspondence with counsel re: APA and sale motion	0.10	450.00	45.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/3/2021	Review of draft APA	1.00	450.00	450.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/3/2021	Revise draft global notes to SOFA and SOAL	0.70	450.00	315.00
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Dalton Edgecomb	9/3/2021	Emails with BRG and J. Meyers to discuss BRG and Fox Rothchild appointments to represent the Official Committee of Unsecured Creditors, materials required and timing of status calls	0.40	595.00	238.00
24	Case Administration	Dalton Edgecomb	9/3/2021	Emails with Obermayer and J. Meyers to discuss the appoint of BRG and Fox Rothchild to represent the UCC	0.30	595.00	178.50
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Dalton Edgecomb	9/3/2021	Emails with J. Meyers to discuss BRG preliminary diligence requests	0.30	595.00	178.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/3/2021	Review draft of Bid Procedures motion	1.80	595.00	1,071.00
4	Court Hearings / Preparation	Jordan Meyers	9/4/2021	Review of draft sale motion	0.60	450.00	270.00
4	Court Hearings / Preparation	Jordan Meyers	9/4/2021	Call with D. Edgecomb to discuss diligence requests	0.40	450.00	180.00
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Dalton Edgecomb	9/4/2021	Preparation for, and call with J. Meyers to discuss BRG and Fox Rothchild preliminary due diligence requests	0.40	595.00	238.00
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Dalton Edgecomb	9/4/2021	Emails with BRG and Cowen to discuss timing and agenda for UCC diligence calls	0.20	595.00	119.00
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Dalton Edgecomb	9/4/2021	Review BRG's complete diligence request list	0.80	595.00	476.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/5/2021	Review and respond to UCC data request list	1.20	450.00	540.00
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Jordan Meyers	9/6/2021	Call with Riveron, Cowen, Obermayer and UCC Professionals	1.20	450.00	540.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/6/2021	Review Daily Cash Position Report	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	9/6/2021	Preparation for call with the UCC's newly appointed counsel (Fox Rothchild) and financial advisor (BRG), to discuss an overview of the Debtor's case, the sale process, the DIP Agreement, the DIP budget and other	0.10	595.00	59.50

				items.			
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Dalton Edgecomb	9/6/2021	Call with the UCC's newly appointed counsel (Fox Rothchild) and financial advisor (BRG), to discuss an overview of the Debtor's case, the sale process, the DIP Agreement, the DIP budget and other items.	1.20	595.00	714.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	9/6/2021	Review notes from the call with UCC professionals and develop action plans to address their questions and requests.	0.30	595.00	178.50
26	Travel Time	Zack Maroon	9/7/2021	Travel: Portland to Client	2.10	125.00	262.50
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/7/2021	Review of Global notes from SOFA/SOAL, checking against current schedules and statements	2.00	250.00	500.00
24	Case Administration	Zack Maroon	9/7/2021	Weekly update call with Cowen, Berwyn, Riveron, Obermayer, and Management	0.30	250.00	75.00
11	Asset Sale & Disposition Support	Zack Maroon	9/7/2021	Reviewing Cowen update documents, APA, and sale documents	0.70	250.00	175.00
6	Retention and Fee Applications	Zack Maroon	9/7/2021	Weekly time sheet/expense report setup and entry	0.50	250.00	125.00
6	Retention and Fee Applications	Zack Maroon	9/7/2021	Fee statement exhibit (1-4) preparation for time entries and expenses	1.50	250.00	375.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/7/2021	Reviewing updated Exhibits from Epiq's pass of SOAL revision	1.00	250.00	250.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/7/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/7/2021	Preparation of Actual vs. Forecast for WE 9/4/21	1.60	450.00	720.00
24	Case Administration	Jordan Meyers	9/7/2021	Call with G. Leimkuhler re: case update	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/7/2021	Call with Cowen, Berwyn, Riveron and Tiger re: Metal Exchange Timeline	0.30	450.00	135.00
24	Case Administration	Jordan Meyers	9/7/2021	Status update call with Cowen, Berwyn, Riveron, Obermayer and Mgmt	0.30	450.00	135.00
4	Court Hearings / Preparation	Jordan Meyers	9/7/2021	Review post-petition lender's comments to Sale Motion	0.70	450.00	315.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/7/2021	Review UCC confidentiality agreement	0.50	450.00	225.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/7/2021	Email correspondence with UCC Financial Advisor	0.30	450.00	135.00
4	Court Hearings / Preparation	Jordan Meyers	9/7/2021	Review of Declaration in Support of Sale Motion	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/7/2021	Preparation for call with the DIP Lender, Cowan and Obermayer to discuss with DIP Lender the status of the sale process and an extension of deadlines in the DIP Agreement	0.50	595.00	297.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/7/2021	Call with the DIP Lender, Cowan and Obermayer to discuss with DIP Lender the status of the sale process and an extension of deadlines in the DIP Agreement	0.30	595.00	178.50
24	Case Administration	Dalton Edgecomb	9/7/2021	Preparation for call with Cowen, Obermayer, and Riveron to discuss bankruptcy matters	0.10	595.00	59.50
24	Case Administration	Dalton Edgecomb	9/7/2021	Call with Cowen, Obermayer, and Riveron to discuss bankruptcy matters	0.30	595.00	178.50

11	Asset Sale & Disposition Support	Dalton Edgecomb	9/7/2021	Further review of the motion and order for bid procedures, notice procedures, assumption and assignment of contracts and approving the sale.	0.90	595.00	535.50
5	Case Reporting: UST Reports, Statements & Schedules	Dalton Edgecomb	9/7/2021	Review edits to the draft of SOFA and Schedules	0.70	595.00	416.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/7/2021	Review DIP Lender's comments and proposed edits to the bid procedures and sale motion and order	0.80	595.00	476.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	9/7/2021	Review draft of confidentiality agreement to be used with the UCC members and its professionals	0.20	595.00	119.00
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Dalton Edgecomb	9/7/2021	Emails with BRG to review and discuss UCC's diligence materials requests; review of materials to be provided to BRG	0.90	595.00	535.50
24	Case Administration	Dalton Edgecomb	9/7/2021	Review the Debtor's docket and review various filings	0.50	595.00	297.50
6	Retention and Fee Applications	Zack Maroon	9/8/2021	Professional fee statement drafting of written document with categorical and specific descriptions of activities	2.90	250.00	725.00
8	Business Plan & Analysis of Operations	Zack Maroon	9/8/2021	Review of email correspondence regarding contracts with Dilworth Paxson	0.30	250.00	75.00
11	Asset Sale & Disposition Support	Zack Maroon	9/8/2021	Meeting with J. Stockette about Metal Exchange diligence, walking through utility and foundry backup for the model	1.50	250.00	375.00
11	Asset Sale & Disposition Support	Zack Maroon	9/8/2021	Review of model for discussion with Metal Exchange CFO, breakout of Foundry-specific expenses for site visit tomorrow	1.90	250.00	475.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Zack Maroon	9/8/2021	Review of UCC attorney comments on DIP financing agreement	0.60	250.00	150.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/8/2021	Review Daily Cash Position Report	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/8/2021	Review 8600 River Road transaction documents and trace flow of funds for UCC	1.40	450.00	630.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/8/2021	Call with J. Stockette re: day to day accounting activities	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/8/2021	Preparation of Actual vs. Forecast for WE 9/4/21	0.30	450.00	135.00
4	Court Hearings / Preparation	Jordan Meyers	9/8/2021	Email correspondence with Counsel re: Sale Motion and leases	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/8/2021	Review draft agenda for Metal Exchange site visit	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	9/8/2021	Call with J. Stockette re: AP Payments	0.30	450.00	135.00
4	Court Hearings / Preparation	Jordan Meyers	9/8/2021	Review of final APA for Sale Motion	0.50	450.00	225.00
18	Employee Retention Program and employee related issues	Jordan Meyers	9/8/2021	Call with J. Stockette re: Open Enrollment and FSA	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/8/2021	Call with J. Stockette re: Metal Exchange Agenda	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/8/2021	Email correspondence with UCC Financial Advisor re: PPP loan	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/8/2021	Review Metal Exchange Due Diligence Request List - Open Items	0.50	450.00	225.00
24	Case Administration	Jordan Meyers	9/8/2021	Review docket and review of new filings	0.20	450.00	90.00

3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Dalton Edgecomb	9/8/2021	Emails with BRG to further discuss UCC's diligence questions; review of UCC's diligence questions	0.40	595.00	238.00
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/8/2021	Emails with DIP Lender and J. Meyers to discuss Debtor's funding request	0.30	595.00	178.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/8/2021	Review cash flow variance report for week ended September 4th, and review and analysis of revised cash flow forecast.	0.80	595.00	476.00
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Dalton Edgecomb	9/8/2021	Emails with Fox Rothchild, Riemer and Obermayer to review UCC's comments and requested edits to the DIP Agreement; review of UCC's comments and requests	0.60	595.00	357.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	9/8/2021	Emails with Obermayer and Cowen to discuss the final sale motion and the UCC's comments and requested edits to the DIP Agreement	0.30	595.00	178.50
6	Retention and Fee Applications	Dalton Edgecomb	9/8/2021	Review Riveron's invoice for the week ended September 4th 2021	0.20	595.00	119.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/8/2021	Review final APA to be included with the Sales Motion filing	0.80	595.00	476.00
11	Asset Sale & Disposition Support	Zack Maroon	9/9/2021	Discussion with Metal Exchange CFO to walk through three statement operating model	1.60	250.00	400.00
11	Asset Sale & Disposition Support	Zack Maroon	9/9/2021	Review and analysis of Metal Exchange's new extrusion-only-adjusted Operating Model, making changes discussed in meeting to incorporate these new assumptions	1.40	250.00	350.00
24	Case Administration	Zack Maroon	9/9/2021	Travel booking	0.40	250.00	100.00
6	Retention and Fee Applications	Zack Maroon	9/9/2021	Expense and time sheet update	0.30	250.00	75.00
6	Retention and Fee Applications	Zack Maroon	9/9/2021	Riveron fee statement word document creation, with descriptions of activities	1.70	250.00	425.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/9/2021	SOFA/SOAL review of email comments/changes from Obermayer and data collection from J. Stockette	0.70	250.00	175.00
9	Cash Flow Analysis and Reporting	Zack Maroon	9/9/2021	Weekly call with Tiger	0.50	250.00	125.00
26	Travel Time	Zack Maroon	9/9/2021	Travel: Client to Portland	2.40	125.00	300.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/9/2021	Review Daily Cash Position Report	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/9/2021	Participate in Conference Call with Metal Exchange CFO during Site Visit	1.60	450.00	720.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/9/2021	Review of counsels comments to global notes	0.20	450.00	90.00
16	Unsecured Claim Analysis	Jordan Meyers	9/9/2021	Review proof of claim from Alestaur	0.10	450.00	45.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/9/2021	Call with G. Leimkuhler and Pennax re: financial model	0.30	450.00	135.00
24	Case Administration	Jordan Meyers	9/9/2021	Call with Obermayer re: UCC comments to DIP motion, SOFA and SOAL, hearing dates	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/9/2021	Call with D. Edgecomb re: UCC comments to DIP motion	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/9/2021	Call with Obermayer, Cowen and Metal Exchange counsel re: APA	0.60	450.00	270.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/9/2021	Weekly Cash Flow call with Riveron, Berwyn Capital and Tiger	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/9/2021	Process Update Call with Tiger and Cowen	0.50	450.00	225.00

14	Account Analysis and Reconciliations	Jordan Meyers	9/9/2021	Call with J. Stockette and preparation of working capital analysis for Metal Exchange	0.50	450.00	225.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/9/2021	Email correspondence with claims agent re: revisions to SOFA and SOAL	0.30	450.00	135.00
14	Account Analysis and Reconciliations	Jordan Meyers	9/9/2021	Call with G. Leimkuhler re: recovery analysis	0.20	450.00	90.00
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Jordan Meyers	9/9/2021	Email correspondence with UCC FA re: funding, variance reporting	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/9/2021	Review UCC confidentiality agreement markup	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	9/9/2021	Review updated AP aging as of the petition date	0.10	450.00	45.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Dalton Edgecomb	9/9/2021	Emails with DIP Lender and call with J. Meyers to discuss DIP Agreement deadlines and to set up call times	0.30	595.00	178.50
5	Case Reporting: UST Reports, Statements & Schedules	Dalton Edgecomb	9/9/2021	Final review of SOFA and Schedules and the global notes to be filed with them.	0.70	595.00	416.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/9/2021	Preparation for call with DIP Lenders, J. Meyers and Jerry Leimkuhler to review and discuss the Debtor's budget to actual variances and the new cash flow budget	0.10	595.00	59.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/9/2021	Call with DIP Lenders, J. Meyers and Jerry Leimkuhler to review and discuss the Debtor's budget to actual variances and the new cash flow budget	0.50	595.00	297.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/9/2021	Review updates to Cash Flow variance presentation	0.20	595.00	119.00
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Dalton Edgecomb	9/9/2021	Emails with Debtor's counsel and UCC counsel to review and discuss the Debtor's plan for D&O tail policy	0.30	595.00	178.50
24	Case Administration	Dalton Edgecomb	9/9/2021	Review broker proposals for D&O Tail, Executive Risk and Executive Risk - Crime policies	1.00	595.00	595.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/10/2021	Review of Obermayer email correspondence and Epiq's revised SOFA/SOAL drafts	1.00	250.00	250.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/10/2021	Review of excel document and email correspondence with purchasing manager J. Whittaker regarding 503b(9) claims	0.90	250.00	225.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/10/2021	Final page flip review of SOFA, SOAL, and Global notes, as well as review of revision comments and email correspondence with Riveron, Management, Obermayer, and Epiq	3.60	250.00	900.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/10/2021	Review of 503(b)(9) file and disbursements	0.50	250.00	125.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/10/2021	Review Daily Cash Position Report	0.20	450.00	90.00
14	Account Analysis and Reconciliations	Jordan Meyers	9/10/2021	Prepare Initial Recovery Analysis	1.20	450.00	540.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/10/2021	Review final versions of the SOFA and SOAL	1.50	450.00	675.00
24	Case Administration	Jordan Meyers	9/10/2021	Call with A. Babcock at Tiger re: case update	0.20	450.00	90.00
6	Retention and Fee	Jordan Meyers	9/10/2021	Review Riveron August 2021 Fee	1.00	450.00	450.00

	Applications			Statement			
24	Case Administration	Jordan Meyers	9/10/2021	Call with M. Vagnoni re: case admin	0.20	450.00	90.00
6	Retention and Fee Applications	Jordan Meyers	9/10/2021	Review revised Riveron Retention Application and email correspondence with Riveron legal counsel regarding same	0.40	450.00	180.00
24	Case Administration	Jordan Meyers	9/10/2021	Status update call with Cowen, Berwyn, Obermayer and Mgmt	0.50	450.00	225.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/10/2021	Call with M. Vagnoni re: final edits to SOFA and SOAL	0.20	450.00	90.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/10/2021	Call with B. Hunt re: final edits to SOFA and SOAL	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/10/2021	Call with D. Edgecomb re: Metal Exchange	0.40	450.00	180.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/10/2021	Call with G. Leimkuhler re: Sale process	0.20	450.00	90.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/10/2021	Review and sign list of Equity Security Holders for filing	0.10	450.00	45.00
6	Retention and Fee Applications	Jordan Meyers	9/10/2021	Preparation of weekly timesheet for WE 9/11/21	0.50	450.00	225.00
5	Case Reporting: UST Reports, Statements & Schedules	Dalton Edgecomb	9/10/2021	Review Final Draft of SOFA, Schedules and General Notes; and emails with J. Meyers and Obermayer to discuss.	0.90	595.00	535.50
6	Retention and Fee Applications	Dalton Edgecomb	9/10/2021	Review revised retention application for Riveron, formerly known as Winter Harbor; and emails with Riveron internal counsel to discuss	0.50	595.00	297.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/10/2021	Review and analysis of stalking horse bid submitted by a prospective buyer of the Debtor's assets	0.60	595.00	357.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/10/2021	Call and emails with J. Meyers to discuss the sale process and buyer diligence and comments	0.40	595.00	238.00
6	Retention and Fee Applications	Dalton Edgecomb	9/10/2021	Record Daily Time Diaries.	0.70	595.00	416.50
26	Travel Time	Zack Maroon	9/13/2021	Travel: Portland to Client	2.00	125.00	250.00
11	Asset Sale & Disposition Support	Zack Maroon	9/13/2021	Binswanger LOI/email correspondence review, Cowen activity tracker review, and research	0.80	250.00	200.00
11	Asset Sale & Disposition Support	Zack Maroon	9/13/2021	ARG International LOI/email correspondence review, Cowen activity tracker review, and research	0.70	250.00	175.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/13/2021	Review of case documents and filings on Reorg	0.70	250.00	175.00
6	Retention and Fee Applications	Zack Maroon	9/13/2021	Reviewing J. Meyers' fee statement comments and implementing changes to the Excel and Word documents	2.00	250.00	500.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/13/2021	Preparation for internal monthly operating report meeting	0.80	250.00	200.00
26	Travel Time	Jordan Meyers	9/13/2021	Travel	4.50	225.00	1,012.50
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/13/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/13/2021	Preparation of Actual vs. Forecast for WE 9/11/21	1.50	450.00	675.00
6	Retention and Fee Applications	Jordan Meyers	9/13/2021	Review Riveron August 2021 Fee Statement	1.20	450.00	540.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/13/2021	Call with G. Leimkuhler re: Sale process	0.20	450.00	90.00
11	Asset Sale & Disposition	Jordan Meyers	9/13/2021	Review ARG LOI	0.30	450.00	135.00

	Support						
11	Asset Sale & Disposition Support	Jordan Meyers	9/13/2021	Review Binswanger/Velocity LOI	0.30	450.00	135.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/13/2021	Call with G. Leimkuhler re: SOFA and SOAL	0.20	450.00	90.00
24	Case Administration	Jordan Meyers	9/13/2021	Discussion with D. Bathauer re: site visit debriefs	0.50	450.00	225.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/13/2021	Call with G. Leimkuhler re: Sale motion	0.20	450.00	90.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/13/2021	Preparation of August 2021 MOR	2.00	450.00	900.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/13/2021	Review and analysis of additional stalking horse bid submitted by a prospective buyer of the Debtor's assets	0.90	595.00	535.50
5	Case Reporting: UST Reports, Statements & Schedules	Dalton Edgecomb	9/13/2021	Review final SOFA and Schedules	0.80	595.00	476.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	9/13/2021	Address requests from the UCC's financial advisor	0.60	595.00	357.00
6	Retention and Fee Applications	Zack Maroon	9/14/2021	Preparation of MTD time sheet entries for September fee statement	1.00	250.00	250.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/14/2021	Preparing tracker document and reviewing J. Meyers' updated financial spread for internal meeting to discuss MOR	0.60	250.00	150.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/14/2021	MOR meeting with J. Stockette and J. Meyers, largely focusing on tying balance sheet and cash flow statement	2.30	250.00	575.00
11	Asset Sale & Disposition Support	Zack Maroon	9/14/2021	Review of bids, Cowen call tracker, and bid comparison analysis	0.90	250.00	225.00
9	Cash Flow Analysis and Reporting	Zack Maroon	9/14/2021	Weekly update call with Cowen, Berwyn, Riveron, Obermayer, and Management, then follow up discussion with J. Stockette, D. Bathauer, and J. Meyers	0.90	250.00	225.00
4	Court Hearings / Preparation	Zack Maroon	9/14/2021	Review of sale motion and bid procedures that was filed today (Docket 95) and the motion to shorten time (Docket 94)	1.60	250.00	400.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/14/2021	Update of MOR filing with files (AR detail, AP detail, BS, IS, CFS, etc.) received by J. Stockette	1.00	250.00	250.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/14/2021	Review Daily Cash Position Report	0.20	450.00	90.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/14/2021	Meeting with J. Stockette and Z. Maroon re: preparation of August MOR	2.30	450.00	1,035.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/14/2021	Call with G. Leimkuhler re: Sale process	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/14/2021	Weekly Cash Flow call with Riveron, and Berwyn Capital and follow up	0.90	450.00	405.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/14/2021	Discussion with J. Stockette re: OCP order	0.10	450.00	45.00
6	Retention and Fee Applications	Jordan Meyers	9/14/2021	Review Riveron counsel's comments to retention application and email correspondence with Debtor counsel re: same	0.70	450.00	315.00
21	Accounts Receivable Issues	Jordan Meyers	9/14/2021	Email correspondence with customer regarding billing process	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/14/2021	Environmental DD Call with Cowen, Reich, Obermayer	0.60	450.00	270.00

8	Business Plan & Analysis of Operations	Jordan Meyers	9/14/2021	Discussion with D. Bathauer re: environmental issues	0.50	450.00	225.00
6	Retention and Fee Applications	Jordan Meyers	9/14/2021	Review Riveron invoice for WE 9/11/21	0.20	450.00	90.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/14/2021	Preparation of August 2021 MOR	1.00	450.00	450.00
24	Case Administration	Dalton Edgecomb	9/14/2021	Call with J. Meyers to review and discuss the status of the case	0.30	595.00	178.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/14/2021	Review material provided by Cowen on the status of the sale process	0.60	595.00	357.00
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/14/2021	Call with the Debtor's management and professionals to review and discuss the status of the case including sale process, buyer due diligence, the APA, etc.	0.80	595.00	476.00
6	Retention and Fee Applications	Dalton Edgecomb	9/14/2021	Review edits to the Riveron retention order drafted by Riveron's counsel; follow-up emails with Obermayer and Riveron's counsel to discuss the requested edits.	1.50	595.00	892.50
6	Retention and Fee Applications	Dalton Edgecomb	9/14/2021	Review Riveron's invoice for the week ended September 11th 2021.	0.30	595.00	178.50
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/15/2021	Update of the MOR update tracker, including finalizing the addition of information provided by J. Stockette yesterday	1.00	250.00	250.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/15/2021	Internal review with J. Stockette and J. Meyers to collect and prepare the final missing information for the MOR	1.60	250.00	400.00
24	Case Administration	Zack Maroon	9/15/2021	Booking travel to Client for next week	0.30	250.00	75.00
6	Retention and Fee Applications	Zack Maroon	9/15/2021	Creating and populating current time sheet and expenses for court reporting	0.40	250.00	100.00
9	Cash Flow Analysis and Reporting	Zack Maroon	9/15/2021	Reviewing DIP budget, funding request, and cash flow variance in preparation for internal meeting to discuss cash flow	0.50	250.00	125.00
9	Cash Flow Analysis and Reporting	Zack Maroon	9/15/2021	Cash flow discussion with Riveron, Berwyn, and Management regarding the DIP default and financing issue	0.70	250.00	175.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/15/2021	Review and backup of the finalized MOR August 2021 filing in excel and word, as well as backup for its creation	0.20	250.00	50.00
26	Travel Time	Zack Maroon	9/15/2021	Travel: Client to Portland	2.60	125.00	325.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/15/2021	Review Daily Cash Position Report	0.20	450.00	90.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/15/2021	Meeting with J. Stockette and Z. Maroon re: preparation of August MOR	1.60	450.00	720.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	9/15/2021	Discussion with J. Stockette re: payments for WE 9/18/21	0.40	450.00	180.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/15/2021	Call with Tiger to discuss DIP budget	0.80	450.00	360.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/15/2021	Preparation of Actual vs. Forecast for WE 9/11/21	0.40	450.00	180.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/15/2021	Call with G. Leimkuhler re: DIP budget and sale process	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/15/2021	Call with D. Edgecomb re: DIP budget	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/15/2021	Email correspondence with Tiger re: funding request	0.10	450.00	45.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/15/2021	Call with Management, Berwyn and Riveron re: DIP budget	0.70	450.00	315.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/15/2021	Preparation of August 2021 MOR	1.00	450.00	450.00

8	Business Plan & Analysis of Operations	Jordan Meyers	9/15/2021	Review email correspondence with D. Bathauer re: environmental issues	0.60	450.00	270.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/15/2021	Review Loan Schedule form Alston	0.30	450.00	135.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/15/2021	Review court docket for new filings	0.20	450.00	90.00
26	Travel Time	Jordan Meyers	9/15/2021	Travel	4.50	225.00	1,012.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/15/2021	Call with J. Meyers to review and discuss sale process due diligence items	0.30	595.00	178.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/15/2021	Call with Debtor's professionals and management to discuss sale process environment diligence items, the DIP Agreement deadlines and the DIP budget	0.70	595.00	416.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/15/2021	Review and analysis of weekly DIP cash flow forecast weekly variance report, and review of update 13 week cash flow forecast.	0.90	595.00	535.50
6	Retention and Fee Applications	Dalton Edgecomb	9/15/2021	Further emails with Riveron Counsel and Obery Mayer to discuss Riveron retention motion and order	0.70	595.00	416.50
5	Case Reporting: UST Reports, Statements & Schedules	Dalton Edgecomb	9/15/2021	Review August 2021 Monthly Operating Report	1.50	595.00	892.50
9	Cash Flow Analysis and Reporting	Zack Maroon	9/16/2021	Review of updated default related changes to cash flow and email correspondence with BRG regarding the revised forecast	0.60	250.00	150.00
9	Cash Flow Analysis and Reporting	Zack Maroon	9/16/2021	Review of weekly cash flow variance and disbursement request before Tiger discussion regarding default and funding request	0.70	250.00	175.00
9	Cash Flow Analysis and Reporting	Zack Maroon	9/16/2021	Call with Tiger to discuss DIP financing agreement	0.50	250.00	125.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/16/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/16/2021	Weekly Cash Flow call with Riveron, Berwyn Capital and Tiger	0.50	450.00	225.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/16/2021	Review UCC comments to the Sale Motion and Bid Procedures	0.30	450.00	135.00
12	Tax Issues / Analysis	Jordan Meyers	9/16/2021	Call with D. Edgecomb re: taxes	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/16/2021	Review of consent order for utility deposit with EPIC	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/16/2021	Call with G. Leimkuhler re: DIP budget and sale process	0.20	450.00	90.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Dalton Edgecomb	9/16/2021	Emails with the DIP Lenders to discuss DIP Agreement deadlines	0.30	595.00	178.50
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Dalton Edgecomb	9/16/2021	Emails with BRG to discuss the Debtor's budget and to discuss tax related items.	0.30	595.00	178.50
8	Business Plan & Analysis of Operations	Dalton Edgecomb	9/16/2021	Review and assess the UCC's questions and comments on the Debtor's Bid Procedures and Sale Motion. Following up emails with the Debtor's counsel.	0.70	595.00	416.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/16/2021	Email with the Debtor's management and J. Meyers to discuss a process and expectations for a separate sale of the Debtor's M&E in the event a real estate buyer excludes these assets.	0.70	595.00	416.50

9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/16/2021	Preparation for call with the DIP Lender and Debtor's management to review and discuss the Debtor's revised cash flow budget, and to discuss the default on the DIP Agreement due to missed deadline.	0.30	595.00	178.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/16/2021	Call with the DIP Lender and Debtor's management to review and discuss the Debtor's revised cash flow budget, and to discuss the default on the DIP Agreement due to missed deadline.	0.50	595.00	297.50
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Dalton Edgecomb	9/16/2021	Review default notice and reservation of rights letter received from DIP lender.	0.40	595.00	238.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/16/2021	Call with a prospective buyer to discuss the Debtor's M&E assets	0.90	595.00	535.50
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/17/2021	Backing up of MOR files and setting up excel for September's submission	0.60	250.00	150.00
6	Retention and Fee Applications	Zack Maroon	9/17/2021	Submission and prep of time sheet for week	0.50	250.00	125.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/17/2021	Review Daily Cash Position Report	0.20	450.00	90.00
4	Court Hearings / Preparation	Jordan Meyers	9/17/2021	Preparation for Initial Debtor Interview with UST	0.50	450.00	225.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/17/2021	Call with M. Vagnoni re: IDI and August MOR	0.70	450.00	315.00
4	Court Hearings / Preparation	Jordan Meyers	9/17/2021	Participation in Initial Debtor Interview with UST	0.80	450.00	360.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/17/2021	Follow up call with M. Vagnoni re: IDI	0.20	450.00	90.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Jordan Meyers	9/17/2021	Call with Obermayer, Cowen, Berwyn, and Management re: DIP Default	1.00	450.00	450.00
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Jordan Meyers	9/17/2021	Call with BRG re: DIP Default	0.50	450.00	225.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/17/2021	Preparation of Cure Costs Schedule	0.50	450.00	225.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/17/2021	Call with J. Stockette re: taxes, check register, AR	0.30	450.00	135.00
6	Retention and Fee Applications	Jordan Meyers	9/17/2021	Preparation of weekly timesheet for week ending 9/18/21	0.50	450.00	225.00
4	Court Hearings / Preparation	Dalton Edgecomb	9/17/2021	Preparation the initial Debtor interview, and follow up on questions resented by the US Trustee's office	0.30	595.00	178.50
4	Court Hearings / Preparation	Dalton Edgecomb	9/17/2021	Participation in the initial Debtor interview, and follow up on questions resented by the US Trustee's office	0.80	595.00	476.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Dalton Edgecomb	9/17/2021	Emails with J. Meyers and Obermayer to discuss the DIP Lenders default notice	0.40	595.00	238.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Dalton Edgecomb	9/17/2021	Further review and assessment of the DIP Lenders default notice	0.80	595.00	476.00
6	Retention and Fee Applications	Dalton Edgecomb	9/17/2021	Prepare daily time diaries	0.50	595.00	297.50
26	Travel Time	Zack Maroon	9/20/2021	Travel: Portland to Client	4.20	125.00	525.00
24	Case Administration	Zack Maroon	9/20/2021	Review of weekly emails and updates on financing/sale	0.40	250.00	100.00
5	Case Reporting: UST Reports, Statements &	Zack Maroon	9/20/2021	Review of email correspondence regarding MOR filing with Obermayer	0.20	250.00	50.00

	Schedules						
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/20/2021	Review of final MOR	0.80	250.00	200.00
11	Asset Sale & Disposition Support	Zack Maroon	9/20/2021	Review of ARG email correspondence and offer summary	0.50	250.00	125.00
11	Asset Sale & Disposition Support	Zack Maroon	9/20/2021	Review of ARG marked up APA	0.70	250.00	175.00
11	Asset Sale & Disposition Support	Zack Maroon	9/20/2021	Discussion with Cowen, Berwyn, Obermayer, Riveron, and Management to discuss revised ARG APA	0.50	250.00	125.00
8	Business Plan & Analysis of Operations	Zack Maroon	9/20/2021	Preparation and distribution of detailed contract notes and marked up files	0.30	250.00	75.00
8	Business Plan & Analysis of Operations	Zack Maroon	9/20/2021	Building out of the contract cure schedule, and internal discussions regarding needs from prospective buyer	2.50	250.00	625.00
26	Travel Time	Jordan Meyers	9/20/2021	Travel	4.50	225.00	1,012.50
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/20/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/20/2021	Preparation of Actual vs. Forecast for WE 9/18/21	1.80	450.00	810.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/20/2021	Preparation of August 2021 MOR	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/20/2021	Review mark-up of APA provided by ARG	0.90	450.00	405.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/20/2021	Call with Cowen, Berwyn, Riveron and Management re: ARG APA	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/20/2021	Call with D. Edgecomb re: ARG APA	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/20/2021	Discussion with G. Leimkuhler re: sale process and ARG APA/SHB	0.40	450.00	180.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/20/2021	Preparation of Cure Costs Schedule and discussion with Z. Maroon re: same	1.00	450.00	450.00
5	Case Reporting: UST Reports, Statements & Schedules	Dalton Edgecomb	9/20/2021	Review Debtor's final August 2021 Monthly Operating Report	0.40	595.00	238.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/20/2021	Review draft APA from prospective buyer and stalking horse bidder	0.90	595.00	535.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/20/2021	Call with J. Meyers regarding prospective buyer and stalking horse bidder	0.20	595.00	119.00
20	Accounts Payable / Vendor Issues	Dalton Edgecomb	9/20/2021	Emails with Obermayer and J. Meyers to discuss vendor issues	0.20	595.00	119.00
6	Retention and Fee Applications	Dalton Edgecomb	9/20/2021	Review Riveron's invoice for the week ended Sept. 19, 2021	0.20	595.00	119.00
6	Retention and Fee Applications	Dalton Edgecomb	9/20/2021	Emails with Obermayer to discuss the US Trustee's objections to the Riveron retention motion	0.50	595.00	297.50
8	Business Plan & Analysis of Operations	Zack Maroon	9/21/2021	Analysis and synthesis of all company contracts and other documents into a matrix showing the status for cure amount, lease rejection amount, and AP amount, as well as identification of further information needed for distribution to Obermayer, discussion with J. Meyers	3.90	250.00	975.00
11	Asset Sale & Disposition Support	Zack Maroon	9/21/2021	Review of ARG marked up APA	0.30	250.00	75.00
9	Cash Flow Analysis and Reporting	Zack Maroon	9/21/2021	Review and comparison of weekly funding request to Tiger to budget	0.50	250.00	125.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/21/2021	Review Daily Cash Position Report	0.20	450.00	90.00
6	Retention and Fee	Jordan Meyers	9/21/2021	Multiple calls with D. Edgecomb re:	0.30	450.00	135.00

Applications				Riveron retention application			
6	Retention and Fee Applications	Jordan Meyers	9/21/2021	Call with L. Eisle re: Riveron retention application	0.40	450.00	180.00
6	Retention and Fee Applications	Jordan Meyers	9/21/2021	Call with M. Vagnoni re: Riveron retention application	0.30	450.00	135.00
24	Case Administration	Jordan Meyers	9/21/2021	Call with M. Vagnoni re: 341 meeting and Concrete Support Demand Letter	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/21/2021	Participation in prospective buyer site visit (Big Shoulders Capital)	4.00	450.00	1,800.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/21/2021	Preparation of Cure Costs Schedule and discussion with Z. Maroon re: same	0.50	450.00	225.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	9/21/2021	Research and email correspondence with UCC FA re: unsecured claims	0.30	450.00	135.00
4	Court Hearings / Preparation	Jordan Meyers	9/21/2021	Review email correspondence from Tiger and UCC re: comments to final DIP motion and Bid Procedures Motion	0.30	450.00	135.00
4	Court Hearings / Preparation	Jordan Meyers	9/21/2021	Call with Obermayer, Berwyn, Cowen and Management re: Tiger and UCC comments to final DIP motion and Bid Procedures Motion	0.40	450.00	180.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/21/2021	Call and follow up email correspondence with A. Babcock re: funding request	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/21/2021	Prepare funding request for week ending 9/25/21	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/21/2021	Review revised offer from Reich Brothers	0.10	450.00	45.00
24	Case Administration	Jordan Meyers	9/21/2021	Review docket and review of new filings	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/21/2021	Site visit debrief and follow up with Cowen	0.20	450.00	90.00
6	Retention and Fee Applications	Dalton Edgecomb	9/21/2021	Emails with Riveron counsel to discuss the US Trustee's objections to the Riveron retention motion. Further review and assessment of the US Trustee's objections	0.70	595.00	416.50
6	Retention and Fee Applications	Dalton Edgecomb	9/21/2021	Calls with J. Meyers to discuss the US Trustee's objections to the Riveron retention motion. Further review and assessment of the US Trustee's objections	0.30	595.00	178.50
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Dalton Edgecomb	9/21/2021	Emails with Obermayer and J. Meyers to review and discuss the negotiations between Debtor, DIP Lender and UCC on the DIP motion and revised terms of the DIP Agreement; reviews of the terms being proposed by the DIP Lender and the UCC	1.20	595.00	714.00
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/21/2021	Emails with DIP Lender and J. Meyers to discuss the Debtor's funding needs and timing of funding	0.20	595.00	119.00
4	Court Hearings / Preparation	Dalton Edgecomb	9/21/2021	Emails with Obermayer to discuss the scheduling and agenda for the 2nd day hearing	0.50	595.00	297.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/21/2021	Review revised term sheet from a prospective bidder and stalking horse candidate	0.80	595.00	476.00
24	Case Administration	Zack Maroon	9/22/2021	Booking of travel for next week	0.40	250.00	100.00
6	Retention and Fee Applications	Zack Maroon	9/22/2021	Updating recording of weekly travel expenses	0.30	250.00	75.00
24	Case Administration	Zack Maroon	9/22/2021	Discussion with Cowen, Berwyn, Riveron, and Management to discuss status of sale process and stalking horse bid	0.30	250.00	75.00

6	Retention and Fee Applications	Zack Maroon	9/22/2021	Preparing and submitting weekly time sheets for fee statement	0.30	250.00	75.00
24	Case Administration	Zack Maroon	9/22/2021	Discussion with Berwyn and ultimate preparation and distribution of an updated process timeline presentation	1.20	250.00	300.00
26	Travel Time	Zack Maroon	9/22/2021	Travel: Client to Portland	5.00	125.00	625.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/22/2021	Review Daily Cash Position Report	0.20	450.00	90.00
24	Case Administration	Jordan Meyers	9/22/2021	Call with D. Edgecomb re: case admin	0.10	450.00	45.00
24	Case Administration	Jordan Meyers	9/22/2021	Status Update Call with Obermayer, Berwyn, Cowen, Riveron and Management	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/22/2021	Call with M. Vagnoni re: updated DIP budget	0.10	450.00	45.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	9/22/2021	Review post-petition AP aging and discussion with J. Stockette re: weekly payments	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/22/2021	Preparation of Actual vs. Forecast for WE 9/18/21	0.50	450.00	225.00
4	Court Hearings / Preparation	Jordan Meyers	9/22/2021	Attend Sale Motion and 2nd Day Hearing via Court Solutions	0.80	450.00	360.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/22/2021	Review correspondence from Fleet Warehouse regarding dies and respond to counsel re: same	0.40	450.00	180.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/22/2021	Call and with A. Babcock re: funding request	0.10	450.00	45.00
18	Employee Retention Program and employee related issues	Jordan Meyers	9/22/2021	Review open commissions report and email correspondence with J. Stockette and counsel regarding ability to pay pre-petition commissions	0.30	450.00	135.00
24	Case Administration	Jordan Meyers	9/22/2021	Review and update process timeline	0.30	450.00	135.00
21	Accounts Receivable Issues	Jordan Meyers	9/22/2021	Discussion with J. Stockette re: Customer orders and billing	0.30	450.00	135.00
21	Accounts Receivable Issues	Jordan Meyers	9/22/2021	Review Concrete Support outstanding invoices and share with counsel for demand notice	0.30	450.00	135.00
26	Travel Time	Jordan Meyers	9/22/2021	Travel	4.50	225.00	1,012.50
24	Case Administration	Dalton Edgecomb	9/22/2021	Status call with Debtor's management, Obermayer and Cowen to discuss the sale process and the 2nd day hearing; follow up on open items from the call	0.30	595.00	178.50
24	Case Administration	Dalton Edgecomb	9/22/2021	Follow up on open items from the call with Debtor's management, Obermayer and Cowen	0.50	595.00	297.50
4	Court Hearings / Preparation	Dalton Edgecomb	9/22/2021	Preparation for the 2nd day hearing call	0.10	595.00	59.50
4	Court Hearings / Preparation	Dalton Edgecomb	9/22/2021	Participation on the 2nd day hearing call	0.80	595.00	476.00
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/22/2021	Review the cash flow variance report for the week ended Sept. 19th, and review of new updated 13 week cash flow forecast	0.80	595.00	476.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/22/2021	Review revised APA received from a prospective bidder and stalking horse	1.10	595.00	654.50
24	Case Administration	Zack Maroon	9/23/2021	Update on email correspondence regarding legal proceedings with Michael and Ed	0.30	250.00	75.00
8	Business Plan & Analysis of Operations	Zack Maroon	9/23/2021	Reviewing email correspondence with UCC and Riveron, regarding UCC professional and legal fees	0.60	250.00	150.00
9	Cash Flow Analysis and Reporting	Zack Maroon	9/23/2021	Review of updated Cash Flow Model and variance from last week in preparation for Tiger weekly discussion	0.60	250.00	150.00

9	Cash Flow Analysis and Reporting	Zack Maroon	9/23/2021	Call with Tiger to discuss updated budget and cash flow variance	0.70	250.00	175.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/23/2021	Review Daily Cash Position Report	0.20	450.00	90.00
4	Court Hearings / Preparation	Jordan Meyers	9/23/2021	Preparation for 341 meeting	2.00	450.00	900.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/23/2021	Weekly Cash Flow call with Riveron and Tiger	0.70	450.00	315.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/23/2021	Review revised APA submitted by Reich Brothers	1.00	450.00	450.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/23/2021	Preparation of TWCF with expecting closing on 11/5/21 and email correspondence with UCC FA re: DIP Budget	1.30	450.00	585.00
24	Case Administration	Jordan Meyers	9/23/2021	Call with Obermayer and D. Edgecomb re: UST comments, 341 meeting prep, case admin	1.40	450.00	630.00
21	Accounts Receivable Issues	Jordan Meyers	9/23/2021	Review Cygnus Adequate Assurance Letter, call with J. Stockette and email response to counsel re: same	0.50	450.00	225.00
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Dalton Edgecomb	9/23/2021	Review and address questions and comments from UCC financial advisor on the revised DIP Budget; emails with J. Meyers to discuss and address comments; emails with BRG to discuss solutions for questions and comments	0.90	595.00	535.50
24	Case Administration	Dalton Edgecomb	9/23/2021	Review US Trustee Office's comments on pre-petition payments to the Debtor's professionals; emails with Obermayer to discuss comments	0.50	595.00	297.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/23/2021	Call with DIP Lender to discuss the revised DIP Budget	0.70	595.00	416.50
24	Case Administration	Dalton Edgecomb	9/23/2021	Call with Obermayer and J. Meyers to discuss US Trustee Office's comments on pre-petition payments to Riveron and to discuss preparation for the 341 hearing	1.40	595.00	833.00
4	Court Hearings / Preparation	Dalton Edgecomb	9/23/2021	Preparation for 341 hearing	0.90	595.00	535.50
11	Asset Sale & Disposition Support	Zack Maroon	9/24/2021	Review of Reich APA markups and documents	1.00	250.00	250.00
6	Retention and Fee Applications	Zack Maroon	9/24/2021	Time entry and expense finalization for week	0.30	250.00	75.00
4	Court Hearings / Preparation	Zack Maroon	9/24/2021	341 Hearing	1.80	250.00	450.00
9	Cash Flow Analysis and Reporting	Zack Maroon	9/24/2021	Review of email correspondence with UCC regarding 13 week cash flow	0.30	250.00	75.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/24/2021	Review Daily Cash Position Report	0.20	450.00	90.00
4	Court Hearings / Preparation	Jordan Meyers	9/24/2021	Call with J. Stockette re: 341 prep	0.20	450.00	90.00
4	Court Hearings / Preparation	Jordan Meyers	9/24/2021	Participate in 341 Meeting/Conference Call	1.80	450.00	810.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/24/2021	Call with E. George re: updated DIP budget	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/24/2021	Call with A. Babcock re: updated DIP budget	0.10	450.00	45.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/24/2021	Email correspondence with UCC re: updated DIP Budget	0.10	450.00	45.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/24/2021	Updated DIP budget to reflect change to UCC professional fees	0.20	450.00	90.00
6	Retention and Fee Applications	Jordan Meyers	9/24/2021	Preparation of weekly timesheet for week ending 9/24/21	0.50	450.00	225.00
4	Court Hearings / Preparation	Dalton Edgecomb	9/24/2021	Further preparation, and participation in the 341 hearing.	2.30	595.00	1,368.50

24	Case Administration	Dalton Edgecomb	9/24/2021	Review status of various open items.	0.40	595.00	238.00
24	Case Administration	Dalton Edgecomb	9/24/2021	Review case docket and review of various filings	0.90	595.00	535.50
6	Retention and Fee Applications	Dalton Edgecomb	9/24/2021	Record daily time diaries	0.50	595.00	297.50
26	Travel Time	Zack Maroon	9/27/2021	Travel: Portland to Client	4.60	125.00	575.00
9	Cash Flow Analysis and Reporting	Zack Maroon	9/27/2021	Review of updated DIP budget including email correspondence review regarding professional fee budget with J. Vizzini	1.30	250.00	325.00
8	Business Plan & Analysis of Operations	Zack Maroon	9/27/2021	Final cure cost schedule sent to Obermayer review of J. Meyers' revisions and backup of supporting contracts available	0.90	250.00	225.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/27/2021	Review, analysis, and comparison regarding SOFA/SOAL and notes on 341 Hearing to notes/revisions sent by J. Meyers to Epiq as well as email correspondence regarding these changes from the hearing	1.80	250.00	450.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/27/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/27/2021	Preparation of Actual vs. Forecast for WE 9/25/21	1.50	450.00	675.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/27/2021	Call with Obermayer, D. Bathauer and Cowen re: production	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/27/2021	Review revised Reich APA	0.80	450.00	360.00
8	Business Plan & Analysis of Operations	Jordan Meyers	9/27/2021	Review Company's standard terms and conditions	0.80	450.00	360.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	9/27/2021	Updates to SOFA and SOAL per UST comments at 341 meeting	1.00	450.00	450.00
24	Case Administration	Jordan Meyers	9/27/2021	Call with G. Leimkuhler re: case admin	0.40	450.00	180.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/27/2021	Call with J. Vizzini re: updated DIP budget	0.10	450.00	45.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/27/2021	Call with B. Firestone re: Big Shoulders site visit	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/27/2021	Call with D. Bathauer re: site visits	0.10	450.00	45.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/27/2021	Calls and emails with prospective buyers to discuss process and diligence questions and scheduling	2.20	595.00	1,309.00
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Dalton Edgecomb	9/27/2021	Emails with BRG to discuss the Debtor's updated budget	0.40	595.00	238.00
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/27/2021	Review revised Budget that addresses the UCC's comments.	0.30	595.00	178.50
6	Retention and Fee Applications	Dalton Edgecomb	9/27/2021	Review and execute revised Riveron retention application.	0.30	595.00	178.50
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/28/2021	Preparation of MOR filing for September including excel template setup and functionality improvement for future rollforwards	2.50	250.00	625.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/28/2021	Review of revised SOFA/SOAL, email correspondence, and amended files with Obermayer	1.40	250.00	350.00
8	Business Plan & Analysis of Operations	Zack Maroon	9/28/2021	Scanning and storage/organization of paper contacts as well as categorization and backup of contracts	0.90	250.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/28/2021	Review Daily Cash Position Report	0.20	450.00	90.00
5	Case Reporting: UST	Jordan Meyers	9/28/2021	Review amended SOFA and SOAL to	0.50	450.00	225.00

	Reports, Statements & Schedules			be filed			
18	Employee Retention Program and employee related issues	Jordan Meyers	9/28/2021	Research employee PTO for payout	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	9/28/2021	Review weekly invoice	0.10	450.00	45.00
24	Case Administration	Jordan Meyers	9/28/2021	Email correspondence with Obermayer re: case admin	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/28/2021	Call with A. Babcock re: sale process and Reich SHB	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/28/2021	Discussion with D. Bathauer re: site visit debriefs	0.40	450.00	180.00
21	Accounts Receivable Issues	Jordan Meyers	9/28/2021	Review Concrete Support Demand Letter	0.30	450.00	135.00
18	Employee Retention Program and employee related issues	Jordan Meyers	9/28/2021	Email correspondence with Prudential and Management re: termination of 401k plan	0.40	450.00	180.00
5	Case Reporting: UST Reports, Statements & Schedules	Dalton Edgecomb	9/28/2021	Review amended SOFA and Schedules that address the comments that came out of the 341 meeting	0.50	595.00	297.50
20	Accounts Payable / Vendor Issues	Dalton Edgecomb	9/28/2021	Review and address correspondence from vendors	0.60	595.00	357.00
24	Case Administration	Dalton Edgecomb	9/28/2021	Emails with Obermayer to discuss process for payments to professionals and to discuss steps to terminate the Debtor's 401k plan	0.50	595.00	297.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/28/2021	Emails with Debtor's professionals to review and discuss the Debtor's process for taking prospective bidders through diligence.	0.90	595.00	535.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/28/2021	Calls with prospective bidders to address questions and diligence process	0.80	595.00	476.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	9/29/2021	Entries, formatting, and financial statement/exhibit building for September MOR update	1.80	250.00	450.00
6	Retention and Fee Applications	Zack Maroon	9/29/2021	Time sheet and expense setup and population	0.60	250.00	150.00
9	Cash Flow Analysis and Reporting	Zack Maroon	9/29/2021	Active 13 week cash flow model sensitivity review and reconciliation in buildout of revisited liquidation model	1.90	250.00	475.00
24	Case Administration	Zack Maroon	9/29/2021	Update call with J. Meyers regarding status of sale process	0.20	250.00	50.00
26	Travel Time	Zack Maroon	9/29/2021	Travel: Client to Portland	5.50	125.00	687.50
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/29/2021	Review Daily Cash Position Report	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/29/2021	Call with Cowen and Tiger re: sale process	0.50	450.00	225.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	9/29/2021	Review of post-petition AP and discussion with J. Stockette re: weekly payments	0.70	450.00	315.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/29/2021	Preparation of Actual vs. Forecast for WE 9/25/21	0.50	450.00	225.00
24	Case Administration	Jordan Meyers	9/29/2021	Call with BRG re: UCC data requests	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/29/2021	Call with G. Leimkuhler re: Sale process	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/29/2021	Call with D. Edgecomb and Obermayer re: Sale process and UCC Data Requests	0.90	450.00	405.00
24	Case Administration	Jordan Meyers	9/29/2021	Call with D. Edgecomb re: case admin	0.30	450.00	135.00
24	Case Administration	Jordan Meyers	9/29/2021	Call with Z. Maroon re: case update	0.20	450.00	90.00
21	Accounts Receivable Issues	Jordan Meyers	9/29/2021	Review Demand Notice Response from Concrete Supply	0.30	450.00	135.00

11	Asset Sale & Disposition Support	Jordan Meyers	9/29/2021	Call with D. Edgecomb and email correspondence with Cowen re: Big Shoulders SHB	0.30	450.00	135.00
21	Accounts Receivable Issues	Jordan Meyers	9/29/2021	Review Calvert bailment agreement	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	9/29/2021	Review EPIC adequate assurance order and email correspondence with J. Stockette re: payment of utility deposit	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/29/2021	Review escrow agreement for bid procedures	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/29/2021	Calls with prospective bidder to discuss their diligence status and process for submitting stalking horse bid.	2.10	595.00	1,249.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/29/2021	Call with J. Meyers and Obermayer to discuss the status of a stalking horse bid and the deadline for a stalking horse in the DIP Agreement	0.90	595.00	535.50
24	Case Administration	Dalton Edgecomb	9/29/2021	Call with J. Meyers to discuss the status of various items.	0.30	595.00	178.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/29/2021	Emails with Debtor's professionals to discuss the stalking horse bidder process and the status.	0.60	595.00	357.00
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	9/29/2021	Review cash flow variance report for week ended Sept 26th and review updated 13 week cash flow forecast	0.50	595.00	297.50
24	Case Administration	Zack Maroon	9/30/2021	Booking travel for next week	0.50	250.00	125.00
6	Retention and Fee Applications	Zack Maroon	9/30/2021	Updating time entries from yesterday afternoon and documenting expenses from travel	0.30	250.00	75.00
11	Asset Sale & Disposition Support	Zack Maroon	9/30/2021	Review and analysis of clean APA and Big Shoulders email correspondence with Cowen, Obermayer, and Riveron	1.00	250.00	250.00
11	Asset Sale & Disposition Support	Zack Maroon	9/30/2021	Escrow account setup correspondence	0.30	250.00	75.00
8	Business Plan & Analysis of Operations	Zack Maroon	9/30/2021	PPP status update	0.30	250.00	75.00
11	Asset Sale & Disposition Support	Zack Maroon	9/30/2021	Call with Big Shoulders Capital regarding APA	0.30	250.00	75.00
11	Asset Sale & Disposition Support	Zack Maroon	9/30/2021	Review of new potential stalking horse and Big Shoulders offer	0.80	250.00	200.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	9/30/2021	Review Daily Cash Position Report	0.20	450.00	90.00
21	Accounts Receivable Issues	Jordan Meyers	9/30/2021	Call with Obermayer re: Concrete Support response to demand letter	0.30	450.00	135.00
24	Case Administration	Jordan Meyers	9/30/2021	Review docket and review of new filings	0.20	450.00	90.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Jordan Meyers	9/30/2021	Review Final DIP order	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/30/2021	Call with G. Leimkuhler re: Sale process	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/30/2021	Call with Obermayer, Cowen, Berwyn, Management and Riveron re: selection of SHB	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/30/2021	Multiple calls with Big Shoulders re: sale process	0.40	450.00	180.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/30/2021	Review of NLCM APA	1.00	450.00	450.00
21	Accounts Receivable Issues	Jordan Meyers	9/30/2021	Call with D. Schlottman, CFO of Concrete Support re: outstanding balances	0.40	450.00	180.00
11	Asset Sale & Disposition Support	Jordan Meyers	9/30/2021	Review of redline APA provided by Big Shoulders	0.80	450.00	360.00
11	Asset Sale & Disposition	Jordan Meyers	9/30/2021	Big Shoulders Stalking Horse Bid	1.00	450.00	450.00

	Support			Discussion			
6	Retention and Fee Applications	Jordan Meyers	9/30/2021	Preparation of weekly timesheet for week ending 10/1/21	0.50	450.00	225.00
3	Meeting / teleconference with Statutory Committees, Counsels or Advisors	Dalton Edgecomb	9/30/2021	Emails with BRG to review UCC's data requests	0.30	595.00	178.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/30/2021	Emails with a prospective buyer to review and discuss final diligence and process for submitting stalking horse APA	1.60	595.00	952.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/30/2021	Emails with DIP Lender to discuss sale process updates	0.40	595.00	238.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/30/2021	Review drafts and mark ups of APA with prospective buyer	4.10	595.00	2,439.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	9/30/2021	Emails with Debtor's professionals to discuss the stalking horse bidder process and the status.	0.50	595.00	297.50

Totals 352.60 133,421.00