

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
CAMDEN VINCINAGE**

In re:	§
	§ Chapter 11
	§
ALUMINUM SHAPES L.L.C.,	§ Case No. 21-16520 (JNP)
	§
Debtor.¹	§
	§

**FIRST MONTHLY FEE STATEMENT OF RIVERON MANAGEMENT
SERVICES, LLC, AS INTERIM COMPANY MANAGEMENT FOR THE DEBTOR AND
DEBTOR-IN-POSSESSION FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 16, 2021
THROUGH AUGUST 31, 2021**

Name of Applicant:	Riveron Management Services, LLC, as Interim Company Management for the Debtors and Debtors-in-Possession, Aluminum Shapes L.L.C., <i>et al.</i>
Date of Retention:	October 5, 2021 [Doc. No. 153]
Period for which Fees and Expenses are Incurred:	August 16, 2021 through and including August 31, 2021
Interim Fees Incurred:	\$82,312.00
Interim Expenses Incurred:	\$4,669.69
Total Fees and Expenses Due:	\$86,981.69

This is the First Monthly Fee Statement.

Riveron Management Services, LLC (“Riveron”), as Interim Company Management for the Debtor and Debtor-in-Possession, Aluminum Shapes L.L.C., submits this First Monthly Fee Statement (the “Fee Statement”) for the period from August 16, 2021 through August 31, 2021 (the “Application Period”).

¹ The Debtor in this Chapter 11 case, along with the last four digits of the Debtor’s federal tax identification number, as applicable, is as follows: Aluminum Shapes L.L.C. (6288). The address of the Debtor’s headquarters is: 9000 River Road, Delair, NJ 08110.

Riveron requests compensation for professional services rendered in the amount of \$82,312.00 (the “Fees”) for the Application Period. Riveron incurred out-of-pocket expenses of \$4,669.69 during the Application Period. The total requested amount of \$86,981.69. A summary of the time expended by Riveron professionals and support staff, together with their respective hourly rates, is attached hereto as **Exhibit 1**. Summaries of the calculations for these fees by project category and of expenses are attached hereto as **Exhibit 2** and **Exhibit 3**, respectively.

General Description of Services Rendered

During the Application Period, Riveron professionals billed time incurred in service to the Debtor to distinct service categories. Riveron’s professionals performed work and billed time for each category as discussed generally below. **Exhibit 4** gives a detailed description of the daily tasks performed within each category.

Task Code 4 – Court Hearings / Preparation

As the Debtor’s interim management, Riveron prepared for and participated in court hearings, including virtually attending the First Day Hearing on Certain First Day Motions. Riveron also incurred time reviewing first day orders, motions, objections, and other filings with the court.

Riveron devoted 13.1 hours to performing these services during the Application Period, which resulted in fees of \$5,670.00 and a blended rate of \$432.82.

Task Code 5 – Case Reporting: UST Reports, Statements & Schedules

During the Application Period, Riveron assisted the Debtors with the preparation of the Statements of Financial Affairs (SOFA) and Schedules of Assets and Liabilities (SOAL). Riveron spent time compiling and aggregating the data and information needed for the completion of the SOFA and SOAL; reviewing draft versions of the SOFA and SOAL; participating in phone discussions and email correspondence with the Debtor’s Management, Counsel, and Claims Agent regarding draft versions of the SOFA and SOAL; and preparing updated versions of the SOFA and SOAL. Riveron

also devoted time to creating the Monthly Operating Report (MOR) template, preparing materials for the Initial Debtor Interview, and preparing the Global Notes to the SOFA and SOAL.

Riveron devoted 62.8 hours to performing these services during the Application Period, which resulted in fees of \$21,121.00 and a blended rate of \$336.32.

Task Code 6 – Retention and Fee Applications

As the Debtor's Interim Company Management, Riveron is required to adhere to the requirements of the Bankruptcy Code and related rules, and the U.S. Trustee guidelines with respect to the retention of professionals in bankruptcy cases. Riveron spent time during the Application Period maintaining daily time diaries. Additionally, Riveron reviewed its retention application and proposed order to retain Riveron as interim company management, as well as reviewed the U.S. Trustee's comments to its retention application and provided responses on proposed edits.

Riveron devoted 8.0 hours to performing these services during the Application Period, which resulted in fees of \$2,881.00 and a blended rate of \$360.13.

Task Code 8 – Business Plan & Analysis of Operations

During the Application Period, Riveron spent time working to create and maintain a three-statement financial forecast and sensitized operating model for the sale process. Riveron spent time updating for actuals, rolling forward assumptions, and reforecasting the financial model. Additionally, time was spent working with prospective buyers to walk through the model's assumptions, mechanics, and capabilities. Riveron also collaborated with the Debtor's management to address and resolve various operational issues regarding customer deposits, utilities, insurance, and others.

Riveron devoted 28.9 hours to performing these services during the Application Period, which resulted in fees of \$10,032.50 and a blended rate of \$347.15.

Task Code 9 – Cash Flow Analysis and Reporting

During the Application Period, Riveron spent time creating and maintaining a sensitized 13-Week Cash Flow Model for forecasting and tracking various budgets. Riveron also created and presented actual vs. forecast variances on a weekly basis to the senior secured lender.

Riveron devoted 17.6 hours to performing these services during the Application Period, which resulted in fees of \$6,828.00 and a blended rate of \$387.95.

Task Code 10 – DIP Financing, Exit Financing, Cash Collateral, Bank Issues

During the Application Period, Riveron spent time working with the Debtor and answered questions relating to usage of cash accounts, vendor payments, and DIP financing agreement.

Riveron devoted 4.8 hours to performing these services during the Application Period, which resulted in fees of \$2,239.00 and a blended rate of \$466.46.

Task Code 11 – Asset Sale & Disposition Support

During the Application Period, Riveron spent time working with the Investment Bank and Debtor's management to market the assets of the Debtor, modify and negotiate sale agreements, coordinate with prospective buyers to assist in diligence efforts, and participate in other sale-related activities, including site visits from prospective buyers.

Riveron devoted 27.2 hours to performing these services during the Application Period, which resulted in fees of \$12,331.50 and a blended rate of \$453.36.

Task Code 12 – Tax Issues/Analysis

During the Application Period, Riveron spent time working to analyze and resolve tax-related issues, including property taxes.

Riveron devoted 0.3 hours to performing these services during the Application Period, which resulted in fees of \$135.00 and a blended rate of \$450.00.

Task Code 14 – Account Analysis and Reconciliations

During the Application Period, Riveron spent time analyzing and reconciling various accounts regarding payroll/PTO, insurance, accounts receivable, accounts payable, and others.

Riveron devoted 5.6 hours to performing these services during the Application Period, which resulted in fees of \$2,520.00 and a blended rate of \$450.00.

Task Code 18 – Employee Retention Program and Employee Related Issues

During the Application Period, Riveron spent time working on employee-related programs and issues including the analysis, creation, and distribution of information regarding bankruptcy filing, WARN notices, employee benefit plans, and other topics.

Riveron devoted 4.6 hours to performing these services during the Application Period, which resulted in fees of \$2,376.00 and a blended rate of \$516.52.

Task Code 20 – Accounts Payable / Vendor Issues

During the Application Period, Riveron spent time addressing questions from the Debtor regarding vendor payments, reviewing the Debtor's AP protocols in bankruptcy with the Debtor's Management, and discussing the Ordinary Course Professionals list and secured debt payments.

Riveron devoted 4.2 hours to performing these services during the Application Period, which resulted in fees of \$1,490.00 and a blended rate of \$354.76.

Task Code 21 – Accounts Receivable Issues

During the Application Period, Riveron spent time addressing questions from the Debtor regarding AR, collections, and sales. Riveron helped establish AR and sales protocols during the Application Period.

Riveron devoted 2.3 hours to performing these services during the Application Period, which resulted in fees of \$1,035.00 and a blended rate of \$450.00.

Task Code 24 – Case Administration

During the Application Period, Riveron devoted time to reviewing the case docket and recent filings, participating in calls with the Debtor's Management regarding case administration and open items, reviewing the case calendar to ensure proper documentation of deadlines for deliverables, and

addressing numerous email and voicemail messages from various constituencies with questions about the Debtor's status and reporting deliverables.

Riveron devoted 13.5 hours to performing these services during the Application Period, which resulted in fees of \$6,490.50 and a blended rate of \$480.78.

Notice

Pursuant to the Court's Order Granting Debtor's Application Authorizing Retention of Riveron Management Services, LLC as Interim Company Management, Designate Dalton Edgecomb as Chief Restructuring Officer and Designate Jordan Meyers as Interim Chief Financial Officer, Nunc Pro Tunc to the Petition Date dated October 5, 2021 [Dkt. 153] ("Riveron Retention Order") notice of this Fee Statement has been served upon (i) the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attention: Jeffrey Sponder (email: jeffrey.sponder@usdoj.gov); and (ii) the attorneys for the Official Committee of Unsecured Creditors.

WHEREFORE, Riveron respectfully requests payment and reimbursement in accordance with the procedures set forth in the Riveron Retention Order.

Dated: October 22, 2021.

Camden, New Jersey

Respectfully submitted,

By: /s/ Dalton Edgecomb

RIVERON MANAGEMENT SERVICES, LLC

Dalton Edgecomb

265 Franklin Street

Suite 1004

Boston, MA 02110

(617) 275-5411

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*Interim Company Management to the Debtor and
Debtor-in-Possession*

Exhibit 1

Summary of Personnel

August 16, 2021 – August 31, 2021

Professional	Title	Hours		Rate		Total
Dalton Edgecomb	Senior Managing Director	30.10	hrs	\$ 595.00	/ hr	17,909.50
Jordan Meyers	Senior Director	82.70	hrs	\$ 450.00	/ hr	37,215.00
Zack Maroon	Associate	80.10	hrs	\$ 250.00	/ hr	20,025.00
		192.90	hrs	\$ 389.58	/ hr	75,149.50
<u>Travel Time at 50%</u>						
Dalton Edgecomb	Senior Managing Director	0.00	hrs	\$ 297.50	/ hr	0.00
Jordan Meyers	Senior Director	20.00	hrs	\$ 225.00	/ hr	4,500.00
Zack Maroon	Associate	21.30	hrs	\$ 125.00	/ hr	2,662.50
		41.30	hrs	\$ 173.43	/ hr	7,162.50
Total Fees		234.20	hrs	\$ 351.46	/ hr	\$82,312.00

Total Fees: \$82,312.00

Exhibit 2

Summary of Hours and Activities

August 16, 2021 – August 31, 2021

Activity Code	Activity Code Description	Hours	Fees
4	Court Hearings / Preparation	13.1	\$5,670.00
5	Case Reporting: UST Reports, Statements & Schedules	62.8	\$21,121.00
6	Retention and Fee Applications	8.0	\$2,881.00
8	Business Plan & Analysis of Operations	28.9	\$10,032.50
9	Cash Flow Analysis and Reporting	17.6	\$6,828.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	4.8	\$2,239.00
11	Asset Sale & Disposition Support	27.2	\$12,331.50
12	Tax Issues / Analysis	0.3	\$135.00
14	Account Analysis and Reconciliations	5.6	\$2,520.00
18	Employee Retention Program and employee related issues	4.6	\$2,376.00
20	Accounts Payable / Vendor Issues	4.2	\$1,490.00
21	Accounts Receivable Issues	2.3	\$1,035.00
24	Case Administration	13.5	\$6,490.50
26	Travel Time	41.3	\$7,162.50
Totals		234.2	\$82,312.00

**Total
Fees: \$82,312.00**

Exhibit 3

Summary of Expenses

August 16, 2021 – August 31, 2021

Cost Type	Amount
Airfare	\$1,094.20
Auto Rental	\$777.04
Fuel	\$21.38
Lodging	\$1,642.28
Meals	\$849.97
Mileage	\$117.04
Parking, Taxi, Tolls	\$167.78
Total Expenses	\$4,669.69

Exhibit 4

Detailed Time Descriptions

August 16, 2021 – August 31, 2021

Task Code	Task Code Description	Professional	Date	Description	Hours	Rate	Amount
4	Court Hearings / Preparation	Dalton Edgecomb	8/16/2021	Emails with Debtor's management and Counsel to discuss the bankruptcy filing and first day motions and orders	0.90	595.00	535.50
4	Court Hearings / Preparation	Dalton Edgecomb	8/16/2021	Review revised first day motions	0.40	595.00	238.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	8/16/2021	Emails with third parties that contacted Riveron to discuss the bankruptcy and sales process.	1.10	595.00	654.50
24	Case Administration	Dalton Edgecomb	8/16/2021	Established an account with Epiq, logged in and reviewed the docket	0.50	595.00	297.50
4	Court Hearings / Preparation	Jordan Meyers	8/16/2021	Review of 1st day motions	2.00	450.00	900.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/16/2021	Preparation of SOFAs	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/16/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/16/2021	Preparation of Actual vs. Forecast for WE 8/14/21	1.10	450.00	495.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Jordan Meyers	8/16/2021	Email correspondence with Obermayer re: DIP motion and budget	0.20	450.00	90.00
14	Account Analysis and Reconciliations	Jordan Meyers	8/16/2021	Review Inventory Roll to Petition Date	0.30	450.00	135.00
14	Account Analysis and Reconciliations	Jordan Meyers	8/16/2021	Call with L. Scanlon at Connor Strong re: Insurance	0.30	450.00	135.00
14	Account Analysis and Reconciliations	Jordan Meyers	8/16/2021	Multiple discussions with J. Stockette re: July financials	1.30	450.00	585.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	8/16/2021	Discussions with Management re: Prepetition AP balance	0.30	450.00	135.00
24	Case Administration	Jordan Meyers	8/16/2021	Discussion with G. Leimkuhler re: case admin	0.50	450.00	225.00
24	Case Administration	Jordan Meyers	8/16/2021	Call with Obermayer re: case admin	0.20	450.00	90.00
26	Travel Time	Jordan Meyers	8/16/2021	Travel	4.00	225.00	900.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/16/2021	Population of professional fee retainers in SOFA, finalization and internal distribution of SOFA/SOAL status tracker	2.50	250.00	625.00
9	Cash Flow Analysis and Reporting	Zack Maroon	8/16/2021	Cash flow model development and reconciliation with TWCF	3.50	250.00	875.00
26	Travel Time	Zack Maroon	8/16/2021	Travel to Client	3.80	125.00	475.00
6	Retention and Fee Applications	Dalton Edgecomb	8/17/2021	Calls and emails with Laura Eisele, Winter Harbor/Conway MacKenzie general counsel to discuss Winter Harbor's retention motion and disclosure requirements.	0.30	595.00	178.50
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Dalton Edgecomb	8/17/2021	Review US Trustee's comments and requested edits to the interim DIP financing order	0.40	595.00	238.00
24	Case Administration	Dalton Edgecomb	8/17/2021	Preparation for, and call with Debtors' counsel, investment banker and management to discuss comments and reactions to first day motions, discuss status of sale process, and to prepare for	0.80	595.00	476.00

				first day hearing			
4	Court Hearings / Preparation	Jordan Meyers	8/17/2021	Preparation for hearing on first day motions	1.40	450.00	630.00
4	Court Hearings / Preparation	Jordan Meyers	8/17/2021	Call with E. George re: preparation for first day hearing	0.40	450.00	180.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/17/2021	Preparation of Statement of Assets and Liabilities	2.80	450.00	1,260.00
6	Retention and Fee Applications	Jordan Meyers	8/17/2021	Call with L. Eisle re: Winter Harbor Retention Application	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/17/2021	Review Daily Cash Position Report	0.20	450.00	90.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Jordan Meyers	8/17/2021	Call with D. Knowlton at MidCap re: prospective DIP lender	0.40	450.00	180.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Jordan Meyers	8/17/2021	Review email from UST on DIP Order	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/17/2021	Review Reich Brothers Due Diligence Open Items List	0.20	450.00	90.00
14	Account Analysis and Reconciliations	Jordan Meyers	8/17/2021	Review draft July 2021 financials	0.60	450.00	270.00
18	Employee Retention Program and employee related issues	Jordan Meyers	8/17/2021	Attend All Hands Employee Meeting	0.50	450.00	225.00
24	Case Administration	Jordan Meyers	8/17/2021	Call with B. Hunt re: case admin	0.30	450.00	135.00
24	Case Administration	Jordan Meyers	8/17/2021	Status update call with Cowen, Berwyn, Riveron, Obermayer and Mgmt	0.80	450.00	360.00
4	Court Hearings / Preparation	Zack Maroon	8/17/2021	Reviewing first day motions	1.70	250.00	425.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/17/2021	Review and build out of last 90 days of disbursements for SOFA	2.90	250.00	725.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/17/2021	Review of MOR form changes and prep for template	0.90	250.00	225.00
18	Employee Retention Program and employee related issues	Zack Maroon	8/17/2021	Companywide meeting to inform employees of filing	0.50	250.00	125.00
6	Retention and Fee Applications	Zack Maroon	8/17/2021	Setup of weekly time sheets and expense reimbursements	0.20	250.00	50.00
24	Case Administration	Zack Maroon	8/17/2021	Call with Cowen/internal discussion	0.80	250.00	200.00
4	Court Hearings / Preparation	Dalton Edgecomb	8/18/2021	Attendance and participation on first day hearing	1.70	595.00	1,011.50
5	Case Reporting: UST Reports, Statements & Schedules	Dalton Edgecomb	8/18/2021	Call with J. Meyers to discuss reporting of payroll data in the Statement of Financial Affairs	0.20	595.00	119.00
6	Retention and Fee Applications	Dalton Edgecomb	8/18/2021	Review US Trustee's revised order to retain Winter Harbor	0.30	595.00	178.50
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Dalton Edgecomb	8/18/2021	Review Tiger Group's responses to US Trustee's comments to the DIP order via review of redline order	0.30	595.00	178.50
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Dalton Edgecomb	8/18/2021	Review Tiger Group's further revisions to DIP order based on Judge's comments during first day hearing	0.40	595.00	238.00
24	Case Administration	Dalton Edgecomb	8/18/2021	Review Debtor's revisions to first day motions based on first day hearing comments from US Trustee	0.50	595.00	297.50
24	Case Administration	Dalton Edgecomb	8/18/2021	Review docket and review of new filings.	0.20	595.00	119.00
4	Court Hearings / Preparation	Jordan Meyers	8/18/2021	Attend first day hearing	1.70	450.00	765.00

4	Court Hearings / Preparation	Jordan Meyers	8/18/2021	Review revised first day orders following first day hearing	0.50	450.00	225.00
4	Court Hearings / Preparation	Jordan Meyers	8/18/2021	Calls with counsel re: first day orders	0.30	450.00	135.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/18/2021	Preparation of SOFAs and Schedules	1.30	450.00	585.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/18/2021	Call with D. Edgecomb to discuss payroll data in the SOFA	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	8/18/2021	Discussion with D. Bathauer re: production and customer deposits	0.40	450.00	180.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/18/2021	Review Daily Cash Position Report	0.20	450.00	90.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Jordan Meyers	8/18/2021	Review revised Interim DIP Order following first day hearing	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/18/2021	Sale process update call with Cowen, Tiger	0.50	450.00	225.00
14	Account Analysis and Reconciliations	Jordan Meyers	8/18/2021	Review of Accrued PTO Balances	0.30	450.00	135.00
26	Travel Time	Jordan Meyers	8/18/2021	Travel	4.00	225.00	900.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/18/2021	SOFA/SOAL status tracker update and distribution	0.70	250.00	175.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/18/2021	Internal meeting regarding the SOFA/SOAL tracker and overall status	1.10	250.00	275.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/18/2021	Revising the last 90 days of disbursements for the SOFA	1.50	250.00	375.00
8	Business Plan & Analysis of Operations	Zack Maroon	8/18/2021	Monthly model update/rollforward for July preliminaries and functionality build out	4.20	250.00	1,050.00
26	Travel Time	Zack Maroon	8/18/2021	Travel from Client	4.70	125.00	587.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	8/19/2021	Review and analysis of the Debtor's weekly cash flow variance report, and review of updated 13-week cash flow forecast	0.70	595.00	416.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	8/19/2021	Emails with J. Meyers and Andy Babcock to discuss disbursements and funding status	0.20	595.00	119.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	8/19/2021	Preliminary review and research on whether the Debtor's sale of real estate will generate an ad valorem tax liability.	1.10	595.00	654.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	8/19/2021	Emails with the Cowen team and third party interested in participating into the auction	0.20	595.00	119.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/19/2021	Preparation of SOFAs and Schedules	1.70	450.00	765.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/19/2021	Discussion and email correspondence with J. Stockette re: SOFA and Schedules	1.10	450.00	495.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/19/2021	Call with counsel re: payments made in past 90 days and to insiders	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/19/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/19/2021	Call with Tiger, Berwyn, Riveron and Company re: Actual vs. Forecast WE 8/14/21	0.40	450.00	180.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/19/2021	Review draft payment list for WE 8/21/21	0.20	450.00	90.00
14	Account Analysis and Reconciliations	Jordan Meyers	8/19/2021	Email correspondence with Accounting team re: day to day operations	0.90	450.00	405.00

5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/19/2021	SOFA/SOAL data collection and collaboration with J. Stockette for outstanding items, backing up of previous data received from J. Stockette	3.80	250.00	950.00
4	Court Hearings / Preparation	Zack Maroon	8/19/2021	Review of operating guidelines and other court filings	1.30	250.00	325.00
9	Cash Flow Analysis and Reporting	Zack Maroon	8/19/2021	Tiger weekly call	0.40	250.00	100.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Zack Maroon	8/19/2021	Review of DIP financing correspondence and documentation	1.20	250.00	300.00
6	Retention and Fee Applications	Zack Maroon	8/19/2021	Expense tracking and documentation	0.60	250.00	150.00
6	Retention and Fee Applications	Dalton Edgecomb	8/20/2021	Record daily time diaries for the week.	0.40	595.00	238.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	8/20/2021	Review and analysis of the Debtor's updated financial model	1.40	595.00	833.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	8/20/2021	Review the management presentation document that will be provided to interested buyers	1.30	595.00	773.50
24	Case Administration	Dalton Edgecomb	8/20/2021	Review Debtor's docket and review of filings	0.60	595.00	357.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/20/2021	Preparation of SOFAs and Schedules	1.90	450.00	855.00
8	Business Plan & Analysis of Operations	Jordan Meyers	8/20/2021	Review updated financial model through July 2021	1.40	450.00	630.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/20/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/20/2021	Preparation of Actual vs. Forecast for WE 8/14/21	0.50	450.00	225.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Jordan Meyers	8/20/2021	Call with G. Taksa re: Tiger Prepetition Loan and Interest	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/20/2021	Review and provide comments to Management Presentation	1.30	450.00	585.00
12	Tax Issues / Analysis	Jordan Meyers	8/20/2021	Call with Adam Matthews re: Property Taxes	0.30	450.00	135.00
14	Account Analysis and Reconciliations	Jordan Meyers	8/20/2021	Email correspondence with Accounting team re: day to day operations	0.90	450.00	405.00
14	Account Analysis and Reconciliations	Jordan Meyers	8/20/2021	Review of AR aging and analysis for reclassification of credit balances	0.70	450.00	315.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	8/20/2021	Call with counsel re: payments	0.20	450.00	90.00
21	Accounts Receivable Issues	Jordan Meyers	8/20/2021	Call with J. Stockette re: AR and billing	0.30	450.00	135.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/20/2021	Update of the status tracker for the SOFA/SOAL	0.50	250.00	125.00
8	Business Plan & Analysis of Operations	Zack Maroon	8/20/2021	Monthly model build out, including analysis and change of methodology for value-add revenue, payroll adjustments, and comparison with previous rollforward model to justify new methodology	4.70	250.00	1,175.00
8	Business Plan & Analysis of Operations	Zack Maroon	8/20/2021	Review of Eventstar case study correspondence	0.50	250.00	125.00
8	Business Plan & Analysis of Operations	Zack Maroon	8/20/2021	Building bridge for monthly model, finalizing	0.90	250.00	225.00
9	Cash Flow Analysis and Reporting	Zack Maroon	8/20/2021	Cash flow reconciliation with monthly model	0.70	250.00	175.00
6	Retention and Fee Applications	Zack Maroon	8/20/2021	Time sheet update and building/populating Chapter 11 monthly time reporting format	0.80	250.00	200.00
8	Business Plan & Analysis of Operations	Zack Maroon	8/21/2021	Updating model and finalizing for distribution	0.60	250.00	150.00

6	Retention and Fee Applications	Zack Maroon	8/21/2021	Weekly time shift entry and finalization	0.50	250.00	125.00
6	Retention and Fee Applications	Dalton Edgecomb	8/23/2021	Review Winter Harbor/Riveron weekly invoice	0.30	595.00	178.50
8	Business Plan & Analysis of Operations	Dalton Edgecomb	8/23/2021	Further review of updates to the Debtor's financial projections	0.90	595.00	535.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	8/23/2021	Review updates to management presentation document	0.70	595.00	416.50
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/23/2021	Preparation of SOFAs and Schedules	1.10	450.00	495.00
6	Retention and Fee Applications	Jordan Meyers	8/23/2021	Preparation of weekly timesheet for WE 8/21/21	0.50	450.00	225.00
8	Business Plan & Analysis of Operations	Jordan Meyers	8/23/2021	Review updated financial model through July 2021	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/23/2021	Participate in Site Visit for prospective buyer	2.00	450.00	900.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/23/2021	Calls with G. Leimkuhler re: sale process and APA	0.30	450.00	135.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	8/23/2021	Meeting with accounting team re: AP pre- and post-petition	1.00	450.00	450.00
21	Accounts Receivable Issues	Jordan Meyers	8/23/2021	Meeting with accounting team re: AR	1.00	450.00	450.00
26	Travel Time	Jordan Meyers	8/23/2021	Travel	4.00	225.00	900.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/23/2021	Categorization and backup of raw data received from J. Stockette for the SOFA/SOAL	0.90	250.00	225.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/23/2021	Buildout of template and prep for monthly MOR filings	1.80	250.00	450.00
8	Business Plan & Analysis of Operations	Zack Maroon	8/23/2021	Updating monthly model, including historical revenue mix	1.20	250.00	300.00
20	Accounts Payable / Vendor Issues	Zack Maroon	8/23/2021	Discussion about vendor credits with Sales team and J. Stockette	1.00	250.00	250.00
6	Retention and Fee Applications	Zack Maroon	8/23/2021	Setup of weekly time sheet and expense reimbursement	0.20	250.00	50.00
26	Travel Time	Zack Maroon	8/23/2021	Travel to Client	4.10	125.00	512.50
18	Employee Retention Program and employee related issues	Dalton Edgecomb	8/24/2021	Review WARN Act notices and related material	0.50	595.00	297.50
24	Case Administration	Dalton Edgecomb	8/24/2021	Preparation for a status call with the Debtor's management, counsel, and financial advisor	0.30	595.00	178.50
24	Case Administration	Dalton Edgecomb	8/24/2021	Participation on a status call with the Debtor's management, counsel, and financial advisor	0.70	595.00	416.50
24	Case Administration	Dalton Edgecomb	8/24/2021	Call with J. Meyers, CFO, to discuss the status of the Reich due diligence, progress on the Statements and Schedules, WARN Act notification and other items	0.40	595.00	238.00
24	Case Administration	Dalton Edgecomb	8/24/2021	Emails with Debtor's management, counsel, and financial advisor to discuss scheduling.	0.40	595.00	238.00
24	Case Administration	Dalton Edgecomb	8/24/2021	Check the docket for recent filings, review new filings	0.40	595.00	238.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/24/2021	Preparation of SOFAs and Schedules	0.60	450.00	270.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/24/2021	Preparation of asset listings for Schedules	0.50	450.00	225.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/24/2021	Preparation of Schedule E/F for Employee obligations	1.50	450.00	675.00

5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/24/2021	Meeting with management re: SOFA and Schedules	1.20	450.00	540.00
8	Business Plan & Analysis of Operations	Jordan Meyers	8/24/2021	Discussion with D. Bathauer re: production and customer deposits	0.70	450.00	315.00
8	Business Plan & Analysis of Operations	Jordan Meyers	8/24/2021	Preparation of PTO Analysis for Union representative	0.70	450.00	315.00
8	Business Plan & Analysis of Operations	Jordan Meyers	8/24/2021	Email correspondence and discussions with management on day-to-day operations	0.60	450.00	270.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/24/2021	Preparation of Actual vs. Forecast for WE 8/21/21	1.10	450.00	495.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/24/2021	Review Daily Cash Position Report	0.20	450.00	90.00
24	Case Administration	Jordan Meyers	8/24/2021	Call with D. Edgecomb to discuss Reich diligence, SOFA/SOAL status, and WARN Act	0.40	450.00	180.00
24	Case Administration	Jordan Meyers	8/24/2021	Status update call with Cowen, Berwyn, Riveron, Obermayer and Mgmt	0.70	450.00	315.00
24	Case Administration	Jordan Meyers	8/24/2021	Call with Obermayer re: case admin	0.30	450.00	135.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/24/2021	Buildout of template and prep for monthly MOR filings	1.90	250.00	475.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/24/2021	Update to the status tracker for the SOFA/SOAL in preparation for internal review	1.90	250.00	475.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/24/2021	Internal SOFA/SOAL team discussion and review	1.20	250.00	300.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/24/2021	SOFA/SOAL status tracker update as well as implementation of comments from the internal review, including vendor info/addresses, disbursement review and categorization, and other key outstanding items	3.10	250.00	775.00
24	Case Administration	Zack Maroon	8/24/2021	Weekly meeting with Cowen	0.70	250.00	175.00
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	8/25/2021	Review and analysis of the Debtor's weekly cash flow variance report, and review of updated 13-week cash flow forecast	0.70	595.00	416.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	8/25/2021	Analysis of Debtor's funding request from DIP lender	0.30	595.00	178.50
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Dalton Edgecomb	8/25/2021	Emails with the DIP Lender and Debtor's professionals to discuss scheduling of calls and presentations.	0.30	595.00	178.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	8/25/2021	Review draft Asset Purchase Agreement from a prospective stalking horse buyer of the Debtor's assets	1.50	595.00	892.50
4	Court Hearings / Preparation	Jordan Meyers	8/25/2021	Review and provide comments to Affidavits in Support of Order to Show Cause for OSHA	0.50	450.00	225.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/25/2021	Preparation of Schedule E/F for Employee obligations	0.80	450.00	360.00
8	Business Plan & Analysis of Operations	Jordan Meyers	8/25/2021	Review Accrued PTO schedules	0.70	450.00	315.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/25/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/25/2021	Preparation of TWCF for WE 8/21/21	0.80	450.00	360.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/25/2021	Mgmt meeting to review financial model and prepare for site visit	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/25/2021	Participate in conference call with prospective buyer (Staple Street Capital)	1.00	450.00	450.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/25/2021	Review and provide comments to draft Reich APA	1.50	450.00	675.00

14	Account Analysis and Reconciliations	Jordan Meyers	8/25/2021	Review inventory file as of 7/31/21	0.30	450.00	135.00
21	Accounts Receivable Issues	Jordan Meyers	8/25/2021	Mgmt meeting with AR and Sales Team	1.00	450.00	450.00
26	Travel Time	Jordan Meyers	8/25/2021	Travel	4.00	225.00	900.00
4	Court Hearings / Preparation	Zack Maroon	8/25/2021	Discussion with D. Bathauer about OSHA cases and legal status	0.30	250.00	75.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/25/2021	Preparation of exhibits to SOAL, including creation of formatting in Excel and Word	1.70	250.00	425.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/25/2021	Update of SOFA/SOAL status tracker, as well as additional backup and saving of information received by J. Stockette	1.10	250.00	275.00
8	Business Plan & Analysis of Operations	Zack Maroon	8/25/2021	Review of model with D. Bathauer and production team to prepare for management presentations, editing model	1.10	250.00	275.00
9	Cash Flow Analysis and Reporting	Zack Maroon	8/25/2021	13-week payroll update	0.90	250.00	225.00
20	Accounts Payable / Vendor Issues	Zack Maroon	8/25/2021	Vendor discussion, with sales and production teams, for sales without generating credits	1.00	250.00	250.00
6	Retention and Fee Applications	Zack Maroon	8/25/2021	Booking next week flight/hotel, and expenses reimbursements	0.80	250.00	200.00
26	Travel Time	Zack Maroon	8/25/2021	Travel: Client to Portland	4.70	125.00	587.50
6	Retention and Fee Applications	Dalton Edgecomb	8/26/2021	Record daily time diaries for the week.	0.50	595.00	297.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	8/26/2021	Call with DIP Lender to review cash flow and operating data	0.50	595.00	297.50
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Dalton Edgecomb	8/26/2021	Emails with DIP Lender and Debtor's professionals to discuss and resolve amendment to the DIP agreement	0.30	595.00	178.50
24	Case Administration	Dalton Edgecomb	8/26/2021	Review docket and review of new filings.	0.40	595.00	238.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/26/2021	Preparation of materials for IDI	1.20	450.00	540.00
8	Business Plan & Analysis of Operations	Jordan Meyers	8/26/2021	Email correspondence with E. George and preparation of Utilities analysis for adequate assurance discussions with utility providers	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/26/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/26/2021	Weekly Cash Flow call with Riveron and Tiger, Follow up call with Z. Maroon	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/26/2021	Participate in site visit for potential buyer (Metal Exchange)	3.00	450.00	1,350.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/26/2021	Sale Process update call with Cowen, Riveron and Tiger	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/26/2021	Review and provide comments to draft Reich APA	0.30	450.00	135.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/26/2021	Preparation of exhibits to SOAL, primarily M&E (Exhibit 50)	1.00	250.00	250.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/26/2021	Review of email correspondence with UST, information from J. Stockette	0.50	250.00	125.00
9	Cash Flow Analysis and Reporting	Zack Maroon	8/26/2021	Review of 13 week and weekly cash flow variance for call with Cowen and Tiger	1.20	250.00	300.00
9	Cash Flow Analysis and Reporting	Zack Maroon	8/26/2021	Call with Tiger, followed by discussion with J. Meyers about Tiger needs	0.50	250.00	125.00
6	Retention and Fee Applications	Zack Maroon	8/26/2021	Updating time sheet and expense reimbursements for the week	0.30	250.00	75.00
11	Asset Sale & Disposition Support	Zack Maroon	8/26/2021	Call with Cowen and Tiger about sale process	0.50	250.00	125.00

5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/27/2021	Preparation of SOFAs and Schedules	2.60	450.00	1,170.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/27/2021	Preparation of materials for IDI	1.10	450.00	495.00
6	Retention and Fee Applications	Jordan Meyers	8/27/2021	Preparation of weekly timesheet for WE 8/28/21	0.50	450.00	225.00
8	Business Plan & Analysis of Operations	Jordan Meyers	8/27/2021	Email correspondence with accounting staff regarding day-to-day activities	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/27/2021	Review Daily Cash Position Report	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/27/2021	Financial Discussion via Zoom with prospective buyer (Metal Exchange)	0.50	450.00	225.00
18	Employee Retention Program and employee related issues	Jordan Meyers	8/27/2021	Review WARN notices and participate in WARN discussion with counsel	0.80	450.00	360.00
24	Case Administration	Jordan Meyers	8/27/2021	Call with J. Stockette re: case admin	0.30	450.00	135.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/27/2021	Review email correspondence with Epiq and edits regarding SOFA and SOAL follow up comments	0.90	250.00	225.00
6	Retention and Fee Applications	Zack Maroon	8/27/2021	Time sheet/expense detail update	0.60	250.00	150.00
8	Business Plan & Analysis of Operations	Zack Maroon	8/27/2021	Review of model distributed by Cowen and update of internal operating model	0.50	250.00	125.00
8	Business Plan & Analysis of Operations	Zack Maroon	8/27/2021	Prep for call with Cowen and Metals Exchange to discuss model	1.70	250.00	425.00
11	Asset Sale & Disposition Support	Zack Maroon	8/27/2021	Call (Zoom) with Cowen and prospective buyer Metal Exchange to discuss model	0.50	250.00	125.00
11	Asset Sale & Disposition Support	Zack Maroon	8/27/2021	Review of Reich APA	1.00	250.00	250.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	8/28/2021	Review list of Debtor's contracts and review certain of the contacts	1.20	595.00	714.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Dalton Edgecomb	8/30/2021	Emails with DIP Lender and J. Meyers to discuss DIP Agreement deadline extensions and to discuss funding request	0.20	595.00	119.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	8/30/2021	Email exchanges with third parties interested in acquiring the Debtor's assets.	0.20	595.00	119.00
18	Employee Retention Program and employee related issues	Dalton Edgecomb	8/30/2021	Review and analyses of the Debtor's collective bargaining agreement documents	1.20	595.00	714.00
18	Employee Retention Program and employee related issues	Dalton Edgecomb	8/30/2021	Review of the Debtor's employment and benefit policies procedures and plans	1.10	595.00	654.50
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/30/2021	Preparation of SOFAs and Schedules	1.10	450.00	495.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/30/2021	Review and provide comments to draft SOFA for filing	0.90	450.00	405.00
8	Business Plan & Analysis of Operations	Jordan Meyers	8/30/2021	Review and provide comments to PSE&G utility deposit request	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/30/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/30/2021	Preparation of Actual vs. Forecast for WE 8/28/21	1.20	450.00	540.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/30/2021	Participate in conference call with prospective buyer (Big Shoulders)	0.60	450.00	270.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/30/2021	Participate in Site Visit with prospective buyer (HILCO)	1.00	450.00	450.00
24	Case Administration	Jordan Meyers	8/30/2021	Conference call with Riveron, Obermayer, Cowen and Mgmt re: UCC formation	0.70	450.00	315.00
26	Travel Time	Jordan Meyers	8/30/2021	Travel	4.00	225.00	900.00

5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/30/2021	Comprehensive review of SOFA/SOAL status and backup files for reconciliation with email correspondence from Epiq	3.10	250.00	775.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/30/2021	UST debtor interview file prep review	1.20	250.00	300.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/30/2021	MOR file build and prep for internal distribution to J. Stockette	1.50	250.00	375.00
6	Retention and Fee Applications	Zack Maroon	8/30/2021	Time sheet/expense setup for end of month	0.30	250.00	75.00
26	Travel Time	Zack Maroon	8/30/2021	Travel to Client	4.00	125.00	500.00
5	Case Reporting: UST Reports, Statements & Schedules	Dalton Edgecomb	8/31/2021	Review draft of Statement of Financial Affairs	1.60	595.00	952.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Dalton Edgecomb	8/31/2021	Emails with the DIP Lender to discuss funding request detail, and to discuss the deadlines in the DIP agreement	0.30	595.00	178.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	8/31/2021	Preparation for (review distributed materials) call with Debtor's management and professionals to review and discuss status of sale process, bankruptcy items and other operational items.	0.60	595.00	357.00
24	Case Administration	Dalton Edgecomb	8/31/2021	Participation on call with Debtor's management and professionals to review and discuss status of sale process, bankruptcy items and other operational items.	0.50	595.00	297.50
24	Case Administration	Dalton Edgecomb	8/31/2021	Call with J. Meyers to discuss the status of buyer due diligence and other items.	0.20	595.00	119.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	8/31/2021	Review and provide comments to draft SOAL for filing	1.60	450.00	720.00
8	Business Plan & Analysis of Operations	Jordan Meyers	8/31/2021	Meeting with Connor Strong re: Insurance	2.00	450.00	900.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	8/31/2021	Review Daily Cash Position Report	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/31/2021	Call with Cowen, Berwyn and Tiger re: sale process and potential stalking horse bidders	0.70	450.00	315.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/31/2021	Participate in Site Visit with prospective buyer (Polymathes)	1.00	450.00	450.00
11	Asset Sale & Disposition Support	Jordan Meyers	8/31/2021	Research and provide responses to Metal Exchange Due Diligence Requests	1.20	450.00	540.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	8/31/2021	Review final Pre-Petition AP Aging	0.50	450.00	225.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	8/31/2021	Meeting with L. Scarfo re: vendors	0.20	450.00	90.00
24	Case Administration	Jordan Meyers	8/31/2021	Status update call with Cowen, Berwyn, Riveron, Obermayer and Mgmt	0.50	450.00	225.00
24	Case Administration	Jordan Meyers	8/31/2021	Call with D. Edgecomb re: Case Update	0.20	450.00	90.00
24	Case Administration	Jordan Meyers	8/31/2021	Call with Riveron and Mgmt re: WARN notices and Metal Exchange DD List	0.50	450.00	225.00
5	Case Reporting: UST Reports, Statements & Schedules	Zack Maroon	8/31/2021	SOAL review and reconciliation with J. Meyers	1.30	250.00	325.00
8	Business Plan & Analysis of Operations	Zack Maroon	8/31/2021	Connor Strong Insurance meeting	2.00	250.00	500.00
24	Case Administration	Zack Maroon	8/31/2021	Call with Cowen and team to discuss sale/legal	0.70	250.00	175.00
11	Asset Sale & Disposition Support	Zack Maroon	8/31/2021	Review of sale documents from Cowen and APA	0.50	250.00	125.00

11	Asset Sale & Disposition Support	Zack Maroon	8/31/2021	Meeting with J. Stockette and D. Bathauer to collect data on behalf of Cowen for Metal Exchange	0.50	250.00	125.00
11	Asset Sale & Disposition Support	Zack Maroon	8/31/2021	Answer to Cowen regarding outstanding questions, discussion with J. Stockette and upload of files	1.40	250.00	350.00
6	Retention and Fee Applications	Zack Maroon	8/31/2021	Integrating time sheet/expense setup to Chapter 11 formatting for case codes	0.60	250.00	150.00
Totals						234.20	82,312.00