United States Bankruptcy Court Southern District of New York

In re Grupo Aeromexico S.A.B. de C.V., et al., Debtors.

Case No. <u>20-11563 (SCC)</u> (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Lumyna Specialist Funds – Event Alternative Fund	Bank of America, N.A.
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): See Schedule 1 Amount of Transferred Claim: See Schedule 1
Lumyna Specialist Funds – Event Alternative Fund c/o PSAM – 21 st Floor 1350 Avenue of the Americas New York, NY 10019 Attn: Emily Harrington Email: eharrington@psam.com Email: bankdebtconfirmation@psam.com	
Phone: 212-649-9553 Last Four Digits of Acct #:	Phone: Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone: Last Four Digits of Acct #:	
I declare under penalty of perjury that the inforto the best of my knowledge and belief.	mation provided in this notice is true and correct
By:Transferee/Transferee's Agent	Oct 21, 2021

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Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Schedule 1

Proof of Claim No. (including any amended version thereof)	Amount of Transferred Claim
13602	\$4,282,169.71
13548	\$459,841.57

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")

Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. ("Debtor")

In re Grupo Aeromexico S.A.B. de C.V., et al., Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 13602 (including any amended version thereof)

Transferred Allowed Claim Amount: \$4,282,169.71

Bank of America, N.A., its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

Lumyna Specialist Funds - Event Alternative Fund

PSAM – 21st Floor 1350 Avenue of the Americas New York, New York 10019 Att'n: Emily Harrington

Email: eharrington@psam.com

Phone: 212.649.9553

its successors and assigns ("Transferee") all rights, title, and interest in and to Transferor's above-referenced claim, solely to the extent of the above-referenced Transferred Allowed Claim Amount, against the above-referenced Debtor (the "Claim") in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September $\underline{30}$, 2021.

Bank of America, N.A.	Lumyna Specialist Funds - Event Alternative Fund
Zw O_	
By:	By:
	Name:
Name: Seth Denson	Title:
Title: Director	

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TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")

Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. ("Debtor")

In re Grupo Aeromexico S.A.B. de C.V., et al., Case No. 20-11563 (SCC) (Jointly Administered)

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Bank of America, N.A.	Lumyna Specialist Funds - Event Alternative Fund
Bv:	By:
Name: Title:	Name: John Vassallo Title: Authorized Signatory

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TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")

Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (the "Debtor")

In re Grupo Aeromexico S.A.B. de C.V., et al., Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 13548 (including any amended version thereof)

Transferred Allowed Claim Amount: \$459,841.57

Bank of America, N.A., its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

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Email: eharrington@psam.com

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So On	
By:	By:
Name: Seth Denson	Name:
Title: Director	Title:

12

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")

Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (the "Debtor")

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D	By:
By: Name:	
Title:	Name: John Vassallo Title: Authorized Signatory

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