

WHITE & CASE LLP  
1221 Avenue of the Americas  
New York, New York 10020  
(212) 819-8200  
John K. Cunningham

555 South Flower Street, Suite 2700  
Los Angeles, California 90071-2433  
(213) 620-7700  
Roberto Kampfner (admitted *pro hac vice*)

Southeast Financial Center  
200 South Biscayne Boulevard, Suite 4900  
Miami, Florida 33131  
(305) 371-2700  
Robbie T. Boone, Jr. (admitted *pro hac vice*)

*Special Aviation Counsel for Grupo Aeroméxico, S.A.B. de C.V., et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
	:
<b>GRUPO AEROMÉXICO, S.A.B. de C.V., et</b>	:
<b>al.,</b>	:
	:
<b>Debtors.<sup>1</sup></b>	:
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**Chapter 11**

**Case No. 20-11563 (SCC)**

**(Jointly Administered)**

**NOTICE OF FOURTEENTH MONTHLY STATEMENT OF WHITE & CASE LLP  
AS SPECIAL AVIATION COUNSEL TO THE DEBTORS FOR COMPENSATION  
FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT  
OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM  
SEPTEMBER 1, 2021 THROUGH AND INCLUDING SEPTEMBER 30, 2021**

<sup>1</sup> The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

<b>Name of Applicant:</b>	White & Case LLP
<b>Authorized to Provide Professional Services as:</b>	Special Aviation Counsel to the Debtors
<b>Authorized to Provide Services to:</b>	Grupo Aeroméxico, S.A.B. de C.V., et al.
<b>Date of Retention</b>	Order entered on September 23, 2020 authorizing retention <i>nunc pro tunc</i> to the petition date, September 30, 2020, Docket No.456
<b>Period for which Compensation and Expenses are Sought:</b>	September 1, 2021 through September 30, 2021
<b>September Compensation Requested:</b>	\$856,995.50
<b>Less 20% Holdback:</b>	\$171,399.10
<b>September Compensation Net of Holdbacks</b>	\$685,596.40
<b>Total September Compensation Net of Holdbacks:</b>	\$685,596.40
<b>Expenses Requested:</b>	\$263.73
<b>Total Compensation and Expenses (Net of Holdbacks):</b>	\$685,860.13

In accordance with the *Order Pursuant To 11 U.S.C. §§ 105(A) and 331 Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Retained Professionals* dated September 8, 2020 [Docket No. 360] (the “**Interim Compensation Order**”),<sup>2</sup> White & Case LLP (the “**W&C**” or the **Firm**”) hereby submits this Fourteenth monthly statement (the “**Fourteenth Monthly Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as special aviation counsel to the Debtors, for the period September 1, 2021 through September 30, 2021 (the “**Fourteenth Monthly Period**”). By this Fourteenth Monthly Statement, and after taking into account certain voluntary reductions, W&C seeks payment in the amount of \$685,860.13, which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Fourteenth Monthly

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed in such terms in the Interim Compensation Order.

Period and (ii) reimbursement of 100% of actual and necessary expenses incurred in accordance with such services.

### **SERVICES RENDERED AND EXPENSES INCURRED**

1. Attached hereto as **Exhibit A** is a summary of the Firm professionals by individual, setting forth the (a) name and title of each individual who provided services for the Fourteenth monthly Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual in the Firm current billing rates, (d) amount of fees earned by each Firm professional, and (d) year for each attorney. The blended hourly billing rate of the Firm timekeepers from September 1, 2021 to September 30, 2021 is approximately \$967.<sup>3</sup>

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category for the Fourteenth Monthly Period.

3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Fourteenth Monthly Period.

4. Attached hereto as **Exhibit D** are itemized time records of the Firm professionals for the Fourteenth Monthly Period and summary materials related thereto.

5. Attached hereto as **Exhibit E** is an itemized record of all expenses for the Fourteenth Monthly Period.

### **NOTICE OF OBJECTION PROCEDURES**

6. Notice of this Fourteenth Monthly Statement shall be given to the following parties (the “**Application Recipients**”): (i) Grupo Aeroméxico, S.A.B. de C.V., Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500, Attn.: Daniel Martinez Martinez and

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<sup>3</sup> The blended rate is comprised of all Firm timekeepers who provided services during the Fourteenth Monthly Period and represents a weighted average.

Patricia Bobadilla, Email: dmartinezm@aeromexico.com, mbobadilla@aeromexico.com; (ii) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich and Stephen Piraino, Email: timothy.graulich@davispolk.com, stephen.piraino@davispolk.com; (iii) counsel to the Committee, Morrison & Foerster LLP, 250 West 55th Street, New York, NY 10019, Attn.: Brett Miller, Todd Goren, Erica Richards and Benjamin Butterfield, Email: brettmiller@mofo.com, tgoren@mofo.com, erichards@mofo.com, bbutterfield@mofo.com; (iv) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn.: Andrea Beth Schwartz, Email: andrea.b.schwartz@usdoj.gov; and (v) Counsel to the DIP Lender, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, Attn.: Richard J. Cooper, Luke A. Barefoot, Thomas S. Kessler, Email: rcooper@cgsh.com, lbarefoot@cgsh.com, tkessler@cgsh.com.

7. If no objections to the Fourteenth Monthly Statement are received by the Objection Deadline, the Debtors shall pay the Firm 80% of the fees identified in this Fourteenth Monthly Statement.

8. To the extent an objection to this Fourteenth Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Fourteenth Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: October 22, 2021

Respectfully submitted,

WHITE & CASE LLP

By: /s/ John K. Cunningham

John K. Cunningham  
1221 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 819-8200  
Facsimile: (212) 354-8113  
Email: [jcunningham@whitecase.com](mailto:jcunningham@whitecase.com)

Roberto Kampfner (admitted *pro hac vice*)  
555 South Flower Street, Suite 2700  
Los Angeles, California 90071-2433  
Telephone: (213) 620-7700  
Facsimile: (213) 452-2329  
E-mail: [rkampfner@whitecase.com](mailto:rkampfner@whitecase.com)

Robbie T. Boone, Jr. (admitted *pro hac vice*)  
Southeast Financial Center  
200 South Biscayne Boulevard, Suite 4900  
Miami, Florida 33131  
Telephone: (305) 371-2700  
Facsimile: (305) 358-5744  
E-mail: [robbie.boone@whitecase.com](mailto:robbie.boone@whitecase.com)

*Special Aviation Counsel for Grupo Aeroméxico,  
S.A.B. de C.V., et al.*

**EXHIBIT A**

**September 1, 2021 through September 30, 2021**

<b>Name</b>	<b>Position</b>	<b>Year Admitted</b>	<b>Area of Expertise</b>	<b>Sum of Hours</b>	<b>Average of Rate</b>	<b>Sum of Amount</b>
Andreeva, Anna	Partner	2005	Asset Finance	121.70	1,200.00	146,040.00
Boone, Robbie	Associate	2013	FRI	0.90	1,045.00	940.50
Collins, Simon	Partner	1998	EIPF	28.00	1,260.00	35,280.00
Ferguson, Terrel	Associate	2020	EIPF	69.10	730.00	50,443.00
Fleck, Jesse	Associate	2021	EIPF	15.20	635.00	9,652.00
Godly, Jeffrey	Associate	2018	EIPF	22.20	920.00	20,424.00
Grotts, David	Associate	2011	Asset Finance	1.20	1,085.00	1,302.00
Hansen, Christian	Partner	1992	Asset Finance	79.40	1,390.00	110,366.00
Harper, Andrew	Associate	2010	Asset Finance	0.70	1,135.00	794.50
Hayden, James	Partner	1985	Tax	3.00	1,390.00	4,170.00
Kam, Stephanie	Associate	2015	EIPF	0.50	940.00	470.00
Kaplan, Jeff	Associate	2017	EIPF	89.60	940.00	84,224.00
Llamo, Rosa	Associate	2017	Asset Finance	36.20	920.00	33,304.00
Martinez, Joan	Associate	2017	EIPF	131.60	940.00	123,704.00
Maury, Andrew	Associate	2018	Asset Finance	8.80	835.00	7,348.00
Renzi, Ignazio	Associate	2019	Asset Finance	81.40	730.00	59,422.00
Reznick, Matt	Associate	2020	Asset Finance	64.70	730.00	47,231.00
Schmelkin, Brian	Associate	2014	Asset Finance	8.40	1,015.00	8,526.00
Smith, Richard	Partner	1981	Asset Finance	7.70	1,390.00	10,703.00
Wolynski, Todd	Partner	2007	Asset Finance	63.90	1,200.00	76,680.00
Xu, Michael	Associate	2020	Debt Finance	40.90	635.00	25,971.50
<b>Grand Total</b>				<b>875.10</b>	<b>967.28</b>	<b>856,995.50</b>

**EXHIBIT B**

**Project Category Totals for September 1, 2021 through September 30, 2021**

<b>Project Category</b>	<b>Name</b>	<b>Sum of Hours</b>	<b>Average of Rate</b>	<b>Sum of Amount</b>
Long-term fleet restructuring	Andreeva, Anna	121.40	1,200.00	145,680.00
	Collins, Simon	28.00	1,260.00	35,280.00
	Ferguson, Terrel	69.10	730.00	50,443.00
	Fleck, Jesse	15.20	635.00	9,652.00
	Godly, Jeffrey	38.10	920.00	35,052.00
	Grotts, David	1.20	1,085.00	1,302.00
	Hansen, Christian	79.40	1,390.00	110,366.00
	Harper, Andrew	0.70	1,135.00	794.50
	Hayden, James	3.00	1,390.00	4,170.00
	Kam, Stephanie	0.50	940.00	470.00
	Kaplan, Jeff	89.60	940.00	84,224.00
	Llamo, Rosa	36.20	920.00	33,304.00
	Martinez, Joan	131.60	940.00	123,704.00
	Maury, Andrew	8.80	835.00	7,348.00
	Renzi, Ignazio	81.40	730.00	59,422.00
	Reznick, Matt	64.70	730.00	47,231.00
	Smith, Richard	7.70	1,390.00	10,703.00
	Wolynski, Todd	63.90	1,200.00	76,680.00
	Xu, Michael	40.90	635.00	25,971.50
<b>Long-term Fleet Restructuring Total</b>		<b>873.90</b>	<b>966.15</b>	<b>855,695.00</b>
Rejection Motions	Andreeva, Anna	0.30	1,200.00	360.00
<b>Rejection Motions Total</b>		<b>0.30</b>	<b>1,200.00</b>	<b>360.00</b>
Retention and Fee Applications	Boone, Robbie	0.90	1,045.00	940.50
<b>Retention and Fee Applications Total</b>		<b>0.90</b>	<b>1,045.00</b>	<b>940.50</b>
<b>Grand Total</b>		<b>875.10</b>	<b>967.28</b>	<b>856,995.50</b>

**EXHIBIT C**

**Summary of Expenses for September 1, 2021 through September 30, 2021**

<b>Expense Category</b>	<b>Total Expenses</b>
Miscellaneous Other	\$66.00
Printing	\$77.28
Taxi – Business	\$120.45
<b>Grand Total:</b>	<b>\$263.73</b>



**EXHIBIT D**

Aerovias de Mexico, S.A. de C.V.  
Av Paseo de la Reforma, No 243, Piso 25  
Col. Cuauhtemoc  
06500 Ciudad de México  
Mexico

Marco Antonio Campos

White & Case LLP  
Southeast Financial Center, Suite 4900  
200 South Biscayne Boulevard  
Miami, Florida 33131-2352  
T +1 305 371 2700

Federal Identification Number:  
13-5605970

**whitecase.com**

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RE:	<b>Fleet Restructuring - Chapter 11</b>	INVOICE NUMBER:	<b>1400-21-01530</b>
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OUR REF:	1501275-0049	INVOICE DATE:	20 October 2021
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Tax ID	AME880912I89
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For professional services for the period ending 30 September 2021

**USD**

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<b>TOTAL PROFESSIONAL FEES:</b>	<b>856,995.50</b>
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<b>COSTS AND DISBURSEMENTS:</b>	<b>263.73</b>
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<b>TOTAL DUE:</b>	<b>857,259.23</b>
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Aerovias de Mexico, S.A. de C.V.  
RE: Fleet Restructuring - Chapter 11

OUR REF: 1501275-0049

For professional services for the period ending 30 September 2021

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2021	Participate in legal documentation status call with AMX finance and legal teams (1.0); participate in fleet planning and fleet strategy calls with AMX and SkyWorks (1.1); analyze tax and accounting issues in BNDES/MOE and JOLCO transactions, call with S. Hernandez of AMX (2.7); calls with SMBC and AMX regarding SMBC LOI for five additional MAX aircraft, update LOI (1.8).	C Hansen	6.60
1 September 2021	Review loan transfer restrictions for msn 43861 (0.4); respond to queries re: same (0.3); review updates regarding JOLCO affirmations (0.8).	S Collins	1.50
1 September 2021	(Long-term fleet restructuring) Review the rejection road map for the GECAS aircraft (0.4); coordinate execution of the DAE leases (0.3); call with Skyworks re: Falko LOI (0.2); update the Falko LOI and recirculate to AMX and Skyworks (0.3); call with Skyworks re: claims methodology in the BOCA LOI (0.2); correspondence with BOCA re: updated claims methodology (0.2); coordinate distribution of the redacted Omnibus Amendment with Ex-Im to Vedder Price and to US Trustee (0.2); finalize the open points in the court motion for the Ex-Im facilities (0.3); call with O'Melveny re: Indenture Trustee's fees (0.2); attend legal documentation call with Aeromexico and Skyworks (1.0); revise the LOI for 6 new aircraft with ALC and circulate to ALC (0.4); review updated A&R lease and side letter for ALC msn 60285 (0.2); update the redacted schedule to the JOLCO assumption motion and recirculate to the parties (0.2); attend fleet strategy call with Aeromexico and Skyworks (1.2); review and comment on the structure chart for the Brazilian Ministry's aircraft (0.6); discussion with W&C team re: Avolon motion (0.3); review and comment on the Piston Repair letter agreement with Avolon (0.3); review Sierra Echo's response to the revised LOI (0.1); coordinate with W&C team on reviewing the dismantling procedures in the simulator lease with Flight Safety (0.1); respond to Aeromexico's inquiry re: engine installation at rejection (0.1).	A Andreeva	6.80
1 September 2021	Review NAC issues list (0.5); email with Skyworks and W&C Team re: NAC issues lists (0.1).	T Wolynski	0.60
1 September 2021	Call with Chorus re: engine issues (0.1); emails with AMX and I. Renzi re: TN side letter (0.2); emails re: status of Avolon documentation (0.2); emails with I. Renzi and AMX re: Chorus engines (0.2).	T Wolynski	0.70
1 September 2021	Review and revise TrueNoord MSN 19000672 issues list and lease (2.8); review SMBC new delivery LOI and redact, and review and revise SMBC Acquisition Motion (1.4).	J Kaplan	4.20
1 September 2021	Correspond with T. Ferguson re: AMX/NAC high level summary (0.3); prepare revised drafts of ALC A&R Leases for 787 aircraft and circulate same to ALC (3.1); review and respond to correspondence re: various AMX workstreams (PDP payoff of MSNs 43715 and 43716, new ALC LOI and NAC issues list) (0.3).	J Martinez	3.70
1 September 2021	Review final versions of the 12 MAX 8 DAE leases prepare by CC and redlines of compilation (5.5); review and circulate CPs to signing of DAE leases (1.0); respond to queries from AMX re: payment terms under the DAE leases (0.5); review and respond to queries from AMX re: GECAS 956321 (0.5).	J Godly	7.50

Aerovias de Mexico, S.A. de C.V.  
RE: Fleet Restructuring - Chapter 11

OUR REF: 1501275-0049

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2021	Draft correspondence to M. Reznick and to AMX team regarding executed amendments and conditions subsequent in respect of MSNs 43709, 43712 and 43755 for Jackson Square.	A Maury	0.80
1 September 2021	Draft high-level summary re: AMX-NAC deal (2.0); revise and execute Lease re: AMX-BBAM MSN 39017 (0.8); review closing documents re: AMX-BBAM MSN 39017 (1.0).	T Ferguson	3.80
1 September 2021	Draft correspondence regarding MUFG Omnibus and FAA matters (0.8); draft correspondence regarding Ex-Im Omnibus Agreements, Interim Release & Discharge, Motion, redactions, Bermuda matters, and relevant filings and CPs (3.8); draft correspondence regarding TrueNoord, MTU, and AMX Tripartite Agreement and Side Letter (0.5); prepare redactions to Sierra Echo Motion and draft correspondence regarding the same (0.6); discuss Chorus matters with D. Lopes (Chorus) and draft correspondence regarding Chorus matters (0.9).	I Renzi	6.60
1 September 2021	Review Avolon Motion (0.3); review and revise Avolon transaction documents (2.9); correspond with parties regarding Avolon (0.8); review and revise Engine SLB documents (2.9).	M Reznick	6.90
1 September 2021	Discuss with J. Martinez and prepare slide deck for the Brazilian MOF restructuring (0.8); update invoices and funds flow memo based on updated financials (0.4).	Michael Xu	1.20
2 September 2021	Call with DPW and SkyWorks regarding motions/status of additional MAX aircraft (SMBC, ALC, Orix) (0.6); attend fleet decisions call with AMX and SkyWorks (1.1); attend fleet status call with DPW (0.5); review redactions for SMBC LOI (0.5).	C Hansen	2.70
2 September 2021	(Long-term fleet restructuring) Call with Aeromexico and Skyworks to discuss open technical issues (0.5); review the draft motion to authorize SMBC AC LOI (0.3); call with Davis Polk and Skyworks re: approach to bring in 12 additional MAX aircraft into the fleet (0.5); review and respond to BOCA's comments to the claims methodology (0.3); review ALC's comments to the documents for the 787s (0.1); call with Davis Polk re: status of the court motions and filings (0.5); fleet strategy call with AMX and Skyworks (0.8); respond to Skyworks' inquiry re: voluntary prepayment of the JA Mitsui msn 44426 JOLCO (0.7); coordinate with W&C team on finalizing the Ex-Im Omnibus Amendments for filing (0.6); provide an update to Davis Polk on the status of the Fuyo JOLCO msn 44427 (0.2); coordinate execution of the BOC Aviation LOI (0.1); coordinate with Clifford Chance on 5 additional MAX deliveries (0.1); review proposed redactions in the SMBC AC LOI for 5 new aircraft (0.2); correspondence with AMX re: engines being transferred from Wells Fargo to UMB (0.4); coordinate with W&C team on reviewing the stipulation for the DVB-MUFG loan transfer (0.1); review and revise the draft NG lease with ALC (0.5).	A Andreeva	5.90
2 September 2021	Call with AMX Technical re: ALC, NAC (1.0); call with DPW re: DAE and MAX transactions (0.5); attend call with DPW re: status of motions and orders (0.5); email with M. Reznick re: Avolon status (0.1); call with AMX and Skyworks re: SMBC, ACG, and other lessors (0.8).	T Wolynski	2.90
2 September 2021	Prepare execution versions of ALC A&R Leases and A&R Side Letters for 787 aircraft and correspond with ALC and AMX re: same (2.2); call with AMX legal team to discuss NAC legal issues list and review correspondence re: same (0.8); prepare draft of ALC MSN 35120 A&R Lease and circulate same to ALC (2.5).	J Martinez	5.50

Aerovias de Mexico, S.A. de C.V.  
RE: Fleet Restructuring - Chapter 11

OUR REF: 1501275-0049

DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 September 2021	Draft MSN 39439 lease.	J Godly	3.50
2 September 2021	Draft amended and restated lease agreement for MSN 35311 (4.0); review signature page for MSNs 61787 and 61799 letter of intent (0.1).	R Llamas	4.10
2 September 2021	Review FAA's counsel closing opinion evidencing filing of the related documents with the FAA for the delivered and newly delivered aircraft and the PSCs for the airframe and engines for MSN 43704.	A Maury	1.40
2 September 2021	Attend call with A. Gomez re: open technical issues (1.0); attend call with I. Hernandez re: open legal issues (0.4); review and compile closing documents for delivery re: MSN 39017 (1.8); review and revise insurance certificate re: MSN 39017 (0.8); review original JOLCO lease and loan agreement re: MSN 44426 (1.0).	T Ferguson	5.00
2 September 2021	Prepare comments to Sierra Echo Motion and draft correspondence regarding the same (1.4); draft correspondence regarding Ex-Im Omnibus Agreements, Interim Release & Discharge, Motion, promissory note, redactions, and relevant filings and CPs (4.4); draft correspondence regarding CAE Purchase Agreement (1.1); draft correspondence regarding MUFG Omnibus and FAA matters, and prepare comments to MUFG Motion (1.3); draft correspondence regarding MOE A&R Lease (0.3); draft correspondence regarding TrueNoord, MTU, and AMX Tripartite Agreement and Side Letter (0.3); draft correspondence regarding Chorus matters (0.2).	I Renzi	9.00
2 September 2021	Review precedent engine lease documents (1.8); prepare form Engine SLB documents for upcoming AMX engine purchases (2.2).	M Reznick	4.00
2 September 2021	Coordinate pro forma invoices and Boeing invoices (0.5); update Funds Flow Memos and Invoices to account for rounding and circulate new drafts for review (0.6).	Michael Xu	1.10
3 September 2021	Attend fleet/legal documentation call with AMX finance and legal teams (0.6); review background materials and current status regarding Flight Safety simulator (timing for return and lease obligations), and call with SkyWorks team (1.5).	C Hansen	2.10
3 September 2021	(Long-term fleet restructuring) Correspondence with Davis Polk re: Indenture Trustee's legal fees (0.3); review Ex-Im financing documents for provisions dealing with the Indenture Trustee's fees (0.1); review and respond to Aeromexico's inquiries re: potential rejection of the GECAS aircraft (0.3); attend legal documentation call with Aeromexico and Skyworks (1.3); review updated BBAM JOLCO LOI (0.4); follow up correspondence with ALC on the LOI for 5 new aircraft (0.1); review and respond to open issues in the DAE lease for MSN 39439 (0.3); coordinate with Davis Polk on the filing of the Ex-Im motion and finalizing the Omnibus Amendments (0.4); call with Davis Polk re: Indenture Trustee's fees (0.3); follow up correspondence on the definitive documentation with BOC Aviation (0.1); coordinate review of the Ministry's mark-up of the A&R Lease (0.1); correspondence with Sierra Echo re: EGT monitoring data and borescope inspection reports (0.3).	A Andreeva	4.00
3 September 2021	Call with AMX Technical re: NAC open issues.	T Wolynski	0.60
3 September 2021	Review 39018 side letter (0.2); email with T. Ferguson re: 39018 side letter (0.1); review NAC technical summary prepare by T. Ferguson (0.2); emails with AMX and Skyworks re: GECAS LOI (0.2); attend call with AMX and Skyworks to discuss Avolon 787-8 side letter, ALC, Sierra Echo and	T Wolynski	2.00

Aerovias de Mexico, S.A. de C.V.  
RE: Fleet Restructuring - Chapter 11

OUR REF: 1501275-0049

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	GECAS (1.0); email with Skyworks re: BBAM form leases (0.1); email with Avolon re: side letter and leases (0.2).		
3 September 2021	Review SMBC new delivery LOI and redact, and review and revise SMBC Acquisition Motion (1.1); review and revise assignment and assumption agreement for MSN 39944 SMBC aircraft (2.6); review email correspondence regarding MSN 19000672 TrueNoord lease (0.5).	J Kaplan	4.20
3 September 2021	Review ALC comments to 787 side letters/CPs (0.8); correspond with T. Ferguson re: NAC issues list (0.2).	J Martinez	1.00
3 September 2021	Revise MSN 39439 lease (5.0); discuss with AMX points on MSN 39439 lease (0.7); follow up correspondence with DAE on invoices (0.3).	J Godly	6.00
3 September 2021	Draft amended and restated lease agreement for MSN 35311 (3.1); coordinate on signature page re letter of intent for MSNs 61787 and 61799 (0.1).	R Llamo	3.20
3 September 2021	Attend call with L. Martinez re: open technical points (0.5); review side letter re: MSN 39018 (0.5); compile closing documents re: MSN 39017 (0.6); review issues list for responses and open issues re: AMX-NAC form lease (0.4); review prior NAC leases re: technical provisions (2.1).	T Ferguson	4.10
3 September 2021	Draft correspondence regarding Ex-Im Omnibus Agreements, Interim Release & Discharge, Motion, promissory note, redactions, and relevant filings and CPs (3.0); draft correspondence regarding NRF markup to MOE Lease (0.3); draft correspondence regarding GECAS LOI (0.2); draft correspondence regarding MUFG Omnibus and FAA matters, and prepare comments to MUFG Motion (0.7); draft correspondence regarding BOCA LOI (0.2).	I Renzi	4.40
3 September 2021	Participate in client conference call (1.2); review comments from H&K to the Avolon documents (0.8); review and revise the form Engine SLB documents (4.5).	M Reznick	6.50
4 September 2021	Review SMBC new delivery LOI (0.2); redact, and review and revise SMBC Acquisition Motion (0.5).	J Kaplan	0.70
4 September 2021	Review and revise Engine form SLB documents.	M Reznick	2.80
5 September 2021	Emails with M. Reznick and A. Andreeva re: Avolon lease open issues (0.2); email with Avolon re: call to resolve lease open issues (0.1).	T Wolynski	0.30
5 September 2021	Review ALC comments to MSN 43862 A&R Side Letter (0.2); prepare revised version re: same (0.6); review correspondence: 787 A&R Leases.	J Martinez	1.00
5 September 2021	Draft amended and restated lease agreement for MSN 35311.	R Llamo	2.00
6 September 2021	(Long-term fleet restructuring) Coordinate with W&C team on a call with Avolon to finalize the Piston Ring side letter (0.1); coordinate review of the bankruptcy court motions for SMBC and ALC relating to new MAX aircraft (0.2); distribute the draft court motion to Sierra Echo (0.1); review correspondence from Skyworks re: JOLCO counterparties' questions on the MSN 44426 assumption motion (0.1).	A Andreeva	0.50
6 September 2021	Review email correspondence and coordinate next steps regarding SMBC MSN 39944 lease (0.6); review SMBC new delivery LOI (0.2); redact, and	J Kaplan	2.10

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	review and revise SMBC Acquisition Motion (1.3).		
6 September 2021	Draft amended and restated lease agreement for MSN 35311.	R Llamo	3.60
6 September 2021	Review lease and side letter re: MSN 39018.	T Ferguson	0.60
6 September 2021	Review and revise the SAEL LOI (2.8); create an issues list for the SAEL LOI (1.4); correspond with parties regarding the LOI (0.5); prepare summary for flightSafety Simulators (1.1); correspond with parties regarding the summaries (0.3).	M Reznick	6.10
7 September 2021	Call with B. Harrington of SMBC re: SMBC LOI (0.3); call with AMX finance team re: same (0.4); review and respond to e-mail from SMBC (1.5); review final changes to ALC LOI for 6 aircraft (4x 737MAX and 2x787-9) (1.0); review materials related to audit of Irish SPCs in PDP financing and provide response to AMX (0.4).	C Hansen	3.60
7 September 2021	Prepare for all party call and review latest comments on LOI (MSN 43859).	S Collins	1.00
7 September 2021	(Long-term fleet restructuring) Call with Aeromexico's technical team re: AerCap's proposal on MSN 35307 (0.3); review the draft Amendment for MSN 35307 and respond to Aeromexico's inquiry (0.7); coordinate with W&C team on reviewing the Flight Safety lease for return-related obligations (0.2); conference call with Avolon, H&K and Aeromexico to finalize the Piston Ring side letter (1.0); follow-up call with Aeromexico's engine planning department (0.1); attend fleet strategy call with Skyworks and Aeromexico (1.8); call with JOLCO counterparties on MSN 44426 (1.0); follow-up call with Davis Polk and Skyworks re: MSN 44426 JOLCO (0.8); correspondence with ALC re: open points on the LOI for 6 new aircraft (0.2); correspondence with Sierra Echo re: trend monitoring and borescope inspection reports (0.5).	A Andreeva	6.60
7 September 2021	Review draft stipulation and order re: DVB/MUFG and provide markup to I. Renzi.	B Schme kin	0.70
7 September 2021	Prepare execution version of AMX in-house opinion for ALC 787 A&R Leases and review correspondence with ALC and AMX re: same (1.0); prepare issues chart for Ministry of Economy A&R Lease and correspond with M. Xu re: same (2.4); correspond with T. Ferguson re: AerCap MSN 35307 questions from Aeromexico (0.3).	J Martinez	3.70
7 September 2021	Draft amended and restated lease agreement for MSN 35311.	R Llamo	1.00
7 September 2021	Attend call with J. Hernandez re: AMX-SAEL LOI (1.0); revise side letter re: MSN 39018 (0.3); revise issues list re: AMX-NAC form lease and omnibus restructuring agreement (1.4).	T Ferguson	2.70
7 September 2021	Review Sierra Echo Motion and draft correspondence regarding the same (0.7); draft correspondence regarding MOE Lease comments (0.3); draft correspondence regarding Ex-Im Indenture and Issuer Indemnity Agreement (1.3); draft correspondence regarding Chorus bilateral agreement and Lease (0.4).	I Renzi	2.70
7 September 2021	Coordinate and review signature packets (1.1); update closing checklists (0.3); coordinate Boeing closing deliverables (0.4); review and analyze NRF markups of the Brazilian MOE lease and prepare issues chart accordingly (2.4).	Michael Xu	4.20

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8 September 2021	Call with AMX and SkyWorks teams regarding Flight Safety simulator transaction (0.8); attend legal documentation call with AMX finance and legal teams (0.7); attend fleet strategy call with AMX and SkyWorks (0.8); review updated terms of ALC LOI and call with ALC with AMX finance team (1.3).	C Hansen	3.60
8 September 2021	Attend all-party call to discuss developments for MSN 44426 (1.2); follow up call to discuss with insolvency counsel (0.7); call with AMX team to discuss MSN 43861 (0.6).	S Collins	2.50
8 September 2021	(Long-term fleet restructuring) Calls with W&C team re: upcoming Aercap deliveries (0.4); update the fleet status chart in advance of the strategy call with AMX (0.4).	A Andreeva	0.80
8 September 2021	Emails with T. Ferguson re: 39018 side letter (0.1); review Engine SLB documents (1.5); review of and editing NAC issues list (1.5); review of updated 39018 side letter (0.2); attend fleet legal documentation call with Skyworks and AMX to discuss Avolon, MSN 39018 and NAC (0.5); call with Skyworks and AMX to discuss engine SLBs, NAC, E190 rejections (0.6); email re: status of Aviators lease (0.1); follow up correspondence with Chorus on status of lease (0.1).	T Wolynski	4.60
8 September 2021	Review emails from FAA counsel and prepare responses to issues raised.	B Schme kin	0.70
8 September 2021	Review and revise TrueNoord MSN 19000672 issues list and lease.	J Kaplan	3.70
8 September 2021	Prepare issues list re: NRF comments to Brazilian MOE A&R Lease and coordinate with M. Xu re: precedent review (4.4); review and respond to correspondence re: new ALC letter of intent (0.3); correspond with R. Smith and Clifford Chance re: payoff of MSN 43715 and 43716 (0.3).	J Martinez	5.00
8 September 2021	Prepare and circulate a draft of the MSN 39439 lease.	J Godly	1.50
8 September 2021	Draft amended and restated lease agreement for MSN 35311.	R Llamo	2.80
8 September 2021	Revise issues list and review previous lease provisions re: AMX-NAC Form Lease and Omnibus Restructuring Agreement (6.3); review and draft execution versions re: MSN 39018 Lease and Side Letter (0.6).	T Ferguson	6.90
8 September 2021	Draft correspondence regarding MUFG Omnibus, Motion, and FAA matters thereto (2.1); draft correspondence regarding Ex-Im Motion (0.8); review and draft correspondence regarding Chorus Lease and Letter Agreement (0.9).	I Renzi	3.80
8 September 2021	Review and revise the form Engine SLB documents (0.8); correspond with colleagues regarding the documents (0.2); participate in client conference call (1.0); prepare broken-out Aviator Leases (0.5); correspond with parties regarding Aviator (0.2); prepare TEAMs purchase documents (1.7).	M Reznick	4.40
8 September 2021	Prepare and update issues list for AMX-MOE lease agreement (3.0); update closing deliverables and tally signature packets for MSN 43715 and 43716 (1.7); correspondence with client, Boeing, CFM, and lessor counsel re closing deliverables (1.2).	Michael Xu	5.90
9 September 2021	Attend aircraft Finance update call with Davis Polk (0.5); attend fleet decisions call (1.0); review ALC redactions (0.4).	C Hansen	1.90



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9 September 2021	Prepare Excess Funds memos for MSNs 43715 and 43716.	R Smith	2.80
9 September 2021	Participate in calls with Lender counsel re: Lender counsel's queries (1.1); review emails regarding JOLCO affirmation (0.2).	S Collins	1.30
9 September 2021	(Long-term fleet restructuring) Call with Skyworks and Aeromexico re: counterproposal to Flight Safety (0.5); follow-up discussions re: bankruptcy-related points in the counterproposal to Flight Safety (0.3); prepare a draft counterproposal to Flight Safety and circulate same to AMX and Skyworks (0.7); correspondence with Davis Polk re: court approval to purchase a new flight training device (0.3); review Indenture Trustee's comments to the Ex-Im court order (0.2); respond to Skyworks' inquiry re: cure amount under the assumed JOLCOs (0.3); call with Davis Polk re: court motions (0.8); attend fleet strategy call (1.3); review comments from Aeromexico's in-house counsel to the Assignment and Assumption Agreement prepare by SMBC AC to replace the trustee (0.4); review and comment on the SMBC AC acquisition motion (0.5); correspondence with Skyworks re: status of the Ministry of Economy and MUFG documentation (0.2); review and comment on the DAE Advisor Appointment Agreement and the Pre-Delivery Lease Notice (0.8); correspondence with Aeromexico re: Sierra Echo's claim calculation (0.1); follow up correspondence on the filing of the ALC LOI with the court (0.2); update the status chart per discussions with AMX and Skyworks (0.3); correspondence with Davis Polk re: AlixPartners' analysis relating to UCC's reservation of rights on the DAE aircraft (0.1); follow up correspondence with W&C team on the promissory note exchange in the Ex-Im facilities (0.1).	A Andreeva	7.10
9 September 2021	Review and edit form Engine SLB documentation (1.5); email with DPW re: Engine SLB approvals (0.1); review Avolon edits to leases (0.4); email with AMX and Skyworks re: Avolon edits (0.1); emails with AMX re: open technical issues in Avolon lease (0.2); call with DPW re: motions (0.6); review motions for Chorus, Fly Leasing and Avolon (0.5); emails with AMX re: Avolon BI issue (0.2); email with T. Ferguson and Skyworks re: Wings motion (0.1); attend fleet decisions call to discuss open lease issues including approach to fleet types (1.2); emails with Fly and T. Ferguson re: finalizing MSN 39018 lease (0.3).	T Wolynski	5.20
9 September 2021	Review Lessor response to suggested changes to the tax provisions of Lease made by Brazilian Ministry of Commerce (1.0); draft response thereto and sending to W&C team (0.5).	J Hayden	1.50
9 September 2021	Review and revise TrueNoord MSN 19000672 issues list and lease (1.7); review email correspondence and coordinate next steps regarding SMBC MSN 39944 lease (1.6); review SMBC new delivery LOI and redact, and review and revise SMBC Acquisition Motion and assignment and assumption agreement for MSN 39944 (0.9).	J Kaplan	4.20
9 September 2021	Prepare issues list re: NRF comments to Brazilian MOE A&R Lease (3.7); review correspondence and prepare redactions re: new ALC letter of intent and coordinate with A. Farol re: leases and side letters for new ALC transaction (1.2); correspond with A. Farol re: executed documents for ALC 787 transaction (0.3).	J Martinez	5.20
9 September 2021	Review changes made by CC and prepare changed pages for AMX legal team.	J Godly	1.70
9 September 2021	Draft amended and restated lease agreement re MSN 35311.	R Llamas	2.90
9 September 2021	Revise and compile executed copies of Lease and Side Letter re: MSN	T Ferguson	3.60

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	39018 (0.8); attend call with J. Martinez re: BBAM, JOLCO and NAC status update (0.4); review JOLCOs re: Lessee payment of legal fees (1.1); review post closing items and send to opposing counsel re: MSN 39017 (0.6); review claims stipulations re: AMX-BBAM rejected aircrafts (0.7).		
9 September 2021	Prepare markup of MUFG Omnibus and draft correspondence regarding the same (1.9); review revisions to Ex-Im Motion (0.2); review Davis Polk's draft of Chorus Motion (1.3); prepare Chorus A&R Lease Amendments for MSNs 19000200 and 19000208 as well as redactions thereto (1.1); review comments to Ex-Im Interim Release and Discharge (0.3); draft correspondence regarding GECAS LOI (0.1).	I Renzi	4.90
9 September 2021	Review TEAMs LOI (1.1); draft TEAMs GTA (3.1); correspond with parties regarding Simulator lease (0.7); correspond with parties regarding the Aviator Lease (0.2); correspond with parties regarding Avolon (0.3).	M Reznick	5.40
9 September 2021	Review and provide comments to the Boeing deliverables (0.8); update issues chart for the MOE restructuring and correspondence with J. Martinez regarding the same (1.3); coordinate AMX deliverables (0.4).	Michael Xu	2.50
10 September 2021	Attend internal call with W&C team regarding staffing and next steps on restructuring documentation (0.6); attend fleet documentation call with AMX finance and legal teams (1.4); review JOLCO documentation and analysis from Tokyo office (2.1); review proposed redactions for pending motions (0.4); review BBAM LOI and call with R. Strollo of BBAM (0.7); status update and conversation with B. Harrington of SMBC (0.8).	C Hansen	6.00
10 September 2021	(Long-term fleet restructuring) Review and comment on the revised ALC motion (0.3); attend legal documentation call with Aeromexico and Skyworks (1.0); review and comment on the updated Ex-Im motion (0.2); correspondence with Davis Polk re: proposal on the Indenture Trustee's fees (0.2); revise the counterproposal to Flight Safety per Skyworks' and AMX's feedback (0.3); review the proposed final version of the BBAM JOLCO LOI (0.2); coordinate with W&C team on drafting the A&R lease for the BBAM JOLCO and reviewing the related court motion (0.7); call with Davis Polk re: JOLCO-related court motions (0.8); coordinate with Davis Polk on the court motion to approve the acquisition of a new flight training device (0.1); coordinate distribution of the Excess Funds Credit Memo for MSNs 43715 and 43716 (0.1); call with Skyworks re: open issues in the A&R Lease with SMBC AC for msn 39944 (0.1); call with W&C team re: draft Sierra Echo lease (0.3).	A Andreeva	4.30
10 September 2021	Email with Avolon re: open technical issues (0.2); email with AMX re: Avolon technical issues (0.1); review and edit TEAM SLB documents (1.0); call with AMX re: TEAM SLB documents (0.2); review of updated chorus lease (0.1); email with I. Renzi re: Chorus lease (0.1); call with AMX and Skyworks to discuss Avolon, BBAM and other open legal documentation issues (0.5); call with Avolon re: BI issue (0.5); further review and edit TEAM SLB Documents (0.5); email with AMX re: Avolon lease edits (0.1); call with M. Reznick re: TEAM lease edits (0.1); emails with A. Andreeva and AMX re: MSN 34954 lease (0.2).	T Wolynski	3.60
10 September 2021	Review and revise TrueNoord MSN 19000672 issues list and lease.	J Kaplan	1.60
10 September 2021	Prepare mark-up of ALC guarantee for MSN 65313 (1.4); review executed documents re: 787 aircraft and correspondence with ALC re: same (1.1); prepare mark-up of draft ALC motion re: new letter of intent (0.5); correspond with AMX and H&K/BBAM re: MSN 34954 A&R Lease (0.3); review new MSN 43859 BBAM JOLCO letter of intent and discuss same with A. Andreeva (1.7).	J Martinez	5.00

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10 September 2021	Prepare issues lists for A. Andreeva and for Aeromexico re MSN 35311 amended and restated lease agreement (0.8); attend call with A. Andreeva to discuss questions re MSN 35311 amended and restated lease agreement (0.8).	R Llamo	1.60
10 September 2021	Review and draft execution version of the lease re: MSN 34954 (0.6); review LOI re: MSN 43659 JOLCO (0.5).	T Ferguson	1.10
10 September 2021	Draft correspondence regarding Ex-Im Omnibus matters (0.3); prepare markup of MUFG Omnibus and draft correspondence regarding the same (1.4); prepare Chorus A&R Lease Amendments for MSNs 19000200 and 19000208 as well as redactions thereto (1.4); review Chorus comments to Lease Agreement (0.3); upload LOI documentation to AlixPartners data room (0.2); prepare execution version of Sierra Echo LOI (0.2).	I Renzi	3.80
10 September 2021	Review and revise the TEAMS GTA and SPA (8.5); correspond with colleague regarding the draft documents (0.4).	M Reznick	8.90
10 September 2021	Coordinate payoff, base rent, and funds flow amounts and signature packets with relevant parties.	Michael Xu	1.70
11 September 2021	Prepare revised draft of BBAM MSN 43859 JOLCO A&R Lease.	J Martinez	1.90
12 September 2021	(Long-term fleet restructuring) Coordinate execution of the BBAM LOI (0.1); follow up correspondence with Vedder Price on the Indenture Trustee's assignment to Ex-Im (0.1); review the revised Ex-Im motion (0.2).	A Andreeva	0.40
12 September 2021	Review email correspondence and coordinate next steps regarding SMBC MSN 39944 lease and TrueNoord MSN 19000672 lease.	J Kaplan	0.90
12 September 2021	Prepare revised draft of BBAM MSN 43859 JOLCO A&R Lease (3.4); prepare questions for Skyworks and correspond with W&C team/Skyworks re: same (0.7).	J Martinez	4.10
12 September 2021	Draft amended and restated lease agreement for MSN 35311 (1.0); circulate draft lease agreement and questions to the various Aeromexico teams (legal, commercial/fleet and technical) (1.0).	R Llamo	2.00
12 September 2021	Draft correspondence regarding Ex-Im Motion and Omnibus Amendments.	I Renzi	0.30
13 September 2021	Attend internal update meeting regarding status (0.6); attend fleet documentation call with AMX legal and finance (1.1); attend fleet strategy call (1.0).	C Hansen	2.70
13 September 2021	Review and revise excess funds memo for MSNs 43715 and 43716.	R Smith	1.10
13 September 2021	Respond to further Lender queries regarding JOLCO Lease Assumption (MSN 43861) (0.7); review updated LOI for BBAM aircraft (MSN 43859) (0.4).	S Collins	1.10
13 September 2021	(Rejection motions) Coordinate with DPW on the rejection motions for ACG msn 35119 and for the SMBC JOLCO msn 43860.	A Andreeva	0.30
13 September 2021	(Long-term fleet restructuring) Call with W&C team to discuss status of the various work streams (0.5); update the fleet status chart and circulate same (0.2); review and comment on the issues list arising from the Ministry of Economy's mark-up of the A&R Lease (1.7); attend legal documentation	A Andreeva	5.40

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	call with Skyworks and AMX (0.5); follow up with Skyworks on the outstanding commercial points in the SMBC AC lease for msn 39944 (0.1); attend fleet strategy call with Skyworks (0.6); call with Aeromexico re: purchase of additional flight training devices from MPS (0.8); respond to Davis Polk's inquiries re: draft motion to approve the acquisition of flight training devices (0.2); coordinate with W&C team on reviewing the supply agreements and the maintenance agreements for the flight training devices (0.2); circulate comments to the Assignment and Assumption Agreement for the SMBC AC aircraft (0.1); correspondence with W&C team on the court approval process for the Truenoord leases (0.3); respond to Skyworks' inquiry re: Avenger 787 simulator (0.2).		
13 September 2021	Review FLY Leasing Claim Stipulation (0.1); email with Fly Leasing re: Claim Stip (0.1); attend internal W&C call to discuss lease status (0.5); review SAEL tax comments (0.1); email with AMX re: SAEL tax comments (0.1); review Chorus side letter re: GE engines (0.4); email with I. Renzi re: Chorus side letter edits (0.1); call with AMX and Skyworks re: fleet legal documentation issues, including Aviators and Wings (0.4); emails with Wings re: open issues (0.2); call with Avolon re: piston ring side letter (0.1); edit Avolon piston ring side letter (0.2); call with DPW re: TEAMS motion (0.1); review GE motion in connection with TEAMS motion (0.2); attend call with Skyworks and AMX re: ALC LOI, NAC and status of various leases and claims issues (0.5).	T Wolynski	3.10
13 September 2021	Attend internal AMX status call (0.5); coordinate internal call with I. Renzi (0.1).	B Schme kin	0.60
13 September 2021	Review email correspondence and coordinate next steps regarding SMBC MSN 39944 lease and TrueNoord MSN 19000672 lease (0.8); review and revise issues list for TrueNoord MSN 19000672 lease (1.1); review and revise TrueNoord MSN 19000672 lease (1.9); review and revise issues list for SMBC MSN 39944 lease (1.7); attend W&C internal status call and review notes (0.7).	J Kaplan	6.20
13 September 2021	Prepare executed versions of ALC 787 Side Letters and review and respond to correspondence re: executed documents (0.5); prepare revised draft of BBAM JOLCO MSN 43859 A&R Lease and mark-up of draft Motion re: same and correspond with DPW and Skyworks re: same (3.3); call with W&C team to discuss status/next steps (0.3); prepare revised draft of issues list re: NRF comments to Brazilian MOE A&R Lease (1.8).	J Martinez	5.90
13 September 2021	Attend call to discuss AMX work streams (0.5); draft correspondence regarding Sierra Echo LOI (0.4); draft correspondence regarding Chorus A&R Leases for MSNs 200 and 208, Chorus motion, and redactions thereto (1.7); draft correspondence regarding CFM-AMX engine agreements (0.1); draft correspondence regarding MUFG Omnibus (0.3); prepare comments to Chorus-AMX bilateral engine agreement (0.5); prepare broken-out Amended and Restated Lease Agreements for Chorus MSNs 19000200 and 19000208 (0.8).	I Renzi	4.30
13 September 2021	Review and revise the AMX status chart (0.2); participate in internal status meeting (0.5); correspond with parties regarding the AMX status chart (0.1); correspond with parties regarding Aviator (0.2); review and revise the Avolon Lease (1.1); correspond with parties regarding Avolon (1.2); review ELFC historical lease documents (0.4); correspond with colleague regarding ELFC (0.1).	M Reznick	3.80
13 September 2021	Sierra Echo - Review definitions and cross references in lease agreement for MSN 35311.	J Fleck	3.30

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13 September 2021	Call with client to discuss purchase of additional flight training devices (0.5); call with A. Andreeva to discuss review of agreements in relation to purchase of flight training devices (0.4).	J Fleck	0.90
13 September 2021	Coordinate review of Excess Funds Credit Memos and pro forma invoices (0.9); review updated delivery financial and update invoices and funds flow documentation (0.3); coordinate execution of signature packets (0.5); update issues chart and A&R lease for the MOE aircrafts (1.9); review and analyze existing AMX leases (0.6).	Michael Xu	4.20
14 September 2021	Call with UST to review redactions for Ex-Im Bank motion (0.4); decisions call with AMX and SkyWorks (1.8); call with SkyWorks regarding status of restructurings and next steps (0.6); call with Jolco creditors (Yamasa) regarding lease restructuring terms (0.7); review ALC declaration and provide comments to DPW (0.5); review ALC MAX redactions (0.3).	C Hansen	4.30
14 September 2021	Review SMBC agreements re: interest claims and correspondence re: same.	R Smith	0.80
14 September 2021	Review revised lease and comment (MSN 43859).	S Collins	1.00
14 September 2021	(Long-term fleet restructuring) Review the Assignment and Assumption Agreement for ALC msn 35121 (0.4); review Vedder's supplemental mark-up of the rejection order for SMBC msn 43860 (0.1); call with Skyworks re: ELFC LOI (0.1); revise the ELFC LOI and recirculate to Skyworks (0.5); call with AMX's technical team (0.5); coordinate with W&C team on the DAE Advisor Appointment Agreement (0.2); correspondence with AMX re: return of the SMBC JOLCO msn 43860 (0.2); review and comment on the updated ALC approval motion (0.2); follow up correspondence with EXIM's counsel on the IT-to-EXIM assignment steps (0.1); call with Skyworks to discuss status of the fleet work streams (0.5); fleet strategy call with AMX and Skyworks (1.6); conference call with Skyworks to discuss Yamasa's mark-up of the A&R Lease for msn 43861 (1.2); review the Stipulation Termination Notice in respect of the JA Mitsui JOLCO for msn 44426 (0.2).	A Andreeva	5.80
14 September 2021	Attend call with AMX technical to discuss Avolon and other open issues (0.5); emails with Skyworks re: NAC open issues (0.1); review of TEAMS motion (0.4); emails with Skyworks and I. Renzi re: edits to Chorus lease (0.2); update call with S. Kam re: AMX case and leases (0.3); attend fleet strategy call with Skyworks to discuss timing of lease finalizations and fleet plan (0.6); call with AMX and Skyworks re: SMBC, Carlyle, E190 fleet and NAC (1.5); review NAC open issues list (0.3).	T Wolynski	3.90
14 September 2021	Review tax provisions of proposed form of General Terms Agreement for Engine Leases and draft modifications of same.	J Hayden	1.50
14 September 2021	Prepare revised draft MUFG Omnibus Amendment (3.1); draft email to I. Renzi re: circulating amendment to parties (0.2).	B Schme kin	3.30
14 September 2021	Confer with T. Wolynski re: general structure of US bankruptcy procedure as it relates to the aircraft leases.	S Kam	0.50
14 September 2021	Review email correspondence and coordinate next steps regarding SMBC MSN 39944 lease and TrueNoord MSN 19000672 lease (0.9); review and revise SMBC form of lease agreement for the new deliveries (1.7); review and revise SMBC MSN 39944 lease (1.4); coordinate bankruptcy questions with Davis Polk for TrueNoord aircraft (1.4).	J Kaplan	5.40

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14 September 2021	Prepare execution version of MSN 34954 A&R Lease and circulate same to all parties (0.2); prepare revised draft of BBAM JOLCO MSN 43859 A&R Lease and circulate same to BBAM/H&K (0.5); review draft Assignment and Assumption Agreement for ALC MSN 35121 re: Lessor transfer and correspond with ALC re: 787 documents (2.0); prepare updated redactions for new ALC LOI and correspond with US Trustee re: same (0.5); review and respond to correspondence re: various AMX workstreams (AerCap, BBAM and JOLCOs) (0.5); call between W&C and Skyworks to discuss Yamasa JOLCO MSN 43861 and review draft/correspondence re: A&R Lease (2.3).	J Martinez	6.00
14 September 2021	Update tripartite agreement for DAE and Advisor Appointment.	J Godly	0.70
14 September 2021	Correspond with opposing counsel re: bankruptcy motions.	T Ferguson	0.30
14 September 2021	Draft correspondence regarding MOE documentation (0.2); draft correspondence regarding Ex-Im Omnibus, promissory notes, and other related documentation thereto (1.8); draft correspondence regarding Chorus A&R Leases for MSNs 200 and 208, Chorus motion, and redactions thereto (1.5); prepare comments to MUFG Omnibus and draft correspondence regarding the same (1.2).	I Renzi	4.70
14 September 2021	Review and revise the SAEL LOI (2.1); correspond with parties regarding the revised LOI (0.7); prepare summary regarding Avenger simulator leases (1.8); correspond with parties regarding the Avenger Leases (0.6); review and revise the TEAMs GTA (0.4); correspond with parties regarding TEAMs (0.2).	M Reznick	5.80
14 September 2021	Begin reviewing MPS supply and service agreements for additional flight training devices.	J Fleck	0.30
14 September 2021	Coordinate with AerCap/AMX re Pro Forma and insurance certificates (0.7); liaise with AMX re outstanding closing CPs (0.4); coordinate the upcoming delivery of MSN 43758 (0.2).	Michael Xu	1.30
14 September 2021	Review JOLCO facilities and prepare comparative analysis of transfer and assignment provision (2.9); correspondence with J. Martinez re the aforementioned (0.2).	Michael Xu	3.10
15 September 2021	Attend legal documentation call with AMX finance and legal teams (1.1); attend fleet strategy call with AMX and SkyWorks (1.2).	C Hansen	2.30
15 September 2021	Review questions regarding amendment and restatement deed (0.6); review comments and queries on A&R Lease (MSN 43859) (1.3); attend AMX team call to discuss amendment and restatement of lease (MSN 43861) (1.1).	S Collins	3.00
15 September 2021	(Long-term fleet restructuring) Review updated ALC pleadings (0.1); coordinate redactions of the ALC LOI (0.1); discuss timing of the trustee replacement on ALC msn 35121 (0.1); correspondence with Davis Polk re: EXIM order (0.2); review and comment on the draft W&C NY opinion for EXIM (0.9); follow up correspondence on the remaining CPs to the EXIM restructuring (0.1); call with W&C team re: fleet documentation status (0.5); review summary of lessee consent rights over changes to the financing parties (0.2); follow up with AMX on the decision to purchase a MAX flight training device (0.1); review and comment on the draft Assignment and Assumption Agreement relating to the replacement of Wells Fargo as trustee on SMBC AC msn 39944 (0.5); correspondence with Davis Polk re: JOLCO structure for MSN 44426 (0.2); review Skyworks' feedback on the	A Andreeva	3.50



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	open issues arising from MOE's mark-up of the A&R Lease (0.5).		
15 September 2021	Review NAC issues list (1.0); attend NAC prep call with Skyworks (0.6); attend call with NAC re: issues list (3.3); emails with I. Renzi re: broken out chorus leases and redactions (0.1); call with C. Hansen and A. Andreeva re: status of leases (0.3).	T Wolynski	5.30
15 September 2021	Review email correspondence and coordinate next steps regarding SMBC MSN 39944 lease and TrueNoord MSN 19000672 lease (0.9); review and revise SMBC form of lease agreement for the new deliveries (2.1); review and revise SMBC MSN 39944 assignment and assumption agreement (1.5).	J Kaplan	4.50
15 September 2021	Prepare revised draft of Yamasa JOLCO (MSN 43861) A&R Lease and correspond with AMX and Skyworks re: same (2.3); call with NAC and Skyworks to discuss issues list re: NAC form of Lease/Omnibus Restructuring Agreement and review issues list re: same (3.5); review executed documents re: ALC 787 aircraft and correspond with all parties re: same (0.5); prepare draft Novation Agreement for BBAM JOLCO (MSN 43859) and correspond with A. Andreeva re: same (2.2).	J Martinez	8.50
15 September 2021	Review and mark-up BOC Aviation's draft lease amendment (0.5); review and mark-up J. Fleck's changes to the amended and restated lease agreement re MSN 35311 (0.7).	R Llamo	1.20
15 September 2021	Draft correspondence regarding Ex-Im Omnibus, promissory notes, Omnibus W&C opinion, Omnibus checklist and other related documentation thereto (3.3); draft correspondence regarding Chorus A&R Leases for MSNs 200 and 208, Chorus motion, and redactions thereto (1.7); draft correspondence regarding Sierra Echo LOI (0.2).	I Renzi	5.20
15 September 2021	Additional Flight Training Devices: Review MPS terms and conditions, supply and service agreement documents (1.0); draft list of points to raise based on MPS documents for A. Andreeva (0.4).	J Fleck	1.40
15 September 2021	Populate transfer and assignment comparison chart (1.0); liaise 43715 and 43716 closing deliverables (1.2); update closing checklists (0.3).	Michael Xu	2.50
16 September 2021	Review JOLCO documents regarding signing of termination notice, responding to other queries and comments (MSN 43859).	S Collins	1.50
16 September 2021	(Long-term fleet restructuring) Review and comment on the draft Novation for the BBAM JOLCO msn 43859 (1.5); review H&K's mark-up of the Lease for the BBAM JOLCO msn 43859 (0.3); discussion with W&C team re: revocation and replacement of ancillary transaction documents for msn 43859 (0.3); revise the GTA with TEAM per Aeromexico's comments (0.2); follow up on the DAE lease for msn 39439 (0.1); coordinate revisions to the W&C NY opinion for EXIM (0.6); call with Skyworks to discuss open issues on the Ministry of Economy's mark-up (1.2).	A Andreeva	4.20
16 September 2021	Prepare revised Lease Novation Agreement for BBAM JOLCO (MSN 43859) and correspond with S. Collins and A. Andreeva re: same (1.2); call with J. Craine (Skyworks) and W&C team to discuss NRF comments to Brazilian MOE Lease (1.1); prepare revised draft re: same (2.0); correspond with Aeromexico and DPW re: outstanding issues (0.3); review and respond to correspondence re: various AMX workstreams (0.3).	J Martinez	4.90
16 September 2021	Draft correspondence regarding Ex-Im Omnibus, promissory notes,	I Renzi	2.90

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	Omnibus W&C opinion, Omnibus checklist and other related documentation thereto.		
16 September 2021	Additional Flight Training Devices: Review Davis Polk motion.	J Fleck	0.40
16 September 2021	Attend issues list call with client (1.2); update issues list following client discussions (0.5); liaise with lessor and lessee re pro forma invoices and import issues (0.4); arrange for executed insurance certificates (0.2).	Michael Xu	2.30
17 September 2021	Review and revise correspondence for lessors and Boeing from AMX senior management regarding upcoming delivery schedules (1.3); call with DPW regarding fleet status (0.5); call with M. Alvarez and M. Bravo of Aeromexico regarding pending matters (0.4).	C Hansen	2.20
17 September 2021	Review JOLCO documents regarding signing of termination notice (0.4); respond to other queries and comments (MSN 44426) (0.3); review aircraft lease novation agreement (0.5).	S Collins	1.20
17 September 2021	(Long-term fleet restructuring) Call with Davis Polk re: status of the various bankruptcy filings (0.5); follow up correspondence on the open points in the Sierra Echo lease (0.2); review and respond to questions from Davis Polk arising from the JA Mitsui lenders' termination notice for MSN 44426 (0.5); attend legal documentation call with Aeromexico (1.0); respond to Aeromexico's inquiry concerning change of account notice from SMFL in relation to MSN 43860 (0.1); correspondence with AerCap re: delayed deliveries of MSNs 43715 and 43716 (0.1); follow up discussion with W&C team re: GATS trust requested by SMBC AC (0.2); review and comment on the issues list arising from the draft lease for 5 new MAX aircraft with SMBC AC (0.9); coordinate with Skyworks and Davis Polk on finalizing the A&R lease and the court motion for BBAM JOLCO msn 43859 (0.8); coordinate English law review of the Novation for the BBAM JOLCO msn 43859 (0.1); follow up with DAE on the Advisor Appointment Agreement and MAX delivery dates in October (0.1); follow up correspondence on the NG lease with ALC (0.1); coordinate with W&C team on finalizing a mark-up of the Assignment and Assumption Agreement for ALC msn 35121 (0.2); correspondence with Skyworks re: Agreed Value calculations in the restated Ministry of Finance leases (0.2); follow up correspondence with Aeromexico on the open commercial points in the Yamasa JOLCO msn 43861 (0.1); update the fleet status chart (0.3); follow up correspondence with Goshawk on the A&R Lease (0.1); coordinate review of the W&C NY opinion for EXIM by the Opinions Committee (0.1); discuss GECAS and Falko with W&C team (0.1).	A Andreeva	5.70
17 September 2021	Review revised Avolon lease (0.3); email with AMX re: edits to Avolon lease (0.1); attend call with DPW re: status of motions and workstreams (0.6); email with AMX and M. Reznick re: TEAMs GTA edits (0.1); review TEAMs motion (0.5).	T Wolynski	1.60
17 September 2021	Review email correspondence and coordinate next steps regarding SMBC MSN 39944 lease and TrueNoord MSN 19000672 lease (0.6); review SMBC form of lease agreement for the new deliveries and create issues list (3.9).	J Kaplan	4.50
17 September 2021	Prepare/circulate revised Yamasa JOLCO (MSN 43861) A&R Lease (0.5); prepare/circulate revised draft Brazilian MOE A&R Lease and correspond with AMX re: outstanding issues (1.5); review and comment on revised draft and correspond with all parties re: BBAM JOLCO A&R Lease (2.5); review and provide comments to ALC Assignment Agreement for MSN 35121 (0.5); review and respond to correspondence re: AerCap new deliveries (0.3).	J Martinez	5.30



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17 September 2021	Follow up correspondence with Aeromexico on outstanding confirmations re: MSN 35311 lease (0.2); review and mark-up BOC Aviation's amended and restated lease agreement (0.5).	R Llamo	0.70
17 September 2021	Draft correspondence regarding Ex-Im Omnibus, promissory notes, Omnibus W&C opinion, Omnibus checklist and other related documentation thereto (1.3); draft correspondence regarding Chorus A&R Leases, Motion, and redactions thereto (0.9).	I Renzi	2.20
17 September 2021	Review and revise the Avolon Motion (1.4); review and revise the TEAMs GTA (0.8); review and revise the TEAMs SPA (0.5); review comments to the Avolon Lease (0.4); correspond with parties regarding the draft documents (1.2).	M Reznick	4.30
18 September 2021	Review email correspondence and coordinate next steps regarding SMBC MSN 39944 lease and TrueNoord MSN 19000672 lease (0.5); review SMBC form of lease agreement for the new deliveries and create issues list (1.8).	J Kaplan	2.30
18 September 2021	Correspond with W&C and Aeromexico re: Yamasa JOLCO A&R Lease (0.3); review and comment on redactions re: BBAM MSN 34954 A&R Lease and BBAM JOLCO MSN 43859 A&R Lease (0.3).	J Martinez	0.60
18 September 2021	Review and mark-up BOC Aviation's draft lease amendment and prepare issues list for Aeromexico.	R Llamo	4.50
18 September 2021	Review and revise the Avolon documents (0.6); correspond with parties regarding the Avolon transaction (0.3).	M Reznick	0.90
19 September 2021	Review and revise SMBC MSN 39944 lease return conditions, and coordinate with team re: same.	J Kaplan	2.60
19 September 2021	Prepare proposed redactions for BBAM MSN 34954 A&R Lease and BBAM JOLCO MSN 43859 A&R Lease (2.0); draft Amendment and Restatement Deed for Yamasa JOLCO A&R Lease (1.8).	J Martinez	3.80
19 September 2021	Review and mark-up BOC Aviation's draft lease amendment and prepare issues list for Aeromexico.	R Llamo	3.50
19 September 2021	Draft correspondence regarding Ex-Im Omnibus, promissory notes, Omnibus W&C opinion, Omnibus checklist and other related documentation thereto (0.4); draft correspondence regarding Chorus A&R Leases, Motion, and redactions thereto (0.2).	I Renzi	0.60
20 September 2021	Attend fleet update call with AMX and SkyWorks (1.4); correspondence with DPW regarding JOLCO financings (0.5); review letter from VP regarding JOLCO financings (1.3); attend hearing (1.0); call with W&C Tokyo regarding JOLCO financing status and VP claims regarding MSN 44426 (0.8); review lease agreement for MSN 44426 (1.5).	C Hansen	6.50
20 September 2021	Review and respond to queries regarding JOLCO filings and motions.	S Collins	0.50
20 September 2021	(Long-term fleet restructuring) Follow up correspondence on the execution of the Sierra Echo LOI (0.1); correspondence with Aeromexico re: open technical points in the draft Sierra Echo lease (0.1); review and update the fleet status chart (0.3); call with W&C team re: status of the various work streams (0.5); review and comment on a mark-up of the Assignment, Assumption and Amendment Agreement for ALC msn 35121 (0.6); follow	A Andreeva	7.20

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	up correspondence on the draft MAX lease with ALC (0.1); attend fleet strategy call with Aeromexico and Skyworks (1.5); review the updated BBAM JOLCO motion (0.2); coordinate redactions to the A&R BBAM JOLCO lease (0.1); review W&C London team's comments to the draft Novation for the BBAM JOLCO (0.4); follow up correspondence with Aeromexico on the delivery dates for AerCap sale-leaseback aircraft (0.2); coordinate with W&C team on preparing an issues list arising from the BOCA amendment (0.3); review the GECAS LOIs (0.1); call with T. Wolynski re: GECAS (0.1); follow up correspondence with Davis Polk on the Ex-Im order (0.1); coordinate with W&C team on distributing the W&C NY opinion to Vedder (0.1); coordinate the drafting of the updated return conditions for SMBC msn 39944 (0.2); call with Davis Polk re: Vedder's demand letter relating to the JA Mitsui JOLCO msn 44426 (0.3); review Vedder's demand letter and the corresponding provisions in the Stipulation and the JOLCO documents (0.4); calls with Skyworks and W&C team to discuss the objections raised by Vedder in MSN 44426 (1.5).		
20 September 2021	Review GECAS LOI (0.5); email with Skyworks re: GECAS LOI open issues (0.1); call with AMX and Skyworks re: GECAS, MQ, Chorus, JOLCOs and other lessees (1.5); email with Skyworks re: chorus engine (0.1).	T Wolynski	2.20
20 September 2021	Review and revise SMBC MSN 39944 lease and coordinate with team re: same (1.9); review SMBC new MAX delivery form lease and revise issues list and lease (1.6); review and revise TrueNoord MSN 19000672 (0.8).	J Kaplan	4.30
20 September 2021	Review BBAM redactions for U.S. Trustee and call/correspond with H&K re: same and revised draft of BBAM JOLCO (MSN 43859) A&R Lease (0.5); correspond with AMX re: Yamasa JOLCO (MSN 43861) outstanding items (0.3); prepare revised draft of BBAM JOLCO (MSN 43859) Novation Agreement (1.2).	J Martinez	2.00
20 September 2021	Revise issues list and lease amendment re: AMX-BOCA aircrafts.	T Ferguson	1.30
20 September 2021	Draft correspondence regarding Sierra Echo LOI (0.2); draft correspondence regarding Ex-Im Omnibus, promissory notes, Omnibus W&C opinion, Omnibus checklist and other related documentation thereto (1.5); draft correspondence regarding Chorus A&R Leases, Motion, and redactions thereto (0.4).	I Renzi	2.10
20 September 2021	Review and revise the TEAMs SPA (0.3); correspond with parties regarding TEAMs SPA (0.2).	M Reznick	0.50
20 September 2021	MPS Flight Training Device: Review Davis Polk's court motion and revise court motion.	J Fleck	0.30
21 September 2021	Attend fleet decisions call with AMX and SkyWorks (1.0); call with GECAS regarding status of restructured lease (1.1); call with Carlyle regarding claims related to Boeing 787 PDP transaction (0.4); correspondence with working group regarding Carlyle claims (0.3); call with SkyWorks regarding sale-leaseback structures for Boeing 737MAX aircraft (0.5).	C Hansen	3.30
21 September 2021	For MSN 44426, call with AMX team re: Demand Letter, Stipulation Termination and Notice of Acceleration (1.2); call with HSF re: same (0.8); review Lease and Loan (0.7); comment on Demand Letter (2.3).	S Collins	5.00
21 September 2021	(Long-term fleet restructuring) Review ALC's mark-up of the draft lease for MSN 35120 (0.5); correspondence with ALC re: airframe check intervals for MSN 35120 (0.1); calls with Davis Polk, Skyworks and the JOLCO equity	A Andreeva	6.50

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	parties re: analysis of the JOLCO documents for MSN 44426 in light of the demand notice received from Vedder (2.5); call with Aeromexico's technical team re: open technical issues in the documentation with SMBC AC, Ministry of Economy and ALC (0.5); correspondence with AerCap re: update on the delivery timing for MSNs 43715 and 43716 (0.1); review and comment on a summary of the GATS trust requested by Aeromexico's legal department (0.7); fleet strategy call with Aeromexico and Skyworks (1.0); coordinate with Davis Polk on the pending JOLCO-related court filings (0.3); correspondence with Vedder re: status of the Ex-Im restructuring (0.2); follow up with W&C team on the CPs to Ex-Im restructuring (0.1); review account change notice from Pinata and SMBC on msn 43860 (0.1); follow up on the MUFG amendment (0.1); review correspondence from DAE re: updated Advisor Appointment Agreement (0.1); review the issues list arising from the BOCA amendment (0.2).		
21 September 2021	Review of open issues in preparation for call with GECAS on lease (0.5); call with AMX and GECAS re: open issues in lease (0.5); emails with AMX re: GECAS default provisions (0.2); call with AMX re: GECAS default provision (0.1); draft email to GECAS re: default provisions (0.3); call with Skyworks and AMX re: status of leases and claims (0.5); email with Wings re: LLP build issue (0.1); email with Avolon re: status of agreement and motion (0.1); emails with AMX re: Wings technical comments (0.2).	T Wolynski	2.50
21 September 2021	Email correspondence re finalization of TrueNoord Lease Agreement.	D Grotts	0.20
21 September 2021	Review and revise TrueNoord MSN 19000672 (0.6); draft TrueNoord MSN 19000673 lease (1.4); call with AMX to discuss GATS question (0.6); draft overview of GATS and coordinate with team re: same (1.3).	J Kaplan	3.90
21 September 2021	Prepare draft Amendment and Restatement Deed for Yamasa JOLCO (MSN 43861) and circulate same to S. Collins (1.5); prepare revised draft of AMX/ALC Lease Agreement for MSN 35120 and correspond with W&C and AMX re: outstanding issues (3.5); prepare revised mark-up of ALC Assignment Agreement for MSN 35121 and circulate same to ALC (1.0); review revised drafts of NAC Lease and Omnibus Restructuring Agreement and prepare issues list re: same (3.7); review and respond to correspondence re: AerCap deliveries and other AMX workstreams (0.3).	J Martinez	10.00
21 September 2021	Review J. Fleck's changes to the MSN 35311 draft amended and restated lease (0.4); incorporate additional changes to the MSN 35311 draft amended and restated lease (1.5).	R Llamo	1.90
21 September 2021	Revise amendment and issues list re: AMX-BOC lease (3.2); review CTA re: AMX-GECAS leases (0.4); draft redactions re: AMX-Wings MSN 35115 lease (2.4); review lease provisions re: AMX-Wings 35115 lease (0.8).	T Ferguson	6.80
21 September 2021	Draft correspondence regarding Ex-Im Omnibus, promissory notes, Omnibus W&C opinion, Omnibus checklist and other related documentation thereto (1.5); draft correspondence regarding Chorus A&R Leases, Motion, and redactions thereto (0.2); draft correspondence regarding Sierra Echo LOI (0.4).	I Renzi	2.10
21 September 2021	Correspond with parties regarding issues to the TEAMs documents (0.3); correspond with parties regarding issues to the Avolon Lease (0.3).	M Reznick	0.60
21 September 2021	Sierra Echo: Incorporate comments into lease from client into lease agreement.	J Fleck	0.80
22 September 2021	Attend documentation call with the Aeromexico fleet and legal team (1.2);	C Hansen	5.00

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	attend fleet strategy call with SkyWorks and Aeromexico (1.0); review proposed redactions for BBAM restructured 737-800 lease (1.3); analyze and discuss JOLCO 44426 issues with team (1.5).		
22 September 2021	Telephone conference with C. Hansen re: Irish accountants request for GAM information (0.3); review request and respond (0.6); coordinate Carlyle aircraft transfer (0.2).	R Smith	1.10
22 September 2021	Calls and emails with AMX team and equity regarding MSN 44426.	S Collins	2.00
22 September 2021	(Long-term fleet restructuring) Coordinate with W&C team on updating the MUFG amendment for the latest LIBOR transition language (0.2); finalize a summary of the GATS trust structure requested by Aeromexico in relation to the SMBC AC aircraft (0.6); follow up on the Ex-Im CPs (0.1); review Vedder's mark-up of the Assumption Order for JA Mitsui JOLCO msn 44426 (0.4); prepare feedback on Vedder's mark-up of the order (0.3); review updated delivery schedule for DAE MAX aircraft (0.1); call with Aeromexico's fleet team re: outstanding points in the BOC Aviation and ALC leases (0.6); review and revise the ALC lease for msn 35120 (0.3); Fleet strategy call with Skyworks and AMX (0.6).	A Andreeva	3.20
22 September 2021	Call with AMX Technical re: Wings open technical points (0.5); emails with AMX and T. Ferguson re: Wings technical issues (0.4); edit Wings lease to reflect Wings technical issues (0.2); review of open GECAS points (0.3); call with GECAS and AMX re: open issues (0.6); emails with Skyworks and DPW re: Avolon motion (0.1); email with M. Reznick on Avolon sublease issue (0.1); emails with DPW on TEAMS motion (0.1); review NAC open issues (0.3); email with AMX re: NAC issues (0.1); email to AMX re: GECAS cross-default proposal (0.4); call with AMX and Skyworks re: open issues in leases (1.0); edit GECAS aircraft and engine LOI (1.0); emails with AMX re: GECAS negotiations and edits to LOIS (0.4); emails re: GECAS LOI changes (0.2); edit GECAS Engine and Aircraft LOIs (2.0).	T Wolynski	7.70
22 September 2021	Respond to query from J. Kaplan concerning GATS.	A Harper	0.70
22 September 2021	Revise draft MUFG amendment and circulate to A. Andreeva.	B Schme kin	2.30
22 September 2021	Review and revise SMBC MSN 39944 lease (0.9); review SMBC new MAX delivery form lease and revise issues list (1.6); review and revise TrueNoord MSN 19000672 (0.6); draft TrueNoord MSN 19000673 lease (1.9); review and revise overview of GATS and coordinate with team re: same (1.2).	J Kaplan	6.20
22 September 2021	Review and respond to correspondence re: Yamasa JOLCO (MSN 43861) Amendment and Restatement Deed and revised draft re: same (0.5); correspond with AMX technical team re: Brazilian MOE issues (0.3); correspond with AMX team re: ALC 737-800 A&R Leases and prepare a revised draft of same and Side Letter (3.0); correspond and call with AMX re: NAC revised drafts of Lease and Omnibus Restructuring Agreement and issues list (1.5); review and revise ALC new MAX leases and side letters prepare by A. Farol (1.5).	J Martinez	6.80
22 September 2021	Compile executed JOLCO SOT re: MSN 43859 (0.2); revise lease re: AMX-Wings MSN 35115 (1.6); review bankruptcy motion and correspond with Davis Polk on open issues re: MSN 34954 Lease (1.2); review operative document provision re: MSN 44426 JOLCO (1.8); review closing checklists re: AMX-ExIm omnibus agreements (0.8).	T Ferguson	5.60
22 September 2021	Draft correspondence regarding Ex-Im Omnibus, promissory notes,	I Renzi	1.70

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	Omnibus W&C opinion, Omnibus checklist and other related documentation thereto (1.5); draft correspondence regarding Chorus A&R Leases, Motion, and redactions thereto (0.2).		
22 September 2021	Review and revise the Avolon Lease (0.3); correspond with parties regarding the Lease (0.2); review and revise the TEAMS motion (0.6); correspond with parties regarding the TEAMS motion (0.2).	M Reznick	1.30
22 September 2021	MPS Flight Training Device - Review Client's comments to MPS supply agreement and service agreement.	J Fleck	0.30
23 September 2021	Call with SkyWorks and AMX teams regarding open issues in various negotiations (1.2); call with AMX fleet team regarding various pending matters (1.3); update call with DPW regarding filing status for pending restructured deals (0.5); attend decisions call (1.0); call regarding assumption of 44426 (Jolco) (0.4).	C Hansen	4.40
23 September 2021	Review Carlyle transfer documents regarding right to acquire MSNs 43714 and 43756 and advice re: same (1.6); give advice re: Carlyle 787 claims (0.3).	R Smith	1.90
23 September 2021	Respond to queries regarding next steps for assumption order for msn 44426.	S Collins	1.50
23 September 2021	(Long-term fleet restructuring) Review and comment on the updated Approval Order for the BBAM JOLCO msn 43859 (0.2); call with Aeromexico's technical team re: open technical issues (0.5); revise the Return Conditions for SMBC AC msn 39944 (0.4); correspondence with SMBC AC re: board approvals for the new MAX transaction (0.2); coordinate with W&C team on revising the SMBC AC MAX lease (0.5); discussions with W&C team re: CPs to the effectiveness of the Ex-Im amendments (0.4); call with Davis Polk re: status of the different court filings (0.5); coordinate with W&C team on reviewing Davis Polk's mark-up of the MUFG representations and warranties letter (0.1); review OMM's proposal on IT's fees (0.2); correspondence with Davis Polk re: Vedder's comments to the MSN 44426 Assumption Order (0.3); attend fleet decisions call with Skyworks and AMX (0.7); correspondence with Davis Polk re: claim-related provision in the amended documentation for the Yamasa JOLCO msn 43861 (0.2); review and revise the purchase agreement for the new MAX flight training device (2.6); call with Davis Polk re: assumption strategy for the MSN 44426 JOLCO (0.6); coordinate with W&C team on reviewing the draft lease extension for AerCap MSN 35307 (0.1).	A Andreeva	7.50
23 September 2021	Call with AMX re: GECAS LOI edits (1.0); review updated GECAS LOI (0.2); call with GECAS and AMX re: Aircraft and Engine LOIs (1.8); review updated GECAS LOIs (0.3); call with AMX and Skyworks re: E190 fleet, GECAS changes and other lease issues (0.5); finalize GECAS LOI (0.4).	T Wolynski	4.20
23 September 2021	Review SMBC new MAX delivery form lease (0.4); discuss GATS question with Clifford Chance and draft follow-up informational email regarding same (1.1); draft TrueNoord MSN 19000673 lease (1.5).	J Kaplan	3.00
23 September 2021	Correspond with ALC re: revised 737-800 Lease and Side Letter and review draft re: same (1.0); prepare revised draft of Brazilian MOE Lease and correspond with NRF/MOE re: same (1.0); call with AMX technical team to discuss NAC outstanding issues and prepare revised draft NAC lease/issues list (3.5); review and revise new ALC MAX/787 leases prepare by A. Farol (1.5); review and respond to correspondence re: AerCap and	J Martinez	7.30

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	JOLCO workstreams (0.3).		
23 September 2021	Review DAE's markup of the operating lease.	J Godly	0.20
23 September 2021	Review documents pertaining to restructuring of Carlyle PDP financings to verify whether claims with respect to the 787-9 for which they provided PDP financing were waived, and draft correspondence to C. Hansen with relevant documentation re: same.	A Maury	0.40
23 September 2021	Attend call with I. Hernandez and C. Toledo re: AMX-EXIM Omnibus Agreements (0.5); review bankruptcy motion re: AMX-Wings MSN 35115 (0.4); review revisions re: AMX-Wings MSN 35115 lease (0.5); draft in-house legal opinion re: AMX-ExIm omnibus agreements (1.6).	T Ferguson	3.00
23 September 2021	Draft correspondence and attend calls with Vedder Price and I. Montes de Oca regarding Ex-Im Omnibus, promissory notes, Omnibus W&C opinion, Omnibus checklist and other related documentation thereto (2.4); draft correspondence regarding Chorus A&R Leases, Motion, and redactions thereto (1.3).	I Renzi	3.70
23 September 2021	Review and revise Falko LOI (0.5); correspond with parties regarding the LOI (0.2).	M Reznick	0.70
23 September 2021	MPS Flight Training Device - Revise MPS Service agreement and Service Terms and Conditions based on A. Andreeva's comments to MPS supply agreement and supply terms and conditions.	J Fleck	0.60
24 September 2021	Attend legal documentation call with AMX fleet team (1.1); analyze re-assignment of 787 purchase rights to Carlyle relating to PDP financing and communication with Alix Partners re: same (1.7); coordinate with AMX accounting team regarding structure of sale-leaseback transactions (0.6); review W&C legal opinion for ExIm Bank restructuring closing (0.9); review and approve Chorus lease redactions (0.5).	C Hansen	4.80
24 September 2021	Respond to further queries regarding next steps for assumption order for msn 44426.	S Collins	1.50
24 September 2021	(Long-term fleet restructuring) Call with W&C team re: status of the EXIM documentary CPs (0.3); review the updated Omnibus Amendments with EXIM (0.2); review and respond to Vedder Price's comments to the W&C opinion for EXIM (0.6); correspondence with Skyworks re: BOCA's claim amount (0.1); coordinate review of Goshawk's mark-up of the A&R Lease (0.2); follow up correspondence with Aeromexico on the return conditions for the NG lease with SMBC AC (0.2); review updated draft of the NG lease with SMBC AC for MSN 39944 (0.5); call with Aeromexico and Skyworks to discuss the open commercial points in the MAX lease with SMBC AC (0.8); finalize and file the BBAM JOLCO msn 43859 motion (0.4); attend fleet and legal documentation call with Aeromexico and Skyworks (1.0); coordinate review of H&K's mark-up of the A&R lease for DAE msn 39439 (0.1); review JOLCO documents and respond to Vedder re: payment direction notice for Pinata msn 43860 (0.7); coordinate with Skyworks on finalizing the ELFC LOI (0.2); correspondence with Aeromexico re: excerpts of the technical return conditions and maintenance obligations for all restructured leases (0.1); follow up correspondence on the Sierra Echo lease (0.1).	A Andreeva	5.50
24 September 2021	Emails re: NAC open issues (0.1); call with J. Martinez re: NAC issues list (0.1); call with AmX and Skyworks re: NAC open issues (1.0).	T Wolynski	1.20



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 September 2021	Attend call with AMX on commercial open issues and review and revise SMBC new MAX delivery form lease (3.1); draft TrueNoord MSN 19000673 lease (0.4).	J Kaplan	3.50
24 September 2021	Prepare fully redacted version of BBAM JOLCO (MSN 43859) Lease and correspond with DPW re: same (0.5); call with AMX and Skyworks re: NAC Lease and Omnibus Restructuring Agreement, prepare mark-ups of same and review and analyze outstanding issues re: same (3.1); review payment direction notice re: SMBC JOLCO (MSN 43860) (0.5).	J Martinez	4.10
24 September 2021	Attend call with G. Munger concerning AMX technical issues (1.0); review changes to lease and draft issues list re: AMX-Goshawk MSN 43665 (3.5); draft summary table for bankruptcy motion re: MSN 34954 (0.4).	T Ferguson	4.90
24 September 2021	Draft correspondence and attend calls with Vedder Price and I. Montes de Oca regarding Ex-Im Omnibus, promissory notes, Omnibus W&C opinion, Omnibus checklist and other related documentation thereto (2.9); draft correspondence regarding Chorus A&R Leases, Motion, and redactions thereto (0.7); draft correspondence regarding GECAS LOIs (0.2).	I Renzi	3.80
24 September 2021	MPS Flight Training Device - Revise MPS service agreement and service terms and conditions based on A. Andreeva's comments to MPS supply agreement and supply terms and conditions.	J Fleck	1.20
24 September 2021	Prepare payoff letters and arrange for draft IR filings.	Michael Xu	0.70
25 September 2021	(Long-term fleet restructuring) Correspondence with Davis Polk re: Alter Domus role in MSN 44426 JOLCO (0.3); coordinate with W&C team re: JOLCO documents for Davis Polk (0.2); review and revise the draft restructured BOCA lease (1.9).	A Andreeva	2.40
25 September 2021	Draft correspondence regarding Ex-Im Omnibus, promissory notes, Omnibus W&C opinion, Omnibus checklist and other related documentation thereto.	I Renzi	0.60
26 September 2021	Review and revise SMBC MSN 39944 return conditions (1.1); review email correspondence related to SMBC and TrueNoord aircraft leases and coordinate next steps (0.7).	J Kaplan	1.80
26 September 2021	Prepare updated draft of the MSN 35311 amended and restated lease agreement based on Aeromexico's responses on open items (0.6); circulate follow-up questions re lease agreement to Aeromexico (0.1).	R Llamo	0.70
27 September 2021	Attend legal documentation call with AMX fleet team (1.3); call with VP (counsel to 44426 lenders) (0.5); attend fleet strategy call (1.1).	C Hansen	2.90
27 September 2021	Review queries and emails regarding notice of objection for msn 44426 (1.1); emails to AMX team (0.1).	S Collins	1.20
27 September 2021	(Long-term fleet restructuring) Update the fleet status chart (0.3); conference call with the W&C team re: fleet status (0.4); attend documentation call with AMX and Skyworks (1.0); coordinate with W&C team on revising the leases for SMBC AC's NG and MAX aircraft (0.6); call with the Brazilian Ministry of Economy and Skyworks to discuss open commercial points (1.5); correspondence with Aeromexico re: terms of the lease extension for Aercap msn 35307 (0.2); attend fleet strategy call with Aeromexico and Skyworks (1.2); review and comment on the EXIM	A Andreeva	7.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	promissory notes (0.2); review the W&C opinions for all EXIM facilities (0.3); coordinate revisions to the BOCA amendment to reflect Aeromexico's feedback (0.2); review the updated draft of the FTD Supply Agreement with MPS (0.8); coordinate with AMX and W&C team on a mark-up of the Release Agreement for the damaged EXIM engine (0.2); coordinate with W&C team on the open issues in the Sierra Echo lease for msn 35311 (0.1).		
27 September 2021	Emails with Avolon re: WTC open points in lease (0.2); email with GECAS re: documentation (0.1); review revised Avolon motion (0.5); emails with DPW re: Avolon motion (0.3); review 34954 motion (0.4); email with DPW re: 34954 motion (0.1); attend internal W&C status call to discuss lease and LOI status (0.4); call with AMX re: Avolon, NAC, GECAS and other lessor open issues (0.9); call with AMX and Skyworks re: Ministry of Finance, Falko, GECAS, SMBC, Truenoord, Chorus and other lessors (1.3); emails with T. Ferguson re: WINGS lease edits (0.2); review of Falko LOI language drafted by M. Reznick (0.1).	T Wolynski	4.50
27 September 2021	Review draft TrueNoord assumption motion from Davis Polk (0.5); attend W&C update call (0.3); email correspondence re TrueNoord assumption motion (0.2).	D Grotts	1.00
27 September 2021	Review email correspondence related to SMBC and TrueNoord aircraft leases and coordinate next steps (1.9); review and revise TrueNoord MSN 19000672 (0.6); review and revise TrueNoord bankruptcy motion (1.3).	J Kaplan	3.80
27 September 2021	Review CPs/correspondence re: upcoming AerCap delivery and SMBC/Natixis payoff of MSN 43716 (1.0); call with W&C team re: status/next steps (0.3); prepare new ALC MAX and 787 leases/side letters and redlines and circulate same to A. Andreeva (1.0); prepare CPs to ALC 737-800 A&R Leases (0.8); prepare revised draft of NAC Lease and Omnibus Restructuring Agreement to reflect Skyworks comments and follow up with AMX re: outstanding commercial issues (1.5); call with Brazilian MOE/Embraer re: Lease commercial issues and review documents/correspondence re: outstanding issues (2.1).	J Martinez	6.70
27 September 2021	Update MSN 35311 amended and restated legal opinion and circulate follow-up questions re open items to Aeromexico.	R Llamo	0.50
27 September 2021	Attend internal all hands call to discuss transaction status (0.4); draft correspondence to T. Wolynski and B. Schmelkin regarding GECAS lease amendment transactions and call with B. Schmelkin to discuss the same (0.6).	A Maury	1.00
27 September 2021	Attend weekly meeting re: lease status updates (0.4); revise issues list re: AMX-BOCA (2.2); draft issues list re: AMX-Goshawk (3.2); draft W&C opinion for all omnibus agreements re: AMX-ExIm (1.1); revise lease and redactions re: AMX-Wings MSN 35115 (1.7).	T Ferguson	8.60
27 September 2021	Attend call to discuss AMX work streams (0.4); draft correspondence regarding Ex-Im Omnibus, promissory notes, W&C and AMX opinions, and checklist (3.8).	I Renzi	4.20
27 September 2021	Correspond with parties regarding the Aviator Lease (0.1); participate in internal conference call (0.4).	M Reznick	0.50
27 September 2021	MPS Flight Training Device - Review MPS's comments to the Supply Agreement (0.5); incorporate MPS's comments into the Supply (1.0); review Davis Polk's revised comments to the court motion (0.4).	J Fleck	1.90



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 September 2021	Attend call with BMOE re "AMX - MOE re Comments to Term Sheet."	Michael Xu	1.50
27 September 2021	Prepare dated executed documentation for MSN 43716 (1.4); finalize and distribute payoff documentation (0.9); review IR filings (0.3); liaise with SMBC and Boeing re delivery timing (0.3).	Michael Xu	2.90
28 September 2021	Attend fleet decisions call (1.0); review Yamasa comments to the draft amended lease for MSN 43861 (1.2); discuss novation of MSN 43859 with W&C team (0.4); discussion with AMX and W&C of lessor Sierra Echo's claims and lease restructuring status (0.5); review comments to SMBC MSN 39944 Lease (0.3).	C Hansen	3.40
28 September 2021	MSN 44426: respond to queries regarding swap breakage (1.0); review emails regarding notice of demand (0.4).	S Collins	1.40
28 September 2021	(Long-term fleet restructuring) Review and comment on the draft court motion for the purchase of a flight training device from MPS (0.4); discussion with Skyworks re: comments to the MPS motion (0.2); correspondence with MPS re: comments to the updated draft of the Supply Agreement (0.6); call with Skyworks to discuss Clifford Chance's mark-up of the A&R Lease for the msn 43861 JOLCO (0.5); finalize the BOCA Amendment and distribute same to BOCA (0.9); coordinate with Davis Polk on the motion to approve the BOCA amendment (0.2); call with Aeromexico's insurance team re: EXIM's mark-up of the insurance settlement agreement (0.5); attend closing call for AerCap msn 43716 (0.5); calls with Skyworks re: claims approval process and prepare a summary for Aeromexico (0.5); correspondence with AlixPartners re: Sierra Echo claim amount (0.2); follow up correspondence on the open commercial points in the lease for new MAX aircraft with SMBC AC (0.3); finalize the revised NG lease with SMBC for msn 39944 (0.5); revise the updated EXIM promissory notes received from Vedder (0.2); attend fleet strategy call with AMX and Skyworks (1.2); correspondence with AMX re: Robert Wray's comments to the in-house legal opinion for EXIM (0.1); review and comment on the updated EXIM Omnibus Amendments received from Vedder (0.5); correspondence with Davis Polk re: settlement of OMM's fees (0.1); correspondence with ALC re: spare engine for MSN 35121 (0.2); coordinate execution of the ELFC LOI (0.1).	A Andreeva	7.70
28 September 2021	Email with Skyworks and DPW re: Avolon motion (0.1); email with M. Reznick re: Avolon side letter (0.1); call with DPW and Skyworks to discuss case timing (1.1); review BBAM motion and claims settlement (0.2); email with M. Reznick re: Avolon lease (0.1); edit Avolon lease (0.3).	T Wolynski	1.90
28 September 2021	GECAS Lease Restructurings: Review LOIs and discuss same with A. Maury.	B Schme kin	0.60
28 September 2021	Review email correspondence related to SMBC and TrueNoord aircraft leases and coordinate next steps (1.3); review and revise SMBC MSN 39944 lease (0.9).	J Kaplan	2.20
28 September 2021	Prepare revised drafts of NAC Lease, Omnibus Restructuring Agreement and issues list and discuss same with Skyworks (3.6); review Clifford Chance comments and prepare revised draft of Yamasa JOLCO A&R Lease and discuss same with Skyworks (4.5); coordinate AerCap delivery and SMBC/Natixis payoff re: MSN 43716 and closing call re: same (1.5); review and respond to correspondence re: various Aeromexico workstreams (BBAM JOLCO, AerCap and ALC) (0.3).	J Martinez	9.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 September 2021	Draft correspondence to I. Renzi regarding templates for Aeromexico Lease summaries and review the same (0.3); review Letters of Intent for 5 Engine Leases, 2 Engine Sale Leasebacks and 7 Aircraft Leases and draft lease summaries in respect of the same (3.6); draft correspondence to and call with T. Wolynski to discuss Engine sale-lease-back transaction (0.3).	A Maury	4.20
28 September 2021	Revise lease amendment re: AMX-BOCA (1.1); draft execution version re: AMX-ELFC LOI (0.3); draft issues list re: AMX-Goshawk MSN 43665 lease (1.8).	T Ferguson	3.20
28 September 2021	Attend call to discuss Ex-Im Interim Discharge & Release with AMX (0.6); draft correspondence regarding Ex-Im Omnibus, promissory notes, W&C and AMX opinions, and checklist (2.2); attend call with I. Montes de Oca to discuss EXIM conditions precedent (0.3); draft correspondence regarding A&R Chorus Leases (0.4).	I Renzi	3.50
28 September 2021	Review and revise the Avolon Lease (0.3); correspond with parties regarding the Avolon restructuring (0.5); correspond with TEAMs regarding the documentation (0.1).	M Reznick	0.90
28 September 2021	Sierra Echo - Review existing lease for net worth value for R. Llamo.	J Fleck	0.20
28 September 2021	Attend closing call for MSN 43716 (0.7); coordinate delivery CPs (1.4); review IR filings and AerCap executed documentation (1.2); update and circulate AMX executed documentation (1.3).	Michael Xu	4.60
29 September 2021	Call with DPW and SkyWorks regarding potential restructuring of lessor Nordic Aviation Capital and impact on Aeromexico (1.0); Attend fleet strategy call with SkyWorks and AMX (1.0); review fee applications (0.2); review status of Carlyle claims (0.4); review simulator settlement and revised documentation (1.7); review final draft of ELFC LOI for spare engine leases (0.5).	C Hansen	4.80
29 September 2021	(Long-term fleet restructuring) Call with Clyde & Co. and Aeromexico to discuss EXIM's mark-up of the Insurance release (0.7); review the updated Supply Agreement with MPS (0.4); correspondence with Aeromexico re: tax-related comments to the Supply Agreement with MPS (0.3); coordinate with W&C team on preparing a new version of the Supply Agreement with MPS (0.4); discussion with W&C team re: OMM's fees in the EXIM restructuring (0.2); correspondence with Aeromexico's fleet team re: OMM's fees (0.2); correspondence with Vedder re: payment account under the restructured EXIM deals (0.3); attend legal documentation call with AMX and Skyworks (0.5); provide feedback on outstanding points in the draft A&R lease for Sierra Echo (0.4); correspondence with Aeromexico re: ALC spare engine (0.1); attend fleet strategy call with AMX and Skyworks (0.7); review and comment on the draft lease amendment for AerCap msn 35307 (0.9); correspondence with Skyworks re: rejection road map for AMX (0.1); coordinate with W&C team on preparing a summary of the return conditions and maintenance-related provisions in the restructured leases (0.2).	A Andreeva	5.40
29 September 2021	Call with DPW and Skyworks re: NAC (0.5); review Wings lessor guaranty (0.1); call with AMX and Skyworks re: ALC and other open issues with lessors (0.5); review NAC open issues list and lease (0.5); call with DPW re: BBAM and NAC motions (0.3); attend fleet call to discuss SMBC and open issues with additional lessors (0.7); call with TEAMs and AMX re: status of documentation and approvals (0.5).	T Wolynski	3.10
29 September 2021	Review and revise SMBC acquisition motion for new aircraft (1.2); review	J Kaplan	6.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	email correspondence related to SMBC and TrueNoord aircraft leases and coordinate next steps (1.9); review and revise SMBC MSN 39944 return conditions and lease (1.2); review and revise SMBC new MAX delivery form lease (1.7).		
29 September 2021	Prepare revised drafts of NAC Lease/Omnibus Restructuring Agreement and circulate same to NAC/counsel (1.1); review BBAM JOLCO Lease Novation Agreement and correspond with A. Andreeva re: same (0.5); review and respond to correspondence re: Yamasa JOLCO (0.2); prepare mark-up of AerCap MSN 35307 Lease Amendment, review agreed commercial terms and underlying documents and correspond with A. Andreeva re: same (5.4); review and respond to correspondence re: AerCap deliveries (0.2).	J Martinez	7.40
29 September 2021	Prepare issues list for DAE MSN 39439 operating lease.	J Godly	0.50
29 September 2021	Review summaries of LOIs (0.4); correspondence and calls with Davis Polk and T. Wolynski to deliver summaries in respect of Engine Lease restructuring and Aircraft Lease restructuring and to discuss Engine sale-lease-back transaction (0.6).	A Maury	1.00
29 September 2021	Review lessor guarantee re: AMX-Wings MSN 35115 (0.4); review previous closing set re: AMX-ExIm Omnibus Agreements (0.7); draft process agent letter re: MSN 39018 lease (0.6); draft issues list re: AMX-Goshawk MSN 43665 (2.7).	T Ferguson	4.40
29 September 2021	Attend call to discuss Ex-Im Interim Discharge & Release with Clyde & Co. and AMX (0.6); draft correspondence regarding Ex-Im Omnibus, promissory notes, W&C and AMX opinions, and checklist (1.9); draft correspondence regarding A&R Chorus Leases (0.3); draft correspondence regarding TrueNoord LOI (0.1).	I Renzi	2.90
29 September 2021	Correspond with parties regarding the TEAMs LOI and documentation.	M Reznick	0.40
29 September 2021	MPS Flight Training Device: Review MPS comments to supply agreement (0.4); revise MPS supply agreement to incorporate White and Case comments to terms and conditions amendment section (1.1).	J Fleck	1.50
30 September 2021	Attend weekly fleet status call with DPW (0.5); attend fleet decisions call with AMX and SkyWorks (1.0); review and analyze SPV claims regarding JOLCO aircraft (2.2); facilitate closing of ExIm restructuring (0.7); review SLB structures for new MAX aircraft with AMX accounting team (1.3); call with AMX tax team regarding BNDES restructure (0.6).	C Hansen	6.30
30 September 2021	Review and respond to queries regarding claims under JOLCO.	S Collins	0.80
30 September 2021	(Long-term fleet restructuring) Finalize the Advisor Appointment Agreement for the new DAE MAX aircraft (0.2); respond to Skyworks inquiry re: loan transfers in the MSN 44427 JOLCO (0.1); correspondence with ALC and Aeromexico re: arrangements for ALC's spare engines (0.2); review and comment on the draft letter agreement relating to a shop visit for one of ALC's engines (0.3); correspondence with Pillsbury re: UST's feedback on the ALC LOI redactions (0.1); call with Aeromexico's technical team (0.8); review and comment on the updated return conditions for the NG lease with SMBC (0.2); update the draft MAX lease with SMBC AC to reflect additional feedback from Skyworks (0.3); review the JOLCO documents and respond to Skyworks' inquiry re: equity investors' ability to buy out the debt following acceleration (0.3); call with W&C team re: scope of the summary for AMX relating to return conditions and maintenance obligations	A Andreeva	8.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.2); correspondence with AMX re: scope of summary (0.1); discussion with W&C team re: Goshawk issues list (0.1); correspondence with AlixPartners re: Sierra Echo claim calculation (0.1); call with Davis Polk re: upcoming bankruptcy filings (0.5); attend fleet decisions call with Skyworks and Aeromexico (1.3); respond to Aeromexico's inquiry re: MR reimbursement claim against Falko (0.2); call with Aeromexico's fleet team re: open issues in relation to AerCap msn 35307 (1.0); coordinate with W&C team on updating the draft lease amendment for msn 35307 (0.4); discussion with C. Hansen re: Aeromexico's inquiry concerning the structure of AerCap's sale-leaseback (0.3); discussions with Skyworks re: AerCap's position on the unsecured claim amount (0.4); correspondence with Skyworks re: promissory notes relating to the EXIM capital markets transactions (0.1); correspondence with Aeromexico re: new short-term spare engine lease with Willis (0.2); review the updated Supply Agreement with MPS (0.6).		
30 September 2021	Email with TEAMS re: motion (0.1); email with DPW re: TEAMS motion (0.1); call with DPW re: motions (0.5); call with AMX And Skyworks re: open issues with lessors and timing (1.3); email with A. Maury re: GECAS summary (0.1); email with GECAS re: timing (0.1).	T Wolynski	2.20
30 September 2021	Emails with A. Venes re: fee statement (0.2); finalize June fee statement (0.7).	R Boone	0.90
30 September 2021	Draft email to A. Farol re: closing sets for MUFG.	B Schme kin	0.20
30 September 2021	Review and revise SMBC new MAX delivery form lease (2.7); review and revise SMBC acquisition motion for new aircraft (1.3); review email correspondence related to SMBC and TrueNoord aircraft leases and coordinate next steps (1.4); review and revise SMBC MSN 39944 return conditions and lease (1.4); review and revise TrueNoord bankruptcy motion and coordinate next steps (1.0).	J Kaplan	7.80
30 September 2021	Prepare mark-up of AerCap MSN 35307 Lease Amendment and calls with AMX commercial and technical teams re: same (4.5); prepare revised drafts of new ALC Leases for MAX and 787 aircraft (0.3); review and respond to correspondence re: Yamasa JOLCO (0.3); review ALC Side Letter re: MSN 35121 engine and provide comments re: same (1.2).	J Martinez	6.30
30 September 2021	Prepare issues list for DAE MSN 39439 lease.	J Godly	0.60
30 September 2021	Review acceleration provisions re: AMX JOLCOs (1.3); revise deal summary re: AMX-NAC omnibus agreement (0.4); review bankruptcy motion and provide deal summary re: AMX-BOC Lease (1.5).	T Ferguson	3.20
30 September 2021	Attend call to discuss Process Agent Letters with Cogency (0.4); draft correspondence regarding Ex-Im Omnibus, promissory notes, W&C and AMX opinions, conditions precedent, and checklist (1.0).	I Renzi	1.40
30 September 2021	MPS Flight Training Device: Call with A. Andreeva to discuss MPS's comments to supply agreement (0.1); revise supply agreement, and correspond with London counsel for review of English law provisions (0.2).	J Fleck	0.30
30 September 2021	Call with A. Andreeva to discuss summary of Maintenance Obligations in lease agreements (0.4); Draft Summary of Maintenance Obligations for Aviator lease (1.4).	J Fleck	1.80
30 September 2021	Prepare MSN 43758 CPs.	Michael Xu	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
TOTAL			875.10

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TIMEKEEPER SUMMARY	HOURS	RATE	USD
C Hansen	79.40	1,390.00	110,366.00
J Hayden	3.00	1,390.00	4,170.00
R Smith	7.70	1,390.00	10,703.00
S Collins	28.00	1,260.00	35,280.00
A Andreeva	121.70	1,200.00	146,040.00
T Wolynski	63.90	1,200.00	76,680.00
A Harper	0.70	1,135.00	794.50
D Grotts	1.20	1,085.00	1,302.00
R Boone	0.90	1,045.00	940.50
B Schmelkin	8.40	1,015.00	8,526.00
S Kam	0.50	940.00	470.00
J Kaplan	89.60	940.00	84,224.00
J Martinez	131.60	940.00	123,704.00
J Godly	22.20	920.00	20,424.00
R Llamó	36.20	920.00	33,304.00
A Maury	8.80	835.00	7,348.00
T Ferguson	69.10	730.00	50,443.00
I Renzi	81.40	730.00	59,422.00
M Reznick	64.70	730.00	47,231.00
J Fleck	15.20	635.00	9,652.00
Michael Xu	40.90	635.00	25,971.50
<b>TOTAL</b>	<b>875.10</b>		<b>856,995.50</b>

DISBURSEMENT SUMMARY	USD
Miscellaneous Other	66.00
Photocopying	77.28

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<b>DISBURSEMENT SUMMARY</b>	<b>USD</b>
Taxi - Business	120.45
<b>TOTAL</b>	<b>263.73</b>

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**EXHIBIT E**

**Itemized Expenses for September 1, 2021 through September 30, 2021**

Miscellaneous Other

<b>Date</b>	<b>Expense Amount</b>
<b>09/23/2021</b>	<b>66.00</b>
<b>Total</b>	<b>\$66.00</b>

Printing

<b>Date</b>	<b>Expense Amount</b>
<b>09/09/2021</b>	<b>7.00</b>
<b>09/09/2021</b>	<b>17.64</b>
<b>09/09/2021</b>	<b>0.56</b>
<b>09/09/2021</b>	<b>0.42</b>
<b>09/09/2021</b>	<b>0.14</b>
<b>09/09/2021</b>	<b>1.26</b>
<b>09/09/2021</b>	<b>1.54</b>
<b>09/09/2021</b>	<b>5.46</b>
<b>09/15/2021</b>	<b>0.28</b>
<b>09/16/2021</b>	<b>4.06</b>
<b>09/16/2021</b>	<b>4.06</b>
<b>09/16/2021</b>	<b>18.76</b>
<b>09/16/2021</b>	<b>6.72</b>
<b>09/22/2021</b>	<b>0.28</b>
<b>09/22/2021</b>	<b>0.42</b>
<b>09/22/2021</b>	<b>0.42</b>
<b>09/22/2021</b>	<b>2.80</b>
<b>09/24/2021</b>	<b>0.14</b>
<b>09/24/2021</b>	<b>1.12</b>
<b>09/24/2021</b>	<b>0.42</b>
<b>09/30/2021</b>	<b>0.98</b>
<b>09/30/2021</b>	<b>2.80</b>
<b>Total</b>	<b>\$77.28</b>

Taxi – Business

<b>Date</b>	<b>Expense Amount</b>
<b>09/24/2021</b>	<b>120.45</b>
<b>Total</b>	<b>\$120.45</b>