

United States Bankruptcy Court
Southern District of New York

In re Grupo Aeromexico S.A.B. de C.V., et al., Debtors.

Case No. 20-11563 (SCC)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of
the transfer, other than for security, of the claim referenced in this evidence and notice.

Thracia, LLC
Name of Transferee

Bank of America, N.A.
Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim # (if known): See Schedule 1
Amount of Transferred Claim: See Schedule 1

Thracia, LLC
c/o PSAM – 21st Floor
1350 Avenue of the Americas
New York, NY 10019
Attn: Emily Harrington
Email: eharrington@psam.com
Email: bankdebtconfirmation@psam.com

Phone: 212-649-9553
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: Oct 21, 2021

Schedule 1

Proof of Claim No. (including any amended version thereof)	Amount of Transferred Claim
13553	\$1,967,288.71
13542	\$5,800,816.86
13605	\$3,860,725.71
12997	\$1,796,728.29
13545	\$1,832,429.14

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”)
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (the “Debtor”)
In re Grupo Aeromexico S.A.B. de C.V., et al.,
Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 13553 (including any amended version thereof)
Transferred Allowed Claim Amount: \$1,967,288.71

Bank of America, N.A., its successors and assigns (collectively, “Transferor”) hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

Thracia, LLC
PSAM – 21st Floor
1350 Avenue of the Americas
New York, New York 10019
Att’n: Emily Harrington
Email: eharrington@psam.com
Email: bankdebtconfirmation@psam.com
Phone: 212.649.9553

its successors and assigns (“Transferee”) all rights, title, and interest in and to Transferor’s above-referenced claim, solely to the extent of the above-referenced Transferred Allowed Claim Amount, against the above-referenced Debtor (the “Claim”) in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 30, 2021.

Bank of America, N.A.

By: 

Name: Seth Denson
Title: Director

Thracia, LLC

By: _____
Name:
Title:

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (the "Debtor")
In re Grupo Aeromexico S.A.B. de C.V., et al.,
Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 13553 (including any amended version thereof)
Transferred Allowed Claim Amount: \$1,967,288.71

Bank of America, N.A., its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

Thracia, LLC
PSAM – 21st Floor
1350 Avenue of the Americas
New York, New York 10019
Att'n: Emily Harrington
Email: eharrington@psam.com
Email: bankdebtconfirmation@psam.com
Phone: 212.649.9553

its successors and assigns ("Transferee") all rights, title, and interest in and to Transferor's above-referenced claim, solely to the extent of the above-referenced Transferred Allowed Claim Amount, against the above-referenced Debtor (the "Claim") in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 30, 2021.

Bank of America, N.A.

Thracia, LLC

By: _____
Name:
Title:

By:  _____
Name: John Vassallo
Title: Authorized Signatory

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (the "Debtor")
In re Grupo Aeromexico S.A.B. de C.V., et al.,
Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 13542 (including any amended version thereof)
Transferred Allowed Claim Amount: \$5,800,816.86

Bank of America, N.A., its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

Thracia, LLC
PSAM – 21st Floor
1350 Avenue of the Americas
New York, New York 10019
Att'n: Emily Harrington
Email: eharrington@psam.com
Email: bankdebtconfirmation@psam.com
Phone: 212.649.9553

its successors and assigns ("Transferee") all rights, title, and interest in and to Transferor's above-referenced claim, solely to the extent of the above-referenced Transferred Allowed Claim Amount, against the above-referenced Debtor (the "Claim") in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 30, 2021.

Bank of America, N.A.

Thracia, LLC

By: 
Name: Seth Denson
Title: Director

By: _____
Name:
Title:

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”)
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (the “Debtor”)
In re Grupo Aeromexico S.A.B. de C.V., et al.,
Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 13542 (including any amended version thereof)
Transferred Allowed Claim Amount: \$5,800,816.86

Bank of America, N.A., its successors and assigns (collectively, “Transferor”) hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

Thracia, LLC
PSAM – 21st Floor
1350 Avenue of the Americas
New York, New York 10019
Att’n: Emily Harrington
Email: eharrington@psam.com
Email: bankdebtconfirmation@psam.com
Phone: 212.649.9553

its successors and assigns (“Transferee”) all rights, title, and interest in and to Transferor’s above-referenced claim, solely to the extent of the above-referenced Transferred Allowed Claim Amount, against the above-referenced Debtor (the “Claim”) in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 30, 2021.

Bank of America, N.A.

Thracia, LLC

By: _____
Name:
Title:


By: _____
Name: John Vassallo
Title: Authorized Signatory

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (the "Debtor")
In re Grupo Aeromexico S.A.B. de C.V., et al.,
Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 13605 (including any amended version thereof)
Transferred Allowed Claim Amount: \$3,860,725.71

Bank of America, N.A., its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

Thracia, LLC
PSAM – 21st Floor
1350 Avenue of the Americas
New York, New York 10019
Att'n: Emily Harrington
Email: eharrington@psam.com
Email: bankdebtconfirmation@psam.com
Phone: 212.649.9553

its successors and assigns ("Transferee") all rights, title, and interest in and to Transferor's above-referenced claim, solely to the extent of the above-referenced Transferred Allowed Claim Amount, against the above-referenced Debtor (the "Claim") in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 30, 2021.

Bank of America, N.A.

Thracia, LLC

By: 
Name: Seth Denson
Title: Director

By: _____
Name:
Title:

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (the "Debtor")
In re Grupo Aeromexico S.A.B. de C.V., et al.,
Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 13605 (including any amended version thereof)
Transferred Allowed Claim Amount: \$3,860,725.71

Bank of America, N.A., its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

Thracia, LLC
PSAM – 21st Floor
1350 Avenue of the Americas
New York, New York 10019
Att'n: Emily Harrington
Email: eharrington@psam.com
Email: bankdebtconfirmation@psam.com
Phone: 212.649.9553

its successors and assigns ("Transferee") all rights, title, and interest in and to Transferor's above-referenced claim, solely to the extent of the above-referenced Transferred Allowed Claim Amount, against the above-referenced Debtor (the "Claim") in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 30, 2021.

Bank of America, N.A.

Thracia, LLC

By: _____
Name:
Title:


By: _____
Name: John Vassallo
Title: Authorized Signatory

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (the "Debtor")
In re Grupo Aeromexico S.A.B. de C.V., et al.,
Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 12997 (including any amended version thereof)
Transferred Allowed Claim Amount: \$1,796,728.29

Bank of America, N.A., its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

Thracia, LLC
PSAM – 21st Floor
1350 Avenue of the Americas
New York, New York 10019
Att'n: Emily Harrington
Email: eharrington@psam.com
Email: bankdebtconfirmation@psam.com
Phone: 212.649.9553

its successors and assigns ("Transferee") all rights, title, and interest in and to Transferor's above-referenced claim, solely to the extent of the above-referenced Transferred Allowed Claim Amount, against the above-referenced Debtor (the "Claim") in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 30, 2021.

Bank of America, N.A.

Thracia, LLC

By: 
Name: Seth Denson
Title: Director

By: _____
Name:
Title:

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (the "Debtor")
In re Grupo Aeromexico S.A.B. de C.V., et al.,
Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 12997 (including any amended version thereof)
Transferred Allowed Claim Amount: \$1,796,728.29

Bank of America, N.A., its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

Thracia, LLC
PSAM – 21st Floor
1350 Avenue of the Americas
New York, New York 10019
Att'n: Emily Harrington
Email: eharrington@psam.com
Email: bankdebtconfirmation@psam.com
Phone: 212.649.9553

its successors and assigns ("Transferee") all rights, title, and interest in and to Transferor's above-referenced claim, solely to the extent of the above-referenced Transferred Allowed Claim Amount, against the above-referenced Debtor (the "Claim") in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 30, 2021.

Bank of America, N.A.

Thracia, LLC

By: _____
Name:
Title:


By: _____
Name: John Vassallo
Title: Authorized Signatory

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (the "Debtor")
In re Grupo Aeromexico S.A.B. de C.V., et al.,
Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 13545 (including any amended version thereof)
Transferred Allowed Claim Amount: \$1,832,429.14

Bank of America, N.A., its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

Thracia, LLC
PSAM – 21st Floor
1350 Avenue of the Americas
New York, New York 10019
Att'n: Emily Harrington
Email: eharrington@psam.com
Email: bankdebtconfirmation@psam.com
Phone: 212.649.9553

its successors and assigns ("Transferee") all rights, title, and interest in and to Transferor's above-referenced claim, solely to the extent of the above-referenced Transferred Allowed Claim Amount, against the above-referenced Debtor (the "Claim") in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 30, 2021.

Bank of America, N.A.

By: 
Name: Seth Denson
Title: Director

Thracia, LLC

By: _____
Name:
Title:

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (the "Debtor")
In re Grupo Aeromexico S.A.B. de C.V., et al.,
Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 13545 (including any amended version thereof)
Transferred Allowed Claim Amount: \$1,832,429.14

Bank of America, N.A., its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

Thracia, LLC
PSAM – 21st Floor
1350 Avenue of the Americas
New York, New York 10019
Att'n: Emily Harrington
Email: eharrington@psam.com
Email: bankdebtconfirmation@psam.com
Phone: 212.649.9553

its successors and assigns ("Transferee") all rights, title, and interest in and to Transferor's above-referenced claim, solely to the extent of the above-referenced Transferred Allowed Claim Amount, against the above-referenced Debtor (the "Claim") in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 30, 2021.

Bank of America, N.A.

Thracia, LLC

By: _____
Name:
Title:


By: _____
Name: John Vassallo
Title: Authorized Signatory