

United States Bankruptcy Court  
Southern District of New York

In re Grupo Aeromexico S.A.B. de C.V., et al., Debtors.

Case No. 20-11563 (SCC)  
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of  
the transfer, other than for security, of the claim referenced in this evidence and notice.

Thracia, LLC  
Name of Transferee

Bank of America, N.A.  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

Court Claim # (if known): See Schedule 1  
Amount of Transferred Claim: See Schedule 1

Thracia, LLC  
c/o PSAM – 21<sup>st</sup> Floor  
1350 Avenue of the Americas  
New York, NY 10019  
Attn: Emily Harrington  
Email: eharrington@psam.com  
Email: bankdebtconfirmation@psam.com


Phone: 212-649-9553  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct  
to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: Oct 21, 2021

**Schedule 1**

<b>Proof of Claim No. (including any amended version thereof)</b>	<b>Amount of Transferred Claim</b>
13553	\$1,967,288.71
13542	\$5,800,816.86
13605	\$3,860,725.71
12997	\$1,796,728.29
13545	\$1,832,429.14

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (the "Debtor")  
*In re Grupo Aeromexico S.A.B. de C.V., et al.,*  
Case No. 20-11563 (SCC) (Jointly Administered)

**Claim Number: 13553 (including any amended version thereof)**  
**Transferred Allowed Claim Amount: \$1,967,288.71**

**Bank of America, N.A.**, its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

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IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 30, 2021.

**Bank of America, N.A.**

By:   
\_\_\_\_\_  
Name: Seth Denson  
Title: Director

**Thracia, LLC**

By: \_\_\_\_\_  
Name:  
Title:

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**Thracia, LLC**

By: \_\_\_\_\_  
Name:  
Title:

By:  \_\_\_\_\_  
Name: John Vassallo  
Title: Authorized Signatory

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Case No. 20-11563 (SCC) (Jointly Administered)

**Claim Number: 13542 (including any amended version thereof)**  
**Transferred Allowed Claim Amount: \$5,800,816.86**

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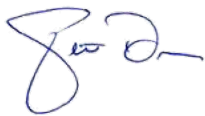
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Name: Seth Denson  
Title: Director

**Thracia, LLC**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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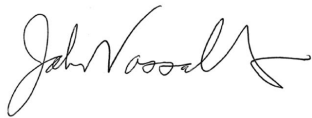
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Name:  
Title:

**Thracia, LLC**

  
By: \_\_\_\_\_  
Name: John Vassallo  
Title: Authorized Signatory

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*In re Grupo Aeromexico S.A.B. de C.V., et al.,*  
Case No. 20-11563 (SCC) (Jointly Administered)

**Claim Number: 13605 (including any amended version thereof)**  
**Transferred Allowed Claim Amount: \$3,860,725.71**

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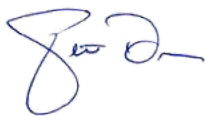
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By:   
Name: Seth Denson  
Title: Director

By: \_\_\_\_\_  
Name:  
Title:

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By: \_\_\_\_\_  
Name: John Vassallo  
Title: Authorized Signatory



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Case No. 20-11563 (SCC) (Jointly Administered)

**Claim Number: 12997 (including any amended version thereof)**  
**Transferred Allowed Claim Amount: \$1,796,728.29**

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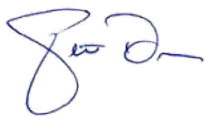
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**Claim Number: 13545 (including any amended version thereof)**  
**Transferred Allowed Claim Amount: \$1,832,429.14**

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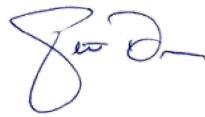
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