

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MEA RemainCo Holdings, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 20-12088 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS FOR TELEPHONIC AND VIDEO
HEARING SCHEDULED FOR OCTOBER 27, 2021 AT 11:30 AM (ET),
BEFORE THE HONORABLE MARY F. WALRATH, AT THE
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND
REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE. COURT CALL WILL
NOT BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:
https://debuscourts.zoomgov.com/meeting/register/vJItcemorTMtE5LBXAx8WLEHwK_8RUw1Aow
ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING**

I. RESOLVED MATTERS

1. Final Fee Applications

Related Documents:

- a. Certification of Counsel Regarding Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and Reimbursement of Expenses [Filed 10/20/21, [D.I. 576](#)]

Status: An Order (Omnibus) Awarding Final Allowance of Compensation for

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are MEA RemainCo Holdings, LLC (f/k/a Energy Alloys Holdings, LLC) (4144); MEA RemainCo, L.L.C. (f/k/a Energy Alloys, L.L.C.) (0377); MEA RemainCo Louisiana, LLC (f/k/a/ Energy Alloys Louisiana, LLC) (0623); MEA RemainCo Canada Holding, L.L.C. (f/k/a Energy Alloys Canada Holding, L.L.C.) (0382); MEA RemainCo Services, L.L.C. (f/k/a Energy Alloys Services, L.L.C.) (4284); MEA RemainCo Cayman Holding, L.L.C. (f/k/a Energy Alloys Cayman Holding, L.L.C.) (3484); MEA RemainCo Mexico Holding Co. – Majority, LLC (f/k/a Energy Alloys Mexico Holding Co. – Majority, LLC) (9165); MEA RemainCo Mexico Holding Co. – Minority, LLC (f/k/a Energy Alloys Mexico Holding Co. – Minority, LLC) (N/A). The mailing address for the Debtors is 9450 Pinecroft Drive, P.O. Box 8819, The Woodlands, TX 77380.

Services Rendered and for Reimbursement of Expenses was entered by the Court on October 21, 2021. [[D.I. 577](#)]

An Index of all Final Fee Applications is attached hereto as **Exhibit A**.

II. UNCONTESTED MATTERS GOING FORWARD

2. First Omnibus Objection (Non-Substantive) of the Liquidation Trustee to Certain (I) Late Filed Claims and (II) Insufficient Documentation Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rule 3007-1 [Filed 10/06/21, [D.I. 568](#)]

Response Deadline: October 20, 2021 at 4:00 p.m. (ET); extended by agreement to November 10, 2021 at 4:00 p.m. (ET) solely for claimant Texas Comptroller of Public Accounts

Related Documents:

- a. Notice of Submission of Proof of Claim Regarding First Omnibus Objection (Non-Substantive) of the Liquidation Trustee to Certain (I) Late Filed Claims and (II) Insufficient Documentation Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rule 3007-1 [Filed 10/13/21, [D.I. 571](#)]
- b. Certification of Counsel Regarding First Omnibus Objection (Non-Substantive) of the Liquidation Trustee to Certain (I) Late Filed Claims and (II) Insufficient Documentation Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rule 3007-1 [Filed 10/21/21, [D.I. 579](#)]

Status: A certification of counsel has been filed. No hearing on this matter is required unless the Court has questions.

3. Second Omnibus Objection (Substantive) of the Liquidation Trustee to Certain (I) Misclassified Claims and (II) No Liability Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rule 3007-1 [Filed 10/06/21, [D.I. 569](#)]

Response Deadline: October 20, 2021 at 4:00 p.m. (ET)

Related Documents:

- a. Notice of Submission of Proof of Claim Regarding Second Omnibus Objection (Substantive) of the Liquidation Trustee to Certain (I) Misclassified Claims and (II) No Liability Claims Pursuant to Section 502

of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rule 3007-1 [Filed 10/13/21, [D.I. 572](#)]

- b. Certificate of No Objection Regarding Second Omnibus Objection (Substantive) of the Liquidation Trustee to Certain (I) Misclassified Claims and (II) No Liability Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rule 3007-1 [Filed 10/21/21, [D.I. 578](#)]

Status: A certificate of no objection has been filed. No hearing on this matter is required unless the Court has questions.

Dated: October 25, 2021
Wilmington, Delaware

/s/ Scott D. Jones

Scott D. Cousins (No. 3079)

Scott D. Jones (No. 6672)

COUSINS LAW LLC

Brandywine Plaza West

1521 Concord Pike, Suite 301

Wilmington, Delaware 19803

Telephone: (302) 824-7081

Facsimile: (302) 295-0331

Email: scott.cousins@cousins-law.com

scott.jones@cousins-law.com

*Counsel to Terry S. Park, solely in his capacity
as the Liquidation Trustee of the MEA RemainCo
Holdings, LLC (f/k/a Energy Alloys Holdings,
LLC) Liquidation Trust*