

**UNITED STATE BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**FEE APPLICATION COVER SHEET FOR THE  
PERIOD SEPTEMBER 2, 2021 THROUGH SEPTEMBER 30, 2021**

Debtor:	<u>Aluminum Shapes, L.L.C.</u>	Applicant:	<u>Fox Rothschild LLP</u>
Case No.:	<u>21-16520 (JNP)</u>	Client:	<u>Official Committee of Unsecured Creditors of Aluminum Shapes, L.L.C.</u>
Chapter:	<u>11</u>	Case Filed:	<u>August 15, 2021</u>

**SECTION 1  
FEE SUMMARY**

Summary of Amounts Requested for the  
Period September 2, 2021 through September 30, 2021 (the "**First Statement Period**").

Total Fees	<b>\$305,300.00</b>
Total Disbursements	+ <b>\$385.72</b>
Total Fees Plus Disbursements	<b>\$305,685.72</b>
Minus 20% Holdback (Fees)	- <b>\$61,060.00</b>
Amount Sought at this Time	<b><u>\$244,625.72</u></b>

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fee Requested:	<u>N/A</u>	<u>N/A</u>
Total Fees Allowed to Date:	<u>N/A</u>	<u>N/A</u>
Total Retainer (If Applicable):	<u>\$0.00</u>	<u>N/A</u>
Total Holdback (If Applicable):	<u>N/A</u>	<u>N/A</u>
Total Received by Applicant:	<u>\$0.00</u>	<u>N/A</u>

<b>NAME OF PROFESSIONAL &amp; TITLE</b>	<b>YEAR ADMITTED (Or Years of Professional Service)</b>	<b>HOURS</b>	<b>RATE</b>	<b>FEE</b>
Michael J. Viscount, Jr., Partner	1981	48.1	\$780.00	\$37,518.00
Martha B. Chovanes, Partner	1988	81.8	\$755.00	\$61,759.00
Joseph J. DiPasquale, Partner	1994	98.0	\$850.00	\$83,300.00
David Restaino, Partner	1990	4.1	\$730.00	\$2,993.00
Nevena Simidjiyska, Partner	2007	11.0	\$580.00	\$6,380.00
Robert F. Elgidely, Partner	1997	5.8	\$580.00	\$3,364.00
Eleanor Vaida Gerhards, Partner	2007	20.7	\$530.00	\$10,971.00
Michael R. Herz, Partner	2008	102.2	\$510.00	\$52,122.00
Joseph Caneco, Associate	2016	81.0	\$440.00	35,640.00
Stephanie Slater, Law Clerk (not yet admitted)	n/a	20.8	\$335.00	\$7,384.00
Kathleen A. Senese, Paralegal	n/a	2.6	\$315.00	\$819.00
Shavone Green, Paralegal	n/a	12.2	\$250.00	\$3,050.00
<b>TOTALS</b>		<b>488.3</b>		<b>\$305,300.00</b>

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**SECTION II  
SUMMARY OF SERVICES**

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<b>Task</b>	<b>Description</b>	<b>Hours</b>	<b>Total</b>
A	Asset Analysis and Recovery	27.6	\$14,938.00
AA	Assumption/Rejection of Leases and Contracts	0.3	\$137.50
B	Asset Disposition	85.4	64,761.50
C	Business Operations	0.7	\$560.00
CA	Court Appearance	6.2	4092.00
D	Case Administration	32.9	18591.50
E	Claims Administration and Objections	0.7	\$344.00
G	Fee/Employment Applications	34.2	22398.00
GG	Reporting	0.1	\$51.00
I	Financing/Cash Collateral	224.4	129908.00
II	Secured Creditor Lien Analysis	13.6	8160.50
J	Litigation (Other than Avoidance Action Litigation)	6.0	\$3,740.00
L	Meetings and Communications with Creditors	51.6	34136.00
N	Relief from Stay Proceedings	0.1	\$51.00
O	Regulatory Compliance	3.2	\$2,396.00
U	Litigation Consulting	1.0	\$780.00
Z	Labor Matters and Negotiations	0.3	\$255.00
	<b>SERVICE TOTALS</b>	<b>488.3</b>	<b>\$305,300.00</b>

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**SECTION III  
SUMMARY OF DISBURSEMENTS**

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Description	Amount
Photocopying No. of Pages (1,463); Rate per Page \$0.20	\$292.60
Postage Charges	\$93.12
<b>DISBURSEMENTS TOTAL</b>	<b>\$385.72</b>

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**SECTION IV  
CASE HISTORY**

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(1) Date case filed: August 15, 2021 (the “**Petition Date**”)

(2) Chapter under which case commenced: Chapter 11

(3) Date of Retention: September 2, 2021<sup>1</sup>

If limit on number of hours or other limitations to retention, set forth: n/a

(4) Summarize in brief the benefits to the estate and attach supplements as needed:<sup>2</sup>

These services include, but are not limited to the following:

- Prepared for and attended the Section 341 Meeting of Creditors.
- Reviewed and analyzed the Debtor’s “first day” and “second day” pleadings and, where appropriate, successfully negotiated modifications to the extent of the relief requested therein.
- Reviewed and analyzed the following, and in connection therewith, presented recommendations and updates to the Committee and engaged extensively with other interested parties, including the DIP Lender, regarding the following:
  - *Debtors’ Motion for (I) an Order (A) Approving the Bidding Procedures and Form of Asset Purchase Agreement for the Sale of*

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<sup>1</sup> The Retention Order (D.I. 140) is submitted herewith as **Exhibit A**.

<sup>2</sup> The Invoice submitted hereto as **Exhibit B** includes detailed time entries summarizing the professional services rendered by Fox Rothschild LLP as counsel to the Official Committee of Unsecured Creditors of Aluminum Shapes, L.L.C. (“**Committee**”).

*Certain of the Debtors' Assets including Approval of Provisions for Designation of a Stalking Horse and Bid Protections, (B) Establishing the Notice Procedures and Approving the Form and Manner of Notice Thereof, (C) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Scheduling a Sale Hearing, (E) Granting Expedited Consideration; and (F) Granting Related Relief, And (II) an Order (A) Approving the Sale of the Debtor's Business or Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto, and (C) Granting Related Relief (D.I. 94) ("**Bid Procedures Motion**")*; and

- *The Combined Motion of Aluminum Shapes, L.L.C. for the Entry of an Order Granting (A) Authority to Obtain Post-Petition Financing, (B) Liens and Super Priority Administrative Expense Status Pursuant to 11 U.S.C. Sections 364(c)(1), (2) and (3) and 364(d)(1), (C) relief from the Automatic Stay, (D) Authority to Enter Into Agreements with Tiger Finance, LLC, (E) Authorization to Use Cash Collateral Pursuant to 11 U.S.C. Sections 361 and 363, Bankruptcy Rule 4001 and D.N.J. 4001-4 and to Provide Adequate Protection to Parties with An Interest in Cash Collateral and (F) Related Relief (D.I. 15) (the "**DIP Financing Motion**").*
- In connection with the DIP Financing Motion, the Committee negotiated significant revisions to the DIP Order benefiting the unsecured creditor body and filed a Reservation of Rights (Docket No. 103).
- In connection with the Bid Procedures Motion, the Committee negotiated significant changes to the Bid Procedures, including the Milestones, and extensively reviewed and revised the Bidding Procedures and the associated form asset purchase agreement. In addition, the Committee filed a Joinder with respect to Bid Protections Motion filed by the Debtor.
- Reviewed and negotiated additional terms relating to the retention of Debtor's professionals.
- Reviewed all other matters concerning administration of this chapter 11 case.
- Conducted regular meetings and email communications with the Committee to strategize and apprise the Committee of all developments in the case. Prepared Committee by-laws, agenda for Committee meetings and minutes of Committee meetings.
- Reviewed and analyzed the Debtor's assets, including potential causes of action and non-litigation recoveries, to assess potential sources of value for

the estate.

- Conducted an investigation into the validity, extent and priority of asserted prepetition liens against the Debtor's property.
- Communicated with multiple parties in interest related to tax and insurance issues.
- Reviewed and analyzed environmental issues effecting the sale of the assets of the Debtor and advised and updated the Committee and sale professionals with respect thereto.
- Rendered all other services set forth on the invoices attached hereto.

(5) Anticipated Distribution to Creditors:

Administration Expenses:	Unknown at this time.
Secured Creditors:	Unknown at this time.
Priority Creditors:	Unknown at this time.
General Unsecured Creditors:	Unknown at this time.

(6) Final Disposition of Case and Percentage of Dividend Paid to Creditors (if applicable):  
Final disposition of case and dividend are unknown at this time.

I certify under penalty of perjury that the above is true.

Date: October 25, 2021

/s/ Michael J. Viscount, Jr.  
Michael J. Viscount, Jr.