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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
CHINA FISHERY GROUP LIMITED	:	Case No. 16-11895 (JLG)
(CAYMAN), et al.,	:	
	:	(JOINTLY ADMINISTERED)
Debtors.¹	:	
-----	X	
-----	X	
In re:	:	CHAPTER 11
	:	
PACIFIC ANDES ENTERPRISES (HONG KONG):	:	CASE NO. 21-11588 (JLG)
LTD.,	:	
	:	(JOINTLY ADMINISTERED)
Debtor.	:	
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¹ The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGI (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI).

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC HEARING ON OCTOBER 27, 2021 AT 11:00 A.M. (EASTERN TIME)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable James L. Garrity, Jr., United States Bankruptcy Court, One Bowling Green, New York, New York, 10004-1408, Courtroom 601.

PLEASE TAKE NOTICE, that the United States Bankruptcy Court for the Southern District of New York (the “Court”) has entered General Order M-543 to protect public health, and in recognition of the national emergency that was declared by the President of the United States on March 13, 2020, the Court provided that all conferences scheduled to be held in the courthouse comprising the Manhattan Division of the Bankruptcy Court will be conducted telephonically. All attorneys, witnesses and parties wishing to appear at, or attend, a telephonic hearing or conference must refer to the guidelines for telephonic appearances and make arrangements with Court Solutions LLC (“Court Solutions”). Parties may participate telephonically in hearings free of charge using Court Solutions. The instructions for registering with Court Solutions are attached hereto as Exhibit A.²

I. UNCONTESTED MATTERS:

1. Status Conference

Status: This matter is going forward.

2. Thirteenth Interim Application of RSR Consulting, LLC, Restructuring Consultant to the Debtors and Debtors-In-Possession, for Compensation for Services Rendered and Reimbursement of Expenses Incurred from November 1, 2020 through June 30, 2021 [ECF No. 2661]

Response Deadline: October 13, 2021, at 4:00 p.m. (Prevailing Eastern Time)

Responses Received: None.

Related Document:

- A. Notice of Hearing on Applications for Allowance of Compensation and Reimbursement of Expenses on October 27, 2021, at 11:00

² Please note that each of the *Thirteenth Interim And Final Fee Application of Skadden, Arps, Slate, Meagher & Flom LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Chapter 11 Trustee for (I) the Thirteenth Interim Period from November 1, 2020 Through and Including June 10, 2021 and (II) the Entire Case Period from November 18, 2016 Through and Including June 10, 2021* [ECF No. 2664] and the *Thirteenth Interim And Final Fee Application of Development Specialists, Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Accountant to the Chapter 11 Trustee for (I) the Thirteenth Interim Period from November 1, 2020 Through and Including June 10, 2021 and (II) the Entire Case Period from November 10, 2016 Through and Including June 10, 2021* [ECF No. 2663] set forth that the Hearing would be conducted via Zoom for Government. The Hearing will be conducted telephonically via Court Solutions as set forth in this Agenda.

A.M. (E.T.) [ECF No. 2668]

Status: This matter is going forward on an uncontested basis.

3. Second Interim Fee Application of Kroll, LLC f/k/a Duff & Phelps, LLC for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from November 1, 2020 through June 30, 2021 [ECF No. 2660]

Response Deadline: October 13, 2021, at 4:00 p.m. (Prevailing Eastern Time)

Responses Received: None.

Related Document:

- A. Notice of Hearing on Applications for Allowance of Compensation and Reimbursement of Expenses on October 27, 2021, at 11:00 A.M. (E.T.) [ECF No. 2668]

Status: This matter is going forward on an uncontested basis.

4. Tenth Application of Klestadt Winters Jureller Southard & Stevens, LLP, as Attorneys for Certain Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2020 Through and Including June 30, 2021 [ECF No. 2667]

Response Deadline: October 13, 2021 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received: None.

Related Document:

- A. Notice of Hearing on Applications for Allowance of Compensation and Reimbursement of Expenses on October 27, 2021 at 11:00 A.M. (E.T.) [ECF No. 2668]

Status: This matter is going forward on an uncontested basis.

5. Eighth Application of Weil, Gotshal & Manges LLP, Counsel to Certain Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from September 1, 2019 Through and Including July 31, 2021 [ECF No. 2716]

Response Deadline: October 20, 2021 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received: None.

Related Document:

- A. Notice of Hearing on Application for Allowance of Compensation and Reimbursement of Expenses on October 27, 2021 at 11:00 A.M. (E.T.) [ECF No. 2722]

Status: This matter is going forward on an uncontested basis.

6. Thirteenth Interim And Final Fee Application of Skadden, Arps, Slate, Meagher & Flom LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Chapter 11 Trustee for (I) the Thirteenth Interim Period from November 1, 2020 Through and Including June 10, 2021 and (II) the Entire Case Period from November 18, 2016 Through and Including June 10, 2021 **[ECF No. 2664]**

Response Deadline: October 13, 2021 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received: None.

Related Document: None

Status: This matter is going forward on an uncontested basis.

7. Thirteenth Interim And Final Fee Application of Development Specialists, Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Accountant to the Chapter 11 Trustee for (I) the Thirteenth Interim Period from November 1, 2020 Through and Including June 10, 2021 and (II) the Entire Case Period from November 10, 2016 Through and Including June 10, 2021 **[ECF No. 2663]**

Response Deadline: October 13, 2021 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received: None.

Related Document: None

Status: This matter is going forward on an uncontested basis.

8. Twelfth Interim And Final Application of Quinn Emanuel Urquhart & Sullivan, LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Litigation Counsel to the Chapter 11 Trustee for (I) the Period from November 1, 2020 Through and Including June 10, 2021 and (II) the Entire Case Period from December 23, 2016 Through and Including June 10, 2021 **[ECF No. 2662]**

Response Deadline: October 13, 2021 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received: None.

Related Document: None

Status: The matter is going forward on an uncontested basis.

II. ADJOURNED MATTERS:

9. CFGL Plan Debtors' And PARD Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form

of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF No. 2688]**

Response Deadline: October 20, 2020 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received:

- A. Liquidation Companies' Objection to the CFGL Plan Debtors' and PARD Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form of and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF No. 2755]**
- B. Limited Objection of Malayan Banking Berhad, Hong Kong Branch, to the CFGL Plan Debtors' and PARD Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form of and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF No. 2758]**

Related Documents:

- C. Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of its Affiliated Debtors **[ECF No. 2684]**
- D. First Amended Joint Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of its Affiliated Debtors **[ECF No. 2684-1]**
- E. Notice of CFGL And PARD Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF No. 2689]**

Status: The hearing on this matter has been adjourned to December 14, 2021 at 11:00 a.m. (Prevailing Eastern Time) or such earlier date as to be determined by the Court.

- 10. Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF No. 2686]**

Response Deadline: October 20, 2020 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received:

- A. Liquidation Companies' Objection to the Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form of and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF No. 2756]**

Related Documents:

- B. Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) And Certain of its Affiliated Debtors **[ECF No. 2685]**
- C. First Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) And Certain of its Affiliated Debtors **[ECF No. 2685-1]**
- D. Notice of PAIH Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF No. 2687]**
- E. Notice of Filing of Exhibits to First Amended Joint Chapter 11 Plan of Reorganization Pacific Andes International Holdings Limited (Bermuda) And Certain of its Affiliated Debtors **[ECF No. 2702]**

Status: The hearing on this matter has been adjourned to December 14, 2021 at 11:00 a.m. (Prevailing Eastern Time) or such earlier date as to be determined by the Court.

- 11. Motion of the Hong Kong Plaintiffs for Entry of an Order Dismissing and Abstaining from the Chapter 11 Case of Pacific Andes Enterprises (Hong Kong) Limited **[21-11588 ECF No. 2]**

Response Deadline: October 20, 2020 at 5:00 p.m. (Prevailing Eastern Time)

Responses Received:

- A. Objection of Debtor Pacific Andes Enterprises (Hong Kong) Ltd. to the Motion of the Hong Kong Plaintiffs for Entry of an Order Dismissing and Abstaining from the Chapter 11 Case **[ECF No. 2753]**
- B. Declaration of John E. Jureller, Jr. in Support of Objection of Debtor Pacific Andes Enterprises (Hong Kong) Ltd. to the Motion of the Hong Kong Plaintiffs for Entry of an Order Dismissing and Abstaining from the Chapter 11 Case **[ECF No. 2753-1]**

Related Documents:

- C. Declaration of Douglas E. Deutsch **[21-11588 ECF No. 2-2]**
- D. Notice of Hearing **[21-1158 ECF No. 2]**

Status: The hearing on this matter has been adjourned to December 14, 2021 at 11:00 a.m. (Prevailing Eastern Time) or such earlier date as to be determined by the Court.

- 12. First And Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for

Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 **[ECF No. 2712]**

Response Deadline: October 20, 2020 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received:

Related Documents:

- A. Notice of Hearing on First And Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 **[ECF No. 2712]**
- B. Declaration of William A. Brandt, Jr. in Support of And Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 **[ECF No. 2713]**
- C. Declaration of Patrick J. O'Malley in Support of And Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 **[ECF No. 2714]**
- D. Letter to the Honorable James L. Garrity, Jr., filed by J. Christopher Shore on behalf of the Creditor Plan Proponents **[ECF No. 2745]**
- E. Letter to the Honorable James L. Garrity, Jr., filed by David J. Richardson on behalf of William A. Brandt, Jr. **[ECF No. 2746]**

Status: [The hearing on this matter has been adjourned to December 14, 2021 at 11:00 a.m. (Prevailing Eastern Time).]

- 13. Motion to Allow Claims as Timely Filed **[ECF No. 1439]**

Response Deadline: February 4, 2019 at 4:00 p.m.

Response Received:

- A. The Debtors' Objection to National Fish & Seafood Inc.'s Motion to Allow Claims as Timely Filed **[ECF No. 1471]**

Related Documents: None.

Status: The hearing on this matter has been adjourned to December 14, 2021 at 11:00 a.m. (Prevailing Eastern Time).

14. Debtor Protein Trading Limited (Samoa)'s Omnibus Objection to Claim Numbers 62-1, 63-1, and 64-1 (Books and Records) [ECF No. 1524]

Response Deadline: April 29, 2019 at 4:00 p.m.

Response Received:

- A. Response of Pacific Andes Enterprises (BVI) Limited (In Liquidation), Parkmond Group Limited (In Liquidation) and Solar Fish Trading Limited (In Liquidation) to the Claim Objection Filed by Debtor Protein Trading Limited (Samoa) [ECF No. 1571]

Related Document:

- B. Declaration of Nicholas James Gronow [ECF No. 1572]

Status: The hearing on this matter has been adjourned to December 14, 2021 at 11:00 a.m. (Prevailing Eastern Time).

Dated: October 25, 2021
New York, New York

KLESTADT WINTERS JURELLER
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Former Counsel for William A. Brandt, Jr.,
Chapter 11 Trustee*

Exhibit A

General Order M-543