

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: BL RESTAURANTS HOLDING, LLC

BL Restaurant Operations LLC

BL Restaurant Franchises LLC

Debtor(s)

§
§
§
§

Case No. 20-10157

Lead Case No. 20-10156

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/29/2021

Petition Date: 01/27/2020

Plan Confirmed Date: 04/21/2021

Plan Effective Date: 05/07/2021

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Liquidating Debtors

Name of Authorized Party or Entity

/s/ MICHAEL W. YURKEWICZ

Signature of Responsible Party

10/22/2021

Date

MICHAEL W. YURKEWICZ

Printed Name of Responsible Party

919 N. Market Street, Suite 1000, Wilmington, DE
19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name BL RESTAURANTS HOLDING, LLC
BL Restaurant Operations LLC

Case No. 20-10157

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,486,740	\$2,881,791
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,486,740	\$2,881,791

Part 2: Preconfirmation Professional Fees and Expenses

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$5,548,496	\$0	\$5,548,496	
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	KLEHR HARRISON HARVEY	Lead Counsel	\$0	\$1,361,061	\$0	\$1,361,061
	ii	CARL MARKS ADVISORY G	Financial Professional	\$0	\$1,381,947	\$0	\$1,381,947
	iii	EPIQ CORPORATE RESTRU	Other	\$0	\$41,607	\$0	\$41,607
	iv	CONFIGURE PARTNERS	Financial Professional	\$0	\$880,000	\$0	\$880,000
	v	HILCO REAL ESTATE LLC	Financial Professional	\$0	\$400,000	\$0	\$400,000
vi	KELLEY DRYE & WARREN	Other	\$0	\$955,131	\$0	\$955,131	
vii	PROVINCE INC	Other	\$0	\$415,551	\$0	\$415,551	
viii	WOMBLE BOND DICKINSON	Other	\$0	\$113,199	\$0	\$113,199	

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$888,567	\$0	\$888,567	
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	EPIQ CORPORATE RESTRUCTURING	Other	\$0	\$888,567	\$0	\$888,567
c.	ii		\$0	\$0	\$0	\$0	
	All professional fees and expenses (debtor & committees)		\$0	\$6,437,063	\$0	\$6,437,063	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$1,963,002	\$1,963,002	100%
b. Secured claims	\$0	\$0	\$347,549	\$347,549	100%
c. Priority claims	\$0	\$0	\$130,750	\$130,750	100%
d. General unsecured claims	\$1,396,588	\$0	\$0	\$38,763,428	0%
e. Equity interests	\$0	\$0	\$0		

Debtor's Name BL RESTAURANTS HOLDING, LLC
BL Restaurant Operations LLC

Case No. 20-10157

Part 4: Questionnaire

a. Is this a final report?

Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

12/31/2021

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Howard Meitiner

Signature of Responsible Party

Liquidating Plan Administrator

Title

Howard Meitiner

Printed Name of Responsible Party

10/22/2021

Date