Objection Deadline: November 9, 2021

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	C1
GRUPO AEROMÉXICO, S.A.B. de C.V., et	Chapter 11
al.,	Case No. 20-11563 (SCC)
Debtors. ¹	(Jointly Administered)

THIRTEENTH MONTHLY FEE STATEMENT OF FTI CONSULTING, INC. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Name of Applicant:	FTI Consulting, Inc.
Authorized to provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	October 2, 2020, <i>nunc pro tunc</i> to July 17, 2020
Period for which compensation and reimbursement is sought:	August 1, 2021 through August 31 2021,
Monthly Fees Incurred:	\$375,000.00
20% Holdback:	\$75,000.00
Total Compensation Less 20% Holdback:	\$300,000.00
Monthly Expenses Incurred:	\$3,017.28
Total Fees and Expenses Due:	\$303,017.28
This is a: X monthly interim final a	pplication

¹ The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

This statement (the "Fee Statement") of FTI Consulting, Inc. (together with its wholly owned subsidiaries, "FTI") as financial advisor to the Official Committee of Unsecured Creditors (the "Committee") to the above-captioned debtors and debtors-in-possession (the "Debtors") is submitted in accordance with the Order Pursuant to 11. U.S.C. §§ 105(A) and 331 Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Retained Professionals [Docket No. 360] entered on September 8, 2020, (the "Interim Compensation Order") and the Order Authorizing the Retention and Employment of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Nunc Pro Tunc to July 17, 2020 [Docket No. 501]. By this Fee Statement, FTI seeks (i) compensation in the amount of \$375,000.00 for the period from August 1, 2021 through and including August 31, 2021 (the "Thirteenth Fee Period"), less a twenty percent (20%) holdback in the amount of \$75,000.00, for a total fee request of \$300,000.00; and (ii) reimbursement of reasonable expenses incurred by FTI during the Fourteenth Fee Period in the amount of \$3,017.28.

SUMMARY OF EXHIBITS

- 1. In support of this Fee Statement, attached are the following exhibits:
 - The professionals providing services and the aggregate hours worked by each professional during the Thirteenth Fee Period are set forth on the schedule annexed hereto as **Exhibit "A."**
 - A summary of aggregate hours worked for each task code during the Thirteenth Fee Period is set forth on the schedule annexed hereto as **Exhibit "B."**
 - Detailed time entries for the Thirteenth Fee Period are set forth on the schedule annexed hereto as **Exhibit "C."**
 - A summary of expenses incurred during the Thirteenth Fee Period is set forth on the schedule annexed hereto as **Exhibit "D."**

• Detail of the expenses incurred during the Thirteenth Fee Period are set forth on the schedule annexed hereto as **Exhibit "E."**

REPRESENTATIONS

2. FTI reserves the right to request, in subsequent fee statements and applications, reimbursement of any additional expenses incurred during the Thirteenth Fee Period, but not included herein. Such expenses may not have been captured to date in FTI's billing system due to delays caused in connection with accounting and processing of such time and expenses.

NOTICE AND OBJECTION PROCEDURES

3. Pursuant to the Interim Compensation Order, notice of this Fee Statement shall be served upon the following parties (collectively, the "Fee Notice Parties"): (i) Grupo Aeroméxico, S.A.B. de C.V., Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500, Daniel Martinez Martinez Attn.: and Patricia Bobadilla, Email: dmartinezm@aeromexico.com, mbobadilla@aeromexico.com; (ii) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich and Stephen Piraino. Email: timothy.graulich@davispolk.com, stephen.piraino@davispolk.com; (iii) counsel to the Committee, Morrison & Foerster LLP, 250 West 55th Street, New York, NY 10019, Attn.: Benjamin Butterfield, Email: bbutterfield@mofo.com; and Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019, Attn: Brett Miller, Todd Goren, Craig Damast and Debra Sinclair, Email: bmiller@willkie.com, tgoren@willkie.com, cdamast@willkie.com, dsinclair@willkie.com; (iv) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 10014, 1006, New York, New York Attn.: Andrea Beth Schwartz, Email: andrea.b.schwartz@usdoj.gov; (v) Counsel to the DIP Lender, Cleary Gottlieb Steen & Hamilton 20-11563-scc Doc 1960 Filed 10/25/21 Entered 10/25/21 17:04:26 Main Document Pg 4 of 37

LLP, One Liberty Plaza, New York, NY 10006, Attn.: Richard J. Cooper, Luke A. Barefoot, Thomas S. Kessler, Email: rcooper@cgsh.com, lbarefoot@cgsh.com, tkessler@cgsh.com; and (vi) anyone else the Court may designate. FTI submits that, in light of the nature of the relief requested, no other or further notice need be given.

- 4. Objections to this Fee Statement, if any, must be filed and served upon FTI Consulting Inc., Three Times Square, 10th floor, New York, NY 10036 (Attn: Samuel E. Star; email: samuel.star@fticonsulting.com) no later than **November 9, 2021** (the "<u>Objection</u> <u>Deadline</u>"). Objections to this Fee Statement, if any, must set forth the nature of the objection and the specific amount of fees or expenses at issue.
- 5. If no objection to this Fee Statement is received by the Objection Deadline, the Debtors shall promptly pay FTI eighty percent (80%) of the fees identified herein. To the extent that an objection to this Fee Statement is timely filed and served, the Debtors shall withhold payment of that portion of this Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be heard by the Court.

WHEREFORE, FTI respectfully requests that allowance be made for compensation in the amount of \$300,000.00 (80% of \$375,000.00) for the services rendered to the Committee, together with reimbursement of expenses in the amount of \$3,017.28, during the Thirteenth Fee Period.

Dated: October 25, 2021 New York, New York FTI CONSULTING, INC. Financial Advisors to the Official Committee of Unsecured Creditors of Grupo Aeroméxico, S.A.B.

de C.V., et. al.

By: /s/ Samuel E. Star

Samuel E. Star, Senior Managing Director

Three Times Square, 10th Floor New York, New York 10036 Telephone: (212) 841-9368

Email: samuel.star@fticonsulting.com

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EXHIBIT A GRUPO AEROMÉXICO, S.A.B. de C.V., et al. - CASE NO. 20-11563 (SCC) SUMMARY OF HOURS BY PROFESSIONAL FOR THE PERIOD AUGUST 1, 2021 TO AUGUST 31, 2021

Professional	Position	Specialty	Total Hours
Bilbao, Marc	Senior Managing Director	Restructuring	66.3
Cohen, Neal	Senior Managing Director	Airlines - Operations	47.1
Gonzalez, Vicente	Senior Managing Director	Restructuring - Mexico	12.0
Star, Samuel	Senior Managing Director	Restructuring	50.0
Irvine, Shelly	Senior Managing Director	Valuation	6.1
Farnsworth, Scott	Managing Director	Airlines - Operations	42.2
O'Brien, Daniel	Managing Director	Restructuring	34.8
Roy JR, Barbeau	Managing Director	Airlines - Operations	75.9
Martinez Taguena, Damian	Senior Director I	Public Affairs - Mexico	2.5
Faldetta, Ross	Director	Airlines - Operations	143.8
Kuan, Michelle	Director	Airlines - Operations	24.8
Sunderland, Grant	Director	Public Affairs - Mexico	24.0
Johanson, Christopher	Director	Valuation	24.1
Kirchgraber, James	Senior Consultant	Restructuring	167.1
Gruber, Jacob	Senior Consultant	Restructuring	31.6
Healy, Monica	Consultant	Restructuring	104.0
Boyd, Anna	Consultant	Public Affairs - Mexico	2.0
Hellmund-Mora, Marili	Project Asst	Restructuring	1.8
GRAND TOTAL			860.1

GRAND TOTAL 860.1

EXHIBIT B

GRUPO AEROMÉXICO, S.A.B. de C.V., et al. - CASE NO. 20-11563 (SCC) SUMMARY OF HOURS BY TASK FOR THE PERIOD AUGUST 1, 2021 TO AUGUST 31, 2021

Task Code						
1	Current Operating Results & Airline Operations	Hours 14.5				
2	Cash & Liquidity Analysis	40.2				
3	Financing Matters (DIP, Exit, Other)	120.4				
4	Trade Vendor Issues	3.1				
6	Aircraft/Equipment & Asset Sales	195.6				
7	Analysis of Business Plan	79.5				
8	Valuation and Related Matters	61.9				
13	Analysis of Other Miscellaneous Motions	0.4				
14	Analysis of Claims/Liabilities Subject to Compromise	3.5				
15	Analyze Intercompany Claims, RP Transactions, Substantive Consolidation	29.3				
16	Analysis, Negotiate and Form of POR & DS	74.2				
19	Case Management	16.6				
20	General Meetings with Debtor & Debtors' Professionals	19.7				
21	General Meetings with UCC & UCC Counsel	69.2				
22	Meetings with Other Parties	6.5				
23	Firm Retention	0.5				
24	Preparation of Fee Application	15.7				
33	Monitoring: Industry/LATAM and Avianca Bankruptcy Proceedings	17.9				
34	Monitoring: Government Activities/Political Reporting	26.5				
36	Mediation	64.9				
	GRAND TOTAL	860.1				

Task Category	Date	Professional	Hours	Activity
1	8/2/2021	Healy, Monica	0.6	Prepare slide on bookings trends for presentation to Committee
1	8/2/2021	Healy, Monica	2.7	Prepare summary and analysis of June P&L and operating results for presentation to Committee
1	8/3/2021	Faldetta, Ross	1.1	Review slides for UCC on June financial results.
1	8/4/2021	Faldetta, Ross	0.5	Prepare to discuss June results on UCC call.
1	8/4/2021	Faldetta, Ross	0.5	Review commercial KPI report, including bookings and revenue
1	8/4/2021	Faldetta, Ross	0.7	Review recent sales, bookings, revenue and other performance metrics.
1	8/4/2021	Healy, Monica	0.4	Review KPI report from commercial team re: bookings and other metric
1	8/5/2021	Healy, Monica	0.4	Review performance materials in investor dataroom
1	8/11/2021	Faldetta, Ross	0.5	Discuss commercial KPI report with Company and AlixPartners.
1	8/11/2021	Healy, Monica	0.5	Participate on call with Company and AlixPartners re: KPI report
1	8/11/2021	Faldetta, Ross	1.0	Review commercial KPI report, including bookings and revenue
1	8/11/2021	Star, Samuel	0.2	
1	8/11/2021	Farnsworth, Scott	0.2	Review weekly KPI reports from the Company, including sales trends
1	8/11/2021	Healy, Monica	0.4	
1	8/12/2021	Faldetta, Ross		Review recent booking trends.
1	8/18/2021	Healy, Monica		Review KPI report from commercial team re: bookings and other metric
1	8/25/2021	Farnsworth, Scott		Review weekly KPI statistics reports including sales trends
1	8/25/2021	Healy, Monica		Review KPI report from commercial team re: bookings and other metric
1	8/25/2021	Faldetta, Ross		Review commercial KPI report.
1	8/25/2021	Faldetta, Ross	0.5	Discuss commercial KPI report with Company and AlixPartners.
1	8/27/2021	Kirchgraber, James	1.1	
1	8/31/2021	Faldetta, Ross	1.0	
1	8/31/2021	Faldetta, Ross	0.5	
1	0/31/2021	Turaetta, 1055	0.5	competitors.
1 Total			14.5	
2	8/2/2021	Healy, Monica	3.1	Review exit financing materials and illustrative recoveries
2	8/5/2021	Faldetta, Ross	0.5	Review cash results for performance vs. DIP budget
2	8/5/2021	Kirchgraber, James	0.7	Review latest cash flow actual results to prepare follow up questions for AlixPartners.
2	8/5/2021	Kirchgraber, James	1.4	Prepare analysis of prior receipts forecast to assess current shortfalls.
2	8/6/2021	Healy, Monica	2.6	Perform analysis comparing historical cash flow receipts and variances
2	9/6/2021	Hada Mada	0.2	budget to assess updated DIP budget assumptions.
2	8/6/2021	Healy, Monica	0.2	Correspond with AlixPartners re: DIP funds per entity for purposes of evaluation cash
2	8/6/2021	Kirchgraber, James	1.8	Prepare analysis of cash flow receipts to assess impacts of decreased actuals for the last two weeks.
2	8/6/2021	Kirchgraber, James	0.4	Participate on call with AlixPartners re: current cash flow results.
2	8/6/2021	Healy, Monica	1.2	Review weekly cash flow variance report to update tracker and prepare diligence questions
2	8/6/2021	Healy, monica	0.4	Participate on call with AlixPartners to review cash flow results
2	8/11/2021	Healy, Monica		Participate on call with AlixPartners re: DIP funds per entity for purpos of evaluation cash
2	8/11/2021	Healy, Monica	0.2	Correspond with team re: DIP funds per entity for purposes of evaluation cash
2	8/11/2021	Healy, Monica	0.8	Prepare receipts variance and bookings update for team
2	8/11/2021	Kirchgraber, James		Review latest cash flow actual results provided by the Company.
2	8/12/2021	Faldetta, Ross		Review cash results for performance vs. DIP budget
2	8/12/2021	Kirchgraber, James	0.9	Assess cash flow forecast receipts vs. business plan.
2	8/12/2021	Healy, Monica		Perform analysis to tie cash receipts in DIP budget to revenue in busine plan
2	8/13/2021	Faldetta, Ross	0.5	Discuss cash results with AlixPartners.

Task				
Category	Date	Professional	Hours	Activity
2	8/13/2021	Kirchgraber, James	0.3	Participate on call with AlixPartners to discuss current cash flow results.
2	8/13/2021	Healy, Monica	2.1	Review weekly cash flow variance report to update tracker and prepare diligence questions
2	8/13/2021	Healy, monica	0.2	Participate on call with AlixPartners to review cash flow results
2 2	8/16/2021	Kirchgraber, James		Review analysis on cash receipts vs. actuals to provide comments.
2	8/18/2021	Healy, Monica		Update analysis to tie cash receipts in DIP budget to revenue in business
		•		plan
2	8/18/2021	Kirchgraber, James		Review cash receipts analysis to provide comments.
2	8/19/2021	Faldetta, Ross		Review updated budget vs. actuals report and updated 13-week forecast.
2	8/19/2021	Kirchgraber, James	1.2	Review updated cash flow forecast to prepare follow up questions for AlixPartners.
2	8/20/2021	Kirchgraber, James	0.4	Review questions for upcoming cash call with AlixPartners.
2	8/20/2021	Kirchgraber, James	0.4	Participate on call with AlixPartners to discuss updated cash flow foreca
2	8/20/2021	Healy, Monica		Review new DIP budget forecast to prepare diligence questions.
2	8/20/2021	Healy, monica		Participate on call with AlixPartners to review cash flow results
2	8/22/2021	Healy, Monica		Prepare cash flow update for presentation to Committee
2	8/23/2021	Kirchgraber, James		Review presentation on cash flow forecast to provide comments.
2	8/23/2021	Healy, Monica	1.9	Incorporate team comments to cash flow update
2	8/24/2021	Kirchgraber, James	1.1	1
2	8/24/2021	Kirchgraber, James		Prepare for upcoming meeting with the UCC re: cash flow presentation.
2	8/24/2021	Kirchgraber, James		Finalize cash flow presentation to be distributed to the UCC.
2	8/24/2021	Star, Samuel	0.5	Review report to UCC on cash flow and update and provide comments t team
2	8/24/2021	Healy, Monica	0.6	Incorporate team comments to cash flow update
2	8/24/2021	Faldetta, Ross	1.5	Review cash slides for UCC presentation, including new DIP budget and performance vs prior forecasts
2	8/25/2021	Kirchgraber, James	0.3	Prepare for upcoming call with the Committee re: cash flow update.
2	8/26/2021	Kirchgraber, James	0.7	Review the Company's latest cash flow actual results to prepare follow uquestions.
2	8/26/2021	Faldetta, Ross	0.5	Review cash results, including performance vs DIP budget
2	8/27/2021	Kirchgraber, James		Review cash flow diligence questions to provide comments.
2	8/27/2021	Kirchgraber, James		Participate on call with AlixPartners to discuss cash flow results.
2	8/27/2021	Healy, Monica		Review weekly cash flow variance report to update tracker and prepare
2	8/27/2021	Faldetta, Ross	0.5	diligence questions Discuss cash results with AlixPartners.
2 Total	0/27/2021	Turactus, Teods	40.2	Discuss Cush results with rinki utilets.
3	8/2/2021	Bilbao, Marc	0.8	Review ad hoc trade claimant group bid.
3	8/2/2021	Faldetta, Ross		Review and compare exit financing proposals.
3	8/2/2021	Star, Samuel		Review economics of ad hoc trade claimant bid including equity ownership and GUC recoveries.
3	8/3/2021	Bilbao, Marc	0.8	Participate on call with S + S re: public ownership issues effecting the ex
3	8/4/2021	Bilbao, Marc	0.5	financing process Participate on call with Moelis re: exit financing
3	8/4/2021	Bilbao, Marc		Participate on call with Ducera re: exit financing
3	8/4/2021	Bilbao, Marc		Participate on call with Rothschild re: exit financing
3	8/4/2021	Faldetta, Ross		Discuss exit financing proposal with Moelis.
3	8/4/2021	Faldetta, Ross		
3	8/4/2021	Faldetta, Ross	1.0	
3	8/4/2021	Roy JR, Barbeau		Participate on call with Rothschild re: updates to bids
	8/4/2021	Star, Samuel		
3	8/4/2021	Star, Samuel Star, Samuel	0.5	Participate on call with Rothschild regarding status of exit financing old. Participate on call with the team regarding exit financing bids.

Task				
Category	Date	Professional	Hours	Activity
3	8/5/2021	Faldetta, Ross	0.3	Participate on UCC/AHG advisors call to discuss exit financing process.
3	8/5/2021	Faldetta, Ross	0.3	Review latest performance data available in investor data room.
3	8/5/2021	Star, Samuel	0.2	Participate on call with Rothschild regarding exit financing process.
3	8/5/2021	Star, Samuel	0.3	Participate on call was ad hoc bondholders group advisers regarding exit
				financing bids,
3	8/6/2021	Roy JR, Barbeau	0.2	Research bid valuation mechanics
3	8/6/2021	Star, Samuel	0.2	Participate on call with Rothschild regarding exit financing bids
3	8/6/2021	Star, Samuel	0.1	Participate on call with team regarding exit financing bids.
3	8/9/2021	Bilbao, Marc	1.3	Review bid methodology and litigation risk
3	8/9/2021	Faldetta, Ross	0.5	Respond to investor questions about exit financing proposals.
3	8/9/2021	Faldetta, Ross	1.0	Review Apollo exit financing proposal.
3	8/9/2021	Roy JR, Barbeau		Participate on call with FTI team re: Apollo bid and follow-up questions
				for call
3	8/9/2021	Roy JR, Barbeau	0.2	Review filings for ad hoc bondholders and ad hoc claimholder group
3	8/9/2021	Farnsworth, Scott	0.4	Review lease cost buildup in the business plan and compare to amounts
				used in Apollo bid
3	8/9/2021	Farnsworth, Scott	0.3	Participate on call with team re: bids and preparation for Apollo call
3	8/9/2021	Farnsworth, Scott	0.5	Review Apollo presentation on its bid and correspondence re: competing
				bid
3	8/10/2021	Bilbao, Marc	0.8	Bid discussion with Rothschild
3	8/10/2021	Bilbao, Marc	1.0	Prepare for and participate in call with Apollo professionals re: bid
3	8/10/2021	Cohen, Neal	0.5	Participate on call with Apollo advisors re: exit financing
3	8/10/2021	Faldetta, Ross	0.9	Discuss exit financing proposals with Rothschild.
3	8/10/2021	Faldetta, Ross		Review exit financing proposals.
3	8/10/2021	Faldetta, Ross	0.5	Discuss exit financing proposals with Evercore and Seabury.
3	8/10/2021	Faldetta, Ross	0.5	Review exit financing proposals.
3	8/10/2021	Kirchgraber, James	0.9	Review information provided by the Debtors re: DIP holdings by entity.
3	8/10/2021	Kirchgraber, James	1.1	Update analysis of various bids to include comparison vs. Apollo.
3	8/10/2021	Roy JR, Barbeau	0.5	Participate on call with Evercore re: Apollo bid
3	8/10/2021	Roy JR, Barbeau	0.2	Follow-up with FTI team re: Apollo bid discussion with Evercore
3	8/10/2021	Star, Samuel		Participate on call with Rothschild re: comparison of exit financing
				proposals.
3	8/10/2021	Farnsworth, Scott	1.0	Participate on call with Rothschild re: bids
3	8/10/2021	Farnsworth, Scott	0.5	Participate on call with Seabury and Evercore re: bid comparison
3	8/10/2021	Farnsworth, Scott	1.0	Participate on follow-up call with team re: bid comparisons and review of
				related materials
3	8/11/2021	Healy, Monica	2.0	Update summary of holdings with latest rule 2019 filed by ad hoc trade
				claimants group
3	8/12/2021	Bilbao, Marc	0.5	Participate on call with ad hoc bondholder advisors re: exit financing
3	8/12/2021	Bilbao, Marc	0.8	Participate on call with ad hoc trade claimant advisors re: exit financing
3	8/12/2021	Bilbao, Marc	0.5	Participate on call with Rothschild re: exit financing
3	8/12/2021	Faldetta, Ross	0.7	Review exit financing proposals.
3	8/12/2021	Kirchgraber, James	1.9	Update bid analysis comparison to include dynamic functionality such a
		,		debt from prior business plans.
3	8/12/2021	Roy JR, Barbeau	0.5	Review Apollo materials on bid comparison
3	8/12/2021	Star, Samuel		Discuss with team re: strategies to improve exit financing bids.
3	8/12/2021	Star, Samuel		Participate on call with Rothschild re: issues with exit financing bids.
3	8/12/2021	Farnsworth, Scott		Review bidder materials and related analyses
3	8/13/2021	Bilbao, Marc		Review Apollo bid
3	8/13/2021	Bilbao, Marc	1.1	
3	8/13/2021	Cohen, Neal		Partially participate on team call re: bid analysis and materials for UCC
-		,	0.0	, 1r

Task				
Category	Date	Professional	Hours	Activity
3	8/13/2021	Faldetta, Ross	1.0	Review Apollo presentation on exit financing proposal.
3	8/13/2021	Faldetta, Ross		Review analysis comparing exit financing proposals.
3	8/13/2021	Faldetta, Ross		Review Apollo lease deduct calculation including in bid
3	8/13/2021	Faldetta, Ross		Review fleet debt change included in Apollo bid vs. CIM.
3	8/13/2021	Faldetta, Ross		Review suggested feedback on exit financing bids.
3	8/13/2021	Kirchgraber, James	1.4	Update analysis of bid proposals to incorporate comparisons to Apollo's calculations.
3	8/13/2021	Kirchgraber, James	1.8	Continue to update analysis of bid proposals to incorporate comparisons to Apollo's calculations.
3	8/13/2021	Star, Samuel	0.5	Participate on call with Willkie re: counter to ad hoc bondholder exit financing bid and stalking hours process.
3	8/13/2021	Bilbao, Marc	0.9	Review bid analysis and coordination for UCC presentation material on same
3	8/13/2021	Farnsworth, Scott	1.1	Participate on team call re: bid analysis and coordination for UCC presentation material on same
3	8/13/2021	Farnsworth, Scott	0.5	Review Apollo presentation on ad hoc bondholder's bid and bid materials
3	8/13/2021	Farnsworth, Scott	0.9	Review bid analysis and coordination for UCC presentation material on same
3	8/14/2021	Faldetta, Ross	0.5	Review suggested feedback on exit financing bids.
3	8/15/2021	Faldetta, Ross	0.2	Review suggested feedback on exit financing bids.
3	8/16/2021	Bilbao, Marc	1.5	Review Apollo proposal
3	8/16/2021	Bilbao, Marc	1.5	1
3	8/16/2021	Bilbao, Marc	1.0	Participate on call with Apollo advisors re: exit financing proposal
3	8/16/2021	Bilbao, Marc	0.8	Participate on follow up call with Willkie on Apollo bid
3	8/16/2021	Cohen, Neal	0.5	Draft proposed bid structure discussion.
3	8/16/2021	Cohen, Neal	0.8	Participate on follow up call with Willkie on Apollo bid
3	8/16/2021	Faldetta, Ross	1.2	Discuss exit financing proposals with Willkie.
3	8/16/2021	Faldetta, Ross	0.7	Discuss Apollo proposal with Evercore, Seabury, Cleary, and Willkie.
3	8/16/2021	Faldetta, Ross	0.2	Discuss Apollo proposal with Willkie.
3	8/16/2021	Faldetta, Ross	0.8	Discuss exit financing proposals with Rothschild, DPW, AlixPartners, and Willkie.
3	8/16/2021	Faldetta, Ross	0.2	Review debt commitment letter.
3	8/16/2021	Roy JR, Barbeau	0.5	Participate on call with Willkie teams re: exit financing proposals and revised structure
3	8/16/2021	Roy JR, Barbeau	1.0	Participate on call with Debtor and UCC advisors re: exit financing
3	8/16/2021	Roy JR, Barbeau		Follow-up call with Willkie re: exit financing
3	8/16/2021	Roy JR, Barbeau		Participate on call with Apollo and UCC advisors re: bid analysis
3	8/16/2021	Star, Samuel		Prepare for call with Debtors' advisors re: requested modification to exit financing bids.
3	8/16/2021	Star, Samuel		Participate on call with Willkie re: requested modification to exit financin bids.
3	8/16/2021	Star, Samuel	1.0	Participate on call with Alix, DPW and Rothschild re: shareholder positions, exit financing bids and next steps.
3	8/16/2021	Star, Samuel	0.4	Participate on call with Willkie re: next steps with mediation, Apollo and ad hoc groups re: exit financing.
3	8/16/2021	Star, Samuel	0.4	Participate on call with Apollo advisors re: comparison of exit financing bid.
3	8/16/2021	Star, Samuel	0.2	Participate on call with Ducera re: issues with ad hoc bondholders exit financing bid.
3	8/16/2021	Star, Samuel	0.5	Participate on call with Moelis re: issues with exit financing bid.
3	8/16/2021	Farnsworth, Scott	1.5	Review drafts of sale procedure alternatives and analysis of equity positions under various scenarios for parties in interest

Task	Date	Professional	TT -	A netwise.
Category			Hours	Activity
3	8/16/2021	Farnsworth, Scott	0.8	Participate on call with Willkie re: exit financing procedures and proposals
3	8/16/2021	Farnsworth, Scott	1.0	Participate on call with Willkie re: bids and exit financing
3	8/16/2021	Farnsworth, Scott	0.8	Participate on call with UCC advisors and Apollo advisors re: valuation issues in bid
3	8/16/2021	Farnsworth, Scott	0.5	Participate on follow up call with UCC professionals re: discussion with Apollo advisors
3	8/17/2021	Bilbao, Marc	0.8	Review bid comparisons with team
3	8/17/2021	Faldetta, Ross	1.8	Review exit financing proposals.
3	8/17/2021	Kirchgraber, James	1.4	Update analysis of Apollo bid to include pay down scenario.
3	8/17/2021	Kirchgraber, James	2.6	Further revise bid analysis to include details around litigation exposure.
3	8/17/2021	Star, Samuel	0.8	Draft email for ad hoc trade claimant re: exit financing asks.
3	8/17/2021	Star, Samuel		Draft email to ad hoc groups regarding financial impact of proposed MAX purchases.
3	8/17/2021	Farnsworth, Scott	1.0	Participate on call with team on Apollo view of equity calculations and discounts in bid
3	8/18/2021	Bilbao, Marc	1.0	Review ad hoc bondholders and trade claimants bid
3	8/18/2021	Faldetta, Ross	0.5	Discuss exit financing proposal with Moelis.
3	8/18/2021	Roy JR, Barbeau		Participate on call with team re: revised bid from ad hoc bondholder and trade claimant groups
3	8/18/2021	Roy JR, Barbeau	0.4	Participate on call with Moelis re: revised exit financing proposal
3	8/18/2021	Star, Samuel		Review ad hoc trade claimant group exit financing proposal and list questions for Willkie.
3	8/18/2021	Star, Samuel	0.1	Correspond with UCC member regarding Apollo versus ad hoc financing bids.
3	8/18/2021	Star, Samuel	0.3	Participate on call with Moelis regarding revised exit financing bid.
3	8/18/2021	Star, Samuel		Discussions with team regarding revised exit financing bid in creditors recoveries by debtor entity.
3	8/18/2021	Farnsworth, Scott	0.7	Participate on call with Moelis re: revised bid
3	8/19/2021	Bilbao, Marc		Prepare for and participate on call with ad hoc bondholder and trade claimant groups re: exit financing
3	8/19/2021	Bilbao, Marc	0.8	Participate on call with Willkie re: exit financing proposals
3	8/19/2021	Cohen, Neal	1.0	Participate on team call to discuss exit financing proposals
3	8/19/2021	Faldetta, Ross	0.8	Discuss valuation and exit financing bids with Willkie.
3	8/19/2021	Faldetta, Ross	1.7	Review deck for UCC on exit financing proposals.
3	8/19/2021	Kirchgraber, James	2.3	Prepare overview of bid comparisons for presentation to the Committee.
3	8/19/2021	Star, Samuel	1.4	Develop ad hoc groups bid comparison to Apollo exit financing proposal.
3	8/19/2021	Star, Samuel	0.4	Participate on call with team regarding UCC presentation on exit financing bids
3	8/19/2021	Star, Samuel	0.2	Participate on call with Akin and Ducera regarding exit financing bids
3	8/19/2021	Star, Samuel	0.4	Participate on call with UCC member regarding exit financing bids.
3	8/19/2021	Star, Samuel	0.7	Participate on call with Willkie regarding next steps for exit financing negotiations and provision of valuation materials to Apollo,
3	8/19/2021	Farnsworth, Scott	0.3	Participate on call with ad hoc group noteholders re: modified bid and exit financing process
3	8/19/2021	Farnsworth, Scott	0.4	Participate on call with UCC professionals re: bid analysis and letter to BoD
3	8/20/2021	Bilbao, Marc	0.8	Correspond with ad hoc bondholder and trade claimant advisors re: bid
3	8/20/2021	Kirchgraber, James	0.6	Review updated proposal provided by the ad hoc bondholder and trade clamant groups
3	8/20/2021	Star, Samuel	0.2	Review economic impact of equally benefiting all Aeromexico creditors with GAM guarantees under potential exit financing structures.

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EXHIBIT C

Task				
Category	Date	Professional	Hours	Activity
3	8/20/2021	Star, Samuel	0.5	Review terms of joint ad hoc groups/BSPO exit financing proposal and list
				questions for team.
3	8/20/2021	Farnsworth, Scott		Review ad hoc groups' joint bid
3	8/21/2021	Bilbao, Marc		Participate on call with ad hoc groups re: revised bid
3	8/21/2021	Cohen, Neal	0.5	Participate on call with ad hoc groups re: revised bid
3	8/21/2021	O'Brien, Daniel	0.5	Participate on call with Willkie re: terms of combined bid and next steps.
3	8/21/2021	Roy JR, Barbeau	1.5	Participate on call with ad hoc groups re: revised bid
3	8/21/2021	Roy JR, Barbeau	1.5	Participate on follow-up call with Willkie re: ad hoc groups revised bid
3	8/21/2021	Star, Samuel	0.2	Prepare for call with ad hoc groups regarding terms of combined bid and
				next steps.
3	8/21/2021	Star, Samuel	0.8	Participate on call with ad hoc groups regarding terms of combined bid at next steps.
3	8/21/2021	Star, Samuel	0.5	Participate on call with Willkie regarding ad hoc groups regarding terms
J	0,21,2021	Start, Samuer	0.0	combined bid and next steps.
3	8/21/2021	Star, Samuel	0.3	Review draft letters to restructuring committee regarding valuation
-		,		materials and combined ad hoc group bid and provide comments to Wilk
3	8/21/2021	Faldetta, Ross	0.5	Review exit financing proposals.
3	8/23/2021	Farnsworth, Scott		Review pilot letter re: exit financing and other issues
3	8/23/2021	Bilbao, Marc	1.8	Review and discuss equity term sheet received from ad hoc groups
3	8/23/2021	Bilbao, Marc	0.5	Correspond with Willkie on response to equity term sheet
3	8/23/2021	Gonzalez, Vicente	1.0	
3	8/24/2021	Kirchgraber, James	0.7	
3	8/24/2021	Bilbao, Marc	0.8	
3	8/24/2021	Bilbao, Marc	0.5	-
3	8/24/2021	Faldetta, Ross	0.5	
3	8/25/2021	Kirchgraber, James	0.7	
3	8/25/2021	Roy JR, Barbeau	0.3	Participate on call with FTI team re: working capital adjustment in bid
3	8/25/2021	Bilbao, Marc		Review latest equity commitment documents
3	8/25/2021	Faldetta, Ross		Review working capital spreadsheet adjustments in bid.
3	8/26/2021	Kirchgraber, James		Review updated exit financing documents provided by the Debtors.
3	8/26/2021	Roy JR, Barbeau		Participate on call with Willkie re: update on bids, Delta, and valuation
3		•		materials
3	8/26/2021	Roy JR, Barbeau	0.5	Participate on call with ad hoc groups' and UCC advisors re: status of bic negotiations
3	8/26/2021	Star, Samuel	0.2	Review correspondence from Willkie regarding status of valuation
		,		waterfalls and board position on exit financing bids.
3	8/26/2021	Bilbao, Marc	0.5	Participate on call with ad hoc groups re: bid negotiations
3	8/26/2021	Faldetta, Ross	1.0	Review exit financing documents, including equity terms.
3	8/26/2021	Faldetta, Ross	0.2	Discuss working capital diligence with AlixPartners.
3	8/28/2021	Bilbao, Marc	1.8	
3	8/28/2021	Cohen, Neal	1.0	
3	8/30/2021	Kirchgraber, James	0.7	
3	8/30/2021	Kirchgraber, James	0.8	Participate in discussion with Willkie on plan equity value included in various bids.
3	8/31/2021	Bilbao, Marc	1.5	Prepare for and participate in call with ad hoc bidders re: exit financing
3 Total	0/31/2021	Diluau, Maic	120.4	Trepare for and participate in can with ad not bidders it. exit illiancing
4	8/2/2021	O'Brien, Daniel		Review critical vendor fuel payment notices relate to ASA received from Alix Partners
4	8/6/2021	Kirchgraber, James	0.6	Review details on proposed contract rejections provided by Company.
4	8/26/2021	O'Brien, Daniel		Review notice of and summary of contracts to be assumed by debtors
4	0/20/2021	O Brien, Damei	0.3	review notice of and summary of contracts to be assumed by debtors

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Category	Date	Professional O'Brien, Daniel	Hours	Activity
4	8/26/2021	· · · · · · · · · · · · · · · · · · ·		Review critical vendor report provided by AlixPartners
4	8/27/2021	Kirchgraber, James		Follow up with AlixPartners on contracts to be assumed.
4	8/30/2021	Kirchgraber, James		Review updated data provided by the Debtors re: contract assumptions.
4	8/30/2021	O'Brien, Daniel	0.3	Review July month end reports for vendor payments and caps
4 4 T-4-1	8/31/2021	Kirchgraber, James	0.5	Correspond with AlixPartners re: contracts to be assumed.
4 Total	8/2/2021	Day ID Darkası	3.1	Doutisingto on call with ClayWorks as MAV motion and ancils as some
	8/3/2021	Roy JR, Barbeau		Participate on call with SkyWorks re: MAX motion and emails re: same
6	8/3/2021	Faldetta, Ross		Review net debt impact of MAX proposal.
6	8/3/2021	Faldetta, Ross		Review draft objection to MAX motion.
6	8/3/2021	Gruber, Jacob	0.7	Review terms of Aviator lease agreement motion
6	8/3/2021	Roy JR, Barbeau	0.1	Participate on call with Skyworks re: MAX motion
6		Roy JR, Barbeau	0.4	Correspond with Willkie re: MAX motion and objection
6	8/3/2021 8/3/2021	Roy JR, Barbeau		Correspond with team re: Aviator aircraft motion
6		Roy JR, Barbeau		Perform research to assess MAX motion and objection
6	8/4/2021	Faldetta, Ross		Review net debt impact from MAX proposal.
6	8/4/2021	Roy JR, Barbeau		Review and update MAX objection
6	8/5/2021	Bilbao, Marc		Participate on call with team re: MAX24 objection
6	8/5/2021	Faldetta, Ross		Review MAX proposal.
6	8/5/2021	Faldetta, Ross		Discuss objection to MAX motion with Willkie.
6	8/5/2021	Faldetta, Ross		Review MAX proposal analysis.
6	8/5/2021	Faldetta, Ross		Review net debt impact of MAX proposal.
6	8/5/2021	Faldetta, Ross		Review draft objection to MAX motion.
6	8/5/2021	Gruber, Jacob	1.3	Create fleet claims tracker based on agreed upon claims to compare to
6	8/5/2021	Kirchgraber, James	0.4	estimate. Review fleet analysis prepared by the Debtors in relation to exit financing
U	6/3/2021	Kirchgraber, James	0.4	and bids.
6	8/5/2021	Kirchgraber, James	1.1	Prepare summary of scenarios under Apollo and Investor Group proposal
		,		
6	8/5/2021	Roy JR, Barbeau		Participate on call with team re: diligence response on MAX24
6	8/5/2021	Roy JR, Barbeau	0.4	Review diligence response materials from Company on MAX24
6	8/5/2021	Roy JR, Barbeau		Participate on call with Willkie team re: discovery requests on MAX24
6	8/5/2021	Roy JR, Barbeau	0.9	Participate on call with team re: MAX24 objection
6	8/5/2021	Roy JR, Barbeau	0.3	Participate on call with team re: MAX24 objection
6	8/6/2021	Bilbao, Marc	2.5	Review and comment on MAX Objection
6	8/6/2021	Faldetta, Ross	0.1	Discuss objection to MAX motion with Willkie.
6	8/6/2021	Faldetta, Ross	1.0	Review objection to MAX motion.
6	8/6/2021	Gruber, Jacob		Review BBAM and Merx contracts for PBH periods and expiry dates.
6	8/6/2021	Gruber, Jacob	0.5	Review NG rental rates included in April business plan
6	8/6/2021	Gruber, Jacob	0.8	Review JOLCO Option model from Skyworks
6	8/6/2021	Roy JR, Barbeau	0.9	Review and update MAX objection
6	8/6/2021	Roy JR, Barbeau	0.4	Review JOLCO restructuring analysis
6	8/6/2021	Roy JR, Barbeau	0.4	Perform research on 737NG rates and impact on break-even analysis
6	8/6/2021	Roy JR, Barbeau	0.4	Review and comment on MAX objection updated draft
6	8/7/2021	Faldetta, Ross	0.8	Review objection to MAX motion.
6	8/7/2021	Faldetta, Ross	0.3	Review lease liability projection.
6	8/7/2021	Roy JR, Barbeau	0.6	Review and edit updated MAX objection
6	8/7/2021	Roy JR, Barbeau	0.5	Participate on team call re: MAX objection
6	8/8/2021	Faldetta, Ross		Review lease liability projection.
6	8/8/2021	Roy JR, Barbeau		Correspond with SkyWorks re: AMX simulator diligence
		Roy JR, Barbeau		Review Chorus and BBAM claims proposals
6	8/8/2021	Roy JR, Darocau	0.2	Review Chorus and BBAW Claims proposals

Task		_		
Category	Date	Professional	Hours	Activity
6	8/9/2021	Roy JR, Barbeau	0.3	Review and provide follow-up responses to SkyWorks re: AMX simulator
6	8/9/2021	Roy JR, Barbeau	0.4	Review Aviator lease assumption motion and declaration
6	8/9/2021	Kuan, Michelle	2.4	Prepare 2019 flight profitability analysis for all markets in preparation for MAX24 deposition
6	8/10/2021	Faldetta, Ross	0.5	Review CIM fleet plan.
6	8/10/2021	Roy JR, Barbeau		Review changes to MAX order
6	8/10/2021	Faldetta, Ross		Review Company's historical network profitability to assess need for additional MAX
6	8/10/2021	Kuan, Michelle	2.2	Continue working on 2019 flight profitability analysis for MAX24 deposition based on discussions with team.
6	8/11/2021	Faldetta, Ross	2.7	Review Company's analysis of additional MAXs.
6	8/11/2021	Gruber, Jacob		Review LOIs on MUFG and BNDES aircraft
6	8/11/2021	Roy JR, Barbeau		Review MOF and MUFG LOIs
6	8/11/2021	Faldetta, Ross	0.5	Review network profitability analysis to assess need for additional MAX
6	8/11/2021	Kuan, Michelle		Prepare preliminary outputs for 2019 flight profitability analysis to be use in deposition questions
6	8/12/2021	Cohen, Neal	1.0	Review MAX fleet analysis and provide comments.
6	8/12/2021	Cohen, Neal		Review MAX objection and provide comments
6	8/12/2021	Faldetta, Ross		Review Company's analysis of additional MAXs.
6	8/12/2021	Faldetta, Ross		Discuss objection to 737MAX motion with Willkie.
6	8/12/2021	Faldetta, Ross		Review 2022 route profitability projections to assess need for additional MAX
6	8/12/2021	Gruber, Jacob	0.9	Perform diligence on Skyworks claims model for JOLCOs
6	8/12/2021	Roy JR, Barbeau	1.2	
6	8/12/2021	Roy JR, Barbeau	0.2	Correspond with Willkie re: MAX mediation
6	8/12/2021	Roy JR, Barbeau	0.2	Follow-up on fleet diligence re: MAX
6	8/12/2021	Cohen, Neal	1.0	Continue to review network profitability analysis to assess need for additional MAX
6	8/12/2021	Faldetta, Ross	0.7	Continue to review network profitability analysis to assess need for additional MAX
6	8/12/2021	Kuan, Michelle	3.5	Finalize 2019 flight profitability analysis and presentation for deposition
6	8/15/2021	Faldetta, Ross	1.5	
6	8/16/2021	Roy JR, Barbeau	1.4	Review fleet plan assumptions re: MAX24 motion
6	8/16/2021	Cohen, Neal	0.5	Discuss MAX memo with team
6	8/16/2021	Faldetta, Ross	1.3	Review additional MAX aircraft proposal.
6	8/16/2021	Faldetta, Ross	0.5	Review fleet changes vs. prior plan.
6	8/16/2021	Faldetta, Ross	1.5	Review Company's analysis of additional MAX aircraft.
6	8/16/2021	Gruber, Jacob	0.5	Participate on call with team re: JOLCO claim calculation
6	8/16/2021	Gruber, Jacob	0.8	Review fleet section of business plan for aircraft lease rates
6	8/16/2021	Roy JR, Barbeau	0.8	Participate on call with team re: MAX24 response
6	8/16/2021	Roy JR, Barbeau	0.5	Research NG cost assumptions between business plans
6	8/16/2021	Roy JR, Barbeau	0.3	Follow-up with SkyWorks re: simulator motion and BBAM JOLCO settlement
6	8/16/2021	Cohen, Neal	0.5	Draft MAX analysis feedback response.
6	8/17/2021	Roy JR, Barbeau	0.5	Participate on call with Willkie team re: MAX litigation and deposition prep
6	8/17/2021	Healy, Monica	1.4	Prepare supporting schedules for flight profitability analysis, including AOC contribution and block hours
6	8/17/2021	Faldetta, Ross	1.3	Review Company's analysis of additional MAX aircraft.
6	8/17/2021	Faldetta, Ross		Review questions on MAX analysis.
6	8/17/2021	Faldetta, Ross		Review least profitable narrow body routes in 2019 for MAX analysis.

Task				
Category	Date	Professional	Hours	Activity
6	8/17/2021	Faldetta, Ross	0.5	Review analysis for additional MAX motion
6	8/17/2021	Roy JR, Barbeau		Participate on call with team re: questions for SkyWorks deposition
6	8/17/2021	Roy JR, Barbeau	0.3	Participate on call with team re: depositions on MAX
6	8/17/2021	Roy JR, Barbeau	0.2	Participate on call with team re: deposition questions
6	8/17/2021	Roy JR, Barbeau	1.5	Prepare list of diligence questions for SkyWorks deposition
6	8/17/2021	Farnsworth, Scott	0.5	Participate on call with team re: MAX24 depositions
6	8/17/2021	Cohen, Neal	0.5	Participate on call with Willkie re: MAX24 follow-up discussion.
6	8/18/2021	Roy JR, Barbeau	1.4	Participate on call with Willkie re: deposition preparation on MAX24 matter
6	8/18/2021	Gruber, Jacob	2.9	Compare fleets between September business plan and April business plan
6	8/18/2021	Gruber, Jacob	0.5	Review letter of intent regarding JOLCO aircraft
6	8/18/2021	Gruber, Jacob	0.2	Participate on call team on lease rates in aircraft in business plans
6	8/18/2021	Gruber, Jacob	1.0	Update analysis on fleet movements in business plans per comments from team
6	8/18/2021	Kirchgraber, James	2.2	Prepare summary of updated bid from ad hoc trade claimant group.
6	8/18/2021	Roy JR, Barbeau	0.2	Participate on call with team re: fleet detail buildup of rents in April and July business plans
6	8/18/2021	Roy JR, Barbeau	0.3	Research 738 NG seat configurations
6	8/18/2021	Cohen, Neal		Prepare for deposition re: MAX24
6	8/18/2021	Faldetta, Ross		Discuss deposition with Willkie re: MAX24.
6	8/18/2021	Faldetta, Ross		Review questions for deposition re: MAX24
6	8/18/2021	Roy JR, Barbeau		Review deposition questions for AlixPartners re: MAX24
6	8/18/2021	Roy JR, Barbeau		Participate on call with Willkie re: deposition preparation for MAX24 matter
6	8/18/2021	Roy JR, Barbeau	0.3	Review updated fleet data from Skyworks re: MAX deliveries to prepare for deposition
6	8/18/2021	Farnsworth, Scott	1.0	Participate on call with Willkie to prepare for AlixPartners and SkyWorks MAX24 depositions.
6	8/18/2021	Farnsworth, Scott	1.0	Participate on call with Willkie to prepare for depositions re: MAX24
6	8/19/2021	Healy, Monica		Prepare supporting schedules for MAX analysis re: aircraft statistics per route
6	8/19/2021	Faldetta, Ross	0.5	Review fleet plan updates.
6	8/19/2021	Gruber, Jacob		Update fleet movements to track lease expense changes between
		,		September and April Business Plans
6	8/19/2021	Roy JR, Barbeau	0.1	Participate on call with SkyWorks re: 737 MAX fleet update from Skyworks
6	8/19/2021	Roy JR, Barbeau	0.7	Participate on call with Skyworks re: JOLCO issues
6	8/19/2021	Farnsworth, Scott		Participate on call with Skyworks re: JOLCO aircraft and claims
6	8/19/2021	Farnsworth, Scott		Participate on follow up call with team re: JOLCO discussion with SkyWorks
6	8/19/2021	Farnsworth, Scott	1.5	Participate on weekly team update call re: presentation materials on valuation, valuation issues, and others.
6	8/19/2021	Cohen, Neal	0.5	Prepare for AlixPartners deposition re: MAX24
6	8/19/2021	Cohen, Neal		Attend AlixPartners deposition re: MAX24
6	8/19/2021	Faldetta, Ross		Participate on AlixPartners deposition re: MAX 24
6	8/19/2021	Faldetta, Ross	0.1	Discuss AlixPartners deposition with AlixPartners re: MAX24
6	8/19/2021	Faldetta, Ross	0.9	Review question list for AlixPartners deposition re: MAX24
6	8/19/2021	Faldetta, Ross	0.2	Discuss deposition with Willkie re: MAX24
6	8/19/2021	Faldetta, Ross	0.2	Review AlixPartners deposition re: MAX24
6	8/19/2021	Faldetta, Ross	1.0	Review analysis for additional MAX
6	8/19/2021	Roy JR, Barbeau		Participate on call with team re: deposition questions on MAX

Task				
Category	Date	Professional	Hours	Activity
6	8/19/2021	Roy JR, Barbeau	0.2	Prepare for call with team and internal lease accounting expert re: MAX
				deposition
6	8/19/2021	Roy JR, Barbeau		Attend AlixPartners deposition re: additional MAX aircraft
6	8/19/2021	Roy JR, Barbeau	0.1	Participate on follow-up call with Willkie re: MAX deposition
6	8/19/2021	Roy JR, Barbeau	0.8	Participate on call with team re: MAX deposition
6	8/19/2021	Roy JR, Barbeau	0.2	Participate on call with team re: research of MAX valuations
6	8/19/2021	Kuan, Michelle	1.6	Prepare summary of unprofitable 2022 narrow body markets for use in MAX24 analysis
6	8/19/2021	Kuan, Michelle	0.5	Prepare summary of unprofitable 2019 narrow body markets for use in MAX24 analysis
6	8/20/2021	Faldetta, Ross	0.3	Review motion to purchase air craft simulators.
6	8/20/2021	Gruber, Jacob		Update fleet tracker based on latest agreements filed into court and updated into the data room.
6	8/20/2021	Roy JR, Barbeau	0.2	Correspond with Skyworks re: JOLCOs
6	8/20/2021	Roy JR, Barbeau		Research JOLCO data
6	8/20/2021	Faldetta, Ross	2.7	Participate in deposition of SkyWorks.
6	8/20/2021	Faldetta, Ross		Review deposition questions for SkyWorks.
6	8/20/2021	Faldetta, Ross		Review MAX analysis.
6	8/20/2021	Faldetta, Ross		Discuss draft objection to MAX motion with Willkie.
6	8/20/2021	Farnsworth, Scott		Review deposition questions lists re: MAX24
6	8/20/2021	Farnsworth, Scott		Monitor the SkyWorks deposition and participate on breakout discussions with Willkie re: same
6	8/20/2021	Kuan, Michelle	1.2	Finalize 2019 flight profitability analysis for use in MAX24 litigation
6	8/21/2021	Roy JR, Barbeau		Participate on call with team re: MAX objection and related analysis
6	8/21/2021	Faldetta, Ross		Review lease rates included in business plan
6	8/21/2021	Faldetta, Ross		Review additional MAX analysis, including 2019 flight profitability and unprofitable markets
6	8/21/2021	Faldetta, Ross	0.5	Draft email to Willkie on additional MAX analysis.
6	8/21/2021	Kuan, Michelle		Discuss 2019 flight profitability analysis and preliminary MAX analysis with team.
6	8/21/2021	Kuan, Michelle	2.4	Prepare draft MAX analysis for bottom 12 aircraft to be replaced.
6	8/22/2021	Faldetta, Ross	2.2	Continue to review additional MAX analysis, including 2019 flight profitability and unprofitable markets
6	8/22/2021	Kuan, Michelle	2.4	Finalize draft MAX analysis with team.
6	8/23/2021	Healy, Monica		Review and update aircraft analysis re: MAX 24 profitability
6	8/23/2021	Roy JR, Barbeau		Research aircraft MSN histories
6	8/23/2021	Gruber, Jacob	2.1	Create summary of 737 MAX simulator motion
6	8/23/2021	Roy JR, Barbeau		Participate on call with team re: CAE motion
6	8/23/2021	Roy JR, Barbeau		Review CAE model analysis
6	8/23/2021	Roy JR, Barbeau	0.9	Update CAE motion discussion materials
6	8/23/2021	Roy JR, Barbeau	0.4	Research GAM aircraft guarantee claims
6	8/23/2021	Roy JR, Barbeau		Review termination motion for MSN 43860
6	8/23/2021	Roy JR, Barbeau		Review assumption motion for SMBC aircraft
6	8/23/2021	Farnsworth, Scott		Review Skyworks analysis of MAX vs NG
6	8/23/2021	Farnsworth, Scott		Participate on call with team re: fleet RFP and NG vs Max economics analysis
6	8/23/2021	Farnsworth, Scott	0.5	Review aircraft simulator motion and related analysis
6	8/23/2021	Farnsworth, Scott	1.1	
6	8/23/2021	Roy JR, Barbeau	0.3	Participate on call with team re: MAX IRR assumptions
6	8/23/2021	Roy JR, Barbeau		Participate on call with team re: MAX production documents
6	8/23/2021	Roy JR, Barbeau	0.6	-
6	8/23/2021	Roy JR, Barbeau		Review updated MAX objection

Task Category	Date	Professional	Hours	Activity
6	8/23/2021	Cohen, Neal		Participate on call with team re: aircraft simulation motion
6	8/23/2021	Cohen, Neal		Participate on 737 Max call with team
6	8/23/2021	Faldetta, Ross		Review additional 24 MAX production documents
6	8/23/2021	Faldetta, Ross		Discuss MAX analysis with Willkie.
6	8/23/2021	Kuan, Michelle		Discuss and update aircraft analysis with team re: MAX24
6	8/24/2021	Roy JR, Barbeau		Participate on call with Skyworks re: JOLCO update and strategy
6	8/24/2021	Roy JR, Barbeau		Review and edit fleet update materials for UCC meeting
6	8/24/2021	Roy JR, Barbeau	0.3	Follow-up with Skyworks re: diligence on CAE simulator savings
6	8/24/2021	Farnsworth, Scott		Participate on call with Skyworks re: JOLCOs, BNDES and Exim claims,
6	9/24/2021	Famoryanth Coatt	0.2	and related issues
6	8/24/2021	Farnsworth, Scott		Participate on call with team re: aircraft claims
6	8/24/2021	Bilbao, Marc		Discuss JOLCO exposure with Skyworks
6	8/24/2021	Cohen, Neal		Participate on call with team re: aircraft claims Review air craft simulator motion.
6	8/24/2021	Faldetta, Ross		
6	8/24/2021	Faldetta, Ross		Review additional MAX analysis.
6	8/25/2021	Roy JR, Barbeau		Participate on call with Skyworks re: CAE simulator NPV
6	8/25/2021	Roy JR, Barbeau		Participate on call with Vedder Price re: JOLCOs
6	8/25/2021	Roy JR, Barbeau		Research JOLCO aircraft values
6	8/25/2021	Roy JR, Barbeau		Correspond with SkyWorks re: JOLCOs
6	8/25/2021	Roy JR, Barbeau	0.3	1
6	8/25/2021	Farnsworth, Scott	0.2	Participate on call with Skyworks on aircraft simulator cost saving analysis
6	8/25/2021	Farnsworth, Scott		Review proposal on JOLCO aircraft with team
6	8/25/2021	Farnsworth, Scott		Participate on call with team on JOLCO issues
6	8/25/2021	Bilbao, Marc	0.5	Participate on call with UCC member on potential parent company lease issues
6	8/25/2021	Roy JR, Barbeau	0.2	Participate on internal call re: JOLCOs
6	8/26/2021	Gruber, Jacob	0.4	Review information in fleet database to ensure data is consistent with information provided by the Company.
6	8/26/2021	Gruber, Jacob	0.3	Participate on call with SkyWorks on 737 MAX simulator analysis
6	8/26/2021	Gruber, Jacob		Participate on call with team on JOLCO claims estimates provided by Skyworks
6	8/26/2021	Roy JR, Barbeau	0.4	Participate on call with team re: JOLCO claims
6	8/26/2021	Roy JR, Barbeau		Research JOLCO rent differential
6	8/26/2021	Roy JR, Barbeau		Correspond with Skyworks re: JOLCOs
6	8/26/2021	Farnsworth, Scott		Participate on call with SkyWorks on True Noord claims and lease restructuring
6	8/26/2021	Faldetta, Ross	0.2	Review widebody fleet plan.
6	8/27/2021	Healy, Monica		Make further updates aircraft analysis re: aircraft statistics per market
6	8/27/2021	Gruber, Jacob		Create summary of JOLCO debt positions based on prepetition amounts outstanding.
6	8/27/2021	Gruber, Jacob	1.0	Participate on call with team on lease rates in business plan presentation.
6	8/27/2021	Gruber, Jacob		Compare lease rates in September business plan to actual lease rates achieved
6	8/27/2021	Roy JR, Barbeau		Participate on call with team re: fleet assumptions and JOLCOs
6	8/28/2021	Gruber, Jacob	0.3	Participate on call with team re: lease rates in business plan models
6	8/28/2021	Gruber, Jacob		Update comparison of lease rates in September business plan to actual lease rates achieved
6	8/28/2021	Gruber, Jacob	0.3	Participate on call with team on fleet modules in business plan
6	8/28/2021	Roy JR, Barbeau	0.3	
6	8/28/2021	Roy JR, Barbeau	0.3	Participate on call with team re: fleet modules

Task Category	Date	Professional	Hours	Activity
6	8/28/2021	Kuan, Michelle		Update additional MAX aircraft analysis with additional cost and revenu
U	8/28/2021	Ruan, Michelle	3.3	adjustments.
6	8/29/2021	Gruber, Jacob	2.8	Compare lease rates in April business plan to actual lease rates achieved
6	8/29/2021	Gruber, Jacob		Participate on call with team on lease rate comparison of business plan to
	0.2.2.	,	-	actuals
6	8/30/2021	Cohen, Neal	0.5	Review Aeromexico fleet numbers.
6	8/30/2021	Gruber, Jacob	1.2	Review fleet plan summary prepared by internal team
6	8/30/2021	Roy JR, Barbeau	0.7	Prepare summary of AC under LOI at April 23
6	8/30/2021	Faldetta, Ross	0.3	Review MAX order.
6	8/31/2021	Healy, Monica	1.1	Review updated aircraft analysis re: MAX 24
6	8/31/2021	Faldetta, Ross	0.2	Review fleet updates.
6	8/31/2021	Gruber, Jacob	0.4	Review claim amounts and methodology for Genesis aircraft claim
6	8/31/2021	Gruber, Jacob	2.1	Update fleet comparison per July Business plan
6	8/31/2021	Roy JR, Barbeau	0.7	Prepare update on JOLCO and MAX negotiations
6	8/31/2021	Roy JR, Barbeau	0.5	Participate on call with SkyWorks re: JOLCO and MAX negotiations
6	8/31/2021	Roy JR, Barbeau	0.6	Review JOLCO update from Skyworks
6 Total			195.6	
7	8/2/2021	Healy, Monica	2.2	Prepare slide on revenue and adj. EBITDAR vs. plan to date for
				presentation to Committee
7	8/3/2021	Healy, Monica	2.3	Incorporate comments from team on June results presentation
7	8/4/2021	Healy, Monica	2.4	Update analysis on adj. ebitdar, revenue, and cash beat vs. business plan
7	8/4/2021	Cohen, Neal	1.0	Review business plan and performance to date
7	8/5/2021	Healy, Monica	0.4	Update charts on revenue and EBITDAR outperformance vs. plans
7	8/5/2021	Cohen, Neal	0.5	Participate on call with team regarding business plan.
7	8/5/2021	Healy, Monica	1.2	Review professional fees on business plan and actual run rates
7	8/6/2021	Cohen, Neal		Review business plan materials re: fuel assumptions
7	8/6/2021	Faldetta, Ross	0.5	Review Apollo letter communicating business plan feedback to Compan
7	8/6/2021	Faldetta, Ross	0.5	Review fuel assumptions in business plan.
7	8/7/2021	Cohen, Neal		Review business plan materials re: capacity forecast
7	8/9/2021	Faldetta, Ross		Review business plan materials re. capacity forecast Review business plan capacity.
7	8/9/2021	Faldetta, Ross		Review letters to Company with UCC feedback on business plan for
/	6/9/2021	raidetta, Ross	1.0	Apollo.
7	8/11/2021	Healy, Monica	1.3	Continue to review fees in business plan
7	8/15/2021	Faldetta, Ross		Review fuel forward curve prices.
7	8/17/2021	Cohen, Neal		Review performance against business plans
7	8/17/2021	Faldetta, Ross		Review fixed cost and overhead assumptions in business plan
7	8/17/2021	Faldetta, Ross		Review changes in net debt vs. prior plan.
7	8/17/2021	Faldetta, Ross		Review plan and forward curve fuel prices.
7	8/17/2021	Kirchgraber, James		Prepare initial layout for analysis of business plan adjustments.
7	8/17/2021	Kirchgraber, James		Continue to prepare initial layout for analysis of business plan adjustme
•		<i>5</i> ,		
7	8/18/2021	Kirchgraber, James	2.1	Update business plan adjustments model for fuel price changes.
7	8/19/2021	Faldetta, Ross		Review plan fuel price assumptions.
7	8/19/2021	Faldetta, Ross	1.3	Review business plan review timeline.
7	8/20/2021	Faldetta, Ross	0.5	
7	8/21/2021	Cohen, Neal	0.5	Participate on follow-up call with Willkie re: ad hoc groups revised bid
7	8/23/2021	Healy, Monica		Review initial layout for business plan flex model
7	8/23/2021	Kirchgraber, James	0.8	
		_		· · · · · · · · · · · · · · · · · · ·
7	8/23/2021	Faldetta, Ross	0.5	Review business plan.

Task				
Category	Date	Professional	Hours	Activity
7	8/25/2021	Kirchgraber, James	0.6	Assess potential toggles to be included in business plan revision model.
7	8/25/2021	Farnsworth, Scott	1.0	Review working capital calculations in previous versions of the business plan
7	8/27/2021	Healy, Monica	2.3	Prepare business plan flex model, including IFRS assumptions and impact of such
7	8/27/2021	Kirchgraber, James	1.4	Review DCF calculation included in business plan adjustment model to provide comments.
7	8/27/2021	Kirchgraber, James	0.2	Review impacts of loss of Delta relationship prepared by the Company.
7	8/27/2021	Roy JR, Barbeau		Review Delta synergy analysis
7	8/27/2021	Roy JR, Barbeau		Participate on call with team re: Delta analysis from Company
7	8/27/2021	Roy JR, Barbeau		Participate on call with Willkie re: Delta synergy analysis
7	8/27/2021	Roy JR, Barbeau	0.2	
7	8/27/2021	Farnsworth, Scott	0.5	Participate on call with team on Delta synergy estimates
7	8/27/2021	Farnsworth, Scott		Review of Delta synergy estimates presentation and historical business
				plan details
7	8/27/2021	Farnsworth, Scott		Participate on follow up calls with team re: Delta synergy estimates
7	8/27/2021	Bilbao, Marc		Discuss Delta Synergy presentation with Willkie
7	8/27/2021	Bilbao, Marc		Review Delta Synergy presentation
7	8/27/2021	Cohen, Neal		Review Delta agreements.
7	8/27/2021	Cohen, Neal		Participate on call with Willkie re: Delta synergies
7	8/27/2021	Faldetta, Ross		Discuss Company's Delta synergies analysis with Willkie.
7	8/27/2021	Faldetta, Ross	2.0	, e ,
7	8/28/2021	Roy JR, Barbeau	0.4	Participate on call with team re: Delta variance analysis
7	8/28/2021	Roy JR, Barbeau	0.3	
7	8/28/2021	Roy JR, Barbeau	1.6	
7	8/28/2021	Roy JR, Barbeau	0.1	1 1
7	8/28/2021	Cohen, Neal	0.5	Partially participate on call with Willkie re: Delta synergy analysis
7	8/28/2021	Faldetta, Ross		Review Delta synergy analysis.
7	8/28/2021	Faldetta, Ross	0.8	Review additional MAX analysis.
7	8/28/2021	Faldetta, Ross	1.6	, 8, ,
7	8/29/2021	Roy JR, Barbeau	0.9	Participate on call with team to review fleet assumptions for Delta analysis
7	8/29/2021	Roy JR, Barbeau	0.4	Review fleet assumption analysis for Delta discussions
7	8/29/2021	Roy JR, Barbeau		Review aircraft data for Delta analysis
7	8/30/2021	Healy, Monica		Prepare business plan flex model, including fuel and fuel recapture
		-		assumptions and impacts of such
7	8/30/2021	Bilbao, Marc	0.8	Correspond with Company on Delta loss Impact
7	8/30/2021	Cohen, Neal	0.5	Discuss Delta equity loss - impact with Company.
7	8/30/2021	Faldetta, Ross	1.0	Discuss Company's Delta synergy analysis with Company, Rothschild, DPW, Willkie, and other professionals.
7	8/30/2021	Faldetta, Ross	0.9	Discuss historical financials with UCC members
7	8/30/2021	Faldetta, Ross		Review Delta synergy analysis.
7	8/30/2021	Faldetta, Ross		Review Delta JCA agreement.
7	8/30/2021	Faldetta, Ross		Review cash and P&L performance vs. business plans
7	8/30/2021	Roy JR, Barbeau		Participate on call with Company, UCC advisors, and ad hoc groups' advisors re: Delta analysis
7	8/30/2021	Roy JR, Barbeau	0.5	Participate on team call re: fleet analysis for Delta analysis
7	8/30/2021	Roy JR, Barbeau		Review updated fleet/Delta analysis from team in preparation for call with
		•		Company
7	8/30/2021	Roy JR, Barbeau		Participate on call with team re: research for Delta analysis
7	8/31/2021	Healy, Monica	3.1	Prepare business plan flex model, including revenue assumptions and impacts of such

Task Category	Date	Professional	Hours	Activity
7	8/31/2021	Cohen, Neal	1.0	Review Delta synergy analysis.
7	8/31/2021	Faldetta, Ross	1.0	Participate on UCC professionals call with Willkie and S&S to discuss Delta synergies analysis.
7	8/31/2021	Faldetta, Ross	1.3	Participate on call with potential investors to discuss Delta synergies.
7	8/31/2021	Faldetta, Ross		Review Delta synergy analysis.
7	8/31/2021	Faldetta, Ross	0.5	Continue to review cash and P&L performance vs. business plans
7	8/31/2021	Faldetta, Ross		Review July plan vs. April plan operating metrics
7	8/31/2021	Faldetta, Ross	0.5	Review TRASK performance vs. plans
7	8/31/2021	Kirchgraber, James	2.3	Perform detailed review of business plan adjustments model to provide comments to team
7	8/31/2021	Kirchgraber, James	2.1	Continue to perform detailed review of business plan adjustments model to provide comments.
7	8/31/2021	Roy JR, Barbeau	0.8	Research engine maintenance spend for Delta analysis
7 Total			79.5	
8	8/13/2021	Kirchgraber, James	0.4	Assess impact of dividends from ad hoc group trade claimants proposal on equity values.
8	8/13/2021	Kirchgraber, James	2.4	Prepare summary output of Apollo's calculations and impact on equity values.
8	8/16/2021	Kirchgraber, James	2.2	Prepare summary of MRO appraisal for team.
8	8/16/2021	Kirchgraber, James		Prepare summary of brand appraisal for team.
8	8/16/2021	O'Brien, Daniel		Review summary of MRO and Brand appraisals and correspondence
8	8/16/2021	O'Brien, Daniel	0.4	Review valuation report of 50% equity interest in AM DL MRO JV S.A.P.I. de C.V.
8	8/16/2021	Roy JR, Barbeau	0.3	Review Rothschild valuation materials
8	8/16/2021	Farnsworth, Scott	0.3	Participate on follow up call with UCC professionals re: Rothschild preliminary valuation
8	8/17/2021	Faldetta, Ross	0.3	Review illustrative valuation analysis.
8	8/18/2021	Faldetta, Ross	1.5	Continue to review Debtors' illustrative valuation.
8	8/18/2021	Kirchgraber, James	0.4	Review final valuation materials uploaded to the mediation data room.
8	8/18/2021	Star, Samuel	0.3	Review draft evaluation materials issued by Rothschild in comparison to ad hoc bids.
8	8/19/2021	Faldetta, Ross	0.5	Review Debtors' illustrative valuation.
8	8/19/2021	Kirchgraber, James	1.0	Participate on call with Willkie to discuss initial reactions to Rothschild valuation materials.
8	8/19/2021	Roy JR, Barbeau	1.0	Participate on call with team to review valuation materials from Rothschild and prepare discussion materials re: same
8	8/19/2021	Star, Samuel	0.6	Develop list of issues regarding Rothschild valuation.
8	8/19/2021	Star, Samuel	0.6	Participate on call with team regarding UCC presentation on Rothschild valuation
8	8/21/2021	O'Brien, Daniel	0.3	Correspond on brand valuation estimates and license reports/appraisals available and discuss same off-line
8	8/23/2021	Kirchgraber, James	0.5	Review IP valuation assumptions with team.
8	8/23/2021	Star, Samuel	0.5	Evaluate IP valuation methodologies.
8	8/23/2021	Bilbao, Marc	0.8	Participate on call with internal valuation experts re: IP valuation
8	8/23/2021	Cohen, Neal	0.5	Participate on call with team re: IP valuation discussion.
8	8/23/2021	Irvine, Shelly	1.3	Perform IP valuation analysis
8	8/23/2021	Johanson, Christopher	0.2	Participate on call with team re: IP valuation
8	8/23/2021	Johanson, Christopher	2.5	Review client documents and research public royalty and trademark data points.
8	8/23/2021	O'Brien, Daniel	0.7	Participate on call with team and internal IP valuation specialists on Debtor's brand valuation
8	8/24/2021	Kirchgraber, James	0.7	Review data needed for IP valuation exercise.

Task				
Category	Date	Professional	Hours	Activity
8	8/24/2021	Kirchgraber, James	0.6	Review data provided by the Debtors in relation to the NOL value.
8	8/24/2021	Irvine, Shelly		Participate on internal call re: IP valuation
8	8/24/2021	Johanson, Christopher	1.3	Research public data points for and prepare preliminary valuation models.
8	8/24/2021	Johanson, Christopher	0.6	Participate on internal call re: IP valuation
8	8/24/2021	Johanson, Christopher	1.2	Prepare preliminary analysis and review of client valuation documents.
8	8/24/2021	Johanson, Christopher	0.7	Prepare document request and list of questions for IP valuation
8	8/24/2021	Johanson, Christopher	2.0	Research royalty rates, other airline brand values, and background.
8	8/24/2021	O'Brien, Daniel	0.5	Review document information request and question/issue list from valuation specialists
8	8/24/2021	O'Brien, Daniel	1.0	Review data room documents re: NOL valuation and analysis
8	8/24/2021	O'Brien, Daniel	0.7	Attend meeting with internal IP valuation specialists on their informational needs
8	8/25/2021	Kirchgraber, James	1.3	Provide summary data for IP valuation to team.
8	8/25/2021	Kirchgraber, James		Assess potential additional information required for IP valuation analysis.
8	8/25/2021	Farnsworth, Scott	0.3	Participate on call with team on working capital adjustments in valuation materials and review of related analysis
8	8/25/2021	Farnsworth, Scott	0.3	Participate on call with team re: IP valuation, forecast risks and
Ü	0,20,2021	Turns werun, Seew	0.0	opportunities, and other valuation matters
8	8/25/2021	Faldetta, Ross	0.4	Review IP valuation assumptions.
8	8/25/2021	Irvine, Shelly		Perform valuation analysis, including industry research
8	8/25/2021	Irvine, Shelly		Participate on team call re: IP valuation
8	8/25/2021	Johanson, Christopher		Review client documents, research competitors and general airline industry data points.
8	8/25/2021	Johanson, Christopher	0.8	Research public royalty and trademark data points, send summary findings to IP expert.
8	8/25/2021	Johanson, Christopher	0.3	Participate on team call re: IP valuation
8	8/25/2021	Johanson, Christopher		Review client documents, continue research on industry valuations
8	8/25/2021	Johanson, Christopher	1.5	
8	8/25/2021	O'Brien, Daniel		Participate on call with internal IP valuation specialists to review findings
8	8/26/2021	Kirchgraber, James		Review IP valuation analysis to provide feedback.
8	8/26/2021	Irvine, Shelly	0.5	Participate on internal call re: valuation model
8	8/26/2021	Irvine, Shelly	1.0	
8	8/26/2021	Johanson, Christopher	3.5	Continue to research inputs and update preliminary valuation model.
8	8/26/2021	Johanson, Christopher	0.5	Participate on internal call re: valuation model
8	8/26/2021	O'Brien, Daniel		Participate on update call with internal valuation specialists re: brand
0	9/27/2021	Introduce Chairtenton	1.2	valuation
8	8/27/2021	Johanson, Christopher		Revise and update preliminary valuation model.
8	8/27/2021	Johanson, Christopher	0.3	Participate on call with internal IP valuation expert.
8	8/27/2021	Johanson, Christopher	0.4	1 7 71 1 9
8	8/27/2021	Johanson, Christopher	0.2	Participate on call with internal team re: valuation
8	8/27/2021	O'Brien, Daniel		Participate on call with valuation team re: ranges of enterprise value for market approach
8	8/29/2021	Johanson, Christopher		Revise preliminary valuation model.
8	8/30/2021	Farnsworth, Scott	1.0	Participate on call with team on brand and trademark valuations and review of company analysis on same
8	8/30/2021	Bilbao, Marc	1.0	Participate on call with internal valuation experts re: brand value
8	8/30/2021	Cohen, Neal	0.5	Participate on call with internal valuation experts re: brand value
8	8/30/2021	Faldetta, Ross	0.5	Review brand valuation produced by internal experts
8	8/30/2021	Irvine, Shelly	0.8	Participate on internal call with team re: valuation
8	8/30/2021	Johanson, Christopher	0.2	

Task				
Category	Date	Professional	Hours	Activity
8	8/30/2021	Johanson, Christopher		Participate on internal call with team re: valuation
8	8/30/2021	Johanson, Christopher		Revise preliminary valuation model.
8	8/30/2021	Johanson, Christopher		Obtain additional data points for preliminary valuation model.
8	8/30/2021	Kirchgraber, James		Review latest version of the IP valuation analysis to provide comments.
8	8/30/2021	O'Brien, Daniel	0.6	Participate on update call with internal valuation team on approach and results
8	8/30/2021	O'Brien, Daniel	0.4	Direct team on outstanding diligence items and sensitivity of IP valuation
8	8/31/2021	Roy JR, Barbeau		Review debtor update re: valuation materials timeline and requirements
8 Total	_ ,,		61.9	
13	8/26/2021	Kirchgraber, James		Review 2015.3 filings from the Company.
13 Total	9/4/2021	Contract	0.4	Project Characteristics and account to
14	8/4/2021	Gruber, Jacob		Review Chorus claim settlement agreement
14	8/16/2021	Gonzalez, Vicente		Review CEBURES standstill documents
14	8/16/2021	Kirchgraber, James		Correspond with Willkie re: guarantees of payment vs. guarantees of collection.
14	8/18/2021	Faldetta, Ross		Review claim estimates.
14	8/18/2021	Kirchgraber, James		Prepare summary of Committee member claims for Willkie.
14	8/26/2021	Roy JR, Barbeau	0.3	1
14	8/26/2021	Roy JR, Barbeau	0.2	Perform research on True Noord claim
14 Total			3.5	
15	8/2/2021	Healy, Monica	0.9	Review Debtors' responses to subcon framework diligence list and distribute to team
15	8/2/2021	Kirchgraber, James	0.2	Review follow up on subcon framework from AlixPartners.
15	8/2/2021	Kirchgraber, James	1.2	Prepare summary of intercompany balances for key transactions since 2014.
15	8/3/2021	Kirchgraber, James	3.2	Prepare summary of subcon framework based on data provided by the Company.
15	8/3/2021	O'Brien, Daniel	0.3	Participate on internal call on status of substantive consolidation factor diligence and summary matrix
15	8/3/2021	Healy, Monica	2.7	Perform research on subcon framework
15	8/4/2021	Healy, Monica		Follow-up with AlixPartners re: May intercompany FDM questions
15	8/4/2021	Healy, Monica		Review treasury and AP activity in June intercompany FDM reporting at prepare follow-up questions
15	8/4/2021	Healy, Monica	1.4	Review matrix in June intercompany FDM reporting and prepare follow- up questions
15	8/4/2021	Kirchgraber, James	2.9	Update presentation on subcon checklist to include additional data from Company.
15	8/4/2021	Kirchgraber, James	0.4	Review intercompany data provided by the Debtors re: balances between Aerovias/Aerolitoral.
15	8/4/2021	Kirchgraber, James	0.6	Review intercompany FDM reporting for June to prepare follow up questions for the Company.
15	8/5/2021	Kirchgraber, James	0.9	Review current subcon checklist to highlight potential additions for folloup from Debtors.
15	8/5/2021	Kirchgraber, James	0.9	Follow up with Debtors re: intercompany analysis and build up of balances.
15	8/6/2021	Kirchgraber, James	0.6	Prepare correspondence on intercompany diligence to assess contracts highlighted by company.
15	8/9/2021	Bilbao, Marc	0.5	Review subcon analysis prepared by team
15	8/9/2021	Kirchgraber, James		Update presentation on subcon matrix to highlight outstanding data requests.
15	8/10/2021	O'Brien, Daniel	0.2	Review Debtors responses to questions on intercompany transfer matrix
15	8/11/2021	Healy, Monica		Review intercompany FDM responses from AlixPartners and provide
		• *		further follow-ups

EXHIBIT C GRUPO AEROMÉXICO, S.A.B. de C.V., et al. - CASE NO. 20-11563 (SCC) DETAIL OF TIME ENTRIES

FOR THE PERIOD AUGUST 1, 2021 TO AUGUST 31, 2021

Task				
Category	Date	Professional	Hours	Activity
15	8/11/2021	Kirchgraber, James	0.7	Review intercompany notice provided by AlixPartners to prepare follow up questions.
15	8/12/2021	Kirchgraber, James	0.9	Correspond with AlixPartners re: intercompany balances for recharacterization.
15	8/13/2021	Kirchgraber, James	0.4	Correspond with Willkie re: intercompany balances to be re characterized for tax purposes.
15	8/13/2021	O'Brien, Daniel	1.5	Review subcon framework research and provide comments team on furth diligence needed
15	8/16/2021	Kirchgraber, James	0.7	Follow up with AlixPartners re: intercompany balances and related diligence.
15	8/16/2021	O'Brien, Daniel	0.4	Review Debtors' notice on intercompany transfers on charges by non- debtor IT vendors funded through Aerovias
15	8/17/2021	Kirchgraber, James	0.7	Follow up with Company re: intercompany transactions to be re- characterized for tax purposes.
15	8/17/2021	O'Brien, Daniel	0.5	Review correspondence with Willkie on intercompany transfer authority from FDMs related to withholding tax and business reason for transfers
15	8/20/2021	Star, Samuel	0.7	Review facts gathered addressing bases for substantive consolidation amongst certain debtors.
15	8/23/2021	Kirchgraber, James	0.6	Update subcon diligence list to send to AlixPartners.
15	8/30/2021	Kirchgraber, James		Review cash transfers from July FDM reporting.
15	8/31/2021	Kirchgraber, James		Review subcon frame work diligence posted to the data room by
		8 ,		AlixPartners.
15	8/31/2021	O'Brien, Daniel	0.7	Review intercompany interest charges
15 Total			29.3	
16	8/2/2021	O'Brien, Daniel	0.7	Review draft recovery model and status of related substantive consolidation factor due diligence
16	8/4/2021	Kirchgraber, James	1.1	Prepare follow up questions on Rothschild's waterfall discussion material
16	8/5/2021	O'Brien, Daniel	1.0	Review recovery model and provide comments to team.
16	8/9/2021	Cohen, Neal		Review subcon analysis prepared by team
16	8/9/2021	Kirchgraber, James	2.4	Review current status of waterfall recovery model to highlight open item for the Debtors advisors.
16	8/9/2021	O'Brien, Daniel	1.5	Correspond with team on open matters impacting recovery analysis unde various scenarios
16	8/9/2021	O'Brien, Daniel	0.5	Review follow up questions from Rothschild re: draft waterfall recovery report
16	8/10/2021	Kirchgraber, James	1.8	Update waterfall recovery model to incorporate correct equity ownership percentages as of the Petition Date.
16	8/10/2021	Star, Samuel	2.6	Review Debtors' analysis of impacts of subcon and various deconsolidation POR structures on revenues to creditors and list follow to for team.
16	8/11/2021	Kirchgraber, James	0.6	Correspond with Willkie re: waterfall recovery analysis.
16	8/11/2021	Kirchgraber, James		Update waterfall recovery model to incorporate various bid scenarios.
16	8/11/2021	Kirchgraber, James		Continue to update waterfall recovery model to incorporate various bid scenarios.
16	8/11/2021	O'Brien, Daniel	1.2	Direct team on adjustments to distributable value in recovery analysis in preparation for call with Rothschild on same
16	8/11/2021	O'Brien, Daniel	0.5	Participate on call with Rothschild on debtor by debtor recovery analysis and status of actual funds flow, claims estimates and NOLs values in san
16	8/11/2021	Star, Samuel	0.1	Discuss POR currency with UCC member
16	8/12/2021	Kirchgraber, James		Prepare for and participate in, call with Rothschild on waterfall diligence items.

Task				
Category	Date	Professional	Hours	Activity
16	8/12/2021	Kirchgraber, James	2.9	Continue to update bid analysis comparison to include dynamic
				functionality such as debt from prior business plans.
16	8/13/2021	Kirchgraber, James	1.9	Analyze Rothschild's waterfall discussion materials to highlight key open items.
16	8/13/2021	Star, Samuel	1.0	Participate on call with team re: value waterfall model assumptions to allocate assets and claim.
16	8/16/2021	Kirchgraber, James	1.4	Prepare checklist of open items on waterfall model analysis for discussion with team.
16	8/16/2021	Kirchgraber, James	1.4	Update waterfall recovery model to incorporate functionality related to intercompany balances.
16	8/16/2021	O'Brien, Daniel	0.6	Correspond with team on further diligence needed for recovery analysis
16	8/18/2021	Kirchgraber, James		Prepare summary analysis for the Committee on the Debtors' recovery
		<i>C</i> ,		analysis.
16	8/18/2021	Kirchgraber, James	2.7	Continue to prepare summary analysis for the Committee on the Debtors' recovery analysis.
16	8/18/2021	O'Brien, Daniel	0.5	Direct team on summary report to UCC re: Debtor's deconsolidated recovery analysis
16	8/18/2021	O'Brien, Daniel		Review summary report to UCC re: Debtor's deconsolidated recovery analysis
16	8/19/2021	Cohen, Neal	0.5	Review presentation to UCC on GUC recoveries
16	8/19/2021	Kirchgraber, James	1.4	Update presentation on recovery analysis for comments from team.
16	8/19/2021	Kirchgraber, James		Update recovery model for valuation scenarios.
16	8/19/2021	Kirchgraber, James	2.6	Prepare presentation for the Committee re: recoveries to GUCs under various bid scenarios.
16	8/19/2021	Kirchgraber, James	2.1	Update presentation for the Committee on recovery under bid scenarios per comments from team.
16	8/19/2021	O'Brien, Daniel	0.6	Review and provide comments to team on exit financing recovery scenarios presentation
16	8/19/2021	O'Brien, Daniel	0.9	Perform further review and provide comments to team on updated exit financing recovery scenarios presentation
16	8/19/2021	Star, Samuel	1.2	Review draft UCC presentation on creditor recoveries by entity and provide comments to team.
16	8/19/2021	O'Brien, Daniel	0.8	Review deconsolidated recovery and provide comments to team
16	8/21/2021	Kirchgraber, James		Prepare high level scenario to calculate value needed for 100% recovery on guarantees at Grupo Aeromexico.
16	8/21/2021	Kirchgraber, James	2.1	Update waterfall recovery model to include scenario for 100% recoveries on guarantees.
16	8/21/2021	Kirchgraber, James	2.9	Continue to update waterfall recovery model to include scenario for 100% recoveries on guarantees.
16	8/22/2021	Kirchgraber, James	2.1	Update partial consolidation scenarios to include impact of 100% recoveries for Grupo guarantees.
16	8/22/2021	Kirchgraber, James	1.4	Continue to update partial consolidation scenarios to include impact of 100% recoveries for Grupo guarantees.
16	8/22/2021	O'Brien, Daniel	0.8	Review updated recovery analysis re: revised assumptions and joint bid distributable enterprise value
16	8/22/2021	O'Brien, Daniel	1.0	Review revised deconsolidated recovery analysis using joint bid numbers
16	8/23/2021	Kirchgraber, James	1.1	
16	8/23/2021	Kirchgraber, James		Review allocation of professional fees from other cases to update recovery model.
16	8/23/2021	Kirchgraber, James	1.6	Continue to update waterfall recovery model re: recoveries at Grupo Aeromexico.
16	8/23/2021	Star, Samuel	0.5	Analyze the impact of joint bid on creditor recoveries at other debtor entities.

Task				
Category	Date	Professional	Hours	Activity
16	8/23/2021	O'Brien, Daniel	0.5	Participate on call with team on recovery model update to reflect joint bid
16	8/23/2021	O'Brien, Daniel	0.5	Participate on call with team re: status of modeling recovery sensitivities
16	8/25/2021	Kirchgraber, James		Update waterfall recovery model to incorporate potential increase in JOLCO claims.
16	8/26/2021	Kirchgraber, James	1.4	Provide feedback requested by Willkie re: draft exclusivity motions.
16	8/26/2021	Star, Samuel		Draft email to Willkie regarding asset value allocations and claims levels under joint ad hoc proposal.
16	8/27/2021	Kirchgraber, James	1.9	Update waterfall recovery model to incorporate latest bids.
16	8/30/2021	Kirchgraber, James	0.9	Update waterfall recovery model to include sensitivities around professional fee payments.
16	8/30/2021	Kirchgraber, James	0.8	Update waterfall recovery model to include DIP sensitivities.
16	8/31/2021	Kirchgraber, James		Participate on call with Willkie to discuss plan term sheet.
16	8/31/2021	Kirchgraber, James	0.6	Correspond with Willkie re: plan term sheet.
16	8/31/2021	Kirchgraber, James	0.9	Review exclusivity termination motion to provide comments.
16	8/31/2021	O'Brien, Daniel	0.6	Participate on call with Willkie on treatment of claims under subcon/decestructures
16	8/31/2021	O'Brien, Daniel	0.3	Review draft motion to terminate exclusivity period circulated by counse for comment
16 Total			74.2	
19	8/5/2021	Bilbao, Marc		Participate on weekly internal call re: exit financing, MAX24, and mediation
19	8/5/2021	Cohen, Neal	1.0	Participate on weekly internal call re: exit financing, MAX24, and mediation
19	8/5/2021	Kirchgraber, James	0.7	Participate on weekly internal team call to discuss marketing process, mediation, and other items.
19	8/5/2021	O'Brien, Daniel	0.7	Attend weekly FTI team call on open issues including exit financing mediation status and sundry other matters
19	8/5/2021	Star, Samuel	0.5	Participate on update call with team, including mediation sessions, fleet purchases, Apollo positions and deliverables for UCC.
19	8/5/2021	Healy, Monica	0.7	Participate on team call re: to discuss marketing process, mediation, and other items.
19	8/10/2021	Healy, Monica	0.3	Correspond with Willkie, MoFo, and AlixPartners re: invoices and billin
19	8/12/2021	Bilbao, Marc		Attend weekly internal call re: exit financing, MAX24, and mediation
19	8/12/2021	Faldetta, Ross	0.6	Attend weekly team update call re: 737MAX, exit financing, and others
19	8/12/2021	Kirchgraber, James	0.5	Participate on weekly internal team call re: marketing process, mediation conversations with Delta, and other items.
19	8/12/2021	O'Brien, Daniel	0.5	Attend weekly team call on financing, mediation, fleet and next steps
19	8/12/2021	Roy JR, Barbeau	0.5	Attend weekly internal call re: bid and mediations, subcon, MAX24
19	8/12/2021	Star, Samuel	0.5	Participate on call with team re: workstream status including aircraft purchase motion, fleet restructure progress, value waterfall by entity and currant operating trends.
19	8/12/2021	Healy, Monica	0.5	Participate on team call re: marketing process, mediation, conversations with Delta, and other items.
19	8/19/2021	Bilbao, Marc	0.8	Participate on team call re: bids, mediation, deposition, and other case updates
19	8/19/2021	O'Brien, Daniel	0.3	Participate on weekly team meeting to prepare for UCC meeting and discuss exit financing and mediation status
19	8/19/2021	Star, Samuel	0.6	Participate on call with team regarding workstream status, including enterprise/equity valuation, value waterfalls by entity and deliverables for UCC.
19	8/26/2021	Kirchgraber, James	1.0	Participate on weekly internal team call re: mediation, MAXs, Delta, and other items.

Task				
Category	Date	Professional	Hours	Activity
19	8/26/2021	Roy JR, Barbeau	1.0	Attend weekly update call with team re: bids, subcon analyses and related valuations, JOLCO claims
19	8/26/2021	Farnsworth, Scott	1.0	Participate on internal call re: key open issues (final valuation, JOLCO, IP valuation est., etc.)
19	8/26/2021	Healy, Monica	1.0	Participate on team call re: mediation, MAXs, Delta, and other items.
19	8/26/2021	Bilbao, Marc	0.8	Attend weekly internal call re: exit financing, fleet, and mediation
19	8/26/2021	Cohen, Neal	0.5	Participate on internal call re: exit financing, mediation, and other workstreams
19	8/26/2021	O'Brien, Daniel	1.1	Participate on team call re: mediation issues, claims, brands and scheduling
19 Total			16.6	
20	8/2/2021	Kirchgraber, James	0.6	Review latest draft of information request list for AlixPartners diligence call
20	8/3/2021	Healy, Monica		Update weekly information request list for discussion with AlixPartners
20	8/3/2021	Cohen, Neal	0.5	Attend meeting with Alix Partners, Davis Polk and Rothschild to receive updates on company reorganization.
20	8/9/2021	Kirchgraber, James	0.4	Prepare agenda for upcoming meeting with AlixPartners re: outstanding diligence items.
20	8/10/2021	Bilbao, Marc	0.5	Participate on call with UCC and debtor professionals re: exit financing, fleet, and others
20	8/10/2021	Cohen, Neal	0.5	Attend meeting with Alix Partners, Davis Polk and Rothschild to receive updates on company reorganization.
20	8/10/2021	Gonzalez, Vicente	0.5	Participate on call with debtor and UCC professionals re: mediation
20	8/10/2021	Kirchgraber, James	0.2	Participate in call with AlixPartners to discuss outstanding diligence items.
20	8/10/2021	Roy JR, Barbeau	0.8	Attend all professionals call re: MAX motion, mediation, exit financing
20	8/10/2021	Star, Samuel	0.7	Participate on call with all advisors re: fleet negotiations, mediations discussions, exit financing and agenda for UCC call.
20	8/10/2021	Farnsworth, Scott	0.7	Participate on call with UCC and Company professionals re: mediation, fleet, sale process
20	8/10/2021	Healy, Monica	0.2	Update weekly information request list for discussion with AlixPartners
20	8/16/2021	Kirchgraber, James	0.4	Prepare agenda for upcoming call with AlixPartners re: outstanding diligence items.
20	8/17/2021	Bilbao, Marc	0.5	Participate on call with debtor professionals re: MAX, bids, and mediation
20	8/17/2021	Faldetta, Ross	0.5	Discuss open diligence requests with AlixPartners.
20	8/17/2021	Gonzalez, Vicente	1.0	Participate on call with debtors and UCC advisors re mediation
20	8/17/2021	Kirchgraber, James	0.4	Participate on call with AlixPartners to discuss outstanding diligence items.
20	8/17/2021	Star, Samuel	0.8	Participate on call with Alix, Rothschild, DPW and sky works regarding mediation sessions, valuation materials, exit financing bids and fleet status.
20	8/17/2021	Farnsworth, Scott	1.0	Participate on call with UCC and company professionals re: fleet, valuation, other key issues
20	8/17/2021	Healy, Monica	0.3	Update weekly information request list for discussion with AlixPartners
20	8/24/2021	Kirchgraber, James		Participate on call with AlixPartners re: outstanding diligence items.
20	8/24/2021	Star, Samuel		Participate on call with DPW, Alix, sky works and Rothschild regarding status of exit financing bids, valuation materials, aircraft purchases and UCC convenience.
20	8/24/2021	Healy, Monica		Update weekly information request list for discussion with AlixPartners
20	8/24/2021	Bilbao, Marc	1.0	Participate on call with Debtor professionals on case management issues, including exit financing

Task				
Category	Date	Professional	Hours	Activity
20	8/24/2021	Cohen, Neal	0.5	Attend meeting with Alix Partners, Davis Polk and Rothschild to receive
				updates on company reorganization.
20	8/24/2021	Faldetta, Ross	0.5	Discuss diligence requests with AlixPartners.
20	8/24/2021	Gonzalez, Vicente	1.0	Attend weekly advisors call re: analysis of joint proposal and other items
20	8/30/2021	Kirchgraber, James	0.7	Prepare agenda for upcoming call with AlixPartners re: outstanding
				diligence items.
20	8/31/2021	Healy, Monica	0.6	Update weekly information request list for discussion with AlixPartners
20	8/31/2021	Bilbao, Marc	0.8	Participate on call with debtor and UCC professionals re: exit financing,
				Delta analysis, and others
20	8/31/2021	Cohen, Neal	0.5	Attend meeting with Alix Partners, Davis Polk and Rothschild to receive
				updates on company reorganization.
20	8/31/2021	Faldetta, Ross		Review open diligence requests with AlixPartners.
20	8/31/2021	Gonzalez, Vicente		Attend weekly call re: discovery process, exit finance and fleet
20	8/31/2021	Kirchgraber, James	0.3	Participate on call with AlixPartners to discuss outstanding diligence item
20 Total			19.7	
21	8/3/2021	Cohen, Neal	0.8	Participate on follow-up call with Willkie to discuss mediation session
21	8/4/2021	Bilbao, Marc	1.3	Participate on UCC call re: June results, mediation, and others
21	8/4/2021	Cohen, Neal	1.0	Participate on call with UCC re: June results, mediation, and fleet
21	8/4/2021	Faldetta, Ross	0.6	Participate on UCC call to present June results
21	8/4/2021	Gonzalez, Vicente	0.8	Participate on weekly UCC call re: June results, mediation, MAX
				objection, and others
21	8/4/2021	Kirchgraber, James	0.7	Participate on weekly call with the UCC re: June results, mediation updat
				fleet, and other items.
21	8/4/2021	O'Brien, Daniel	0.7	Attend weekly UCC meeting on exit financing mediation update and lates
				operating results
21	8/4/2021	Roy JR, Barbeau	0.6	Participate on call with UCC re: mediation, MAX24 objection
21	8/4/2021	Star, Samuel	0.6	Participate on call with UCC regarding mediation session, aircraft purcha
				motion and June reporting results.
21	8/4/2021	Healy, Monica	0.7	Attend weekly UCC call re: June results, mediation update, fleet, and
				others
21	8/9/2021	Kirchgraber, James	0.4	Prepare agenda for upcoming call with the UCC professionals re:
				outstanding workstreams.
21	8/10/2021	Bilbao, Marc	0.5	Participate on call with Willkie re: exit financing, fleet, and others
21	8/10/2021	Cohen, Neal	0.5	Attend meeting with Willkie to discuss next steps and preparation for
				weekly committee meeting.
21	8/10/2021	Faldetta, Ross	0.5	Participate on UCC professionals call to discuss 737MAX interim order,
				exit financing process, and other updates.
21	8/10/2021	Kirchgraber, James	0.7	Participate on call with UCC professionals re: marketing process,
				mediation status, MAX objection, and other items.
21	8/10/2021	O'Brien, Daniel	0.7	Participation in standing weekly UCC Professionals meeting on mediation
				exit financing and fleet issues
21	8/10/2021	Roy JR, Barbeau	0.5	Participate on weekly call with Willkie re: exit financing, MAX, and UCC
				agenda
21	8/10/2021	Star, Samuel	0.5	Participate on call with Willkie re: comparison of exit financing proposals
				and mediation strategy.
21	8/10/2021	Farnsworth, Scott	0.5	Participate on call with UCC advisors on mediation, bid comparison and
				other key issues
21	8/10/2021	Healy, Monica	0.7	Attend weekly UCC professionals call re: marketing process, mediation
				status, MAX objection, and other items.
21	8/11/2021	Bilbao, Marc	1.5	Prepare for and participate in Committee meeting re: exit financing, MAX
				objection, and mediation update
				Participate on call with UCC re: exit financing, MAX24, and mediation

Task				
Category	Date	Professional	Hours	Activity
21	8/11/2021	Faldetta, Ross	1.3	Participate on UCC call to discuss exit financing process and 737MAX proposal.
21	8/11/2021	Gonzalez, Vicente	0.5	Attend weekly UCC call re: exit financing, MAX, and other updates
21	8/11/2021	Kirchgraber, James		Participate on call with the UCC re: mediation process, MAX leases, and other items.
21	8/11/2021	O'Brien, Daniel	1.0	Attend weekly UCC meeting on mediation update, exit financing tactics and timing and Fleet issues
21	8/11/2021	Roy JR, Barbeau	1.0	Attend update call with UCC re: exit financing, MAX24 objection,
21	8/11/2021	Star, Samuel	1.1	Participate on call with UCC re: mediation, exit financing bids, fleet motion and emergence structure.
21	8/11/2021	Farnsworth, Scott	1.0	Participate on call with UCC and advisors re: exit financing, mediation, and fleet
21	8/11/2021	Healy, Monica	1.1	Attend weekly UCC call re: exit financing, mediation, others
21	8/12/2021	Roy JR, Barbeau	1.0	Participate on call with Willkie re: MAX24 diligence, mediation
21	8/17/2021	Bilbao, Marc		Participate on call with UCC professionals re: MAX, exit financing, and mediation
21	8/17/2021	Cohen, Neal		Attend meeting with committee counsel to discuss next steps and preparation for weekly committee meeting.
21	8/17/2021	Faldetta, Ross	1.0	Participate on weekly call with Willkie to discuss exit financing process and other matters
21	8/17/2021	Gonzalez, Vicente		Weekly call with WF re. mediation process
21	8/17/2021	Kirchgraber, James	1.0	Participate on call with UCC professionals to discuss bids, mediation, discovery process, and other items.
21	8/17/2021	O'Brien, Daniel		Participate on weekly UCC professionals call, including mediation status update
21	8/17/2021	Roy JR, Barbeau	0.9	Attend update call with Debtor and UCC professionals re: mediation, MAX status, bid structures
21	8/17/2021	Roy JR, Barbeau		Participate on call with Willkie re: bids and strategy, MAX24 litigation
21	8/17/2021	Star, Samuel		Participate on call with Willkie regarding valuation materials, messaging to mediator, exit financing bids and UCC call agenda.
21	8/17/2021	Farnsworth, Scott		Participate on call with UCC advisors on exit financing process, bid comparisons, mediation and other key issues
21	8/17/2021	Healy, Monica		Attend weekly UCC professionals re: bids, mediation, discovery process, and other items.
21	8/18/2021	Bilbao, Marc		Prepare for and participate in UCC call re: MAX, exit financing, and mediation
21	8/18/2021	Cohen, Neal		Participate on call with UCC re: exit financing, MAX24, and mediation
21		Faldetta, Ross		Participate on UCC call to discuss exit financing process, mediation, and case updates
21	8/18/2021	Gonzalez, Vicente		Attend weekly UCC meeting re: exit financing and mediation
21	8/18/2021	Kirchgraber, James		Participate on call with the Committee to discuss mediation status and next steps.
21	8/18/2021	O'Brien, Daniel		Attend weekly UCC meeting re: mediation, fleet and Newrest Settlement
21	8/18/2021	Roy JR, Barbeau		Participate on weekly UCC update re: mediation progress, options, MAX litigation
21	8/18/2021	Star, Samuel	0.8	Participate on call with UCC regarding mediation status, discussions with Apollo and ad hoc groups, MAX purchase objection and newest settlement.
21	8/18/2021	Farnsworth, Scott	0.8	Participate on call with UCC re: exit financing, mediation, and other case updates
21	8/18/2021	Healy, Monica	0.8	Attend UCC call re: mediation status and next steps.
21	8/20/2021	Bilbao, Marc	1.0	Participate on call with UCC to provide exit financing and mediation updates

Task				
Category	Date	Professional	Hours	Activity
21	8/20/2021	Cohen, Neal	0.5	Attend UCC call re: mediation and exit financing
21	8/20/2021	Faldetta, Ross	1.0	Participate on call with UCC to discuss exit financing process and case updates
21	8/20/2021	Gonzalez, Vicente	0.5	Attend meeting with UCC
21	8/20/2021	Kirchgraber, James		Participate on call with the UCC to discuss updates on mediation, new joint proposal, valuation materials, and other items.
21	8/20/2021	O'Brien, Daniel	1.0	Participate on UCC call on mediation developments and other case updat
21	8/20/2021	Star, Samuel	0.5	Participate on call with UCC regarding exit financing bids and valuation materials.
21	8/20/2021	Farnsworth, Scott	0.7	Participate on call with UCC re: bid comparison and preliminary assessment of Rothschild's draft valuation materials
21	8/20/2021	Healy, Monica	0.7	Attend UCC call re: updates on mediation, new joint proposal, valuation materials, and other items.
21	8/24/2021	Kirchgraber, James	0.9	Participate on call with the UCC professionals to discuss mediation, MAXs, exit financing, and other open items.
21	8/24/2021	Roy JR, Barbeau	0.9	Participate on call with Willkie and FTI teams re: bids, JOLCO, Delta,
21	8/24/2021	Star, Samuel		Participate on call with Willkie regarding agenda for UCC call regarding exit financing bids, valuation materials, aircraft purchases and next steps
21	8/24/2021	Healy, Monica	0.9	Attend UCC professionals call re: discuss mediation, MAXs, exit financing, and other open items.
21	8/24/2021	Cohen, Neal	0.5	Attend meeting with committee counsel to discuss next steps and preparation for weekly committee meeting.
21	8/24/2021	Faldetta, Ross	0.8	Participate on UCC professionals call re: exit financing, MAX motion, a others
21	8/24/2021	Gonzalez, Vicente	0.8	Participate on call with Willkie re: Delta and Mexican shareholders' reaction to UCC letter
21	8/24/2021	O'Brien, Daniel	0.8	Attend weekly UCC professionals call on mediation and exit financing, Debtor's 737Max Motion, cash update and others
21	8/25/2021	Kirchgraber, James	0.7	Participate on call with the Committee re: cash flow, mediation, MAXs, and other items.
21	8/25/2021	Roy JR, Barbeau	0.8	Participate on call with UCC re: proposals, valuation, CAE simulator, MAX objection
21	8/25/2021	Roy JR, Barbeau	0.2	Participate on follow-up call with Falko re: MAX objection
21	8/25/2021	Farnsworth, Scott		Participate on call with UCC on competing bids, mediation status, and ca flow update
21	8/25/2021	Healy, Monica	0.7	Attend UCC call re: cash flow, mediation, MAXs, and other items.
21	8/25/2021	Bilbao, Marc		Prepare for and participate on UCC call re: ad hoc groups bid, additional MAX, and others
21	8/25/2021	Faldetta, Ross	0.8	Participate on call with UCC to discuss exit financing process, additiona MAX aircraft, and updated cash forecast.
21	8/25/2021	Gonzalez, Vicente	0.8	Attend UCC call re: exit financing, MAX, and others
21	8/25/2021	O'Brien, Daniel		Attend weekly UCC meeting re: mediation, exit financing, 737 Max motion, other motions and cash flow update
21	8/26/2021	Cohen, Neal	1.0	Participate on UCC professionals call re: exit financing, mediation, and others
21	8/30/2021	Roy JR, Barbeau	0.8	Participate on call with BNP re: business plan diligence
21	8/31/2021	Bilbao, Marc		Participate on call with UCC professionals re: exit financing and others
21	8/31/2021	Cohen, Neal		Attend meeting with Willkie to discuss next steps and preparation for weekly committee meeting.
21	8/31/2021	Gonzalez, Vicente	1.0	Attend weekly call with Willkie re: update on all advisor call and plannin of meeting with UCC

EXHIBIT C GRUPO AEROMÉXICO, S.A.B. de C.V., et al. - CASE NO. 20-11563 (SCC) DETAIL OF TIME ENTRIES

FOR THE PERIOD AUGUST 1, 2021 TO AUGUST 31, 2021

Task Category	Date	Professional	Hours	Activity
21	8/31/2021	Kirchgraber, James	1.0	Participate on call with the UCC professionals re: mediation, Delta, discovery, MAXs, and other open items.
21	8/31/2021	O'Brien, Daniel	1.0	Participate on UCC professionals call on mediation status, deliverables f
				UCC meeting, and results of fleet review
	0/5/2021	P.11. 14	69.2	
				Participate on call with Apollo Advisors re: business plan and exit financing
22	8/5/2021	Cohen, Neal	1.0	Participate on call with Apollo Advisors re: business plan and exit financing
22	8/5/2021	Faldetta, Ross	1.2	Participate on call with Apollo Advisors re: business plan and exit financing
22	8/5/2021	Star, Samuel	1.2	Participate on call with Apollo regarding business plan and exit financin bids.
22	8/9/2021	Star, Samuel	0.2	Participate on call with claims purchaser re: case status.
22	8/20/2021			Participate on call with claims purchase regarding case status.
			1.3	Attend meeting hosted by labor representative and advisor
			0.5	Attend meeting with labor representative and their advisor
	5.2,72021		6.5	and most representative and area action
23	8/23/2021	Star, Samuel		Review draft supplemental declaration for connections with interested
				parties.
23 Total			0.5	
		Healy, Monica	1.1	Finalize June fee statement
24		Hellmund-Mora, Marili	0.6	Update and finalize the May and June fee application.
24	8/5/2021	Hellmund-Mora, Marili	1.2	Prepare the July fee application.
24	8/21/2021	Healy, monica	3.2	Prepare July fee statement
24	8/22/2021	Healy, monica	3.9	Continue to prepare July fee statement
24	8/23/2021	Healy, monica	3.7	Continue to prepare July fee statement
24	8/26/2021	Star, Samuel	2.0	Review July fee statement and provide comments to team.
24 Total			15.7	
33	8/2/2021	Healy, Monica	0.3	Review docket and news updates for LATAM and Avianca bankruptcy proceedings to incorporate into the daily update.
33	8/3/2021	Faldetta, Ross	1.4	Review Avianca's performance compared to its business plan.
				Review docket and news updates for LATAM and Avianca bankruptcy
33	0/5/2021	ricary, wienieu	0.1	proceedings to incorporate into the daily update.
33	8/4/2021	Healy Monica	0.2	Review docket and news updates for LATAM and Avianca bankruptcy
55	0/1/2021	ricary, tyromica	0.2	proceedings to incorporate into the daily update.
33	8/5/2021	Healy Monica	0.6	Review docket and news updates for LATAM and Avianca bankruptcy
55	0/5/2021	ricary, wienieu	0.0	proceedings to incorporate into the daily update.
33	Eategory Date Profess 21 8/31/2021 Kirchgraber, J 21 8/31/2021 O'Brien, Dani 21 8/31/2021 O'Brien, Dani 21 8/5/2021 Bilbao, Marc 22 8/5/2021 Cohen, Neal 22 8/5/2021 Star, Samuel 22 8/9/2021 Star, Samuel 22 8/20/2021 Star, Samuel 22 8/27/2021 Bilbao, Marc 22 8/20/2021 Star, Samuel 22 8/20/2021 Bilbao, Marc 22 8/20/2021 Star, Samuel 23 8/27/2021 Bilbao, Marc 24 8/20/2021 Star, Samuel 23 8/23/2021 Healy, Monica 24 8/23/2021 Healy, Monica 24 8/25/2021 Healy, Monica 24 8/26/2021 Healy, Monica 33 8/3/2021 Healy, Monica 33 8/3/2021 Healy, Monica 33	Healy, Monica	0.6	Review docket and news updates for LATAM and Avianca bankruptcy
33	0/0/2021	ricary, wromen	0.0	proceedings to incorporate into the daily update.
33	8/9/2021	Healy, Monica	0.4	Review docket and news updates for LATAM and Avianca bankruptcy
33	8/10/2021	Healy, Monica	0.7	proceedings to incorporate into the daily update. Review docket and news updates for LATAM and Avianca bankruptcy
				proceedings to incorporate into the daily update.
33	8/11/2021	Healy, Monica	0.3	Review docket and news updates for LATAM and Avianca bankruptcy
33	8/12/2021	Kirchgraber, James	0.7	proceedings to incorporate into the daily update. Review summary of Avianca POR to assess comparisons to unsecured
				creditor recoveries in Aeromexico.
				Review summary of creditor treatment under Avianca POR.
33	8/12/2021	Healy, Monica	0.3	Review docket and news updates for LATAM and Avianca bankruptcy proceedings to incorporate into the daily update.
33	8/13/2021	Healy, Monica	0.2	Review docket and news updates for LATAM and Avianca bankruptcy proceedings to incorporate into the daily update.

Task				
Category	Date	Professional	Hours	Activity
33	8/16/2021	Healy, Monica	0.5	Review docket and news updates for LATAM and Avianca bankruptcy
				proceedings to incorporate into the daily update.
33	8/17/2021	Healy, Monica	0.4	Review docket and news updates for LATAM and Avianca bankruptcy
				proceedings to incorporate into the daily update.
33	8/18/2021	Healy, Monica	0.3	Review docket and news updates for LATAM and Avianca bankruptcy
				proceedings to incorporate into the daily update.
33	8/19/2021	Healy, Monica	0.2	Review docket and news updates for LATAM and Avianca bankruptcy
	0/20/2024			proceedings to incorporate into the daily update.
33	8/20/2021	Healy, Monica	0.2	Review docket and news updates for LATAM and Avianca bankruptcy
22	0/02/0021	TT 1 M '	0.4	proceedings to incorporate into the daily update.
33	8/23/2021	Healy, Monica	0.4	Review docket and news updates for LATAM and Avianca bankruptcy
22	9/24/2021	Haaler Manian	0.2	proceedings to incorporate into the daily update.
33	8/24/2021	Healy, Monica	0.2	Review docket and news updates for LATAM and Avianca bankruptcy proceedings to incorporate into the daily update.
33	8/25/2021	Healy, Monica	0.4	Review docket and news updates for LATAM and Avianca bankruptcy
33	6/23/2021	ricary, Monica	0.4	proceedings to incorporate into the daily update.
33	8/26/2021	Gruber, Jacob	0.4	Review docket and news updates for LATAM and Avianca bankruptcy
33	0/20/2021	Graber, Jacob	0.1	proceedings to incorporate into the daily update.
33	8/26/2021	Healy, Monica	0.5	Review docket and news updates for LATAM and Avianca bankruptcy
		,,		proceedings to incorporate into the daily update.
33	8/26/2021	Bilbao, Marc	0.8	Review Interjet announcement and discuss with team
33	8/26/2021	Cohen, Neal		Review Interjet announcement and discuss with team
33	8/26/2021	Faldetta, Ross		Discuss impact of Interjet announcement with S + S.
33	8/26/2021	Faldetta, Ross		Review Interjet announcement.
33	8/27/2021	Healy, Monica		Review docket and news updates for LATAM and Avianca bankruptcy
		3 /		proceedings to incorporate into the daily update.
33	8/27/2021	Cohen, Neal	0.2	Participate on team call re: Interjet announcement
33	8/27/2021	Faldetta, Ross		Discuss Interjet announcement with $S + S$.
33	8/27/2021	Faldetta, Ross	0.2	Review Interjet status.
33	8/30/2021	Healy, Monica	0.4	Review docket and news updates for LATAM and Avianca bankruptcy
				proceedings to incorporate into the daily update.
33	8/31/2021	Healy, Monica	0.4	Review docket and news updates for LATAM and Avianca bankruptcy
				proceedings to incorporate into the daily update.
33	8/31/2021	Cohen, Neal	1.0	Participate on call re: Interjet with potential investors and S&S.
33	8/31/2021	Faldetta, Ross	1.0	3
33	8/31/2021	Martinez Taguena,	1.0	Participate in call with Silver Point Capital to discuss challenges of
		Damian		Interjet's plan to restart operations soon
33	8/31/2021	Martinez Taguena,	1.0	Research and draft text on the applicable legal framework to the
		Damian		assignation of slots in Mexico and implications on restructuring process of
22 F . 1			15.0	Interjet and Aeromexico.
33 Total	9/2/2021	C 11 1	17.9	Donator della callelada and cardio cardio cardio c
34 34	8/2/2021 8/3/2021	Sunderland, Grant Sunderland, Grant	1.0	Produce daily political and media monitoring. Produce daily political and media monitoring.
			1.1	• •
34 34	8/4/2021 8/5/2021	Sunderland, Grant Sunderland, Grant	1.2	<i>3</i> 1
34			1.0	, i
34 34	8/6/2021 8/9/2021	Sunderland, Grant Sunderland, Grant	0.9	Produce daily political and media monitoring. Produce daily political and media monitor.
34 34			1.0	
34 34	8/10/2021 8/11/2021	Boyd, Anna Sunderland, Grant	1.0	
34	8/11/2021	Sunderland, Grant	1.0 0.8	
34	8/13/2021	Sunderland, Grant	0.8	Produce daily political and media monitor. Produce daily political and media monitor.
34	8/16/2021	Boyd, Anna	1.0	Produce daily media and political monitor. Produce daily media and political monitor.
34	8/16/2021	Sunderland, Grant		Produce daily media and political monitor. Produce daily media and political monitor.
JT	0/10/2021	Sanderiand, Grant	1.0	Troduce daily media and pointed montor.

Task				
Category	Date	Professional	Hours	Activity
34	8/17/2021	Sunderland, Grant	1.1	Produce daily media and political monitor.
34	8/18/2021	Sunderland, Grant	1.0	Produce daily media and political monitor.
34	8/19/2021	Sunderland, Grant	1.3	Produce daily media and political monitor.
34	8/20/2021	Sunderland, Grant	1.2	Produce daily media and political monitor.
34	8/23/2021	Sunderland, Grant	1.0	Produce daily political and media monitor.
34	8/24/2021	Sunderland, Grant	0.9	Produce daily political and media monitor.
34	8/25/2021	Sunderland, Grant	0.9	Produce daily political and media monitor.
34	8/26/2021	Sunderland, Grant	0.7	Produce daily political and media monitor.
34	8/26/2021	Sunderland, Grant	1.0	Conduct research into Mexican airlines' tax and slots issues.
34	8/27/2021	Martinez Taguena,	0.5	Research on Interjet specific related issues, including the company's slots
		Damian		operating permits, and debt structure.
34	8/27/2021	Sunderland, Grant	1.0	Produce daily political and media monitor.
34	8/27/2021	Sunderland, Grant	1.0	Conduct research into Mexican airlines' tax and slots issues, and had associated calls.
34	8/30/2021	Sunderland, Grant	1.0	Produce daily political and media monitor.
34	8/31/2021	Sunderland, Grant	1.0	Produce daily political and media monitor.
34	8/31/2021	Sunderland, Grant	1.0	Research Mexican airline's slot and legal issues
34 Total			26.5	
36	8/1/2021	Cohen, Neal	1.0	Participate on call with Willkie re: mediation statement
36	8/1/2021	Bilbao, Marc	1.0	Participate on call with Willkie to discuss mediation statement.
36	8/1/2021	Bilbao, Marc	0.9	Review mediation statement.
36	8/1/2021	Faldetta, Ross	1.0	Discuss mediation statement with Willkie.
36	8/1/2021	Faldetta, Ross	2.2	Review mediation statement, including FTI feedback on business plan an exhibits on Delta relationship.
36	8/1/2021	Healy, Monica	3.1	Prepare materials for mediation statement re: business plan feedback, outperformance, and fleet issues
36	8/1/2021	Healy, Monica	1.2	Perform research on case and timeline for mediation statement
36	8/1/2021	Kirchgraber, James	0.8	Review time line for mediation to update for comments from team.
36	8/1/2021	Kirchgraber, James	0.5	Participate on call with Willkie to discuss mediation statement.
36	8/1/2021	Kirchgraber, James	2.9	Update mediation statement to incorporate salient points on the business plan, including EBITDAR outperformance, IFRS-16, and others.
36	8/1/2021	Roy JR, Barbeau	0.4	Review mediation briefing letter
36	8/1/2021	Roy JR, Barbeau	0.3	Review correspondence with Willkie re: mediation statement
36	8/1/2021	Star, Samuel	1.0	Participate on call with Willkie regarding mediation statement messaging and supporting analysis.
36	8/1/2021	Cohen, Neal	0.5	Participate on call with Willkie re: mediation statement
36	8/2/2021	Bilbao, Marc	0.4	Discuss mediation statement with team
36	8/2/2021	Bilbao, Marc	0.9	Review mediation statement
36	8/2/2021	Cohen, Neal	0.3	Participate on call with team re: mediation statement
36	8/2/2021	Cohen, Neal	0.7	Review mediation statement, including FTI's feedback on business plan and Delta's role in exit financing decision
36	8/2/2021	Faldetta, Ross	0.3	Discuss mediation statement with Willkie.
36	8/2/2021	Faldetta, Ross	1.2	Review exhibit for mediation statement on Delta's relationship with Company.
36	8/2/2021	Faldetta, Ross	1.8	Review timeline exhibit for mediation statement.
36	8/2/2021	Kirchgraber, James	0.8	Update current draft of mediation statement for comments from team.
36	8/2/2021	Kirchgraber, James	1.6	Update mediation time line exhibits for comments from Willkie.
36	8/2/2021	Kuan, Michelle		Update analyses for Delta - AMX relationship exhibit for mediation statement per discussions with team.
36	8/2/2021	Roy JR, Barbeau	0.2	Review case correspondence re: mediation letter
36	8/2/2021	Star, Samuel		Review latest draft of mediation statement and exhibits and provide comment to Wilke.

Task				
Category	Date	Professional	Hours	Activity
36	8/3/2021	Bilbao, Marc	1.0	Participate on mediation session call with all parties to discuss next steps and scheduling
36	8/3/2021	Bilbao, Marc	0.8	Participate on follow-up call with Willkie re: mediation session
36	8/3/2021	Bilbao, Marc	1.5	Participate on call with mediator to present UCC view on case matters
36	8/3/2021	Cohen, Neal	1.5	Participate on call with mediator re: UCC issues with exit financing
36	8/3/2021	Cohen, Neal	0.7	process Participate on call with mediation parties re: next steps
36	8/3/2021	Faldetta, Ross		Participate on UCC professionals call to discuss mediation.
36	8/3/2021	Faldetta, Ross		Review materials on exit financing proposals and Company's performance to date vs. Plans for UCC professionals meeting with mediator.
26	9/2/2021	Carrella Vissuta	0.8	
36	8/3/2021	Gonzalez, Vicente		Participate on call with Willkie re: mediation session
36	8/3/2021	Healy, Monica	1.2	Gather data points on outperformance for team's preparation to meet with mediator
36	8/3/2021	Kirchgraber, James	0.8	Participate on call with Willkie to discuss initial conference with Judge Lane.
36	8/3/2021	Kirchgraber, James	2.3	Prepare presentation for upcoming meeting with Judge Lane re: performance to date and comparison of bids.
36	8/3/2021	Star, Samuel	0.7	Participate on call with mediator and all mediation parties regarding scheduling and next steps.
36	8/3/2021	Star, Samuel	0.4	Develop slides on company out performance versus business plan and comparison of exit financing bids received for mediation session
36	8/3/2021	Star, Samuel	0.6	Participate on call with Willkie regarding mediation presentation and agenda for UCC call.
36	8/3/2021	Star, Samuel	1.5	Participate on call with mediator regarding UCC positions and issues on exit financing process.
36	8/3/2021	Star, Samuel	0.3	Prepare For UCC mediation session.
36	8/3/2021	Star, Samuel		Participate on call with Willkie and UCC member regarding mediation session and next steps.
36	8/4/2021	Bilbao, Marc	0.8	Participate on call with Willkie to discuss mediation process
36	8/4/2021	Faldetta, Ross		Discuss UCC mediation session scheduled for next morning with Willkie.
36	8/4/2021	Kirchgraber, James	0.7	Participate on call with Willkie to discuss update prior to mediation meeting with Judge Lane.
36	8/4/2021	Star, Samuel	0.6	Participate on call with Willkie regarding exit financing bids and upcoming mediation session.
36	8/5/2021	Cohen, Neal	0.5	Attend meeting with mediator and UCC professionals
36	8/5/2021	Faldetta, Ross		Participate on team call to discuss mediation.
36	8/5/2021	Faldetta, Ross		Review early August performance update for mediator.
36	8/5/2021	Star, Samuel		Prepare for mediation session with Judge.
36	8/5/2021	Star, Samuel		Attend mediation session with Judge (UCC advisers only).
36	8/5/2021	Star, Samuel		Participate on call with Willkie to debrief on UCC advisers mediation session.
36	8/5/2021	Star, Samuel	0.5	Develop operating trends and fleet chest for mediator.
36	8/9/2021	Bilbao, Marc		Review performance update slide for mediation session
36	8/9/2021	Kirchgraber, James		Review documents posted to the mediation data room re: letters on bids.
36	8/9/2021	Kirchgraber, James Kirchgraber, James		Participate on call with Rothschild re: distribution of waterfall discussion
36	8/9/2021	Kirchgraber, James	0.9	materials to mediation parties. Correspond with Willkie re: waterfall discussion materials to be delivered to the mediation parties.
36	8/9/2021	Star, Samuel	0.1	Follow up with Willkie on operating results and fleet proposed update for mediation session
36	8/9/2021	Roy JR, Barbeau	0.3	Review case correspondence re: mediation statement

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EXHIBIT C GRUPO AEROMÉXICO, S.A.B. de C.V., et al. - CASE NO. 20-11563 (SCC) DETAIL OF TIME ENTRIES

FOR THE PERIOD AUGUST 1, 2021 TO AUGUST 31, 2021

Task				
Category	Date	Professional	Hours	Activity
36	8/12/2021	Star, Samuel	0.5	Participate on call with Akin and Ducera re: mediation progress.
36	8/17/2021	Bilbao, Marc	0.8	Attend mediation session
36	8/17/2021	Cohen, Neal	0.3	Attend mediation session
36	8/17/2021	Roy JR, Barbeau	0.3	Participate on call with Judge Lane re: mediation next steps
36	8/17/2021	Farnsworth, Scott	0.4	Participate on call with advisors and mediator re: mediation process and status
36	8/19/2021	Bilbao, Marc	1.0	Prepare for mediation session
36	8/19/2021	Kirchgraber, James	0.9	Provide comments to Willkie on business plan time line for potential draft motion.
36	8/20/2021	Bilbao, Marc	1.0	Attend mediation session re: exit financing and valuation
36	8/20/2021	Cohen, Neal	0.5	Participate on mediation call re: exit financing and valuation
36	8/20/2021	Faldetta, Ross	0.8	Participate on mediation call to discuss exit financing process.
36	8/20/2021	Star, Samuel	0.7	Participate on call with mediator regarding exit financing bids and valuation materials.
36	8/21/2021	Kirchgraber, James	0.5	Participate on call with Willkie to discuss update on mediation status and next steps.
36	8/26/2021	Star, Samuel	0.6	Participate on call with ad hoc bondholder group regarding mediation status.
36	8/26/2021	Bilbao, Marc	0.8	Participate on mediation call with all parties
36	8/26/2021	Cohen, Neal	1.0	Participate on mediation call with all parties
36	8/26/2021	O'Brien, Daniel	0.2	Review mediation updates from Willkie
36 Total			64.9	
Grand Total			860.1	

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EXHIBIT D

Expense Type	Amount
Working Meals	\$ 19.54
Research/Database	\$ 2,997.74
GRAND TOTAL	\$ 3,017.28

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EXHIBIT E GRUPO AEROMÉXICO, S.A.B. de C.V., et al. - CASE NO. 20-11563 (SCC) EXPENSE DETAIL FOR THE PERIOD AUGUST 1, 2021 TO AUGUST 31, 2021

Date	Professional	Expense Type	Expense Detail	Amount
8/16/2021	Kirchgraber, James	Working Meals	Dinner while working late on case matters.	\$ 19.54
Working Meals Total				\$ 19.54
8/24/2021	Johanson, Christopher	Research/Database	Brand Valuation Data Report - required for preliminary internal valuation analysis.	\$ 684.81
8/24/2021	Johanson, Christopher	Research/Database	Markables Data Report required for preliminary internal valuation analysis.	\$ 135.00
8/25/2021	Johanson, Christopher	Research/Database	Brand Valuation Data Report - required for preliminary internal valuation analysis.	\$ 684.87
8/25/2021	Johanson, Christopher	Research/Database	Markables Data Report required for preliminary internal valuation analysis.	\$ 120.00
8/31/2021	Johanson, Christopher	Research/Database	Brand Valuation Data Reports required for preliminary internal valuation analysis.	\$ 1,373.06
Research/Database Total	I		·	\$ 2,997.74
GRAND TOTAL				\$ 3,017.28