## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

ADVANTAGE HOLDCO, INC., et al.,

Chapter 11

Case No. 20-11259 (CTG)

Debtors.<sup>1</sup>

(Jointly Administered)

Related to Docket No. 951

## NOTICE OF FILING OF BLACKLINE OF AMENDED COMBINED DISCLOSURE STATEMENT AND PLAN

**PLEASE TAKE NOTICE** that, on September 24, 2021, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the *Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation of Advantage Holdco, Inc. et al.* [Docket No. 951] (the "Plan") with the United States Bankruptcy Court for the District of Delaware (the "Court").

<u>Than</u>) with the Office States Bankrupicy Court for the District of Delaware (the <u>Court</u>).

**PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed an amended version of the Plan [Docket No. 1001] (as amended, the "Amended Plan").

PLEASE TAKE FURTHER NOTICE that, for the convenience of the Court and all

parties in interest, a blackline comparing the Amended Plan against the Plan is attached hereto as

Exhibit A.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to alter,

amend, modify, or supplement the Amended Plan.

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors' address is PO Box 2818, Windermere, FL, 34786. 60915/0001-41837698v1

Dated: October 26, 2021

## COLE SCHOTZ P.C.

/s/ Andrew J. Roth-Moore Norman L. Pernick (No. 2290) Justin R. Alberto (No. 5126) Patrick J. Reilley (No. 4451) Andrew J. Roth-Moore (No. 5988) 500 Delaware Avenue, Suite 1410 Wilmington, DE 19801 Telephone: (302) 652-3131 Facsimile: (302) 652-3117 npernick@coleschotz.com jalberto@coleschotz.com preilley@coleschotz.com

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