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OFFICE OF THE UNITED STATES TRUSTEE - REGION 3 POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor. Debtor's Name: SUMMARY BY COMPANY BL Restaurant Holdings LLC Bank: Bankruptcy Number: 20-10156 Account Number: N/A Date of Confirmation: N/A 4/21/2021 Account Type: Reporting Period (month/year): 7/01/2021 - 9/29/2021 Beginning Cash Balance: \$. All receipts received by the debtor: Cash Sales: \$ -Collection of Accounts Receivable: \$ Proceeds from Litigation (settlement or otherwise): \$ Sale of Debtor's Assets: \$ Capital Infusion pursuant to the Plan: \$ Total of cash received: \$ -\$ Total of cash available: -Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor: Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ -Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ All other disbursements made in the ordinary course: \$ **Total Disbursements** \$ Ending Cash Balance

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OFFICE OF THE UNITED STATES TRUSTEE - REGION 3 POST-CONFIRMATION QUARTERLY SUMMARY REPORT

	This Report is to be submitted for all ba	nk accounts that are presently maintained by	y the post confirma	tion debtor.	
Debtor's Name:	BL Restaurant Operations LLC	Bank:	SUMMARY E	BY COMPANY	
Bankruptcy Number:	20-10157	Account Number:	N	//A	
Date of Confirmation:	4/21/2021	Account Type:	N	//A	
Reporting Period (month/year):	7/01/2021 - 9/29/2021				
	Beginning Cash Balance:				\$ 574,909.76
All receipts received by the deb	tor:				
Cash Sales:		\$	-		
Collection of Accounts Rece	eivable:	\$	47.00		
Proceeds from Litigation (se	ettlement or otherwise):	\$	-		
Sale of Debtor's Assets:		\$	1,410,387.50		
Capital Infusion pursuant to	the Plan:	\$	-		
Total of cash received:		\$	1,410,434.50	-	
Total of cash available:				\$ 1,985,344.26	
Less all disbursements or paym	ents (including payments made under t	he confirmed plan) made by the Debtor	r:		
Disbursements made under claims of bankruptcy profes	the plan, excluding the administrative sionals:	\$	(1,415,217.77)		
Disbursements made pursu bankruptcy professionals:	ant to the administrative claims of	\$	-		
All other disbursements mad	de in the ordinary course:	\$	(71,522.26)	I	
Total Disbursements		\$	(1,486,740.03)	-	
Ending Cash Balance					\$ 498,604.23

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OFFICE OF THE UNITED STATES TRUSTEE - REGION 3 POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Tł	nis Report is to be submitted for all bank accour	nts that are presently maintained by the po	st confirmation	debtor.	
Debtor's Name:	btor's Name: BL Restaurant Franchises LLC		SUMMARY BY COMPANY		
Bankruptcy Number:	20-10159	Account Number:		N/A	
Date of Confirmation:	4/21/2021	Account Type:		N/A	
Reporting Period (month/year):	7/01/2021 - 9/29/2021				
	Beginning Cash Balance:				\$
All receipts received by the deb	tor:				
Cash Sales:		\$	-		
Collection of Accounts Rece	eivable:	\$	-		
Proceeds from Litigation (se	ettlement or otherwise):	\$	-		
Sale of Debtor's Assets:		\$	-		
Capital Infusion pursuant to	the Plan:	\$	-		
Total of cash received:		\$	-	_	
Total of cash available:				\$-	
Less all disbursements or paym	nents (including payments made under the	e confirmed plan) made by the Debto	r:		
Disbursements made under claims of bankruptcy profes	the plan, excluding the administrative sionals:	\$	-		
Disbursements made pursu bankruptcy professionals:	ant to the administrative claims of	\$	-		
All other disbursements man	de in the ordinary course:	\$	-		
Total Disbursements		\$	-		
Ending Cash Balance					\$

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OFFICE OF THE UNITED STATES TRUSTEE - REGION 3 POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor. Debtor's Name: SUMMARY BY COMPANY BL Hunt Valley LLC Bank: Bankruptcy Number: 20-10160 Account Number: N/A Date of Confirmation: 4/21/2021 N/A Account Type: Reporting Period (month/year): 7/01/2021 - 9/29/2021 Beginning Cash Balance: \$ -All receipts received by the debtor: Cash Sales: \$ -Collection of Accounts Receivable: \$ Proceeds from Litigation (settlement or otherwise): \$ Sale of Debtor's Assets: \$ Capital Infusion pursuant to the Plan: \$ Total of cash received: \$ -\$ Total of cash available: -Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor: Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ -Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ All other disbursements made in the ordinary course: \$ **Total Disbursements** \$ Ending Cash Balance

BALANCE SHEET P9 2021 (Unaudited)

In re BL RESTAURANTS HOLDING, LLC, et al. (jointly administered)

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

Internation Indiage LC (as between the set of th	As of Date	9/29/2021	9/29/2021	9/29/2021	9/29/2021	9/29/2021
Check 33.8356 32.8355 32.8359 32.8359 32.8359 Inserticat Calm Equiphents -		BL Restaurant	BL Restaurant	BL Restaurant	BL Hunt	Consolidated
Restrict Cash and Cash Equivalents - - - - Notes Receivable - <td< th=""><th>Entity Name Case No.</th><th></th><th></th><th></th><th></th><th>Debtors*</th></td<>	Entity Name Case No.					Debtors*
Restricticals and Cals Equivalents Accounts Receivable increatories Control Receivable Control Receivable Control Relations Control Receivable Control Relations Control Receivable Control Relations Control Rela	Unrestricted Cash and Equivalents **		498,604	-	-	498,604
Note Receivable - - - - Prepaid Expanses - - - - Probesional Retrinsers - - - - Other Current Assets - - - - - Other Current Assets - <		-	-	-	-	-
Inventoris - - - - Propaid Express - - - - Professional Retiners - - - - Oth C Current Xests - - - - - Oth C Current Xests -	Accounts Receivable (Net)	-	-	-	-	
Propise - </td <td>Notes Receivable</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td></td>	Notes Receivable	-	-	-	-	
Professional Retainers - - - - DOTAL CURRENT ASSETS -	Inventories	-	-	-	-	
Other Carrent Assets -	Prepaid Expenses	-	-	-	-	
TOTAL CURRENT ASSETS - 496,664 - - 64 Real Property and Improvements - 100 - - - 100 - - - 140 - - 140 - - 140 - - 140 - - 140 - - 140 - - 140 - -<	Professional Retainers	-	-	-	-	
Ral Poperty and Improvements - - - Machinery and Equipment - - - Lease hold Improvements - - - Turniture, Fitzures and Office Equipment - - - Lease Accumulated Depreciation - - - - TOTAL PROPERTY & EQUIPMENT - <td>Other Current Assets</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td></td>	Other Current Assets	-	-	-	-	
Machinery and Equipment - - - - Less chold Improvements - - - - Less chold Improvements - - - - Uses Accumulated Depreciation - - - - TOTA PROPERTY & EQUIPMENT - - - - - Long Term Security Deposits 500.364 -	TOTAL CURRENT ASSETS	-	498,604	-	-	498,604
Furnits, Fixtures and Office Equipment -	Real Property and Improvements		-	-	-	
Less hold Improvements -	Machinery and Equipment	-	-	-	-	
Vehicls . </td <td>Furniture, Fixtures and Office Equipment</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td></td>	Furniture, Fixtures and Office Equipment	-	-	-	-	
Less Accumulated Depretation - - - - TOTAL PROPERTY & EQUIPMENT - 500,364 - - 6 Long Term Security Deposits 500,364 - - 6 6 Godwill, Intragibles and Other Assets 502,500 - - 6 6 TOTAL OTHER ASSETS - 1,691,468 - - 1,691 - 4,60 - - 4,60 - - 4,60 -	Leasehold Improvements	-	-	-	-	
TOTAL PROPERTY & EQUIPMENT . </td <td>Vehicles</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td></td>	Vehicles	-	-	-	-	
Long Tem Security Deposits S00,364 - <	Less Accumulated Depreciation	-	-	-	-	
Image is and other Assets image is and other Asset	TOTAL PROPERTY & EQUIPMENT	-		-	-	
TOTAL OTHER ASSETS . 1,082,864 . . 1,02 TOTAL ASSETS . 1,581,468 . . 1,4 Accounts Payable (Pre-Petition) . 4,06,878 100 . 4,4 Accounts Payable (Pre-Petition) . </td <td>Long Term Security Deposits</td> <td>•</td> <td>500,364</td> <td></td> <td>-</td> <td>500,364</td>	Long Term Security Deposits	•	500,364		-	500,364
TOTAL ASSETS - 1,591,468 - - 1,4 Accounts Payable (Pre-Petition) - 4,406,678 100 - 4,4 Accounts Payable (Pre-Petition) - - - - - 4,200,678 100 - 4,4 4,200,678 100 - 4,4 4,200,678 100 - 4,4 4,200,678 100 - 4,4 4,200,678 100 - 4,4 4,200,678 100 - 4,4 4,200,678 100 - 4,4 4,200,678 100 - 4,200,708 100 - 100 10	Goodwill, Intangibles and Other Assets	-	592,500	-	-	592,500
Accounts Payable (Pre-Petition) - 4,406,878 100 - 4,4 Accounts Payable (Post-Petition) - - - - - - - 1,633,417 - - 1,633,417 - 1,633,417 - 1,633,417 - - 1,633,417 - 1,633,417 - 1,633,417 - - 1,633,417 - - 1,633,417 - - 1,633,417 - - 1,633,417 - 1,633,417 - 1,633,417 - 1,633,417 - - 1,633,417 - - 1,633,417 - 1,633,417 - 1,633,417 - 1,633,417 - 1,633,417 - 1,633,417 - 1,633,417 - 1,633,417 - 1,633,417 - 1,633,417 - - - - - - - - - - - - - - - 1,633,417,313 - - - -	TOTAL OTHER ASSETS		1,092,864	-	-	1,092,864
Accounts Payable (Pat-Petition) *** - - - - Accounts Payable (Pat-Petition) - 1.633.417 - - 1.6 Git Card Lability - 1.633.417 - - 1.6 Taxes Payable - 189.867 - <td>TOTAL ASSETS</td> <td>•</td> <td>1,591,468</td> <td>•</td> <td>-</td> <td>1,591,468</td>	TOTAL ASSETS	•	1,591,468	•	-	1,591,468
Accrued Express (Pre-Petition) - 1,633,417 - 1,6 Gift Card Liability - - - - 1,6 Taxes Payable - 189,867 -	Accounts Payable (Pre-Petition)		4,406,878	100	-	4,406,978
Gift Card Liability - - - Taxe Payable - 189.867 - - Wages Payable - - - - Notes Payable - - - - Notes Payable - - - - Secured Debt**** - 31,283,708 - - 31,203,708 Deferred Rent / Deferred Tenant Improvement - <td>Accounts Payable (Post-Petition) ***</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td></td>	Accounts Payable (Post-Petition) ***	-	-	-	-	
Takes Payable - 189,867 -	Accrued Expenses (Pre-Petition)	-	1,633,417	-	-	1,633,417
Wages Payable - - - Accrued Rent / Lasses - Building/Equipment - - - Stock Payable - - - - Stock Payable -	Gift Card Liability	-	-	-	-	
Accred Rent / Lesses - Building/Equipment - - - Notes Payable - - - Secured Debt**** - 31,283,708 - - 31,21 Unsecured Debt - 5,665,504 - - 5,66 Deferred Rent / Deferred Tenant Improvement -	Taxes Payable	-	189,867	-	-	189,86
Notes Payable - <	Wages Payable	-	-	-	-	
Secured Debt**** - 31283,708 - - 3112 Unscured Debt - 5,665,504 - - 5,665,504 Deferred Rent / Deferred Tenant Improvement -	Accrued Rent / Leases - Building/Equipment	-	-	-	-	
Unsecured Debt - 5,665,504 - - 5,66 Deferred Rent / Deferred Tenant Improvement -		-	-	-	-	
Deferred Renarl / Deferred Tenant Improvement - - - TOTAL LABILITIES - - - 43,179,373 100 - 43, 79, 733 100 - 43, 79, 733 100 - 43, 79, 733 100 - 43, 79, 733 100 - 43, 79, 733 100 - 43, 79, 733 100 - 43, 79, 733 100 - 43, 79, 733 - - 52, 20, 567 - - 52, 20, 567 -		-		-	-	31,283,708
IOTAL LIABILITIES - 43,179,373 100 - 43,17 Capital Stock - - - - - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 43,178,373 100 - 5,20,567 - - 5,20,567 - - 5,20,567 - - 60,00 - 60,00 - 100,00 - 100,00 - 112,123 - - 13,61 33,61 - 13,62		-	5,665,504	-	-	5,665,504
Capital Stock - - - - - 5.2 Additional Paid-In Capital - 5.20,567 - - 5.2 Partners' Capital Account - - - - - Owner's Equity Account - 60,615,138 1 - 60,600 Retained Earnings - Pre-Petition - (11,978,951) (6,366,493) - (121, 73, 73) Retained Earnings - Nowper Equity (stach schedule) - - - 13,921,733 - - 13,921,733 - - 13,921,733 - - 13,921,733 - - 13,921,733 -		-	-	-	-	
Additional Paid-In Capital - 5,220,567 - - 5,220 Partners' Capital Account - <	TOTAL LIABILITIES		43,179,373	100	-	43,179,473
Partners' Capital Account - <td></td> <td></td> <td>-</td> <td>-</td> <td>-</td> <td></td>			-	-	-	
Owner's Equity Account - 60,615,138 1 - 60,01 Retained Earnings - Per-Petition - (114,978,951) (6,366,493) - (121,2 Retained Earnings - Norpetition ***** - 13,921,733 - - 13,92 Adjustments to Owner Equity (attach schedule) - - - - 13,92 Postpetition Contributions (Distributions) (Draws) (attach schedule) -		-	5,220,567	-	-	5,220,567
Retained Earnings - Pre-Petition - (114,978,951) (6,366,493) - (121,3 Retained Earnings - Postpetition***** - 13,921,733 - - 13,921,733 Adjustments to Owner Equity (latach schedule) - - - - 13,921,733 Postpetition Contributions (Distributions) (Draws) (attach schedule) - - - - NET OWNER EQUITY - (35,221,513) (6,366,492) - (41,41,41,41,41,41,41,41,41,41,41,41,41,4		-	-	-	-	
Retained Earnings - Postpetition***** - 13,921,733 - - 13,62 Adjustments to Owner Equity (attach schedule) - - - - - - - - 13,62 - <		-			-	60,615,139
Adjustments to Öwner Equity (attach schedule) Postpetition Contributions) (Draws) (attach schedule) INET OWNER EQUITY		-		(6,366,493)	-	(121,345,443
Pestpetition Contributions (Distributions) (Draws) (attach schedule) NET OWNER EQUITY (35,221,513) (6,366,492) (41,1		-	13,921,733	-	-	13,921,733
NET OWNER EQUITY . (35,221,513) (6,366,492) . (41,5		-	-	-	-	
		-	-	-	-	-
TOTAL LIABILITIES AND OWNERS' EQUITY - 7,957,860 (6,366,392) - 1.4	NET OWNER EQUITY	-	(35,221,513)	(6,366,492)	-	(41,588,005
	TOTAL LIABILITIES AND OWNERS' EQUITY	-	7,957,860	(6,366,392)	-	1,591,468

 Notes to MOR.3

 Note that materially all assets/certain liabilities of the estate were sold to a buyer per court approved sale on May 27, 2020.

 * Consolidated Balance Sheet will foot; entity level balance sheet will not due to intercompany and net equity allocations

 *** Eliminate pre-petion check float totaling \$1,127,813 forcing book cash to match bank cash balance.

 *** Payable balance represents vendor rebative received in error; payable to NewCo in P1 2021 (see MOR-1 and MOR-4 for additional information)

 ***** Secured Debt reduced by \$82.5MM credit bid provided by the pre-petition 1L / post-petition DIP lenders

 ******* (Unaudited) Gain/Loss on sale, net of credit bid impact, flows through post-petition RE

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In re BL RESTAURANTS HOLDING, LLC, et al. (jointly administered)

Checkings, Savings and Other Financial Accounts

Account Name	Debtor	Account # (last 4 Digits)	Bank Name	Balance (09/29)
Operating	BL Restaurant Operations LLC	xxxx9810	JP Morgan Chase	\$ 5,591.84
Payroll	BL Restaurant Operations LLC	xxxx9844	JP Morgan Chase	0.00
AP ACH	BL Restaurant Operations LLC	xxxx9869	JP Morgan Chase	0.00
AP Checking	BL Restaurant Operations LLC	xxxx9851	JP Morgan Chase	0.00
Credit Card Deposit / Liquor License Proceeds ⁽¹⁾	BL Restaurant Operations LLC	xxxx9836	JP Morgan Chase	493,012.39
PNC Credit Card Guarantee	BL Restaurant Operations LLC	xxxx1061	PNC Bank	0.00
Utility Vendor Adequate Assurance	BL Restaurant Operations LLC	xxxx3861	JP Morgan Chase	0.00
Chase Store Deposit Acct ⁽²⁾	BL Restaurant Operations LLC	xxxx9828	JP Morgan Chase	N/A
Bank of America Store Dep Acct ⁽²⁾	BL Restaurant Operations LLC	xxxx1672	Bank of America	N/A
Franchise Dep Acct ⁽²⁾	BL Restaurant Operations LLC	xxxx0180	JP Morgan Chase	N/A
PNC Store Dep Acct ⁽²⁾	BL Restaurant Operations LLC	xxxx9997	PNC Bank	N/A
BL Allen Private Club Inc. ⁽³⁾	BL Restaurant Operations LLC	xxxx1303	JP Morgan Chase	N/A
BL Firewheel-Garland Private Club Inc ⁽³⁾	BL Restaurant Operations LLC	xxxx5990	JP Morgan Chase	N/A
Total				\$ 498,604.23

Notes to MOR-1a:

(1) Historically utilized for credit card deposits; during the post-sale period, the account is used to hold proceeds from the sale of liquor licenses

(2) Non-essential bank accounts closed post-transaction (May-2020)

(3) Accounts xxxx1303 and xxxx5990 are non-debtor accounts held by BL Allen Private Club Inc. and BL Firewheel-Garland Private Club Inc.

The debtors have no equity interest in these entities. The ("Master Service Agreement") relationship has seen been assumed by the buyer on May 27, 2020 Cash balance for the post-sale period is \$0, as the estate no longer has a contractual service relationship with these entities

In re BL RESTAURANTS HOLDING, LLC, et al. (jointly administered)

US Trustee Fee Calculation: 3Q21							
Case No.	20-10156	20-10157	20-10159	20-10160	Total Debtors		
Total 3Q 2021 Disbursements	-	(1,486,740)	-	-	(1,486,740)		
Plus: Bank Disbursements not picked up in Book activity / other	-	-	-	-	-		
Plus: Estate Disbursements made by outside source*	-	-	-	-	-		
Less: Transfers to DIP Escrow Accounts*		-	-	-	-		
Total Q1 2021 Disbursements for calculating UST Fees	-	(1,486,740)	-	-	(1,486,740)		

* Adjustment to reflect professional fee payments in to and out of KH Escrow account