

Information to identify the case:

Debtor Gulf Coast Health Care, LLC, et al.EIN 26-2429281

Name

United States Bankruptcy Court for the District of Delaware

Date case filed for chapter 11: **October 14, 2021**Case number: 21-11336 (KBO)

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

In addition, such documents can be viewed and/or obtained from Epiq Corporate Restructuring, LLC at <https://dm.epiq11.com/GulfCoastHealthCare> or by calling (855) 675-2840 (toll free for U.S. and Canadian-based parties) or +1 (503) 924-5427 (for international parties) or sending an e-mail to GCHCInfo@epiqglobal.com.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

I. Debtors' Full Names	All Other Names Used in Last 8 Years	Case Numbers	Tax I.D. Numbers
Gulf Coast Health Care, LLC	N/A	21-11336 (KBO)	26-2429281
GCH Management Services, LLC	N/A	21-11337 (KBO)	26-2739208
HUD Facilities, LLC	N/A	21-11338 (KBO)	26-2577845
Gulf Coast Facilities, LLC	N/A	21-11339 (KBO)	26-2578073
Florida Facilities, LLC	N/A	21-11340 (KBO)	26-2577948
Pensacola Administrative Holdings, LLC	N/A	21-11341 (KBO)	26-3193278
Pensacola Administrative Services, LLC	N/A	21-11342 (KBO)	26-2428994
Gulf Coast Master Tenant Holdings, LLC	N/A	21-11343 (KBO)	26-2748675
Gulf Coast Master Tenant I, LLC	N/A	21-11344 (KBO)	26-2550046
Gulf Coast Master Tenant II, LLC	N/A	21-11345 (KBO)	26-2550137
Gulf Coast Master Tenant III, LLC	N/A	21-11346 (KBO)	85-3493044
AL Citronelle, LLC	Citronelle Health and Rehabilitation Center Citronelle Convalescent Center	21-11347 (KBO)	26-2690191
AL Willow Tree, LLC	Willow Trace Health and Rehabilitation Center	21-11348 (KBO)	26-2690274

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	Willow Trace Nursing Center		
Brevard Oaks Center, LLC	Viera del Mar Health and Rehabilitation Center	21-11349 (KBO)	32-0451736
FL HUD Baybreeze, LLC	Bay Breeze Senior Living and Rehabilitation Center Bay Breeze Nursing and Retirement Center	21-11350 (KBO)	26-2636276
FL HUD Bayside, LLC	Bayside Health and Rehabilitation Center Bayside Manor	21-11352 (KBO)	26-2643850
FL HUD Destin, LLC	Grand Boulevard Health and Rehabilitation Center	21-11353 (KBO)	26-2644484
FL HUD Margate, LLC	Margate Health and Rehabilitation Center Margate Health Care Center	21-11354 (KBO)	26-2644896
FL HUD Pensacola, LLC	Specialty Health and Rehabilitation Center Specialty Center of Pensacola	21-11355 (KBO)	26-2645052
FL HUD Rosewood, LLC	Rosewood Healthcare and Rehabilitation Center Rosewood Manor	21-11356 (KBO)	26-2645474
FL HUD Silvercrest, LLC	Silvercrest Health and Rehabilitation Center Silvercrest Manor	21-11357 (KBO)	26-2669438
MF Debarry, LLC	Debarry Health and Rehabilitation Center Debarry Manor	21-11358 (KBO)	26-2694597
MF Flagler, LLC	Flagler Health and Rehabilitation Center Flagler Pines	21-11359 (KBO)	26-2694651
MF Halifax, LLC	Coastal Health and Rehabilitation Center	21-11360 (KBO)	26-3754958
MF Heritage, LLC	Heritage Park Health and Rehabilitation Center Heritage Park	21-11361 (KBO)	26-2694722
MF Lake Eustis, LLC	Lake Eustis Health and Rehabilitation Center Lake Eustis Care Center	21-11362 (KBO)	26-2694775
MF Longwood, LLC	Longwood Health and Rehabilitation Center Longwood Health Care Center	21-11363 (KBO)	26-2694685
MF Oakwood, LLC	Parkside Health and Rehabilitation Center Oakwood Garden of Deland	21-11364 (KBO)	26-2694811
MF Winter Park, LLC	The Rehabilitation Center of Winter Park	21-11365 (KBO)	26-2694526
MS Greenbough, LLC	Greenbough Health and Rehabilitation Center Greenbough Nursing Center	21-11366 (KBO)	26-2684584
MS HUD Boyington, LLC	Boyington Health and Rehabilitation Center Boyington Health Care Facility	21-11367 (KBO)	26-2669498
MS HUD Dixie, LLC	Pass Christian Health and Rehabilitation Center Dixie White House Nursing Home Dixie White House Health and Rehabilitation Center	21-11368 (KBO)	26-2670012
MS HUD Ocean Springs, LLC	Ocean Springs Health and Rehabilitation Center Ocean Springs Nursing Center	21-11369 (KBO)	26-2670052
MS HUD Pine View, LLC	Pine View Health and Rehabilitation Center Pine View Health Care Center	21-11370 (KBO)	26-2670109
MS Lakeside, LLC	Lakeside Health and Rehabilitation Center Lakeside Living Center	21-11371 (KBO)	26-2684631
MS Shelby, LLC	Shelby Health and Rehabilitation Center Shelby Nursing & Rehabilitation Center	21-11372 (KBO)	26-2684684
MS Singing, LLC	Singing River Health and Rehabilitation Center Singing River Rehabilitation & Nursing Center	21-11373 (KBO)	26-2689610
NF Brynwood, LLC	Brynwood Health and Rehabilitation Center Brynwood Center	21-11374 (KBO)	26-2683900
NF Chipola, LLC	Chipola Health and Rehabilitation Center Nursing Pavilion at Chipola Retirement Center	21-11375 (KBO)	26-2683983
NF Escambia, LLC	Olive Branch Health and Rehabilitation Center	21-11376 (KBO)	36-4792972
NF Glen Cove, LLC	Glencove Health and Rehabilitation Center Glen Cove Nursing Pavilion	21-11377 (KBO)	26-2684052

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NF Manor, LLC	Seaside Health and Rehabilitation Center Manor on the Green	21-11378 (KBO)	26-2684126
NF Nine Mile, LLC	De Luna Health and Rehabilitation Center	21-11379 (KBO)	61-1818542
NF Panama, LLC	Panama City Health and Rehabilitation Center Panama City Nursing Center	21-11380 (KBO)	26-2684180
NF Pensacola Manor, LLC	Arcadia Health & Rehabilitation Center Baptist Manor	21-11381 (KBO)	90-1008236
NF River Chase, LLC	Riverchase Health and Rehabilitation Center River Chase Care Center	21-11382 (KBO)	26-2684250
NF Suwannee, LLC	Suwannee Health and Rehabilitation Center Suwannee Health Care Center	21-11383 (KBO)	26-2684493
NF Windsor, LLC	Windsor Health and Rehabilitation Center Windsor Manor	21-11384 (KBO)	26-2684540
SC-GA2018 Cobblestone Rehabilitation and Healthcare Center, LLC	Cobblestone Rehabilitation and Healthcare Center	21-11385 (KBO)	30-1140124
SF Berkshire, LLC	Berkshire Manor	21-11386 (KBO)	26-2690355
SF Boynton, LLC	Ventura Health and Rehabilitation Center Boynton Health Care Center	21-11387 (KBO)	26-2690496
SF Brevard, LLC	The Rehabilitation Center of Lake City	21-11388 (KBO)	61-1744824
SF Carnegie, LLC	Wave Crest Health and Rehabilitation Center Carnegie Gardens Nursing Center	21-11389 (KBO)	26-2690561
SF Fountainhead, LLC	Fountainhead Care Center	21-11390 (KBO)	26-2691424
SF Glen Oaks, LLC	Glen Oaks Health and Rehabilitation Center Glen Oaks Health Care Center	21-11391 (KBO)	26-2690599
SF Kissimmee, LLC	Oaks of Kissimmee Health and Rehabilitation Center Oaks of Kissimmee	21-11392 (KBO)	26-2691378
SF Lake Placid ALF, LLC	Southern Lifestyle Senior Living Center Southern Lifestyle ALF of Lake Placid	21-11393 (KBO)	80-0943568
SF Lake Placid, LLC	Lake Placid Health and Rehabilitation Center Lake Placid Health Care Center	21-11394 (KBO)	26-2691469
SF Oakbrook, LLC	Oakbrook Health and Rehabilitation Center Oakbrook of Labelle	21-11395 (KBO)	26-2691565
SF Royal Manor, LLC	Royal Palm Beach Health and Rehabilitation Center Royal Manor	21-11396 (KBO)	26-2693564
SF Salerno, LLC	Salerno Bay Health and Rehabilitation Center Salerno Bay Manor	21-11397 (KBO)	26-2693715
SF Tampa, LLC	Accentia Health and Rehabilitation Center of Tampa Bay	21-11398 (KBO)	26-2693802
2. All other names used in the last 8 years See above chart.			
3. Address 40 South Palafox Place, Suite 400 Pensacola, FL 32502			

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<p>4. Debtors' attorney</p>	<p>McDERMOTT WILL & EMERY LLP David R. Hurst The Nemours Building 1007 North Orange Street, 10th Floor Wilmington, DE 19801 Telephone: (302) 485-3900</p> <p>Daniel M. Simon Emily C. Keil 444 West Lake Street, Suite 4000 Chicago, IL 60606 Telephone: (312) 372-2000</p>
<p>5. Bankruptcy clerk's office</p>	<p>Hours open: Monday – Friday 8:00 AM – 4:00 PM Contact phone: 302-252-2900</p> <p>Documents in this case may be filed at this address.</p> <p>824 Market Street, 3rd Floor Wilmington, DE 19801</p> <p>You may inspect all records filed in this case at this office or online at www.pacer.gov or at the Debtors' restructuring website at https://dm.epiq11.com/GulfCoastHealthCare.</p>
<p>6. Meeting of creditors The Debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so. The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p>Date: November 22, 2021 at 1:00 p.m. (ET)</p> <p>The meeting will be held telephonically – please dial 1-866-621-1355. The access code is 7178157#.</p>
<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: Not yet set. If deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at http://www.deb.uscourts.gov/claims-information.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ▪ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ▪ you file a proof of claim in a different amount; or ▪ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the Bankruptcy Clerk's office or online at www.pacer.gov or at the Debtors' restructuring website at https://dm.epiq11.com/GulfCoastHealthCare.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>

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<p>8. Exception to discharge Deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline imposed by Federal Rule of Bankruptcy Procedure 4007(c).</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Bankruptcy cases under Chapter 11 of the Bankruptcy Code has been filed in this court by the Debtors listed herein, and orders for relief have been entered. Chapter 11 allows the debtor to reorganize or liquidate according to a plan. A plan is not effective unless confirmed by the court. You may receive a copy of a plan and a disclosure statement telling you about a plan, and you might have the opportunity to vote on a plan. You will receive notice of the date of a confirmation hearing, and you may object to confirmation of a plan and attend a confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the Bankruptcy Clerk's Office by the deadline.</p>

If you have any questions related to this notice, please call (855) 675-2840 (toll free for U.S. and Canadian-based parties) or +1 (503) 924-5427 (for international parties) or send an e-mail to GCHCInfo@epiqglobal.com. You may access documents and case information at <https://dm.epiq11.com/GulfCoastHealthCare>.