

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ADVANTAGE HOLDCO, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 20-11259 (CTG)

(Jointly Administered)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR HEARING
ON OCTOBER 27, 2021 AT 1:00 P.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE CRAIG T. GOLDBLATT, U.S. BANKRUPTCY
COURT FOR THE DISTRICT OF DELAWARE**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND
REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.
COURTCALL WILL NOT BE USED TO DIAL IN.**

**PLEASE REGISTER FOR THE HEARING USING THE FOLLOWING LINK AND
PARTICIPANT'S FULL NAME NO LATER THAN OCT. 26, 2021 AT 4:00 P.M.:**

<https://debuscourts.zoomgov.com/meeting/register/vJIsuGurDorGCfAgZ48Q7ODV6zVtWa7ak0>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**BECAUSE NO MATTERS ARE GOING FORWARD, AT THE COURT'S DIRECTION,
THE HEARING IS CANCELLED.**

MATTERS WITH CERTIFICATE OF NO OBJECTION

1. Debtors' Motion for Entry of an Order (I) Establishing a Supplemental Vehicle Claims Bar Date, (II) Approving the Form, Manner, and Sufficiency of Notice Thereof, and (III) Approving Procedures Regarding Objections to Vehicle Claims (Filed September 24, 2021) [Docket No. 950]

Related Documents:

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors' address is PO Box 2818, Windermere, FL, 34786.

² **Amendments appear in bold print.**

- (a) Amended Notice of Hearing on Debtors' Motion for Entry of an Order (I) Establishing a Supplemental Vehicle Claims Bar Date, (II) Approving the Form, Manner, and Sufficiency of Notice Thereof, and (III) Approving Procedures Regarding Objections to Vehicle Claims (Filed September 29, 2021) [Docket No. 959]
- (b) Order (I) Establishing a Supplemental Vehicle Claims Bar Date, (II) Approving the Form, Manner, and Sufficiency of Notice Thereof, and (III) Approving Procedures Regarding Objections to Vehicle Claims (Entered October 15, 2021) [Docket No. 984]

Objection Deadline: October 8, 2021 at 4:00 p.m. (ET)

Responses Received: None.

Status: An order has been entered resolving this matter. No hearing is necessary.

2. Debtors' Motion for Order Further Extending the Time Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 (Filed September 27, 2021) [Docket No. 954]

Related Documents:

- (a) Amended Notice of Hearing on Debtors' Motion for Order Further Extending the Time Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 (Filed September 29, 2021) [Docket No. 961]
- (b) Order Further Extending the Time Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. 1452 [Docket No. 997]

Objection Deadline: October 12, 2021 at 4:00 p.m. (ET)

Responses Received: None.

Status: An order has been entered resolving this matter. No hearing is necessary.

CONTESTED MATTER

3. Motion of the Plan Proponents for Entry of an Order (A) Approving the Disclosure Statement on an Interim Basis, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing the Voting Record Date, (E) Scheduling a Combined Hearing and Deadline for Filing Objections to Final Approval of the Disclosure Statement and Confirmation of the Plan, Including Estimation of the Vehicle Claims Reserve, and (F) Approving the Related Form of Notice (Filed September 24, 2021) [Docket No. 952]

Related Documents:

- (a) Amended Notice of Hearing on Motion of the Plan Proponents for Entry of an Order (A) Approving the Disclosure Statement on an Interim Basis, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing the Voting Record Date, (E) Scheduling a Combined Hearing and Deadline for Filing Objections to Final Approval of the Disclosure Statement and Confirmation of the Plan, Including Estimation of the Vehicle Claims Reserve, and (F) Approving the Related Form of Notice (Filed September 29, 2021) [Docket No. 960]
- (b) **Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation of Advantage Holdco, Inc. et al. (Filed October 26, 2021) [Docket No. 1001]**
- (c) **Notice of Filing of Blackline of Amended Combined Disclosure Statement and Plan (Filed October 26, 2021) [Docket No. 1002]**
- (d) **Order (A) Approving the Disclosure Statement on an Interim Basis, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing the Voting Record Date, (E) Scheduling a Combined Hearing and Deadline for Filing Objections to Final Approval of the Disclosure Statement and Confirmation of the Plan, Including Estimation of the Vehicle Claims Reserve, and (F) Approving the Related Form of Notice (Entered October 26, 2021) [Docket No. 1004]**

Response Deadline: October 8, 2021 at 4:00 p.m. (ET)

Responses Received:

- (a) Limited Objection and Reservation of Rights by HFC Acceptance, LLC and Westlake Flooring Company, LLC to Motion for Order Approving Disclosure Statement on an Interim Basis (etc.) (Filed October 6, 2021) [Docket No. 973]
- (b) Informal comments received from the Office of the United States Trustee.
- (c) Informal comments received from Truist Bank *fka* SunTrust Bank.
- (d) Informal comments received from International Fidelity Insurance Company and Allegheny Casualty Company.

Status: **An order has been entered resolving this matter. No hearing is necessary.**

Dated: October 26, 2021

COLE SCHOTZ P.C.

/s/ Andrew J. Roth-Moore

Justin R. Alberto (No. 5126)
Norman L. Pernick (No. 2290)
Patrick J. Reilley (No. 4451)
Andrew J. Roth-Moore (No. 5988)
500 Delaware Avenue, Suite 1410
Wilmington, Delaware 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
jalberto@coleschotz.com
npernick@coleschotz.com
preilley@coleschotz.com
aroth-moore@coleschotz.com

Counsel for Debtors and Debtors in Possession