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*Special Counsel to the Official Committee  
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	
	)	Chapter 11
	)	
GRUPO AEROMÉXICO, S.A.B. de C.V., <i>et al.</i> ,	)	Case No. 20-11563 (SCC)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	

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**COVER SHEET TO THE FOURTH INTERIM APPLICATION OF  
MORRISON & FOERSTER LLP AS SPECIAL COUNSEL FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE  
PERIOD FROM MAY 1, 2021 THROUGH SEPTEMBER 30, 2021**

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<sup>1</sup> The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Name of Applicant:	Morrison & Foerster LLP
Name of Client:	Official Committee of Unsecured Creditors
Petition Date:	June 30, 2020
Retention Date:	September 25, 2020, <i>nunc pro tunc</i> to July 15, 2020
Date of Order Approving Employment:	September 25, 2020 [Docket No. 473]
Time Period Covered by Application (the “ <u>Application Period</u> ”):	May 1, 2021 through September 30, 2021
Total Compensation and Expenses Requested During the Application Period and Any Amount(s) Previously Requested:	Compensation: \$181,993.50 Expenses: \$267.00 Previously Requested: Chart on Next Page
Total Compensation and Expenses Previously Awarded by Court:	Chart on Next Page
Name and Applicable Billing Rate for Each Person Who Billed Time During the Application Period, and Date of Bar Admission for Each Attorney:	Exhibit C to Application
Total Hours Billed and Total Amount of Billing for Each Person Who Billed Time During the Application Period:	Exhibit C to Application
Blended Hourly Rate for Persons Who Billed Time During the Application Period, Excluding Paralegal or Other Paraprofessional Time:	\$959.16

This is a(n): \_\_\_ monthly X interim \_\_\_ final application.

**Summary of Monthly Applications for Application Period:**

<b>Date Submitted and ECF No.</b>	<b>Application Period</b>	<b>Requested Fees</b>	<b>Requested Expenses</b>	<b>Fees Allowed</b>	<b>Expenses Allowed</b>	<b>Fee Holdback</b>
7/23/2021 ECF No. 1467	5/1/2021 – 5/31/2021	\$52,581.00	\$7.50	\$42,064.80	\$7.50	\$10,516.20
7/23/2021 ECF No. 1469	6/1/2021 – 6/30/2021	\$41,500.00	\$210.00	\$33,200.00	\$210.00	\$8,300.00
8/10/2021 ECF No. 1539	7/1/2021 – 7/31/2021	\$38,805.00	\$12.90	\$31,044.00	\$12.90	\$7,761.00
9/28/2021 ECF No. 1785	8/1/2021 – 8/31/2021	\$27,397.50	\$24.70	\$21,918.00	\$24.70	\$5,479.50
10/11/2021 ECF No. 1872	9/1/2021 – 9/30/2021	\$21,710.00	\$11.90	\$0.00	\$0.00	\$4,342.00 <sup>2</sup>
<b>TOTALS</b>		<b>\$181,993.50</b>	<b>\$267.00</b>	<b>\$128,226.80</b>	<b>\$255.10</b>	<b>\$36,398.70</b>

<sup>2</sup> Subject to no objections being filed in connection with Applicant's Fourteenth Monthly Fee Application, which objections are due on or before November 15, 2021.

**Summary of Prior Interim Fee Applications:**

<b>Date and ECF. No. of Application</b>	<b>Period Covered by Application</b>	<b>Date and ECF. No. of Order on Application</b>	<b>Interim Fees Allowed</b>	<b>Interim Fees Paid</b>	<b>Interim Expenses Allowed</b>	<b>Interim Expenses Paid</b>	<b>Fee Holdback</b>
1 <sup>st</sup> Interim Fee Application Filed 10/15/2020 ECF. No. 540	7/15/2020 – 8/31/2020	11/30/2020 ECF. No. 673	\$972,417.75 <sup>3</sup>	\$882,650.68	\$2,221.80	\$2,221.80	\$108,453.82
2 <sup>nd</sup> Interim Fee Application Filed 2/12/2021 ECF. No. 889	9/1/2020 - 12/31/2020	3/17/2021 ECF. No. 993	\$1,403,089.75 <sup>4</sup>	\$1,266,795.63	\$27,621.95	\$27,621.95	\$146,332.37
3 <sup>rd</sup> Interim Fee Application Filed 7/15/2021 ECF No. 1420	1/1/2021 – 4/30/2021	N/A	N/A	N/A	N/A	N/A	N/A
<b>Totals:</b>			<b>\$2,375,507.50</b>	<b>\$2,149,446.31</b>	<b>\$29,843.75</b>	<b>\$29,843.75</b>	<b>\$254,786.19</b>

<sup>3</sup> In response to informal objections that the U.S. Trustee raised, Morrison & Foerster LLP agreed voluntarily to reduce its fees by \$18,686.75.

<sup>4</sup> In response to informal objections that the U.S. Trustee raised, Morrison & Foerster LLP agreed voluntarily to reduce its fees by \$10,038.25.

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*Special Counsel to the Official Committee  
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,

Debtors.<sup>1</sup>

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)  
) Chapter 11  
)  
) Case No. 20-11563 (SCC)  
)  
) (Jointly Administered)  
)  
)

**FOURTH INTERIM APPLICATION OF MORRISON & FOERSTER LLP AS SPECIAL  
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM MAY 1, 2021 THROUGH SEPTEMBER 30, 2021**

Morrison & Foerster LLP (“**Morrison & Foerster**” or the “**Applicant**”), special counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) of Grupo Aeroméxico, S.A.B. de C.V. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), hereby submits its fourth interim application for compensation and reimbursement of expenses (the “**Application**”) for the period

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<sup>1</sup> The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

from May 1, 2021 through September 30, 2021 (the “**Application Period**”). In support of the Application, Morrison & Foerster respectfully represents as follows:

### **JURISDICTION, VENUE AND STATUTORY PREDICATES**

1. The United States Bankruptcy Court for the Southern District of New York (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue before this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory bases for the relief requested herein are sections 330, 331, and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”). This Application has been prepared in accordance with General Order M-447, the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to Local Rule 2016-1(a) (as updated June 17, 2013)* (the “**Local Guidelines**”), and the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013* (the “**U.S. Trustee Guidelines**” and, together with the Local Guidelines, the “**Guidelines**”). Attached hereto as **Exhibit A** is a certification regarding compliance with the Local Guidelines.

### **BACKGROUND**

#### **A. The Chapter 11 Cases**

3. On June 30, 2020 (the “**Petition Date**”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in this Court. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed

in these chapter 11 cases. The Debtors' chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered.

4. The factual background regarding the Debtors, including their business operations, their capital and debt structure, and the events leading to the filing of the chapter 11 cases is set forth in the *Declaration of Ricardo Javier Sánchez Baker in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings* [Docket No. 20].

5. On July 13, 2020, the Office of the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”) appointed the Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 92].<sup>2</sup>

6. On October 1, 2021, the Debtors filed the *Debtor's Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code* [Docket No. 1806] and the *Disclosure Statement for the Joint Chapter 11 of Reorganization of Grupo Aeroméxico, S.A.B. de C.V. and its Affiliated Debtors* [Docket No. 1807]. On October 15, the Debtors filed a revised plan of reorganization [Docket No. 1896] (as may be modified or amended, the “**Plan**”) and a revised disclosure statement [Docket No. 1897] (as may be modified or amended, the “**Disclosure Statement**”). A hearing on the Disclosure Statement is scheduled for November 10, 2021.

7. The remainder of the information set forth in Local Guidelines § A(2)(ii) and (iv) is not known to and cannot be reasonably ascertained by Applicant.

## **B. The Retention of Morrison & Foerster**

8. Immediately following its appointment, the Committee conducted its initial meeting and selected Morrison & Foerster as its counsel.

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<sup>2</sup> The initial members of the Committee were: (a) Bank of New York Mellon; (b) Asociación Sindical de Pilotos Aviadores; (c) Nordic Aviation Capital; (d) Falko Regional Aircraft Limited; (e) General Electric Company (“**GE**”); (f) World Fuel Services, Inc. (“**World Fuel**”) and (g) Sabre GBLB Inc. World Fuel and GE resigned from the Committee, effective February 3, 2021 and May 27, 2021, respectively.

9. On August 5, 2020, the Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of Morrison & Foerster LLP as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to July 15, 2020* [Docket No. 241] (the “**Morrison & Foerster Retention Application**”). On September 25, 2020, the Court entered the *Order Authorizing the Retention and Employment of Morrison & Foerster LLP as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to July 15, 2020* [Docket No. 473] (the “**Retention Order**”).

10. The terms and conditions of the Applicant’s retention and compensation are set forth in the Morrison & Foerster Retention Application and the Retention Order. As set forth therein, Applicant is authorized to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses in connection with these chapter 11 cases, subject to the Court’s approval and in compliance with applicable provisions of the Bankruptcy Code, Bankruptcy Rules, Local Rules, Guidelines, and Interim Compensation Order (as defined herein). The fees and expenses of the Applicant that are authorized to be paid shall be paid by the Debtors’ estates. The Applicant does not hold a retainer. In accordance with the Guidelines, the Applicant works with the Committee to develop a budget and staffing plan for each application period.

11. As of May 1, 2021, Brett H. Miller and Todd M. Goren, the attorneys with primary responsibility for the Committee’s representation in the Debtors’ chapter 11 cases, resigned from their positions at Morrison & Foerster and joined Willkie Farr & Gallagher LLP (“**Willkie**”). Shortly thereafter, Morrison & Foerster was informed by Willkie that the Committee determined to retain Willkie as its main counsel as of May 1, 2021.



12. On June 21, 2021, Applicant filed the *Declaration of Juan Manuel Delgado in Support of the Application for Entry of an Order Authorizing the Retention and Employment of Morrison & Foerster LLP as Counsel for the Official Committee of Unsecured Creditors* [Docket No. 1331] (the “**First Delgado Declaration**”). On June 25, 2021, Applicant filed the *Supplemental Declaration of Juan Manuel Delgado in Support of the Application for Entry of an Order Authorizing the Retention and Employment of Morrison & Foerster LLP as Counsel for the Official Committee of Unsecured Creditors* [Docket No. 1363] (the “**Supplemental Delgado Declaration**” and, together with the First Delgado Declaration, the “**Delgado Declarations**”).

13. As set forth in the Delgado Declarations, following its retention of Willkie, the Committee determined to continue to retain Morrison & Foerster to provide the following limited services to the Committee (and only insofar as such services are not duplicative of services otherwise rendered to the Committee by its professionals, including Willkie):

- (a) Liaising with the Debtors and their professionals (including their Mexican counsel) regarding the U.S. law implications of certain Mexican law issues that may arise in these chapter 11 cases and advising the Committee and its other professionals regarding the same;
- (b) Analyzing the U.S. law implications of certain Spanish language documents that are relevant to the Committee’s duties in these chapter 11 cases and advising the Committee and its other professionals regarding the same;
- (c) Attending meetings and teleconferences with the Debtors, the Committee, their respective professionals, and/or other parties-in-interest in connection with the foregoing; and
- (d) Performing other services that may reasonably be requested by the Committee from time to time, limited to U.S. law implications of Mexican law issues and Spanish language documents.

14. As set forth in the Supplemental Delgado Declaration, Morrison & Foerster may also act as conflicts counsel to the Committee (if necessary) on matters where Willkie is conflicted and Morrison & Foerster is not.

**C. The Interim Compensation Order**

15. On September 8, 2020, the Court entered the *Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 360] (the “**Interim Compensation Order**”). Pursuant to the Interim Compensation Order, Applicant is authorized to file and serve its monthly invoices on the Application Recipients (as defined in the Interim Compensation Order). If no objections are raised prior to the expiration of the applicable Objection Deadline, the Debtors are authorized to pay 80% of the fees and 100% of the expenses identified in the monthly fee statement.

**SUMMARY OF PROFESSIONAL COMPENSATION  
AND REIMBURSEMENT OF EXPENSES REQUESTED**

16. By this Application, Applicant seeks entry of an order (a) approving interim compensation in the amount of \$181,993.50 and interim reimbursement of expenses in the amount of \$267.00, and (b) granting such other and further relief as may be just and proper.

17. As expressed in the following chart, the amount sought in this Application is the aggregate of the compensation and expenses sought in Applicant’s monthly fee statements for the Application Period (the “**Monthly Invoices**”):

Monthly Application, Date Filed & Docket No.	Application Period	Requested Fees	Requested Expenses	Fees Allowed	Expenses Allowed	Fee Holdback
Tenth Monthly Filed 7/23/2021 ECF No. 1467	5/1/2021 – 5/31/2021	\$52,581.00	\$7.50	\$42,064.80	\$7.50	\$10,516.20
Eleventh Monthly Filed 7/23/2021 ECF No. 1469	6/1/2021 – 6/30/2021	\$41,500.00	\$210.00	\$33,200.00	\$210.00	\$8,300.00
Twelfth Monthly Filed 8/10/2021 ECF No. 1539	7/1/2021 – 7/31/2021	\$38,805.00	\$12.90	\$31,044.00	\$12.90	\$7,761.00

Monthly Application, Date Filed & Docket No.	Application Period	Requested Fees	Requested Expenses	Fees Allowed	Expenses Allowed	Fee Holdback
Thirteenth Monthly Filed 9/21/2021 ECF No. 1785	8/1/2021 – 8/31/2021	\$27,397.50	\$24.70	\$21,918.00	\$24.70	\$5,479.50
Fourteenth Monthly Filed 10/11/2021 ECF No. 1872	9/1/2021 – 9/30/2021	\$21,710.00	\$11.90	\$0.00	\$0.00	\$4,342.00 <sup>3</sup>
<b>TOTALS</b>		<b>\$181,993.50</b>	<b>\$267.00</b>	<b>\$128,226.80</b>	<b>\$255.10</b>	<b>\$36,398.70</b>

18. The Monthly Invoices submitted by Applicant are subject to a 20% holdback as provided for in the Interim Compensation Order. The aggregate amount of Applicant’s holdback during the Application Period is \$36,398.70 (which amount, for the avoidance of doubt, is exclusive of the \$825,526.89 holdback for the periods from (a) July 15, 2020 through and including August 31, 2020, (b) September 1, 2020 through and including December 31, 2020, and (c) January 1, 2021 through and including April 30, 2021, hereinafter referred to as the “**First Interim Fee Period**”, the “**Second Interim Fee Period**”, and the “**Third Interim Fee Period**”, respectively). To date, no party has objected to the Monthly Invoices.

19. The Committee’s chairperson has been given the opportunity to review this Application and has approved the requested amounts set forth herein.

20. In the ordinary course of its business, Applicant maintains computerized records of the time spent in connection with providing professional services to the Committee in connection with these chapter 11 cases. Attached hereto as **Exhibit B** is a schedule of the total

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<sup>3</sup> Applicant’s request for payment of holdback fees in connection with the Fourteenth Monthly Fee Application is subject to any objection being filed as to those fees on or before November 15, 2021, the deadline by which objections to Morrison & Foerster’s Fourteenth Fee Application are due.

amount of fees incurred under each of Applicant's internal task codes during the Application Period.

21. In addition, attached hereto as **Exhibit C** is a billing summary for the Application Period, which identifies each attorney and paraprofessional who rendered services during the Application Period, each attorney's year of bar admission and area of practice, the aggregate time billed by each attorney and paraprofessional during the Application Period, the hourly billing rate for each attorney and paraprofessional, and the aggregate amount of fees generated by each professional and paraprofessional. The compensation requested by Applicant is based on the customary compensation charged by comparably skilled practitioners in cases other than cases under title 11.

22. Applicant also maintains computerized records of all expenses incurred in connection with the performance of professional services. A summary of the amounts and categories of expenses for which reimbursement is sought is attached hereto as **Exhibit D**.

23. Attached hereto as **Exhibit E** is a summary and comparison of the aggregate blended hourly rates billed by Morrison & Foerster's New York and Miami timekeepers to non-bankruptcy matters during the current fiscal year as available and the blended hourly rates billed to the Committee during the Application Period.

24. Attached hereto as **Exhibit F** is a summary of Morrison & Foerster's budget for the Application Period. The budget was developed prior to filing this Application and was approved by the Committee's chairperson.

25. Attached hereto as **Exhibit G** is a summary of Morrison & Foerster's staffing plan for the Application Period. The staffing plan was developed prior to filing this Application and was approved by the Committee's chairperson.

26. A copy of Applicant's computerized records of fees and expenses in the format specified by the Guidelines is attached hereto as **Exhibit H**.

27. There is no agreement or understanding between Applicant and any other person, other than partners of the firm, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

**DESCRIPTION OF SERVICES AND  
EXPENSES AND RELIEF REQUESTED**

28. To provide an orderly and meaningful summary of the services rendered by Applicant on behalf of the Committee during the Application Period, Applicant established, in accordance with the Guidelines and its internal billing procedures, separate task codes in connection with the chapter 11 cases. The following is a summary of the most significant professional services rendered by Applicant during the Application Period organized in accordance with Applicant's internal system of task codes.

29. The summary is divided according to the project billing codes that Applicant created to best reflect the categories of tasks that it was required to perform in connection with these chapter 11 cases. Nevertheless, under the circumstances, and given the interconnectedness of the issues in these chapter 11 cases, certain of these categories may overlap with one another and it is possible that fees attributed to a particular category could have been attributed to other categories. For the avoidance of doubt, however, no work performed by Applicant has been included in more than one task code category.

**(a) Assumption and Rejection of Leases and Contracts – 003.**

**Fees: \$1,600.00      Total Hours: 2.0**

30. This category includes time conducting diligence in connection with various matters concerning the assumption or rejection of unexpired leases and contracts.

**(b) Budgeting (Case) – 005.**

**Fees: \$5,407.50 Total Hours: 6.9**

31. This category includes time spent preparing prospective budgets and staffing plans, which must be prepared to comply with the U.S. Trustee Guidelines.

**(c) Business Operations – 006.**

**Fees: \$15,087.50 Total Hours: 20.0**

32. This category includes time spent on matters relating to the Debtors' business operations. During the Application Period, Morrison & Foerster spent time: (a) analyzing various documents regarding the Debtors' capital structure, business operations, and related reporting; (b) reviewing presentations and analyses prepared by the Committee's financial advisor, FTI Consulting Inc. ("FTI"), concerning the Debtors' financial performance and business plan; (c) analyzing flight and governmental travel restrictions, and local regulations related thereto; (d) analyzing implications of foreign ownership issues in connection with Debtors' business plan; and (e) analyzing Mexican law issues and Mexican filings in connection with, among other things, the Mexican Civil Aviation Authority's progress in obtaining an FAA upgrade.

**(d) Case Administration – 007.**

**Fees: \$81,664.50 Total Hours: 82.3**

33. This category includes all matters related to the internal administration of the Committee, including, but not limited to: (a) reviewing and monitoring the case docket, and retrieving and circulating pleadings to professionals; (b) participating on weekly conference calls with the Committee's professionals and the Debtors' advisors regarding case status, coordination of schedules, and other administrative matters; and (c) coordinating with Committee professionals regarding case schedules, filings, and deadlines.

34. In order to ensure that Morrison & Foerster provided the most efficient and cost-effective services to the Committee, weekly conference calls with the Committee's professionals and Debtors' professionals were typically attended by one member of the Morrison & Foerster team working on this representation. The purpose of these calls was to share information about the case in an efficient manner and to prepare for a weekly call with the members of the Committee. Attendance was necessary to keep people up to date on the various development in the chapter 11 cases as a large number of work streams occurred in real time. Given the level of activity in these chapter 11 cases to date, these calls required commensurate preparation.

**(e) Corporate Governance and Board Matters – 009.**

**Fees: \$155.00 Total Hours: 0.2**

35. This category includes all time spent on issues relating to the Debtors' corporate governance matters, including but not limited to analyzing corporate bylaws and other governance documents in connection with open issues concerning the Debtors' partnership with Delta, including potential foreign ownership restrictions.

**(f) Employment and Fee Applications – 011.**

**Fees: \$29,995.00 Total Hours: 44.6**

36. This category includes time spent with respect to the retention and employment of Morrison & Foerster as special counsel to the Committee. Specifically, during the Application Period, Morrison & Foerster spent time on various tasks relating to filings required under the Bankruptcy Code, Bankruptcy Rules, Local Rules, and Guidelines in connection with requests for the payment of fees and expenses. During the Application Period, attorneys and paraprofessionals drafted and filed Morrison & Foerster's third interim fee application [Docket No. 1420] and fee statements for the months of March through and including August [Docket

Nos. 1164, 1303, 1467, 1469, 1539, and 1785]. Morrison & Foerster also prepared and filed the Delgado Declarations.

**(g) Employment and Fee Application Objections – 012**

**Fees: \$1,632.50 Total Hours: 2.1**

37. This category includes time spent with respect to the retention and employment of the Debtors' professionals and potential objections thereto, including the review and analysis of supplemental declarations, fee statements, fee applications and statements of amounts paid to ordinary course professionals filed by the Debtors' professionals.

**(h) Financing and Cash Collateral – 013.**

**Fees: \$320.00 Total Hours: 0.4**

38. This category includes time spent on tasks relating to the Debtors' debtor-in-possession financing facility and amendments thereto, and the related DIP motion [Docket No. 271] and order authorizing the Debtors to obtain DIP financing on a final basis [Docket No. 527].

**(i) Meetings and Communications with Creditors – 015.**

**Fees: \$24,110.00 Total Hours: 21.3**

39. This category includes time spent relating to communications with creditors, including preparation for and participation on weekly videoconference calls with the Committee as a whole, as well as calls and correspondence with individual Committee members and with FTI and Santamarina y Steta (the Committee's "**Mexican Counsel**").

40. In order to ensure that Morrison & Foerster provided the most efficient and cost-effective services to the Committee, each weekly Committee call was typically attended by one member of the Morrison & Foerster team working on this representation. Given the level of



activity in these chapter 11 cases to date, these Committee calls required commensurate preparation.

41. During Committee calls, Morrison & Foerster addressed key issues with the full Committee and its advisors. Prior to such calls, Morrison & Foerster reviewed pending matters requiring the Committee's attention, analyzed any underlying documentation in connection therewith, and coordinated with FTI and Mexican Counsel on providing advice to the Committee. Thereafter, Morrison & Foerster discussed pending matters and ongoing work streams with the Committee and assisted the Committee in formulating a position with respect to certain matters and work streams.

**(j) Plan and Disclosure Statement – 017.**

**Fees: \$1,840.00 Total Hours: 1.6**

42. This category includes time spent in connection with the analysis of potential plan structures and related exit financing and marketing strategies, and issues related thereto including corresponding with Mexican Counsel regarding related questions of Mexican law.

**(k) Discovery – 023**

**Fees: \$215.00 Total Hours: 0.2**

43. This category includes time spent engaging in aspects of the discovery process during the Application Period.

**(l) Hearings – 024.**

**Fees: \$6,340.00 Total Hours: 7.7**

44. This category includes time spent preparing for and attending Court hearings, including a hearing on the retention of Willkie by the Committee. Morrison & Foerster notes that, during the Application Period, the Court anticipated a number of hearings, the majority of which were ultimately either adjourned or deemed unnecessary. Morrison & Foerster

nonetheless spent time preparing for and coordinating with the Debtors' advisors regarding the status of such hearings.

**(m) Claims Investigation – 026.**

**Fees: \$11,322.50 Total Hours: 9.5**

45. This category includes time spent in connection with the Committee's investigation of potential estate claims and causes of action that might serve as a source of recovery for the Debtors' unsecured creditors. Morrison & Foerster attorneys also participated on conference calls with FTI, the Committee's Mexican Counsel, the Debtors' professionals, and the Debtors' other stakeholders to discuss investigation strategy and coordinate work streams.

**(n) Lien Investigation – 027.**

**Fees: \$780.00 Total Hours: 0.6**

46. This category includes time spent finalizing the findings of the lien investigation previously conducted by Morrison & Foerster on behalf of the Committee, concerning certain of the Debtors' aircraft leases.

**(o) Other Motions/Applications – 029.**

**Fees: \$1,524.00 Total Hours: 2.1**

47. This category includes time spent reviewing and analyzing other motions and pleadings that the Debtors have filed, or anticipate needing to file, in these chapter 11 cases, as well as reviewing certain pleadings filed in the currently pending chapter 11 cases of the Debtors' peer airlines in connection with potential implications in these chapter 11 cases.

(p) **Time Entry Review – 032.**

**Fees: \$23,950.00 Total Hours: 30.0**

48. This category includes time spent reviewing and revising attorney and paraprofessional time entries in order to comply with the Guidelines. However, as a concession to the Debtors' estates and in accordance with the Guidelines, Morrison & Foerster is not seeking compensation for any fees in this category.

**APPLICANT STATEMENT PURSUANT TO  
APPENDIX B OF THE U.S. TRUSTEE GUIDELINES**

49. The following statement is provided pursuant to ¶ C.5. of the U.S. Trustee Guidelines.

- (a) **Question:** Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.

**Answer:** No.

- (b) **Question:** If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

**Answer:** A chart comparing the amounts billed to each project category to the amount budgeted for each project category is attached hereto as **Exhibit F**. The fees sought in this Application (\$181,993.50) do not exceed the fees budgeted (\$445,200.00) for the time period covered by this Application.

- (c) **Question:** Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

**Answer:** No.

- (d) **Question:** Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not

include reasonable fees for preparing a fee application.). If so, please quantify by hours and fees.

**Answer:** The Applicant spent 30 hours totaling \$23,950.00 in fees reviewing and revising time records, but is not seeking payment of those fees.

- (e) **Question:** Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

**Answer:** No.

- (f) **Question:** If the fee application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

**Answer:** The Application included the Applicant's standard yearly rate increase for 2021. The Applicant's hourly rates are consistent with the rates charged by other firms rendering comparable services. In accordance with the Morrison & Foerster Retention Order, the Applicant provided ten business days' notice of the rate changes to the Debtors, the U.S. Trustee, and the Committee and filed such notice with the Court [Docket No. 734].

### **CONCLUSION**

50. Applicant believes that the services rendered during the Application Period on behalf of the Committee were reasonable and necessary within the meaning of section 330 of the Bankruptcy Code. Further, the expenses requested were actual and necessary to the performance of Applicant's services.

51. Applicant therefore requests entry of an order (a) approving interim compensation in the amount of \$181,993.50 and interim reimbursement of expenses in the amount of \$267.00, and (b) granting such other and further relief as may be just and proper.

Dated: October 26, 2021  
New York, New York

**MORRISON & FOERSTER LLP**

/s/ Benjamin W. Butterfield

Benjamin W. Butterfield

Katherine E. Richardson Arnould

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New York, NY 10019

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*Special Counsel to the Official Committee  
of Unsecured Creditors*

**EXHIBIT A**

**MORRISON & FOERSTER LLP**

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krichardson@mofo.com

*Special Counsel to the Official Committee  
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
GRUPO AEROMÉXICO, S.A.B. de C.V., <i>et al.</i> ,	)	Chapter 11
	)	Case No. 20-11563 (SCC)
	)	(Jointly Administered)
Debtors. <sup>1</sup>	)	

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS  
FOR PROFESSIONALS IN RESPECT OF THE FOURTH INTERIM  
APPLICATION OF MORRISON & FOERSTER LLP AS SPECIAL COUNSEL FOR  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM MAY 1, 2021 THROUGH SEPTEMBER 30, 2021**

I, Juan Manuel Delgado, hereby certify that:

1. I am a partner with Morrison & Foerster LLP (the “**Firm**”), which serves as special counsel to the Official Committee of Unsecured Creditors of Grupo Aeroméxico, S.A.B. de C.V., *et al.* and its affiliates that are debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”).

<sup>1</sup> The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

2. This certification is made in respect of the Firm's compliance with *General Order M-447, Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to Local Rule 2016-1(a)* (as updated June 17, 2013) (the "**Local Guidelines**"), and the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013 (the "**US Trustee Guidelines**" and, together with the Local Guidelines, the "**Guidelines**"), and the *Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 360] (the "**Interim Compensation Order**"), in connection with the Firm's application filed contemporaneously herewith (the "**Application**"), for interim compensation and reimbursement of expenses for the period commencing May 1, 2021 through and including September 30, 2021, in accordance with the Guidelines.

3. In respect of Section B.1 of the Local Guidelines, I certify that:

- (a) I have read the Application;
- (b) to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and expenses sought fall within the Guidelines;
- (c) the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by the Firm and generally accepted by the Firm's clients; and
- (d) in providing any reimbursable services reflected in the Application, the Firm did not make a profit on those services, whether performed by the Firm in-house or through a third party.



4. I further certify that the Firm has complied with the notice provisions of the Interim Compensation Order with respect to notice of its monthly statements of fees and disbursements and this Application.

Dated: October 26, 2021  
Miami, Florida

/s/ *Juan Manuel Delgado*  
Juan Manuel Delgado

**EXHIBIT B**

**SUMMARY OF PROFESSIONAL SERVICES RENDERED BY PROJECT CATEGORY  
ON BEHALF OF THE COMMITTEE DURING THE APPLICATION PERIOD**

<b>Project Category Number</b>	<b>Matter Description</b>	<b>Total Hours Billed</b>	<b>Total Fees Requested</b>
003	Assumption and Rejection of Leases and Contracts	2.00	\$1,600.00
005	Budgeting (Case)	6.90	\$5,407.50
006	Business Operations	20.00	\$15,087.50
007	Case Administration	82.30	\$81,664.50
009	Corporate Governance and Board Matters	0.20	\$155.00
011	Employment and Fee Applications	44.60	\$29,995.00
012	Employment and Fee Application Objections	2.10	\$1,632.50
013	Financing and Cash Collateral	0.40	\$320.00
015	Meetings and Communications with Creditors	21.30	\$24,110.00
017	Plan and Disclosure Statement	1.60	\$1,840.00
023	Discovery	0.20	\$215.00
024	Hearings	7.70	\$6,340.00
026	Claims Investigation	9.50	\$11,322.50
027	Lien Investigation	0.60	\$780.00
029	Other Motions/Applications	2.10	\$1,524.00
032	Time Entry Review	30.00	\$23,950.00
<b>Total Incurred:</b>		<b>231.5</b>	<b>\$205,943.50</b>
<b>Less Client Accommodation for Time Entry Review (100% of Fees Incurred):</b>			<b>\$(23,950.00)</b>
<b>Total Requested:</b>		<b>231.5</b>	<b>\$181,993.50</b>

**EXHIBIT C**

**SUMMARY OF PROFESSIONAL SERVICES RENDERED BY PROFESSIONAL  
ON BEHALF OF THE COMMITTEE DURING THE APPLICATION PERIOD**

Name	Position with the Applicant	Year Admitted or No. of Years with Firm	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
<b>Partners and Of Counsel</b>						
Bullard, Randy	Partner	1993	Corporate	\$1,400.00	0.30	\$420.00
Delgado, Juan Manuel	Partner	2006	Corporate	\$1,150.00	82.50	\$94,875.00
Foudy, Theresa A.	Partner	1994	Business Restructuring & Insolvency Group <sup>1</sup>	\$1,325.00	7.50	\$9,937.50
Marines, Jennifer L.	Partner	2005	BRIG	\$1,350.00	1.00	\$1,350.00
Smithline, Ruti	Partner	2002	Litigation	\$1,300.00	0.20	\$260.00
Dopsch, Peter C.	Senior Of Counsel	1987	Finance & Projects	\$1,300.00	0.60	\$780.00
Butterfield, Benjamin	Of Counsel	2014	BRIG	\$975.00	16.30	\$15,892.50
<b>Associates and Attorneys</b>						
B.P. do Lago, Luiz Fernando	Visiting Int'l Attorney	Brazil (2012) New York (Pending)	Corporate	\$425.00	8.50	\$3,612.50
Damast, Craig A.	Attorney	1992	BRIG	\$1,070.00	0.20	\$214.00
Kim, Hanna	Associate	2020	Finance & Projects	\$695.00	1.60	\$1,112.00
Richardson, Katherine	Associate	2019	BRIG	\$775.00	71.80	\$55,645.00
Rodriguez, Roberto	Associate	2014	Corporate	\$925.00	7.50	\$6,937.50

<sup>1</sup> Hereinafter referred to as "BRIG".

Name	Position with the Applicant	Year Admitted or No. of Years with Firm	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Russell, Miranda Kelsey	Associate	Pending	BRIG	\$650.00	2.80	\$1,820.00
Selick, Allison	Associate	2018	BRIG	\$825.00	1.90	\$1,567.50
<b>Paraprofessionals</b>						
Guido, Laura	Senior Paralegal	13 ½ years	BRIG	\$400.00	28.80	\$11,520.00
<b>Total Incurred:</b>					<b>231.5</b>	<b>\$205,943.50</b>
<b>Less Client Accommodation for Time Entry Review (100% of Fees Incurred):</b>						<b>\$(23,950.00)</b>
<b>Total Requested:</b>					<b>231.5</b>	<b>\$181,993.50</b>

**Blended Rates**

<b>PROFESSIONALS</b>	<b>BLENDED RATES</b>	<b>TOTAL HOURS BILLED</b>	<b>TOTAL COMPENSATION</b>
Partners and Counsel	\$1,139.43	108.4	\$123,515.00
Associates and Attorneys	\$751.94	94.3	\$70,908.50
<b>Total Incurred by All Attorneys:</b>	<b>\$959.16</b>	<b>202.7</b>	<b>\$194,423.50</b>
Paraprofessionals and Non-Legal Staff	\$400.00	28.8	\$11,520.00
<b>Subtotal:</b>	<b>\$889.60</b>	<b>231.5</b>	<b>\$205,943.50</b>
Less Client Accommodations for Time Entry Review (100% of Fees Incurred):			\$(23,950.00)
<b>Total:</b>	<b>\$786.14</b>	<b>231.5</b>	<b>\$181,993.50</b>

**EXHIBIT D**

**SUMMARY OF EXPENSES INCURRED ON BEHALF OF THE COMMITTEE  
DURING THE APPLICATION PERIOD**

<b>Service Description</b>	<b>Amount</b>
On-line Research - OTHER DATABASE - PACER	\$46.00
Miscellaneous Disbursement - COURTSOLUTIONS LLC/INTERNET	\$221.00
<b>Total Requested:</b>	<b>\$267.00</b>

**EXHIBIT E**

**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES  
FOR THE APPLICATION PERIOD<sup>1</sup>**

<b>Category of Timekeeper</b>	<b>Blended Hourly Rates</b>	
	<b>Billed by the New York and Miami Offices (Excluding BRIG) for the Trailing 12-Month Period Ending on September 30, 2021<sup>2</sup></b>	<b>Billed to Committee May 1, 2021 to September 30, 2021</b>
Senior/ Equity Partner/ Shareholder	\$1,153.76	\$1,167.67
Senior Of Counsel	\$1,074.04	\$1,300.00
Of Counsel	\$848.36	\$975.00
Attorneys and Senior Associate (7 or more years since first admission) <sup>3</sup>	\$807.30	\$925.00
Associate (4-6 years since first admission)	\$681.06	\$825.00
Junior Associate (1-3 years since first admission)	\$521.97	\$768.72

<sup>1</sup> The non-bankruptcy rates set forth in this Exhibit E to the Application reflect average rates charged by attorneys and paraprofessionals in the New York and Miami offices during the Application Period. The vast majority of the fees billed by the Applicant to this representation are attributable to limited number of professionals who were selected due to their significant experience in airline restructurings or with Mexican law and their ability to manage this complex representation effectively and efficiently. Because these professionals billed the majority of time in this representation, the average billing rates for the corresponding category of professional is necessarily skewed since it primarily reflects those individuals' billing rates rather than a true average.

<sup>2</sup> In accordance with the U.S. Trustee Guidelines, the non-bankruptcy blended rate was calculated using data for timekeepers in each of the Applicant's domestic offices in which timekeepers collectively billed at least 10% of the hours to the Debtors' chapter 11 cases during the Application Period and excludes all bankruptcy timekeepers.

<sup>3</sup> There are no "Attorney" level non-bankruptcy attorneys in the New York and Miami offices, so the non-bankruptcy blended rate reflects the nationwide billing rate for attorneys at the "Attorney and Senior Associate" level of seniority.

<b>Category of Timekeeper</b>	<b>Blended Hourly Rates</b>	
	<b>Billed by the New York and Miami Offices (Excluding BRIG) for the Trailing 12-Month Period Ending on September 30, 2021<sup>2</sup></b>	<b>Billed to Committee May 1, 2021 to September 30, 2021</b>
Visiting International Attorney	\$440.13	\$425.00
Senior Paralegal	\$398.22	\$400.00
Total Attorney Rate	\$871.01	\$959.16
Total Blended Rate (Attorneys, Paraprofessionals)	\$837.29	\$889.60



**EXHIBIT F**

**BUDGET FOR THE APPLICATION PERIOD**  
**(ESTIMATED VS. ACTUAL)**

<b>Task Code</b>	<b>Project Category</b>	<b>Estimated Hours</b>	<b>Estimated Fees</b>	<b>Actual Hours</b>	<b>Actual Fees</b>
3	Assumption and Rejection of Leases and Contracts	5	\$4,500	2.00	\$1,600.00
5	Budgeting (Case)	15	\$13,500	6.90	\$5,407.50
6	Business Operations	57	\$51,500	20.00	\$15,087.50
7	Case Administration	115	\$106,000	82.30	\$81,664.50
9	Corporate Governance and Board Matters	8	\$7,200	0.20	\$155.00
11	Employment and Fee Applications	50	\$45,000	44.60	\$29,995.00
12	Employment and Fee Application Objections	8	\$7,200	2.10	\$1,632.50
13	Financing and Cash Collateral	5	\$4,500	0.40	\$320.00
15	Meetings and Communications with Creditors	63	\$58,000	21.30	\$24,110.00
17	Plan and Disclosure Statement	60	\$66,000	1.60	\$1,840.00
23	Discovery	8	\$7,200	0.20	\$215.00
24	Hearings	38	\$35,000	7.70	\$6,340.00
26	Claims Investigation	20	\$18,000	9.50	\$11,322.50
27	Lien Investigation	4	\$3,600	0.60	\$780.00
29	Other Motions/Applications	20	\$18,000	2.10	\$1,524.00
32	Time Entry Review	70	\$0.00	30.00	\$23,950.00
<b>Totals:</b>		<b>546</b>	<b>\$445,200.00</b>	<b>231.5</b>	<b>\$205,943.50</b>
<b>Less Client Accommodations for Time Entry Review (100% of Fees Incurred):</b>					<b>\$(23,950.00)</b>
<b>Total Requested:</b>					<b>\$181,993.50</b>

**EXHIBIT G**

**STAFFING PLAN FOR THE APPLICATION PERIOD**

<b>Category of Timekeeper</b>	<b>Number of Timekeepers Expected to Work on the Matter during the Application Period</b>	<b>Actual Number of Timekeepers that Worked on the Matter during the Application Period</b>	<b>Hourly Rates</b>
Partner	5	5	\$1,150 per hour to \$1,400 per hour
Of Counsel	2	2	\$975 per hour to \$1,300 per hour
Associate	8	5	\$650 per hour to \$925 per hour
Paralegal	2	1	\$400 per hour

**EXHIBIT H**

**MORRISON | FOERSTER**PO BOX 742335  
LOS ANGELES  
CALIFORNIA 90074-2335TELEPHONE: 415 268 7000  
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MORRISON &amp; FOERSTER LLP

BEIJING, BERLIN, BOSTON, BRUSSELS,  
DENVER, HONG KONG, LONDON,  
LOS ANGELES, NEW YORK, PALO ALTO,  
SAN DIEGO, SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.AEROVIAS DE MEXICO SOCIEDAD ANONIMA DE CAPITAL  
VARIABLE

Tax ID: [REDACTED]

Paseo de la reforma #243 piso 25  
col. Cuauhtémoc, CP: 06500  
Alcaldía Cuauhtémoc  
CDMX

Taxpayer ID # [REDACTED]

Invoice Number: 6027175

Invoice Date: July 23, 2021

Client/Matter Number: 021093-0000001

Matter Name: BANKRUPTCY OF GRUPO  
AEROMEXICO

RE: BANKRUPTCY OF GRUPO AEROMEXICO

*For Professional Services Rendered and Disbursements Incurred through May 31, 2021*

	<u>U.S.Dollars</u>
Current Fees	63,618.50
Client Accommodation - Time Entry	(11,037.50)
Review	
Current Fees Value	52,581.00
Current Disbursements	7.50
<b>Total This Invoice</b>	<b>52,588.50</b>

Payment may be made by Electronic Funds transfer to the firm's account

[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027175  
Invoice Date: July 23, 2021

### Time Detail

Date	Services	Timekeeper	Hours	Value
<b>Assumption and Rejection of Leases and Contracts</b>				
05-May-21	Review orders authorizing Debtors to enter into new aircraft lease agreements (.4) and redaction of Boeing agreements (.2); review amended stipulation and order regarding equipment agreements (.4).	Richardson Arnould, Ka	1.00	775.00
05-May-21	Review orders authorizing Debtors to enter into new aircraft lease agreements (.6); review LATAM as-entered orders authorizing JSA (.1) and Orix (.1) lease amendments, and side letter agreements (.1) for implications in Aeroméxico restructuring.	Selick, Allison	0.90	742.50
06-May-21	Review as-entered order authorizing Debtors to enter into amendments with Mayan Aircraft Holdings.	Selick, Allison	0.10	82.50
<b>Total: 003</b>	<b>Assumption and Rejection of Leases and Contracts</b>		<b>2.00</b>	<b>1,600.00</b>
<b>Budgeting (Case)</b>				
11-May-21	Call with Mexican counsel regarding case budgets.	Richardson Arnould, Ka	0.40	310.00
12-May-21	Correspond with Mexican counsel and Willkie regarding case budgets.	Richardson Arnould, Ka	0.40	310.00
<b>Total: 005</b>	<b>Budgeting (Case)</b>		<b>0.80</b>	<b>620.00</b>
<b>Business Operations</b>				
02-May-21	Correspond with internal working group regarding Aeroméxico annual report.	Delgado, Juan Manuel	0.20	230.00
03-May-21	Review weekly critical vendor report.	Richardson Arnould, Ka	0.30	232.50
04-May-21	Review and revise flight restrictions chart.	B. P. do Lago, Luiz Fe	1.20	510.00
04-May-21	Review updated flight restrictions chart.	Bullard, Randy	0.30	420.00
04-May-21	Review updated flight restrictions chart.	Richardson Arnould, Ka	0.20	155.00
04-May-21	Review and revise flight restrictions charts (.3); analyze COVID restrictions updates in Canada and Panama (.2).	Rodriguez, Roberto	0.50	462.50
04-May-21	Correspond with R. Rodriguez regarding flight restrictions.	Selick, Allison	0.10	82.50
05-May-21	Review notice of May ASA fuel payment.	Richardson Arnould, Ka	0.10	77.50

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027175  
Invoice Date: July 23, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
10-May-21	Review stipulations and updates to fleet bible (1.5); call with M. Dunn (Willkie) regarding fleet tracker (.1); revise same (.4).	Rodriguez, Roberto	2.00	1,850.00
11-May-21	Review and revise flight restrictions chart.	B. P. do Lago, Luiz Fe	1.60	680.00
12-May-21	Review updates to flight restrictions chart (.3) and local law changes in Peru and UK in connection therewith (.3).	Rodriguez, Roberto	0.60	555.00
17-May-21	Correspond with M. Dunn (Willkie) regarding fleet bible.	Rodriguez, Roberto	0.10	92.50
18-May-21	Review and revise flight restrictions chart.	B. P. do Lago, Luiz Fe	0.80	340.00
18-May-21	Review updates to flight restrictions chart (.1); discuss new orders with respect to Mexico and South American countries (.2).	Rodriguez, Roberto	0.30	277.50
20-May-21	Call with Willkie regarding fleet trackers.	Rodriguez, Roberto	0.50	462.50
25-May-21	Review and revise flight restrictions chart.	B. P. do Lago, Luiz Fe	1.10	467.50
26-May-21	Review flight restrictions chart (.3) and updates to regulations in Argentina, Colombia, Uruguay, Canada and Germany (.1).	Rodriguez, Roberto	0.40	370.00
<b>Total: 006</b>	<b>Business Operations</b>		<b>10.30</b>	<b>7,265.00</b>
<b>Case Administration</b>				
03-May-21	Revise memorandum regarding current research workstreams.	Butterfield, Benjamin	1.50	1,462.50
03-May-21	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group.	Guido, Laura	0.20	80.00
04-May-21	Call with D. Sinclair (Willkie) regarding current research workstreams (.5); prepare for (.5) and participate on (.9) call with Willkie regarding current workstreams; prepare for (.1) and participate on (.8) weekly professionals' call regarding case status; call with T. Foudy regarding materials to review with professionals on weekly call (.2).	Butterfield, Benjamin	3.00	2,925.00
04-May-21	Participate on weekly update call with Mexican counsel (.5); prepare for (.2) and participate on (.9) call with Willkie regarding current workstreams; prepare for (.1) and participate on (.8) weekly professionals' call regarding case status; follow-up call with internal working group regarding same (.3).	Delgado, Juan Manuel	2.80	3,220.00

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027175  
Invoice Date: July 23, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
04-May-21	Participate on weekly professionals' call regarding case status (.8); call with B. Butterfield regarding materials to review with professionals on weekly call (.2); review same (.2); review docket update (.1); review calendar update (.1); correspond with J. Delgado and B. Butterfield regarding workstreams (.3).	Foudy, Theresa A.	1.70	2,252.50
04-May-21	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group (.2); update case calendar (.2).	Guido, Laura	0.40	160.00
04-May-21	Participate on call with Willkie regarding current workstreams.	Kim, Hanna	0.90	625.50
04-May-21	Participate on call with Willkie regarding current workstreams (.9); prepare for (.3) and participate on (.8) weekly professionals' call regarding case status; analyze recent filings in connection with same (.4); correspond with B. Butterfield regarding same (.1); correspond with J. Kirchgraber (FTI) regarding materials for professionals' call (.1).	Richardson Arnould, Ka	2.60	2,015.00
04-May-21	Participate on call with Willkie regarding current workstreams (.9); prepare for (.3) and participate on (.5) weekly update call with Mexican counsel.	Rodriguez, Roberto	1.70	1,572.50
04-May-21	Participate on call with Willkie regarding current workstreams (partial).	Russell, Miranda Kelse	0.80	520.00
04-May-21	Call with internal working group regarding case status (.3); correspond with B. Butterfield regarding same (.1).	Selick, Allison	0.40	330.00
05-May-21	Review recent filings.	Foudy, Theresa A.	0.10	132.50
05-May-21	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group (.2); correspond with A. Ambeault (Willkie) regarding service distributions (.1).	Guido, Laura	0.30	120.00
05-May-21	Correspond with P. Dopsch regarding current workstreams (.3); correspond with Willkie regarding same (.4).	Kim, Hanna	0.70	486.50
06-May-21	Review recent filings.	Foudy, Theresa A.	0.20	265.00
06-May-21	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group (.3); update case calendar (.2).	Guido, Laura	0.50	200.00
07-May-21	Call with D. Sinclair (Willkie) regarding current workstreams.	Butterfield, Benjamin	0.20	195.00
07-May-21	Analyze current workstreams and related correspondence to Willkie.	Foudy, Theresa A.	0.80	1,060.00

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027175  
Invoice Date: July 23, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
10-May-21	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group (.2); prepare notice of appearance for J. Delgado (.3).	Guido, Laura	0.50	200.00
10-May-21	Correspond with internal working group and Willkie regarding current workstreams (1.4); correspond with Willkie regarding weekly professionals' and Committee calls (.1); revise notice of appearance for J. Delgado (.3); correspond with same regarding same (.2).	Richardson Arnould, Ka	2.00	1,550.00
11-May-21	Participate on weekly call with Mexican counsel regarding case status (.2); participate on weekly professionals' call regarding same (.8); follow-up call with FTI regarding same (.9); correspond with internal working group regarding case update (.2); prepare for (.2) and participate on (.6) weekly update call with Sainz.	Delgado, Juan Manuel	2.90	3,335.00
11-May-21	Review recent filings.	Foudy, Theresa A.	0.10	132.50
11-May-21	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group (.2); update case calendar (.2); file and coordinate service of notice of appearance of J. Delgado (.2).	Guido, Laura	0.60	240.00
11-May-21	Correspond with J. Delgado regarding notice of appearance (.1); finalize and coordinate filing of same (.2).	Richardson Arnould, Ka	0.30	232.50
12-May-21	Update distribution list for court filing notifications.	Guido, Laura	0.10	40.00
13-May-21	Correspond with Willkie regarding weekly professionals' calls.	Richardson Arnould, Ka	0.10	77.50
17-May-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.2).	Guido, Laura	0.30	120.00
24-May-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.4).	Guido, Laura	0.50	200.00
25-May-21	Participate on weekly professionals' call (.7); follow-up call with FTI regarding same (.7); correspond with internal working group regarding case update (.6); participate on weekly update call with Mexican counsel (.4).	Delgado, Juan Manuel	2.40	2,760.00
<b>Total: 007</b>	<b>Case Administration</b>		<b>28.60</b>	<b>26,509.50</b>
<b>Corporate Governance and Board Matters</b>				
04-May-21	Correspond with D. Sinclair (Willkie) regarding Committee bylaws.	Richardson Arnould, Ka	0.20	155.00
<b>Total: 009</b>	<b>Corporate Governance and Board Matters</b>		<b>0.20</b>	<b>155.00</b>

**Employment and Fee Applications**



**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027175  
Invoice Date: July 23, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
10-May-21	Prepare MoFo's March fee statement (1.3); finalize, file and coordinate service of same (.4).	Guido, Laura	1.70	680.00
10-May-21	Revise March fee statement (.4); correspond with B. Butterfield regarding same (.2); coordinate filing of same (.1).	Richardson Arnould, Ka	0.70	542.50
<b>Total: 011</b>	<b>Employment and Fee Applications</b>		<b>2.40</b>	<b>1,222.50</b>
<b>Employment and Fee Application Objections</b>				
03-May-21	Review as-entered order for Mexican counsel compensation.	Selick, Allison	0.10	82.50
10-May-21	Correspond with Willkie and Mexican counsel regarding interim fee application for Mexican counsel.	Richardson Arnould, Ka	0.70	542.50
13-May-21	Review and revise FTI March fee statement (.4); correspond with M. Healy (FTI) regarding revisions to same and related objection deadline (.2).	Richardson Arnould, Ka	0.60	465.00
24-May-21	Correspond with M. Healy (FTI) regarding FTI March fee statement.	Richardson Arnould, Ka	0.10	77.50
25-May-21	Correspond with Willkie regarding interim fee applications for Mexican counsel.	Richardson Arnould, Ka	0.40	310.00
<b>Total: 012</b>	<b>Employment and Fee Application Objections</b>		<b>1.90</b>	<b>1,477.50</b>
<b>Financing and Cash Collateral</b>				
04-May-21	Review order to redact letters of intent (.1); review order to enter into amended PDPs (.1).	Richardson Arnould, Ka	0.20	155.00
04-May-21	Review orders authorizing PDP financing arrangements (.1) and redaction of letter of intent (.1).	Selick, Allison	0.20	165.00
<b>Total: 013</b>	<b>Financing and Cash Collateral</b>		<b>0.40</b>	<b>320.00</b>
<b>Meetings and Communications with Creditors</b>				
05-May-21	Prepare for (.2) and participate on (.7) weekly Committee call regarding case status.	Butterfield, Benjamin	0.90	877.50
05-May-21	Prepare for (.1) and participate on (.7) weekly Committee call regarding case status.	Delgado, Juan Manuel	0.80	920.00
05-May-21	Correspond with B. Butterfield regarding summary of weekly Committee call.	Foudy, Theresa A.	0.20	265.00
05-May-21	Participate on weekly Committee call regarding case status.	Richardson Arnould, Ka	0.70	542.50
26-May-21	Participate on weekly Committee call regarding case status.	Delgado, Juan Manuel	0.70	805.00
<b>Total: 015</b>	<b>Meetings and Communications with Creditors</b>		<b>3.30</b>	<b>3,410.00</b>

**Plan and Disclosure Statement**

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027175  
Invoice Date: July 23, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
03-May-21	Review (.7) and revise (.4) memorandum regarding COFECE filings and precedents in Mexico for strategic investors.	Delgado, Juan Manuel	1.10	1,265.00
<b>Total: 017</b>	<b>Plan and Disclosure Statement</b>		<b>1.10</b>	<b>1,265.00</b>
<b>Discovery</b>				
04-May-21	Correspond with Willkie regarding draft discovery requests in connection with PLM motion.	Foudy, Theresa A.	0.10	132.50
04-May-21	Correspond with T. Foudy regarding PLM discovery.	Selick, Allison	0.10	82.50
<b>Total: 023</b>	<b>Discovery</b>		<b>0.20</b>	<b>215.00</b>
<b>Claims Investigation</b>				
03-May-21	Review newly filed annual report for information highlighted by Mexican counsel and information relevant to PLM investigation (1.2); draft presentation summarizing PLM investigation (2.6).	Foudy, Theresa A.	3.80	5,035.00
07-May-21	Correspond with T. Foudy regarding PLM investigation and related workstreams.	Butterfield, Benjamin	0.20	195.00
10-May-21	Correspond with B. Butterfield regarding PLM investigation workstreams (.2); draft instructions regarding PLM materials to gather and transmit (.3).	Foudy, Theresa A.	0.50	662.50
10-May-21	Correspond with internal working group regarding PLM claims investigation research (.3); analyze same (.4).	Russell, Miranda Kelse	0.70	455.00
20-May-21	Correspond with Willkie regarding status of and current workstreams in connection with claims investigation.	Smithline, Ruti	0.20	260.00
<b>Total: 026</b>	<b>Claims Investigation</b>		<b>5.40</b>	<b>6,607.50</b>
<b>Lien Investigation</b>				
05-May-21	Review summary of status of lien review.	Dopsch, Peter C.	0.30	390.00
<b>Total: 027</b>	<b>Lien Investigation</b>		<b>0.30</b>	<b>390.00</b>
<b>Other Motions/Applications</b>				
03-May-21	Review weekly LATAM update for implications in Aeroméxico restructuring (.1); correspond with M. Russell regarding same (.1).	Damast, Craig A.	0.20	214.00
03-May-21	Analyze recent pleadings in LATAM cases for implications in Aeroméxico restructuring (.3); revise memorandum summarizing same (.1); call with M. Russell regarding same (.2).	Richardson Arnould, Ka	0.60	465.00

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
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Invoice Number: 6027175  
Invoice Date: July 23, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
03-May-21	Analyze recent pleadings in LATAM cases for implications in Aeroméxico restructuring (.6); draft memorandum regarding summary of same (.4); call with K. Richardson regarding same (.2); revise same (.1).	Russell, Miranda Kelse	1.30	845.00
<b>Total: 029</b>	<b>Other Motions/Applications</b>		<b>2.10</b>	<b>1,524.00</b>
<b>Time Entry Review</b>				
03-May-21	Revise March invoice for compliance with U.S. Trustee's guidelines (5.8); correspond with R. Rodriguez regarding same (.1).	Richardson Arnould, Ka	5.90	4,572.50
04-May-21	Revise March invoice for compliance with U.S. Trustee's guidelines (1.1); correspond with B. Butterfield regarding same (.1).	Richardson Arnould, Ka	1.20	930.00
06-May-21	Revise March invoice for compliance with U.S. Trustee's guidelines (1.9); call with K. Richardson regarding same (.2).	Butterfield, Benjamin	2.10	2,047.50
06-May-21	Call with B. Butterfield regarding revisions to March invoice (.2); revise same accordingly (.5); correspond with R. Rodriguez regarding same (.2); correspond with B. Butterfield and J. Delgado regarding revised March invoice (.3).	Richardson Arnould, Ka	1.20	930.00
28-May-21	Analyze April invoice for compliance with U.S. Trustee's guidelines.	Richardson Arnould, Ka	3.30	2,557.50
<b>Total: 032</b>	<b>Time Entry Review</b>		<b>13.70</b>	<b>11,037.50</b>
<b>Current Fees</b>				<b>52,581.00</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001

Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027175

Invoice Date: July 23, 2021

### Timekeeper Summary

No.	Timekeeper	Rate	Hours	Value
23904	Bullard, Randy	1,400.00	0.30	420.00
23905	Delgado, Juan Manuel	1,150.00	10.90	12,535.00
24614	Foudy, Theresa A.	1,325.00	7.50	9,937.50
11311	Smithline, Ruti	1,300.00	0.20	260.00
22662	Kim, Hanna	695.00	1.60	1,112.00
21823	Richardson Arnould, Ka	775.00	23.20	17,980.00
23952	Rodriguez, Roberto	925.00	6.10	5,642.50
23754	Russell, Miranda Kelse	650.00	2.80	1,820.00
24181	Selick, Allison	825.00	1.90	1,567.50
08676	Dopsch, Peter C.	1,300.00	0.30	390.00
20018	Butterfield, Benjamin	975.00	7.90	7,702.50
17323	Damast, Craig A.	1,070.00	0.20	214.00
13849	Guido, Laura	400.00	5.10	2,040.00
24626	B. P. do Lago, Luiz Fe	425.00	4.70	1,997.50
	Client Accommodation - Time			(11,037.50)
	Entry Review			
	<b>TOTAL</b>		<b>72.70</b>	<b>52,581.00</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027175  
Invoice Date: July 23, 2021

### Task Code Summary

Task Code	Description	Hours	Value
003	Assumption and Rejection of Leases and Contracts	2.00	1,600.00
005	Budgeting (Case)	0.80	620.00
006	Business Operations	10.30	7,265.00
007	Case Administration	28.60	26,509.50
009	Corporate Governance and Board Matters	0.20	155.00
011	Employment and Fee Applications	2.40	1,222.50
012	Employment and Fee Application Objections	1.90	1,477.50
013	Financing and Cash Collateral	0.40	320.00
015	Meetings and Communications with Creditors	3.30	3,410.00
017	Plan and Disclosure Statement	1.10	1,265.00
023	Discovery	0.20	215.00
026	Claims Investigation	5.40	6,607.50
027	Lien Investigation	0.30	390.00
029	Other Motions/Applications	2.10	1,524.00
032	Time Entry Review	13.70	11,037.50
	Client Accommodation - Time Entry Review		(11,037.50)
	<b>TOTAL</b>	<b>72.70</b>	<b>52,581.00</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027175  
Invoice Date: July 23, 2021

**Disbursement Detail**

<b>Date</b>	<b>Description</b>	<b>Value</b>
31-May-21	On-line Research - OTHER DATABASE	7.50
<b>Current Disbursements</b>		<b>7.50</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027175  
Invoice Date: July 23, 2021

**Invoice Summary**

	<u>U.S.Dollars</u>
Total Fees	52,581.00
Total Disbursements	7.50
<b>Total Amount Due</b>	<b>52,588.50</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027175  
Invoice Date: July 23, 2021

For your convenience, we have listed below previous invoices on this matter which our records show as outstanding and the total balance due on this account. If you have already submitted payment, we appreciate your promptness. If your records are not in agreement, or if we can provide additional assistance, please call our Billing Department at (415) 268-6446 or (866) 314-5320

<b>Date</b>	<b>Invoice Number</b>	<b>Currency</b>	<b>Original Invoice Amount</b>	<b>Payments Applied</b>	<b>Amount Outstanding</b>
<b>30-Sep-20</b>	5949491	USD	993,326.30	884,872.48	108,453.82
<b>29-Oct-20</b>	5956137	USD	422,657.70	381,371.12	41,286.58
<b>30-Nov-20</b>	5964422	USD	259,825.20	232,649.02	27,176.18
<b>23-Dec-20</b>	5972347	USD	389,963.80	350,087.82	39,875.98
<b>25-Jan-21</b>	5978782	USD	368,303.25	330,309.62	37,993.63
<b>26-Feb-21</b>	5987007	USD	470,871.00	376,765.60	94,105.40
<b>02-Apr-21</b>	5995304	USD	793,735.66	635,882.00	157,853.66
<b>07-May-21</b>	6003763	USD	777,468.23	622,059.00	155,409.23
<b>08-Jun-21</b>	6013021	USD	825,128.40	0.00	825,128.40



**MORRISON | FOERSTER**

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MORRISON &amp; FOERSTER LLP

BEIJING, BERLIN, BOSTON, BRUSSELS,  
DENVER, HONG KONG, LONDON,  
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SAN DIEGO, SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.AEROVIAS DE MEXICO SOCIEDAD ANONIMA DE CAPITAL  
VARIABLE

Tax ID: [REDACTED]

Paseo de la reforma #243 piso 25

col. Cuauhtémoc, CP: 06500

Alcaldía Cuauhtémoc

CDMX

Taxpayer ID # [REDACTED]

Invoice Number: 6027177

Invoice Date: July 23, 2021

Client/Matter Number: 021093-0000001

Matter Name: BANKRUPTCY OF GRUPO  
AEROMEXICO

RE: BANKRUPTCY OF GRUPO AEROMEXICO

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*For Professional Services Rendered and Disbursements Incurred through June 30, 2021*

	<u>U.S.Dollars</u>
Current Fees	49,607.50
Client Accommodation - Time Entry	(8,107.50)
Review	
Current Fees Value	<hr/> 41,500.00
Current Disbursements	<hr/> 210.00
<b>Total This Invoice</b>	<hr/> <b>41,710.00</b> <hr/>

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**Payment may be made by Electronic Funds transfer to the firm's account**

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027177  
Invoice Date: July 23, 2021

### Time Detail

Date	Services	Timekeeper	Hours	Value
<b>Business Operations</b>				
01-Jun-21	Review and update flight restrictions chart.	B. P. do Lago, Luiz Fe	1.70	722.50
02-Jun-21	Review and revise flight restrictions chart.	Rodriguez, Roberto	0.30	277.50
08-Jun-21	Review and update flight restrictions chart.	B. P. do Lago, Luiz Fe	0.90	382.50
08-Jun-21	Review revised flight restrictions chart and updated regulations in Mexico, Germany, Spain and United Kingdom regarding flight restrictions.	Rodriguez, Roberto	0.50	462.50
15-Jun-21	Review and update flight restrictions chart.	B. P. do Lago, Luiz Fe	1.20	510.00
15-Jun-21	Analyze flight restrictions chart (.2); review local law regulations regarding travel restrictions to Argentina, Honduras, United States and Spain (.4).	Rodriguez, Roberto	0.60	555.00
<b>Total: 006</b>	<b>Business Operations</b>		<b>5.20</b>	<b>2,910.00</b>
<b>Case Administration</b>				
01-Jun-21	Participate on weekly call with Debtors' advisors (.5); follow-up call with FTI (.5); correspond with internal working group regarding weekly update calls (.4); participate on weekly update call with Mexican counsel (.4).	Delgado, Juan Manuel	1.80	2,070.00
01-Jun-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.2).	Guido, Laura	0.30	120.00
07-Jun-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.4).	Guido, Laura	0.50	200.00
08-Jun-21	Participate on weekly call with Debtors' advisors (.9); participate on follow-up call with FTI (1.0); participate on weekly update call with Committee advisors (1.0); correspond with internal working group regarding same (.5); participate on weekly update call with Mexican counsel (.5).	Delgado, Juan Manuel	3.90	4,485.00
14-Jun-21	Circulate notice of ECF filings to attorneys (.1); update case calendar and provide updates to attorneys (.4).	Guido, Laura	0.50	200.00
22-Jun-21	Participate on weekly call with Debtors' advisors regarding case status (.9); participate on weekly call with Committee advisors regarding same (.7); correspond with internal working group regarding same (.4); participate on weekly update call with Mexican counsel (.5); call with Mexican Committee counsel (.4).	Delgado, Juan Manuel	2.90	3,335.00
23-Jun-21	Call with Mexican counsel regarding case status.	Delgado, Juan Manuel	0.70	805.00

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
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Invoice Date: July 23, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
25-Jun-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.6).	Guido, Laura	0.70	280.00
29-Jun-21	Participate on weekly call with Committee advisors regarding case status (.7); participate on follow-up call with FTI regarding same (.7); correspond with internal working group regarding same (.3).	Delgado, Juan Manuel	1.70	1,955.00
<b>Total: 007</b>	<b>Case Administration</b>		<b>13.00</b>	<b>13,450.00</b>
<b>Employment and Fee Applications</b>				
02-Jun-21	Correspond with E. Jerrard (Davis Polk) regarding MoFo interim fee applications (.1); correspond with B. Butterfield regarding same (.1).	Richardson Arnould, Ka	0.20	155.00
03-Jun-21	Correspond with E. Jerrard (Davis Polk) regarding MoFo interim fee applications and related hearing.	Richardson Arnould, Ka	0.10	77.50
08-Jun-21	Prepare MoFo April fee statement.	Guido, Laura	0.60	240.00
10-Jun-21	Prepare MoFo April fee statement.	Guido, Laura	1.30	520.00
10-Jun-21	Correspond with internal working group regarding MoFo April fee statement.	Richardson Arnould, Ka	0.20	155.00
11-Jun-21	Correspond with K. Richardson regarding MoFo April fee statement (.2); review related ECF filing procedures (.2); revise, file and coordinate service of MoFo April fee statement (.5); coordinate preparations for third interim fee application (.1).	Guido, Laura	1.00	400.00
11-Jun-21	Revise MoFo April fee statement (.5); correspond with internal working group regarding same (.3); coordinate filing of same (.1); correspond with internal working group regarding MoFo third interim fee application (.2).	Richardson Arnould, Ka	1.10	852.50
14-Jun-21	Correspond with internal working group regarding declaration in support of MoFo retention and upcoming hearing on Willkie retention.	Richardson Arnould, Ka	0.30	232.50
15-Jun-21	Call with K. Richardson regarding declaration in support of MoFo retention (.1); prepare MoFo third interim fee application (2.4).	Guido, Laura	2.50	1,000.00
15-Jun-21	Draft declaration in support of MoFo retention (1.6); call with L. Guido regarding same (.1); review Willkie retention application in connection with same (.4); correspond with B. Butterfield regarding same (.3).	Richardson Arnould, Ka	2.40	1,860.00
16-Jun-21	Prepare MoFo third interim fee application.	Guido, Laura	2.50	1,000.00
17-Jun-21	Revise supplemental Delgado declaration.	Butterfield, Benjamin	0.70	682.50
17-Jun-21	Review MoFo third interim fee application.	Guido, Laura	0.50	200.00

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
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Invoice Number: 6027177  
Invoice Date: July 23, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
17-Jun-21	Correspond with L. Guido regarding MoFo third interim fee application (.1); correspond with internal working group regarding draft declaration in support of MoFo retention (.2); correspond with B. Butterfield and L. Guido regarding status of same (.4).	Richardson Arnould, Ka	0.70	542.50
18-Jun-21	Correspond with internal working group and Willkie regarding declaration in support of retention.	Richardson Arnould, Ka	0.20	155.00
21-Jun-21	Finalize, file and coordinate service of declaration in support of MoFo retention.	Guido, Laura	0.30	120.00
21-Jun-21	Review and revise MoFo third interim fee application (2.2); finalize and coordinate filing of declaration in connection with MoFo retention (.2); correspond with internal working group and Willkie regarding same (.2).	Richardson Arnould, Ka	2.60	2,015.00
23-Jun-21	Draft supplemental declaration in support of MoFo retention (.8); correspond with B. Butterfield and J. Delgado regarding same (.2); review correspondence from Willkie regarding U.S. Trustee comments in connection with same (.1); revise supplemental declaration (.2); correspond with Willkie regarding same (.1).	Richardson Arnould, Ka	1.40	1,085.00
25-Jun-21	Revise supplemental declaration in support of MoFo retention.	Butterfield, Benjamin	0.20	195.00
25-Jun-21	Finalize, file and coordinate service of supplemental declaration in support of MoFo retention.	Guido, Laura	0.30	120.00
25-Jun-21	Revise supplemental declaration in support of MoFo retention (.1); correspond with internal working group regarding same (.2); finalize supplemental declaration and coordinate filing of same (.2).	Richardson Arnould, Ka	0.50	387.50
<b>Total: 011</b>	<b>Employment and Fee Applications</b>		<b>19.60</b>	<b>11,995.00</b>
<b>Employment and Fee Application Objections</b>				
24-Jun-21	Correspond with M. Healy (FTI) regarding fee statements.	Richardson Arnould, Ka	0.20	155.00
<b>Total: 012</b>	<b>Employment and Fee Application Objections</b>		<b>0.20</b>	<b>155.00</b>
<b>Meetings and Communications with Creditors</b>				
09-Jun-21	Participate on weekly Committee call regarding case update.	Delgado, Juan Manuel	0.80	920.00
16-Jun-21	Prepare for (.2) and participate on (.7) weekly Committee call regarding case status.	Delgado, Juan Manuel	0.90	1,035.00

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027177  
Invoice Date: July 23, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
23-Jun-21	Prepare for (.2) and participate on (.7) weekly Committee call regarding case status.	Delgado, Juan Manuel	0.90	1,035.00
30-Jun-21	Participate on weekly Committee call regarding case status.	Delgado, Juan Manuel	0.70	805.00
<b>Total: 015</b>	<b>Meetings and Communications with Creditors</b>		<b>3.30</b>	<b>3,795.00</b>
<b>Hearings</b>				
04-Jun-21	Correspond with B. Butterfield and L. Guido regarding upcoming hearing on Willkie retention application.	Richardson Arnould, Ka	0.30	232.50
07-Jun-21	Prepare June 22 telephonic hearing materials and coordinate telephonic appearance for same.	Guido, Laura	0.30	120.00
07-Jun-21	Correspond with B. Butterfield regarding June 22 hearing in connection with Willkie retention (.4); review pleadings relating to same (.2).	Richardson Arnould, Ka	0.60	465.00
14-Jun-21	Correspond with E. Jerrard (Davis Polk) regarding hearing on interim fee applications (.1); correspond with internal working group regarding same (.1).	Richardson Arnould, Ka	0.20	155.00
16-Jun-21	Coordinate June 22 telephonic hearing appearances.	Guido, Laura	0.20	80.00
16-Jun-21	Correspond with J. Delgado regarding June 22 hearing on Willkie retention.	Richardson Arnould, Ka	0.20	155.00
21-Jun-21	Coordinate June 22 telephonic hearing appearance.	Guido, Laura	0.10	40.00
21-Jun-21	Review notice of hearing agenda (.1); correspond with J. Delgado and B. Butterfield regarding hearing on Willkie retention and related materials (.2).	Richardson Arnould, Ka	0.30	232.50
22-Jun-21	Prepare for (.2) and attend (.7) hearing regarding Willkie retention; call with J. Delgado regarding same (.4).	Butterfield, Benjamin	1.30	1,267.50
22-Jun-21	Attend hearing regarding Willkie retention (.7); call with B. Butterfield regarding same (.4).	Delgado, Juan Manuel	1.10	1,265.00
22-Jun-21	Attend hearing regarding Willkie retention (partial).	Richardson Arnould, Ka	0.10	77.50
<b>Total: 024</b>	<b>Hearings</b>		<b>4.70</b>	<b>4,090.00</b>
<b>Claims Investigation</b>				
01-Jun-21	Correspond with Mexican counsel regarding shareholders support agreement.	Delgado, Juan Manuel	1.10	1,265.00
22-Jun-21	Review shareholder support agreement (.8); correspond with internal working group regarding same (.4).	Delgado, Juan Manuel	1.20	1,380.00
25-Jun-21	Prepare for (.4) and participate on (1.4) call regarding shareholder support agreement.	Delgado, Juan Manuel	1.80	2,070.00
<b>Total: 026</b>	<b>Claims Investigation</b>		<b>4.10</b>	<b>4,715.00</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027177  
Invoice Date: July 23, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
<b>Lien Investigation</b>				
16-Jun-21	Correspond with B. Butterfield regarding true sale analysis.	Dopsch, Peter C.	0.30	390.00
<b>Total: 027</b>	<b>Lien Investigation</b>		<b>0.30</b>	<b>390.00</b>
<b>Time Entry Review</b>				
01-Jun-21	Revise MoFo April invoice for compliance with U.S. Trustee's guideline (3.0); correspond with R. Rodriguez regarding same (.2).	Richardson Arnould, Ka	3.20	2,480.00
02-Jun-21	Revise MoFo April invoice for compliance with U.S. Trustee's guideline (2.8); correspond with internal working group regarding same (.2).	Richardson Arnould, Ka	3.00	2,325.00
03-Jun-21	Revise MoFo April invoice for compliance with U.S. Trustee's guideline (.3); correspond with B. Butterfield regarding same (.1).	Richardson Arnould, Ka	0.40	310.00
07-Jun-21	Revise MoFo April invoice for compliance with U.S. Trustee's guidelines.	Butterfield, Benjamin	1.40	1,365.00
07-Jun-21	Review comments to MoFo April invoice from B. Butterfield (.4); revise same accordingly (.5); correspond with internal working group regarding same (.2).	Richardson Arnould, Ka	1.10	852.50
08-Jun-21	Finalize MoFo April invoice (.4); correspond with internal working group regarding same (.5).	Richardson Arnould, Ka	0.90	697.50
09-Jun-21	Correspond with J. Delgado regarding MoFo April invoice.	Richardson Arnould, Ka	0.10	77.50
<b>Total: 032</b>	<b>Time Entry Review</b>		<b>10.10</b>	<b>8,107.50</b>
			<b>Current Fees</b>	<b>41,500.00</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027177  
Invoice Date: July 23, 2021

**Timekeeper Summary**

<b>No.</b>	<b>Timekeeper</b>	<b>Rate</b>	<b>Hours</b>	<b>Value</b>
23905	Delgado, Juan Manuel	1,150.00	19.50	22,425.00
21823	Richardson Arnould, Ka	775.00	20.30	15,732.50
23952	Rodriguez, Roberto	925.00	1.40	1,295.00
08676	Dopsch, Peter C.	1,300.00	0.30	390.00
20018	Butterfield, Benjamin	975.00	3.60	3,510.00
13849	Guido, Laura	400.00	11.60	4,640.00
24626	B. P. do Lago, Luiz Fe	425.00	3.80	1,615.00
	Client Accommodation - Time			(8,107.50)
	Entry Review			
	<b>TOTAL</b>		<b>60.50</b>	<b>41,500.00</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027177  
Invoice Date: July 23, 2021

**Task Code Summary**

<b>Task Code</b>	<b>Description</b>	<b>Hours</b>	<b>Value</b>
006	Business Operations	5.20	2,910.00
007	Case Administration	13.00	13,450.00
011	Employment and Fee Applications	19.60	11,995.00
012	Employment and Fee Application Objections	0.20	155.00
015	Meetings and Communications with Creditors	3.30	3,795.00
024	Hearings	4.70	4,090.00
026	Claims Investigation	4.10	4,715.00
027	Lien Investigation	0.30	390.00
032	Time Entry Review	10.10	8,107.50
	Client Accommodation - Time Entry Review		(8,107.50)
	<b>TOTAL</b>	<b>60.50</b>	<b>41,500.00</b>



**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027177  
Invoice Date: July 23, 2021

**Disbursement Detail**

<b>Date</b>	<b>Description</b>	<b>Value</b>
22-Jun-21	Miscellaneous Disbursement COURTSOLUTIONS LLC, 6/22/2021 telephonic hearing appearance	70.00
22-Jun-21	Miscellaneous Disbursement COURTSOLUTIONS LLC, 6/22/2021 telephonic hearing appearance	70.00
22-Jun-21	Miscellaneous Disbursement COURTSOLUTIONS LLC, 6/22/2021 telephonic hearing appearance	70.00
<b>Current Disbursements</b>		<b>210.00</b>

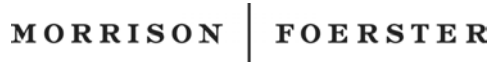
**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027177  
Invoice Date: July 23, 2021

**Invoice Summary**

	<u>U.S.Dollars</u>
Total Fees	41,500.00
Total Disbursements	210.00
<b>Total Amount Due</b>	<b>41,710.00</b>



Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6027177  
Invoice Date: July 23, 2021

For your convenience, we have listed below previous invoices on this matter which our records show as outstanding and the total balance due on this account. If you have already submitted payment, we appreciate your promptness. If your records are not in agreement, or if we can provide additional assistance, please call our Billing Department at (415) 268-6446 or (866) 314-5320

Date	Invoice Number	Currency	Original Invoice Amount	Payments Applied	Amount Outstanding
30-Sep-20	5949491	USD	993,326.30	884,872.48	108,453.82
29-Oct-20	5956137	USD	422,657.70	381,371.12	41,286.58
30-Nov-20	5964422	USD	259,825.20	232,649.02	27,176.18
23-Dec-20	5972347	USD	389,963.80	350,087.82	39,875.98
25-Jan-21	5978782	USD	368,303.25	330,309.62	37,993.63
26-Feb-21	5987007	USD	470,871.00	376,765.60	94,105.40
02-Apr-21	5995304	USD	793,735.66	635,882.00	157,853.66
07-May-21	6003763	USD	777,468.23	622,059.00	155,409.23
08-Jun-21	6013021	USD	825,128.40	0.00	825,128.40
23-Jul-21	6027175	USD	52,588.50	0.00	52,588.50

**MORRISON | FOERSTER**

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SAN DIEGO, SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.AEROVIAS DE MEXICO SOCIEDAD ANONIMA DE CAPITAL  
VARIABLE

Tax ID: [REDACTED]

Paseo de la reforma #243 piso 25

col. Cuauhtémoc, CP: 06500

Alcaldía Cuauhtémoc

CDMX

Taxpayer ID # [REDACTED]

Invoice Number: 6030926

Invoice Date: August 10, 2021

Client/Matter Number: 021093-0000001

Matter Name: BANKRUPTCY OF GRUPO  
AEROMEXICO

RE: BANKRUPTCY OF GRUPO AEROMEXICO

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*For Professional Services Rendered and Disbursements Incurred through July 31, 2021*

	<u>U.S.Dollars</u>
Current Fees	40,432.50
Client Accommodation - Time Entry	(1,627.50)
Review	
Current Fees Value	<hr/> 38,805.00
Current Disbursements	<hr/> 12.90
<b>Total This Invoice</b>	<hr/> <b>38,817.90</b> <hr/>

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**Payment may be made by Electronic Funds transfer to the firm's account**

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926  
Invoice Date: August 10, 2021

**Time Detail**

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
<b>Business Operations</b>				
01-Jul-21	Correspond with J. Delgado regarding guarantee issue.	Butterfield, Benjamin	0.20	195.00
01-Jul-21	Correspond with B. Butterfield and FTI regarding local law guarantees.	Delgado, Juan Manuel	0.80	920.00
13-Jul-21	Call with J. Delgado regarding status of Mexican filings.	Butterfield, Benjamin	0.30	292.50
13-Jul-21	Call with B. Butterfield regarding status of Mexican filings.	Delgado, Juan Manuel	0.30	345.00
22-Jul-21	Analyze impact of Mexican Civil Aviation Authority's progress in obtaining FAA upgrade (1.3); correspond with Willkie regarding same (.2).	Delgado, Juan Manuel	1.50	1,725.00
27-Jul-21	Correspond with Debtors regarding Mexican corporate governance issues.	Delgado, Juan Manuel	0.40	460.00
<b>Total: 006</b>	<b>Business Operations</b>		<b>3.50</b>	<b>3,937.50</b>
<b>Case Administration</b>				
01-Jul-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.2).	Guido, Laura	0.30	120.00
07-Jul-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.1).	Guido, Laura	0.20	80.00
13-Jul-21	Participate on weekly call with Debtors' advisors regarding case status (.5); participate on call with Committee advisors regarding same (.7); correspond with internal working group regarding same (.6); participate on weekly update call with Mexican counsel (.5).	Delgado, Juan Manuel	2.30	2,645.00
15-Jul-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.4).	Guido, Laura	0.50	200.00
20-Jul-21	Participate on weekly call with Debtors' advisors regarding case status (.5); participate on follow-up call with Committee advisors (.6); correspond with internal working group regarding same (.3); participate on weekly update call with Mexican counsel (.6).	Delgado, Juan Manuel	2.00	2,300.00
26-Jul-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.7).	Guido, Laura	0.80	320.00

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926  
Invoice Date: August 10, 2021

Date	Services	Timekeeper	Hours	Value
27-Jul-21	Participate on weekly update call with Committee's Mexican counsel (.5); participate on weekly call with Debtors' advisors regarding case update (.7); prepare for (.4) and participate on (.6) weekly update call with Committee advisors; correspond with internal working group regarding same (.5); participate on weekly update call with Debtors' Mexican counsel (.7).	Delgado, Juan Manuel	3.40	3,910.00
<b>Total: 007</b>	<b>Case Administration</b>		<b>9.50</b>	<b>9,575.00</b>
<b>Employment and Fee Applications</b>				
08-Jul-21	Correspond with B. Butterfield and J. Delgado regarding potential conflict counsel tasks (.4); analyze same (.7).	Richardson Arnould, Ka	1.10	852.50
09-Jul-21	Revise MoFo third interim fee application.	Richardson Arnould, Ka	2.20	1,705.00
12-Jul-21	Revise MoFo third interim fee application (6.2); correspond with B. Butterfield regarding same (.1).	Richardson Arnould, Ka	6.30	4,882.50
13-Jul-21	Revise MoFo third interim fee application.	Butterfield, Benjamin	1.80	1,755.00
14-Jul-21	Review MoFo third interim fee application.	Marines, Jennifer L.	1.00	1,350.00
14-Jul-21	Correspond with B. Butterfield regarding MoFo third interim fee application (.2); correspond with Willkie and Committee chairperson regarding same (.4).	Richardson Arnould, Ka	0.60	465.00
15-Jul-21	Revise MoFo interim fee application.	Butterfield, Benjamin	1.20	1,170.00
15-Jul-21	Finalize exhibits for MoFo third interim fee application for filing (.2); file and coordinate service of same (.4); provide Chambers with courtesy copies of same (.1).	Guido, Laura	0.70	280.00
15-Jul-21	Finalize MoFo third interim fee application for filing (1.1); correspond with internal working group regarding same (.2); coordinate filing of same (.1).	Richardson Arnould, Ka	1.40	1,085.00
23-Jul-21	Prepare MoFo's May (.9) and June (.9) monthly fee statements; finalize, file and coordinate service of same (.4).	Guido, Laura	2.20	880.00
23-Jul-21	Review and revise MoFo's May (.6) and June (.4) fee statements; correspond with internal working group regarding revisions to same (.2) and coordinate filing and service (.1).	Richardson Arnould, Ka	1.30	1,007.50
26-Jul-21	Correspond with internal working group regarding MoFo monthly fee statements.	Richardson Arnould, Ka	0.10	77.50
<b>Total: 011</b>	<b>Employment and Fee Applications</b>		<b>19.90</b>	<b>15,510.00</b>

**Meetings and Communications with Creditors**

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926  
Invoice Date: August 10, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
07-Jul-21	Prepare for (1.4) and participate on (.9) weekly Committee call regarding case status.	Delgado, Juan Manuel	2.30	2,645.00
14-Jul-21	Prepare for (.9) and participate on (1.0) weekly Committee call regarding case status.	Delgado, Juan Manuel	1.90	2,185.00
21-Jul-21	Prepare for (1.0) and participate on (.8) weekly Committee call regarding case status.	Delgado, Juan Manuel	1.80	2,070.00
28-Jul-21	Prepare for (1.0) and participate on (.9) weekly Committee call regarding case status.	Delgado, Juan Manuel	1.90	2,185.00
<b>Total: 015</b>	<b>Meetings and Communications with Creditors</b>		<b>7.90</b>	<b>9,085.00</b>
<b>Hearings</b>				
07-Jul-21	Correspond with J. Delgado regarding July 8 hearing (.1); review notice of agenda in connection with same (.1).	Richardson Arnould, Ka	0.20	155.00
26-Jul-21	Correspond with internal working group regarding timing of hearing on interim fee application, related notice and relevant interim compensation order provisions (.4); correspond with E. Jerrard (Davis Polk) regarding same (.3).	Richardson Arnould, Ka	0.70	542.50
<b>Total: 024</b>	<b>Hearings</b>		<b>0.90</b>	<b>697.50</b>
<b>Time Entry Review</b>				
13-Jul-21	Review and revise April (.6) and May (.6) invoices for compliance with U.S. Trustee's guidelines.	Richardson Arnould, Ka	1.20	930.00
20-Jul-21	Correspond with B. Butterfield regarding MoFo May and June invoices (.2); revise same (.3); correspond with J. Delgado regarding revised invoices (.1).	Richardson Arnould, Ka	0.60	465.00
22-Jul-21	Correspond with J. Delgado regarding May and June MoFo invoices.	Richardson Arnould, Ka	0.10	77.50
23-Jul-21	Correspond with internal working group regarding MoFo's May and June invoices.	Richardson Arnould, Ka	0.20	155.00
<b>Total: 032</b>	<b>Time Entry Review</b>		<b>2.10</b>	<b>1,627.50</b>
			<b>Current Fees</b>	<b>38,805.00</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926  
Invoice Date: August 10, 2021

**Timekeeper Summary**

<b>No.</b>	<b>Timekeeper</b>	<b>Rate</b>	<b>Hours</b>	<b>Value</b>
23905	Delgado, Juan Manuel	1,150.00	18.60	21,390.00
17456	Marines, Jennifer L.	1,350.00	1.00	1,350.00
21823	Richardson Arnould, Ka	775.00	16.00	12,400.00
20018	Butterfield, Benjamin	975.00	3.50	3,412.50
13849	Guido, Laura	400.00	4.70	1,880.00
	Client Accommodation - Time			(1,627.50)
	Entry Review			
	<b>TOTAL</b>		<b>43.80</b>	<b>38,805.00</b>



**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926  
Invoice Date: August 10, 2021

**Task Code Summary**

<b>Task Code</b>	<b>Description</b>	<b>Hours</b>	<b>Value</b>
006	Business Operations	3.50	3,937.50
007	Case Administration	9.50	9,575.00
011	Employment and Fee Applications	19.90	15,510.00
015	Meetings and Communications with Creditors	7.90	9,085.00
024	Hearings	0.90	697.50
032	Time Entry Review	2.10	1,627.50
	Client Accommodation - Time Entry Review		(1,627.50)
	<b>TOTAL</b>	<b>43.80</b>	<b>38,805.00</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926  
Invoice Date: August 10, 2021

**Disbursement Detail**

<b>Date</b>	<b>Description</b>	<b>Value</b>
31-Jul-21	On-line Research - OTHER DATABASE	12.90
<b>Current Disbursements</b>		<b>12.90</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926  
Invoice Date: August 10, 2021

**Invoice Summary**

	<u>U.S.Dollars</u>
Total Fees	38,805.00
Total Disbursements	12.90
<b>Total Amount Due</b>	<b>38,817.90</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926  
Invoice Date: August 10, 2021

For your convenience, we have listed below previous invoices on this matter which our records show as outstanding and the total balance due on this account. If you have already submitted payment, we appreciate your promptness. If your records are not in agreement, or if we can provide additional assistance, please call our Billing Department at (415) 268-6446 or (866) 314-5320

<b>Date</b>	<b>Invoice Number</b>	<b>Currency</b>	<b>Original Invoice Amount</b>	<b>Payments Applied</b>	<b>Amount Outstanding</b>
<b>30-Sep-20</b>	5949491	USD	993,326.30	884,872.48	108,453.82
<b>29-Oct-20</b>	5956137	USD	422,657.70	381,371.12	41,286.58
<b>30-Nov-20</b>	5964422	USD	259,825.20	232,649.02	27,176.18
<b>23-Dec-20</b>	5972347	USD	389,963.80	350,087.82	39,875.98
<b>25-Jan-21</b>	5978782	USD	368,303.25	330,309.62	37,993.63
<b>26-Feb-21</b>	5987007	USD	470,871.00	376,765.60	94,105.40
<b>02-Apr-21</b>	5995304	USD	793,735.66	635,882.00	157,853.66
<b>07-May-21</b>	6003763	USD	777,468.23	622,059.00	155,409.23
<b>08-Jun-21</b>	6013021	USD	825,128.40	661,755.20	163,373.20
<b>23-Jul-21</b>	6027175	USD	52,588.50	0.00	52,588.50
<b>23-Jul-21</b>	6027177	USD	41,710.00	0.00	41,710.00

**MORRISON | FOERSTER**

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SAN DIEGO, SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.AEROVIAS DE MEXICO SOCIEDAD ANONIMA DE CAPITAL  
VARIABLE

Tax ID: [REDACTED]

Paseo de la reforma #243 piso 25

col. Cuauhtémoc, CP: 06500

Alcaldía Cuauhtémoc

CDMX

Taxpayer ID # [REDACTED]

Invoice Number: 6045236

Invoice Date: September 27, 2021

Client/Matter Number: 021093-0000001

Matter Name: BANKRUPTCY OF GRUPO  
AEROMEXICO

RE: BANKRUPTCY OF GRUPO AEROMEXICO

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*For Professional Services Rendered and Disbursements Incurred through August 31, 2021*

	<u>U.S.Dollars</u>
Current Fees	28,715.00
Client Accommodation - Time Entry	(1,317.50)
Review	
Current Fees Value	<hr/> 27,397.50
Current Disbursements	24.70
<b>Total This Invoice</b>	<hr/> <b>27,422.20</b> <hr/>

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**Payment may be made by Electronic Funds transfer to the firm's account**

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6045236  
Invoice Date: September 27, 2021

### Time Detail

Date	Services	Timekeeper	Hours	Value
<b>Budgeting (Case)</b>				
09-Aug-21	Revise case budget for interim period.	Butterfield, Benjamin	0.30	292.50
09-Aug-21	Prepare budget (1.2); correspond with B. Butterfield regarding same (.1).	Richardson Arnould, Ka	1.30	1,007.50
10-Aug-21	Correspond with B. Butterfield regarding budget (.1); correspond with J. Delgado regarding same (.2); draft transmittal to Committee chairperson regarding same (.2).	Richardson Arnould, Ka	0.50	387.50
12-Aug-21	Correspond with J. Delgado regarding budget (.1); correspond with Willkie regarding same (.2).	Richardson Arnould, Ka	0.30	232.50
16-Aug-21	Correspond with Willkie team regarding MoFo budget (.1); correspond with Committee chairperson regarding same (.2).	Richardson Arnould, Ka	0.30	232.50
25-Aug-21	Prepare prospective budget for fifth interim fee period.	Richardson Arnould, Ka	0.70	542.50
<b>Total: 005</b>	<b>Budgeting (Case)</b>		<b>3.40</b>	<b>2,695.00</b>
<b>Business Operations</b>				
04-Aug-21	Correspond with T. Goren (Willkie) regarding communications with Debtors in connection with marketing process (.2); analyze files regarding same (.8).	Butterfield, Benjamin	1.00	975.00
<b>Total: 006</b>	<b>Business Operations</b>		<b>1.00</b>	<b>975.00</b>
<b>Case Administration</b>				
04-Aug-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.2).	Guido, Laura	0.30	120.00
10-Aug-21	Participate on weekly call with Debtors' advisors regarding case status (.7); participate on call with Committee advisors regarding same (.6); correspond with internal working group regarding same (.5); participate on call with Debtors' Mexican counsel regarding case status (.7).	Delgado, Juan Manuel	2.50	2,875.00
10-Aug-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.4).	Guido, Laura	0.50	200.00
17-Aug-21	Participate on weekly call with Committee's Mexican counsel regarding case update (.6); participate on weekly call with Debtors' advisors regarding same (.9); prepare for (.4) and participate on (.6) weekly update call with Committee advisors; attend mediation session (.3).	Delgado, Juan Manuel	2.80	3,220.00

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6045236  
Invoice Date: September 27, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
17-Aug-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.4).	Guido, Laura	0.50	200.00
23-Aug-21	Prepare for (.6) and participate on (1.2) call with Debtors' Mexican counsel regarding case status; participate on call with Committee's Mexican counsel regarding same (.7).	Delgado, Juan Manuel	2.50	2,875.00
23-Aug-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.9).	Guido, Laura	1.00	400.00
24-Aug-21	Participate on weekly call with Committee's Mexican counsel regarding case update (.6); prepare for (.3) and participate on (.9) weekly call with Debtors' advisors regarding same; participate on weekly update call with Committee's advisors (.8); correspond with internal working group regarding same (.6); participate on weekly update call with Debtors' Mexican counsel (.5).	Delgado, Juan Manuel	3.70	4,255.00
28-Aug-21	Participate on call with noteholders and FTI regarding case update.	Delgado, Juan Manuel	0.50	575.00
30-Aug-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.4).	Guido, Laura	0.50	200.00
31-Aug-21	Participate on weekly call with Committee's Mexican advisors regarding case update (.4); participate on weekly call with Debtor's advisors regarding same (.8); prepare for (.3) and participate on (.7) weekly call with Committee advisors regarding same; participate on call with FTI and noteholders (1.0); participate on weekly update call with Debtors' Mexican counsel (.5).	Delgado, Juan Manuel	3.70	4,255.00
<b>Total: 007</b>	<b>Case Administration</b>		<b>18.50</b>	<b>19,175.00</b>
<b>Employment and Fee Applications</b>				
10-Aug-21	Prepare MoFo's July 2021 fee statement (.8); finalize, file and coordinate service of same (.3).	Guido, Laura	1.10	440.00
10-Aug-21	Correspond with M. Healy (FTI) regarding objection deadlines to May and June fee statements (.2); correspond with internal working group regarding MoFo July fee statement (.2).	Richardson Arnould, Ka	0.40	310.00
<b>Total: 011</b>	<b>Employment and Fee Applications</b>		<b>1.50</b>	<b>750.00</b>
<b>Meetings and Communications with Creditors</b>				
04-Aug-21	Participate on weekly Committee call regarding case status.	Delgado, Juan Manuel	0.70	805.00
11-Aug-21	Prepare for (.2) and participate on (.6) weekly Committee call regarding case status.	Delgado, Juan Manuel	0.80	920.00
18-Aug-21	Participate on weekly Committee call regarding case status.	Delgado, Juan Manuel	0.70	805.00

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6045236  
Invoice Date: September 27, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
<b>Total: 015</b>	<b>Meetings and Communications with Creditors</b>		<b>2.20</b>	<b>2,530.00</b>
<b>Plan and Disclosure Statement</b>				
30-Aug-21	Participate on call regarding plan exclusivity.	Delgado, Juan Manuel	0.50	575.00
<b>Total: 017</b>	<b>Plan and Disclosure Statement</b>		<b>0.50</b>	<b>575.00</b>
<b>Hearings</b>				
02-Aug-21	Correspond with E. Jerrard (Davis Polk) regarding upcoming hearings.	Richardson Arnould, Ka	0.10	77.50
05-Aug-21	Review notice of September 20 hearing.	Richardson Arnould, Ka	0.10	77.50
06-Aug-21	Correspond with E. Jerrard (Davis Polk) regarding hearing on interim fee applications (.1); review notice in connection with same (.1); correspond with internal working group regarding same (.1).	Richardson Arnould, Ka	0.30	232.50
18-Aug-21	Correspond with J. Delgado and B. Butterfield regarding August 18 hearing (.2); review agenda in connection with same (.1).	Richardson Arnould, Ka	0.30	232.50
24-Aug-21	Correspond with B. Butterfield regarding upcoming hearing in connection with final approval of DAE motion.	Richardson Arnould, Ka	0.10	77.50
<b>Total: 024</b>	<b>Hearings</b>		<b>0.90</b>	<b>697.50</b>
<b>Time Entry Review</b>				
06-Aug-21	Review and revise MoFo July invoice for compliance with U.S. Trustee's guidelines (.4); correspond with internal working group regarding same (.1).	Richardson Arnould, Ka	0.50	387.50
09-Aug-21	Review revised MoFo July invoice (.3); correspond with B. Butterfield regarding same (.3); correspond with J. Delgado regarding same (.2).	Richardson Arnould, Ka	0.80	620.00
10-Aug-21	Correspond with J. Delgado and B. Butterfield regarding revisions to MoFo July invoice (.3); revise same (.1).	Richardson Arnould, Ka	0.40	310.00
<b>Total: 032</b>	<b>Time Entry Review</b>		<b>1.70</b>	<b>1,317.50</b>
			<b>Current Fees</b>	<b>27,397.50</b>



**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6045236  
Invoice Date: September 27, 2021

**Timekeeper Summary**

<b>No.</b>	<b>Timekeeper</b>	<b>Rate</b>	<b>Hours</b>	<b>Value</b>
23905	Delgado, Juan Manuel	1,150.00	18.40	21,160.00
21823	Richardson Arnould, Ka	775.00	6.10	4,727.50
20018	Butterfield, Benjamin	975.00	1.30	1,267.50
13849	Guido, Laura	400.00	3.90	1,560.00
	Client Accommodation - Time			(1,317.50)
	Entry Review			
	<b>TOTAL</b>		<b>29.70</b>	<b>27,397.50</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6045236  
Invoice Date: September 27, 2021

**Task Code Summary**

<b>Task Code</b>	<b>Description</b>	<b>Hours</b>	<b>Value</b>
005	Budgeting (Case)	3.40	2,695.00
006	Business Operations	1.00	975.00
007	Case Administration	18.50	19,175.00
011	Employment and Fee Applications	1.50	750.00
015	Meetings and Communications with Creditors	2.20	2,530.00
017	Plan and Disclosure Statement	0.50	575.00
024	Hearings	0.90	697.50
032	Time Entry Review	1.70	1,317.50
	Client Accommodation - Time Entry Review		(1,317.50)
	<b>TOTAL</b>	<b>29.70</b>	<b>27,397.50</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6045236  
Invoice Date: September 27, 2021

**Disbursement Detail**

<b>Date</b>	<b>Description</b>	<b>Value</b>
31-Aug-21	On-line Research - OTHER DATABASE	13.70
13-Aug-21	Miscellaneous, B. Butterfield, Internet service on plane	11.00
<b>Current Disbursements</b>		<b>24.70</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6045236  
Invoice Date: September 27, 2021

**Invoice Summary**

	<u>U.S.Dollars</u>
Total Fees	27,397.50
Total Disbursements	24.70
<b>Total Amount Due</b>	<b>27,422.20</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6045236  
Invoice Date: September 27, 2021

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-6446 or (866) 314-5320.

<b>Date</b>	<b>Invoice Number</b>	<b>Currency</b>	<b>Original Invoice Amount</b>	<b>Payments Applied</b>	<b>Amount Outstanding</b>
<b>30-Sep-20</b>	5949491	USD	993,326.30	884,872.48	108,453.82
<b>29-Oct-20</b>	5956137	USD	422,657.70	381,371.12	41,286.58
<b>30-Nov-20</b>	5964422	USD	259,825.20	232,649.02	27,176.18
<b>23-Dec-20</b>	5972347	USD	389,963.80	350,087.82	39,875.98
<b>25-Jan-21</b>	5978782	USD	368,303.25	330,309.62	37,993.63
<b>26-Feb-21</b>	5987007	USD	470,871.00	376,765.60	94,105.40
<b>02-Apr-21</b>	5995304	USD	793,735.66	635,882.00	157,853.66
<b>07-May-21</b>	6003763	USD	777,468.23	622,059.00	155,409.23
<b>08-Jun-21</b>	6013021	USD	825,128.40	661,755.20	163,373.20
<b>23-Jul-21</b>	6027175	USD	52,588.50	42,072.00	10,516.50
<b>23-Jul-21</b>	6027177	USD	41,710.00	33,410.00	8,300.00
<b>10-Aug-21</b>	6030926	USD	38,817.90	0.00	38,817.90

**MORRISON | FOERSTER**

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SAN DIEGO, SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.AEROVIAS DE MEXICO SOCIEDAD ANONIMA DE CAPITAL  
VARIABLE

Tax ID: [REDACTED]

Paseo de la reforma #243 piso 25

col. Cuauhtémoc, CP: 06500

Alcaldía Cuauhtémoc

CDMX

Taxpayer ID # [REDACTED]

Invoice Number: 6048985

Invoice Date: October 11, 2021

Client/Matter Number: 021093-0000001

Matter Name: BANKRUPTCY OF GRUPO  
AEROMEXICO

RE: BANKRUPTCY OF GRUPO AEROMEXICO

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*For Professional Services Rendered and Disbursements Incurred through September 30, 2021*

	<u>U.S.Dollars</u>
Current Fees	23,570.00
Client Accommodation - Time Entry	(1,860.00)
Review	
Current Fees Value	<hr/> 21,710.00
Current Disbursements	<hr/> 11.90
<b>Total This Invoice</b>	<hr/> <b>21,721.90</b> <hr/>

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**Payment may be made by Electronic Funds transfer to the firm's account**

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6048985  
Invoice Date: October 11, 2021

### Time Detail

Date	Services	Timekeeper	Hours	Value
<b>Budgeting (Case)</b>				
09-Sep-21	Revise budget for fifth interim fee period (.4); correspond with B. Butterfield regarding further revisions to same (.2).	Richardson Arnould, Ka	0.60	465.00
13-Sep-21	Further revise budget (.2); correspond with B. Butterfield regarding same (.1).	Richardson Arnould, Ka	0.30	232.50
14-Sep-21	Further revise budget (.4); correspond with B. Butterfield regarding same (.2).	Richardson Arnould, Ka	0.60	465.00
20-Sep-21	Finalize budget (.6); correspond with J. Delgado regarding same (.1).	Richardson Arnould, Ka	0.70	542.50
27-Sep-21	Correspond with J. Delgado (.1) and Willkie (.1) regarding budget for fifth interim fee period.	Richardson Arnould, Ka	0.20	155.00
28-Sep-21	Correspond with internal working group (.1) and Committee chairperson (.2) regarding budget for fifth interim fee period.	Richardson Arnould, Ka	0.30	232.50
<b>Total: 005</b>	<b>Budgeting (Case)</b>		<b>2.70</b>	<b>2,092.50</b>
<b>Case Administration</b>				
07-Sep-21	Participate on weekly call with Committee's Mexican counsel regarding case status (.4); prepare for (.2) and participate on (.6) weekly call with Debtors' advisors regarding same; prepare for (.3) and participate on (.5) call with Committee advisors regarding same; correspond with internal working group regarding case update (.3); participate on update call with Debtors' Mexican advisors (.7); correspond with internal working group regarding Delta and Mexican shareholder issues (.2).	Delgado, Juan Manuel	3.20	3,680.00
07-Sep-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.5).	Guido, Laura	0.60	240.00
13-Sep-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.3).	Guido, Laura	0.40	160.00
14-Sep-21	Participate on weekly call with Committee's Mexican counsel regarding case status (.4); prepare for (.2) and participate on (.4) weekly call with Debtors' advisors regarding same; prepare for (.3) and participate on (.3) weekly call with Committee advisors regarding same; correspond with internal working group regarding case update (.4); participate on weekly update call with Debtors' Mexican counsel (.4).	Delgado, Juan Manuel	2.40	2,760.00

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6048985  
Invoice Date: October 11, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
20-Sep-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.5).	Guido, Laura	0.60	240.00
21-Sep-21	Participate on weekly call with Committee's Mexican counsel regarding case status (.3); prepare for (.2) and participate on (.6) weekly call with Debtors' advisors regarding same; prepare for (.4) and participate on (.6) weekly call with Committee's advisors regarding same; correspond with internal working group regarding same (.3); participate on weekly update call with Mexican counsel (.3).	Delgado, Juan Manuel	2.70	3,105.00
28-Sep-21	Participate on weekly call with Committee's Mexican counsel regarding case status (.5); prepare for (.4) and participate on (.5) weekly call with Debtors' advisors regarding same; participate on weekly call with Committee's advisors regarding same (.5); correspond with internal working group regarding same (.3).	Delgado, Juan Manuel	2.20	2,530.00
30-Sep-21	Circulate notice of ECF filings to internal working group (.1); update case calendar (.5).	Guido, Laura	0.60	240.00
<b>Total: 007</b>	<b>Case Administration</b>		<b>12.70</b>	<b>12,955.00</b>
<b>Employment and Fee Applications</b>				
27-Sep-21	Prepare MoFo's August fee statement.	Guido, Laura	0.80	320.00
27-Sep-21	Correspond with M. Healy (FTI) regarding July fee statement.	Richardson Arnould, Ka	0.10	77.50
28-Sep-21	Finalize, file and coordinate service of MoFo's August fee statement.	Guido, Laura	0.30	120.00
<b>Total: 011</b>	<b>Employment and Fee Applications</b>		<b>1.20</b>	<b>517.50</b>
<b>Meetings and Communications with Creditors</b>				
01-Sep-21	Prepare for (.3) and participate on (.6) weekly Committee call regarding case update.	Delgado, Juan Manuel	0.90	1,035.00
15-Sep-21	Prepare for (.8) and participate on (1.2) weekly Committee call regarding case status.	Delgado, Juan Manuel	2.00	2,300.00
22-Sep-21	Prepare for (.3) and participate on (.5) weekly Committee call regarding case update.	Delgado, Juan Manuel	0.80	920.00
29-Sep-21	Prepare for (.3) and participate on (.6) weekly Committee call regarding case update.	Delgado, Juan Manuel	0.90	1,035.00
<b>Total: 015</b>	<b>Meetings and Communications with Creditors</b>		<b>4.60</b>	<b>5,290.00</b>
<b>Hearings</b>				



**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6048985  
Invoice Date: October 11, 2021

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
15-Sep-21	Correspond with J. Delgado and B. Butterfield regarding proposed adjournment of hearing on interim fee applications (.2); correspond with E. Jerrard (Davis Polk) regarding same (.1).	Richardson Arnould, Ka	0.30	232.50
27-Sep-21	Coordinate October 1 telephonic hearing appearances (.1); compile materials for same (.1).	Guido, Laura	0.20	80.00
27-Sep-21	Correspond with internal working group regarding upcoming interim fee hearing.	Richardson Arnould, Ka	0.30	232.50
30-Sep-21	Review notices of cancellation of hearing and new omnibus hearing date (.1); correspond with E. Jerrard (Davis Polk) regarding same and anticipated timing of hearings concerning interim fee applications (.2); correspond with internal working group regarding cancellation of hearing and next steps (.1).	Richardson Arnould, Ka	0.40	310.00
<b>Total: 024</b>	<b>Hearings</b>		<b>1.20</b>	<b>855.00</b>
<b>Time Entry Review</b>				
03-Sep-21	Correspond with internal working group regarding August time detail.	Richardson Arnould, Ka	0.20	155.00
13-Sep-21	Correspond with internal working group regarding August invoice.	Richardson Arnould, Ka	0.10	77.50
14-Sep-21	Analyze August time entries for compliance with U.S. Trustee's guidelines (.6); correspond with internal working group regarding same (.2).	Richardson Arnould, Ka	0.80	620.00
15-Sep-21	Review August time entries for compliance with U.S. Trustee's guidelines (.6); correspond with B. Butterfield regarding same (.3).	Richardson Arnould, Ka	0.90	697.50
20-Sep-21	Review revised August invoice (.1); correspond with J. Delgado regarding same (.1).	Richardson Arnould, Ka	0.20	155.00
27-Sep-21	Correspond with J. Delgado and internal working group regarding August invoice.	Richardson Arnould, Ka	0.20	155.00
<b>Total: 032</b>	<b>Time Entry Review</b>		<b>2.40</b>	<b>1,860.00</b>
			<b>Current Fees</b>	<b>21,710.00</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6048985  
Invoice Date: October 11, 2021

**Timekeeper Summary**

<b>No.</b>	<b>Timekeeper</b>	<b>Rate</b>	<b>Hours</b>	<b>Value</b>
23905	Delgado, Juan Manuel	1,150.00	15.10	17,365.00
21823	Richardson Arnould, Ka	775.00	6.20	4,805.00
13849	Guido, Laura	400.00	3.50	1,400.00
	Client Accommodation - Time			(1,860.00)
	Entry Review			
	<b>TOTAL</b>		<b>24.80</b>	<b>21,710.00</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6048985  
Invoice Date: October 11, 2021

**Task Code Summary**

<b>Task Code</b>	<b>Description</b>	<b>Hours</b>	<b>Value</b>
005	Budgeting (Case)	2.70	2,092.50
007	Case Administration	12.70	12,955.00
011	Employment and Fee Applications	1.20	517.50
015	Meetings and Communications with Creditors	4.60	5,290.00
024	Hearings	1.20	855.00
032	Time Entry Review	2.40	1,860.00
	Client Accommodation - Time Entry Review		(1,860.00)
	<b>TOTAL</b>	<b>24.80</b>	<b>21,710.00</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6048985  
Invoice Date: October 11, 2021

**Disbursement Detail**

<b>Date</b>	<b>Description</b>	<b>Value</b>
30-Sep-21	On-line Research - OTHER DATABASE	11.90
<b>Current Disbursements</b>		<b>11.90</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6048985  
Invoice Date: October 11, 2021

**Invoice Summary**

	<u>U.S.Dollars</u>
Total Fees	21,710.00
Total Disbursements	11.90
<b>Total Amount Due</b>	<b>21,721.90</b>

**MORRISON | FOERSTER**

Matter Number: 021093-0000001  
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6048985  
Invoice Date: October 11, 2021

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-6446 or (866) 314-5320.

Date	Invoice Number	Currency	Original Invoice Amount	Payments Applied	Amount Outstanding
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29-Oct-20	5956137	USD	422,657.70	381,371.12	41,286.58
30-Nov-20	5964422	USD	259,825.20	232,649.02	27,176.18
23-Dec-20	5972347	USD	389,963.80	350,087.82	39,875.98
25-Jan-21	5978782	USD	368,303.25	330,309.62	37,993.63
26-Feb-21	5987007	USD	470,871.00	376,765.60	94,105.40
02-Apr-21	5995304	USD	793,735.66	635,882.00	157,853.66
07-May-21	6003763	USD	777,468.23	622,059.00	155,409.23
08-Jun-21	6013021	USD	825,128.40	661,755.20	163,373.20
23-Jul-21	6027175	USD	52,588.50	42,072.00	10,516.50
23-Jul-21	6027177	USD	41,710.00	33,410.00	8,300.00
10-Aug-21	6030926	USD	38,817.90	31,057.00	7,760.90
27-Sep-21	6045236	USD	27,422.20	0.00	27,422.20