

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMEXICO, S.A.B. DE C.V.,
ET AL.,

Debtors

Chapter 11

No. 20-11563

(Jointly Administered)

CHEROKEE

ACQUISITION

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Newrest Espana SL

Name and Current Address of
Transferor:

**Newrest Espana SL
Attn: Luc Gerardin
61 Boulevard Lazare Carnot
Toulouse 31000 - France**

Name of Transferee:

Invictus Special Situations Master I, L.P.

Name and Address where notices and payments
to transferee should be sent:

**Invictus Special Situations Master I, L.P.
Attn: Cindy Chen Delano
310 Comal Building A, Suite 229
Austin, TX 78702**

Schedule/Claim No.	Creditor Name	Amount	Debtor	Case No.
Claim No. 40	Newrest Espana SL	EUR 463,547.89	Aerovias de Mexico, S.A. de C.V.	20-11561
Schedule F (#561075440)	Newrest Servair SL	\$451,285.36	Aerovias de Mexico, S.A. de C.V.	20-11561

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Cindy Chen Delano
Transferee/Transferee's Agent

Date: October 21, 2021

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: United States Bankruptcy Court ("Court")
Southern District of New York
Attn: Clerk

AND TO: AEROVIAS DE MEXICO, S.A. DE C.V. ("Debtor")
Case No. 20-11561 ("Case")

Claim #: 40

NEWREST ESPANA SL ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

INVICTUS SPECIAL SITUATIONS MASTER I, L.P.
310 Comal Building A, Suite 229
Austin, TX 78702
Attn: Cindy Chen Delano

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount of EUR 463,547.89 ("Claim"), which represents 100 % of the total claim amount of EUR 463,547.89, against Debtor in the Court, or any other court with jurisdiction over Debtor's Case.

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated ~~XXXXXX~~ October 20, 2021.

NEWREST ESPANA SL

By: 
Name: Benoit Vignon, Authorized Signatory
Title:

Benoit VIGNON

**INVICTUS GLOBAL MANAGEMENT, LLC, AS INVESTMENT
MANAGER FOR INVICTUS SPECIAL SITUATIONS MASTER I, L.P.**

By: 
Name: Cindy Chen Delano
Title: Partner

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: United States Bankruptcy Court ("Court")
Southern District of New York
Attn: Clerk

AND TO: AEROVIAS DE MEXICO, S.A. DE C.V. ("Debtor")
Case No. 20-11561 ("Case")

Claim #: N/A (SCHEDULE #: 561075440)

NEWREST SERVAIR SL ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

INVICTUS SPECIAL SITUATIONS MASTER I, L.P.
310 Comal Building A, Suite 229
Austin, TX 78702
Attn: Cindy Chen Delano

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount of \$451,285.36 ("Claim"), which represents 100 % of the total claim amount of \$451,285.36, against Debtor in the Court, or any other court with jurisdiction over Debtor's Case.

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.


Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated ~~August 5, 2021~~ October 20, 2021.

NEWREST SERVAIR SL

By: 
Name: Benoit Vignon, Authorized Signatory
Title:

**INVICTUS GLOBAL MANAGEMENT, LLC, AS INVESTMENT
MANAGER FOR INVICTUS SPECIAL SITUATIONS MASTER I, L.P.**

By: 
Name: Cindy Chen Delano
Title: Partner