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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,  
Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 20-11563 (SCC)**

**(Jointly Administered)**

**NOTICE OF ADJOURNMENT OF HEARINGS REGARDING  
THE DEBTORS' DISCLOSURE STATEMENT MOTION,  
COMMITMENT LETTER MOTION, AND ALC MOTION**

**PLEASE TAKE NOTICE** that, on October 1, 2021, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Debtors’ Motion to Approve the (I) the Shortened Notice and Objection Periods for Debtors’ Disclosure Statement Motion, (II) Adequacy of Information in the Disclosure Statement, (III) Solicitation and Voting Procedures, (IV) Forms of Ballots, Notices and Notice Procedures in Connection Therewith, and (V) Certain Dates with Respect Thereto* [ECF No. 1808] (the “**Disclosure Statement Motion**”).<sup>2</sup>

<sup>1</sup> The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Disclosure Statement Motion.

**PLEASE TAKE FURTHER NOTICE** that, on October 8, 2021, the Debtors filed the *Debtors' Motion for Entry of An Order (I) Authorizing the Debtors' Entry Into, and Performance Under, the Debt Financing Commitment Letter, (II) Authorizing the Debtors' Entry Into, and Performance Under the Equity Commitment Letter, (III) Authorizing the Debtors' Entry Into, and Performance Under, the Subscription Agreement and (IV) Authorizing Incurrence, Payment, and Allowance of Related Premiums, Fees, Costs, and Expenses As Superpriority Administrative Expense Claims* [ECF No. 1860] (the “**Commitment Letter Motion**”).

**PLEASE TAKE FURTHER NOTICE** that, the hearings regarding the Disclosure Statement Motion and the Commitment Letter Motion, which were originally scheduled for October 21, 2021 at 9:00 a.m. (prevailing Eastern Time), have been adjourned to **November 10, 2021 at 10:00 a.m. (prevailing Eastern Time)** (the “**Hearing**”) before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York (the “**Court**”), or at such other time as the Court may determine.

**PLEASE TAKE FURTHER NOTICE** that the deadlines to file and serve objections or responsive pleadings to the Disclosure Statement Motion and the Commitment Letter Motion, which were originally scheduled for October 15, 2021 at 4:00 p.m. (prevailing Eastern Time) and October 18, 2021, at 12:00 p.m. (prevailing Eastern Time), respectively, have each been extended to **November 3, 2021 at 5:00 p.m. (prevailing Eastern Time)** (the “**Objection Deadline**”).

**PLEASE TAKE FURTHER NOTICE** that, in advance of the Hearing, the Debtors will file a revised Proposed Order approving the Disclosure Statement Motion that will include, among other things, a proposed date for the Confirmation Hearing of December 13, 2021 at

10:00 a.m. (prevailing Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that, on September 17, 2021, the Debtors filed the *Debtors' Motion for Entry of an Order Authorizing Debtor Aerovías de México, S.A. de C.V. To Enter into New Aircraft Lease Agreements with Air Lease Corporation* [ECF No. 1741] (the “**ALC Motion**” and, together with the Disclosure Statement Motion and the Commitment Letter Motion, the “**Motions**”).

**PLEASE TAKE FURTHER NOTICE** that, the hearing regarding the ALC Motion, which was originally scheduled for October 1, 2021 at 10:00 a.m. (prevailing Eastern Time) and was previously adjourned to October 21, 2021 at 9:00 a.m. (prevailing Eastern Time) [ECF Nos. 1793, 1820], has also been adjourned to the Hearing scheduled for **November 10, 2021 at 10:00 a.m. (prevailing Eastern Time)**, or at such other time as the Court may determine.

**PLEASE TAKE FURTHER NOTICE** that, except for objections or responsive pleadings of the Official Committee of Unsecured Creditors (the “**Committee**”), objections and responsive pleadings to the ALC Motion were to be filed and served no later than September 28, 2021 at 12:00 p.m. (prevailing Eastern Time) (the “**ALC Objection Deadline**”).

**PLEASE TAKE FURTHER NOTICE** that, the ALC Objection Deadline has been extended *for the Committee only* to **November 3, 2021 at 5:00 p.m. (prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with General Order M-543, dated March 20, 2020 (Morris, C.J.) (“**General Order M-543**”),<sup>3</sup> the Hearing will be conducted telephonically. Any parties wishing to participate must do so telephonically by making

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<sup>3</sup> A copy of the General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19>.

arrangements through CourtSolutions, LLC ([www.court-solutions.com](http://www.court-solutions.com)). Instructions to register for CourtSolutions, LLC are attached to General Order M-543.

**PLEASE TAKE FURTHER NOTICE** that copies of the Motions may be obtained free of charge by visiting the website of Epiq Corporate Restructuring, LLC at <https://dm.epiq11.com/aeromexico>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

**PLEASE TAKE FURTHER NOTICE** that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or a later hearing. The Debtors will file an agenda before the Hearing, which may modify or supplement the motion(s) to be heard at the Hearing.

**PLEASE TAKE FURTHER NOTICE** that, objecting parties, if any, are required to telephonically attend the Hearing, and failure to appear may result in relief being granted upon default.

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Dated: October 16, 2021  
New York, New York

DAVIS POLK & WARDWELL LLP

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