

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: EARTH FARE, INC., et al.,

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§
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§

Case No. 20-10256

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 02/04/2020

Plan Confirmed Date: 06/29/2021

Plan Effective Date: 06/29/2021

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Mindy Harvey

Signature of Responsible Party

10/18/2021

Date

Mindy Harvey

Printed Name of Responsible Party

Earth Fare, Inc. PO Box 1389, Fletcher, NC 28732

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name EARTH FARE, INC., et al.,

Case No. 20-10256

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$402,639	\$17,882,508
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$402,639	\$17,882,508

Part 2: Preconfirmation Professional Fees and Expenses

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$154,836	\$3,029,617	\$239,557	\$3,029,617	
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Young Conaway Stargatt & Tay	Lead Counsel	\$123,547	\$1,170,893	\$150,044	\$1,170,893
	ii	Epiq Corporate Restructuring L	Other	\$21,949	\$655,646	\$80,173	\$655,646
	iii	FTI Consulting, Inc.	Financial Professional	\$0	\$460,913	\$0	\$460,913
	iv	Chapman & Cutler	Other	\$9,340	\$229,811	\$9,340	\$229,811
	v	Conway Mackenzie	Financial Professional	\$0	\$90,283	\$0	\$90,283
	vi	Womble Bond Dickson	Other	\$0	\$36,999	\$0	\$36,999
vii	Alvarez & Marshall North Ame	Financial Professional	\$0	\$190,644	\$0	\$190,644	
viii	Pachulski Stang Ziehl & Jones	Other	\$0	\$194,428	\$0	\$194,428	

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i					
	ii					
c.	All professional fees and expenses (debtor & committees)		\$0			

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$6,694,761	\$402,639	\$6,694,761	\$6,694,761	100%
b. Secured claims	\$10,100,000	\$0	\$10,100,000	\$10,100,000	100%
c. Priority claims	\$1,087,747	\$0	\$1,087,747	\$1,087,747	100%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

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Part 4: Questionnaire

a. Is this a final report?

Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 12/31/2021

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Mindy Harvey

Signature of Responsible Party

Chief Financial Officer

Title

Mindy Harvey

Printed Name of Responsible Party

10/28/2021

Date