

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
CBL & ASSOCIATES	§	
PROPERTIES, INC., et al.,	§	Case No. 20-35226 (DRJ)
	§	
Debtors.¹	§	(Jointly Administered)
	§	Docket No. 1397

NOTICE OF FILING REVISED EXHIBIT C TO CONFIRMATION ORDER

PLEASE TAKE NOTICE THAT, on August 11, 2021, the Court entered an order (Docket No. 1397) (the “**Confirmation Order**”)² confirming the *Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and Its Affiliated Debtors (with Technical Modifications)* (Docket No. 1369) (as has been and may be further amended, supplemented, or modified from time to time, the “**Plan**”). Pursuant to paragraph 21 of the Confirmation Order, subject to the terms and conditions set forth therein, the Debtors stipulated to relief from the automatic stay provisions of section 362(a) of the Bankruptcy Code and the injunction set forth in section 10.6 of the Plan, as applicable, with various holders of Tort Claims set forth on Exhibit C to the Confirmation Order.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to paragraph 21 of the Confirmation Order, the Debtors reserved the right to supplement Exhibit C to the Confirmation Order from time to time.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Confirmation Order.

PLEASE TAKE FURTHER NOTICE THAT the Debtors hereby submit a revised Exhibit C to the Confirmation Order, attached hereto as **Exhibit 1** (the “**Revised Confirmation Order Exhibit C**”), to include Sheena Mancini and resolve the motion filed by Ms. Mancini at Docket No. 1437 seeking relief from the automatic stay. With the Revised Confirmation Order Exhibit C, the Debtors and Ms. Mancini have agreed to extend the relief set forth in paragraph 21 of the Confirmation Order to Ms. Mancini.

PLEASE TAKE FURTHER NOTICE THAT a redline of the Revised Confirmation Order Exhibit C reflecting the addition of Ms. Mancini thereto is attached hereto as **Exhibit 2**.

Dated: October 31, 2021
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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-and-

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*Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on October 31, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez
Alfredo R. Pérez

Exhibit 1

Revised Confirmation Order Exhibit C

Exhibit C **Holders of Tort Claims**

Claimant	Proceeding(s)
Brenda Arnold	<i>Brenda P. Arnold v. Parkway Place SPE, LLC, et al.</i> (Case No. 5:21-cv-00394-LCB in the United States District Court for the Northern District of Alabama)
Annie Barry	No pending litigation as of Petition Date
Ronald Boatwright	<i>Boatwright v. CBL Properties, LLC, et al.</i> (Case No. CL2000053400 in the Circuit Court for the County of Montgomery, Virginia) <i>Boatwright v. CBL & Associates Properties, Inc., et al.</i> (Case No. CL2000075000 in the Circuit Court for the County of Montgomery, Virginia)
Sandra Canessa	<i>Canessa v. The Pavilion at Port Orange, LLC and Texas Roadhouse Holdings LLC</i> (Case No. 2019-31338-CICI in the Circuit Court of the Seventh Judicial Circuit in and for Volusia County, Florida)
Karen and Robert Cardwell	<i>Cardwell and Cardwell v. CBL & Associates, Inc. f/k/a CBL & Associates Properties, Inc. (d/b/a Parkway Place Mall), ERMC, LLC</i> (Case No. 47-CV-2020-900604.00 in the Circuit Court of Madison County, Alabama)
Wayne Gardner	<i>Gardner v. Robert Longo, Cross Creek Mall SPE, L.P., and CBL & Associates Management, Inc.</i> (File No. 20-CVS-2939 in the General Court of Justice Superior Court Division, Cumberland County, North Carolina)
Vernon and Betty Howard	[No pending litigation as of Petition Date]
Jeffrey Langford	<i>Langford v. NRV Mall Associates, LLC, et al.</i> (Case No. CL20002245-00, in the Circuit Court for the County of Montgomery, Virginia)
Marcus Littleton and Jaron White	<i>Littleton v. CBL Properties, LLC, et al.</i> (Civil Action File No. 20-CI-01838, Commonwealth of Kentucky, in the Circuit Court of Fayette County, Division 8)
Sheena Mancini	[No pending litigation as of Petition Date]

Claimant	Proceeding(s)
Rodney and Esmerelda Martinez	<i>Martinez and Martinez v. CBL & Associates Management, Inc. d/b/a Honey Creek Mall, et al.</i> (Cause No. 84D01-1910-CT-7776, State of Indiana in the Vigo County Court)
Lorene Miller	[No pending litigation as of Petition Date]
Violet Neighbors	<i>Neighbors v. Target Corporation and CBL & Associates LP</i> (Case No. 0:21-cv-00038-ABJ in the United States District Court for the District of Wyoming)
Will Parks	<i>Parks v. Fayette Mall, SPE, LLC and CBL & Associates Management, Inc.</i> (Civil Action No. 19-CI-00200 in the Commonwealth of Kentucky, Fayette Circuit Court, Division Eight (8))
Rocio Perkins	<i>Perkins v. CBL & Associates Management, Inc., et al.</i> (Case No. 2016 20876 CICI (Div.32) in the Circuit Court, in the Seventh Judicial Circuit, in and for Volusia County, Florida)
Carmen Holmes Reese (a/k/a Carmen Williams)	<i>Reese v. The Landing at Arbor Place II, LLC, et al.</i> (Civil Action File No. 19-C-02289-S6 in the State Court of Gwinnett County, State of Georgia)
Jeanette Vialpando	<i>Vialpando v. CBL & Associates Management, Inc., CBL & Associates, Inc., CBL & Associates Limited Partnership d/b/a Chapel Hills Mall</i> (Case No. 20CV30243 in El Paso County, Colorado)

Exhibit 2

Redline

Exhibit C **Holders of Tort Claims**

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Brenda Arnold	<i>Brenda P. Arnold v. Parkway Place SPE, LLC, et al.</i> (Case No. 5:21-cv-00394-LCB in the United States District Court for the Northern District of Alabama)
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Jeffrey Langford	<i>Langford v. NRV Mall Associates, LLC, et al.</i> (Case No. CL20002245-00, in the Circuit Court for the County of Montgomery, Virginia)
Marcus Littleton and Jaron White	<i>Littleton v. CBL Properties, LLC, et al.</i> (Civil Action File No. 20-CI-01838, Commonwealth of Kentucky, in the Circuit Court of Fayette County, Division 8)
<u>Sheena Mancini</u>	<u>[No pending litigation as of Petition Date]</u>
Rodney and Esmerelda Martinez	<i>Martinez and Martinez v. CBL & Associates Management, Inc. d/b/a Honey Creek Mall, et al.</i> (Cause No. 84D01-1910-CT-7776, State of Indiana in the Vigo County Court)

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Will Parks	<i>Parks v. Fayette Mall, SPE, LLC and CBL & Associates Management, Inc.</i> (Civil Action No. 19-CI-00200 in the Commonwealth of Kentucky, Fayette Circuit Court, Division Eight (8))
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Jeanette Vialpando	<i>Vialpando v. CBL & Associates Management, Inc., CBL & Associates, Inc., CBL & Associates Limited Partnership d/b/a Chapel Hills Mall</i> (Case No. 20CV30243 in El Paso County, Colorado)