

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
CHINA FISHERY GROUP LIMITED (CAYMAN)	:	Case No. 16-11895 (JLG)
<i>et al.</i>	:	
Debtors.¹	:	(Jointly Administered)

In re:	:	Chapter 11
	:	
CFG Peru Investments Pte. Limited (Singapore),	:	Case No. 16-11914 (JLG)
Debtor.	:	
	:	(Jointly Administered)

**OMNIBUS ORDER GRANTING
APPLICATIONS FOR ALLOWANCE AND PAYMENT OF
(A) INTERIM COMPENSATION FOR SERVICES RENDERED DURING
THE THIRTEENTH INTERIM PERIOD AND (B) FINAL COMPENSATION
FOR SERVICES RENDERED DURING THE ENTIRE CASE PERIOD**

Upon consideration of the applications (each an “Application” and collectively the “Applications”) [Docket Nos. 2662, 2663, and 2664] of the professionals (the “Professionals”) for William A Brandt, Jr., not individually but solely in his capacity as chapter 11 trustee of CFG Peru

¹ The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

Investments Pte. Limited (the “Chapter 11 Trustee”), listed on Schedule A annexed hereto, seeking entry of an order (the “Order”) allowing and authorizing (a) interim compensation for the period from November 1, 2020 through and including June 10, 2020 (the “Thirteenth Interim Period”) and (b) final compensation for the period from November 18, 2016 through and including June 10, 2021, with respect to Skadden, Arps, Slate, Meagher & Flom LLP and Development Specialists, Inc., and from December 23, 2016 through and including June 10, 2021, with respect to Quinn Emanuel Urquhart & Sullivan, LLP (the “Entire Case Period”); and a hearing having been held before this Court to consider the Applications on October 27, 2021; and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefor, it is hereby;

ORDERED that the Applications are granted on an interim basis to the extent set forth in Schedule A attached hereto, and on a final basis to the extent set forth in Schedule B attached hereto.

Dated: New York, New York
November 1, 2021

/s/ James L. Garrity, Jr.
HONORABLE JAMES L. GARRITY, JR.

Schedule A

Case Nos: 16-11895 (JLG); 16-11914 (JLG) (Jointly Administered)

Case Name: In re: CFG Peru Investments Pte. Limited (Singapore)

CURRENT INTERIM FEE PERIOD November 1, 2020 – June 10, 2021								
(1) Applicant	(2) Date/Document Number of Application	(3) Interim Fees Requested on Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period (100%)	(6) Fees to Be Paid for Prior Fee Period(s) (if any) (i.e. Holdback Release)	(7) Total Fees to be Paid	(8) Interim Expenses Requested	(9) Expenses to be Paid for Current Fee Period
Skadden, Arps, Slate, Meagher & Flom LLP <i>Counsel to the</i> <i>Chapter 11</i> <i>Trustee</i>	9/13/2021 Docket No. 2664	\$4,049,273.82	\$4,049,273.82	\$4,049,273.82	\$0.00	\$4,049,273.82	\$20,307.06	\$18,319.42 ¹
Development Specialists, Inc. <i>Accountants to the</i> <i>Chapter 11</i> <i>Trustee</i>	4/16/2021 Docket No. 2663	\$623,592.50	\$623,592.50	\$623,592.50	\$0.00	\$623,592.50	\$748.93	\$748.93
Quinn Emanuel Urquhart & Sullivan, LLP <i>Special Litigation</i> <i>Counsel to the</i> <i>Chapter 11</i> <i>Trustee</i>	4/16/2021 Docket No. 2662	\$406,948.50	\$406,948.50	\$406,948.50	\$0.00	\$406,948.50	\$1,421.32	\$1,421.32

¹ Pursuant to an agreement reached with the United States Trustee in advance of the hearing on the Applications, Skadden voluntarily reduced its expense reimbursement requested for the Thirteenth Interim Period by \$1,987.64.

Schedule B

Case Nos: 16-11895 (JLG); 16-11914 (JLG) (Jointly Administered)

Case Name: In re: CFG Peru Investments Pte. Limited (Singapore)

ENTIRE CASE PERIOD November 18, 2016 – June 10, 2021				
(1) Applicant	(2) Total Fees Requested	(3) Total Fees Paid	(4) Total Expenses Requested	(5) Total Expenses Paid
Skadden, Arps, Slate, Meagher & Flom LLP (“ <u>Skadden</u> ”) <i>Counsel to the Chapter 11 Trustee</i>	\$25,867,170.76 ³	\$25,867,170.76	\$405,622.46 ⁴	\$388,152.55
Development Specialists, Inc. (“ <u>DSI</u> ”) <i>Accountants to the Chapter 11 Trustee</i>	\$8,243,061.50 ⁵	\$8,243,061.50	\$454,038.92	\$454,038.92
Quinn Emanuel Urquhart & Sullivan, LLP (“ <u>QE</u> ”) <i>Special Litigation Counsel to the Chapter 11 Trustee</i>	\$6,895,970.19 ⁶	\$6,895,970.19	\$296,305.36	\$296,305.36

³ Pursuant to the *Notice of Fees for Services Rendered and Reimbursement of Expenses Incurred by Skadden, Arps, Slate, Meagher & Flom LLP for the Post-Confirmation Period as Former Counsel to the Chapter 11 Trustee* [Dkt. No. 2778], the amount of total fees requested is inclusive of \$140,000.00 in fees incurred during the period from June 11, 2021, through and including the date of the hearing on Skadden’s fee application (the “Supplemental Fee Period”).

⁴ Pursuant to an agreement reached with the United States Trustee in advance of the hearing on the Applications, Skadden voluntarily reduced its expense reimbursement requested for the Entire Case Period by \$17,469.91.

⁵ Pursuant to the *Notice of Fees for Services Rendered by Development Specialists, Inc., Former Accountant to the Chapter 11 Trustee, During the Post-Confirmation Period* [Dkt. No. 2781], the amount of total fees requested is inclusive of \$24,723.00 in fees incurred during the Supplemental Fee Period.

⁶ Pursuant to the *Notice of Fees for Services Rendered and Reimbursement of Expenses Incurred by Quinn Emanuel Urquhart & Sullivan LLP for the Post-Confirmation Period as Former Special Litigation Counsel to the Chapter 11 Trustee* [Dkt. No. 2782], the amount of total fees requested is inclusive of \$35,341.69 in fees incurred during the Supplemental Fee Period. The amount of total fees requested during the Supplemental Fee Period is reflective of a voluntary reduction of \$1,708.98 pursuant to an agreement with the United States Trustee reached in advance of the hearing on the Applications.

DATE ON WHICH ORDER WAS SIGNED: 11/1/2021

INITIALS: JLG USBJ