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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,  
  
Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 20-11563 (SCC)**

**(Jointly Administered)**

**STATEMENT OF AMOUNTS PAID BY THE DEBTORS TO ORDINARY COURSE  
PROFESSIONALS**

PLEASE TAKE NOTICE that, pursuant to the *Order Authorizing Debtors to Employ Professionals Used in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date* [ECF No. 213] (the “**OCP Order**”), the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) hereby submit their fifth statement, annexed hereto as **Exhibit A** (the “**OCP Statement**”), of fees paid to certain professionals utilized in the ordinary course of business (each, an “**OCP**”). As required by the OCP Order, the OCP Statement provides: (a) the name of each ordinary course professional (each, an “**OCP**” and collectively, the “**OCPs**”) and (b) for each

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<sup>1</sup> The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

quarterly period, the aggregate amounts paid as compensation for services rendered and as reimbursement of expenses incurred by each OCP.

**PLEASE TAKE FURTHER NOTICE** that the OCP Order requires the Debtors to file and serve OCP Statements at quarterly intervals, certifying the Debtors' compliance with the terms of the relief granted in the OCP Order.

**PLEASE TAKE FURTHER NOTICE** that as reflected in Exhibit A, an OCP was inadvertently paid prior to their affidavit being filed. Notwithstanding, except as noted in Exhibit A, all applicable OCP affidavits have been filed and no additional payments are being made to OCPs prior to their affidavit being filed or the expiration of the applicable review period, as applicable. The Debtors hereby certify they are otherwise in compliance with the terms of the OCP Order.

**PLEASE TAKE FURTHER NOTICE** that copies of the OCP Statement may be obtained free of charge by visiting the website of Epiq Corporate Restructuring, LLC at <https://dm.epiq11.com/aeromexico>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: November 1, 2021  
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

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