

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-5800
Marshall S. Huebner
Timothy Graulich
James I. McClammy
Stephen D. Piraino
Erik Jerrard (admitted *pro hac vice*)

*Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,

Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**NOTICE OF ADJOURNMENT OF HEARINGS REGARDING
THE DEBTORS' DISCLOSURE STATEMENT MOTION,
COMMITMENT LETTER MOTION, AND ALC MOTION**

PLEASE TAKE NOTICE that, on October 1, 2021, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Debtors’ Motion to Approve the (I) the Shortened Notice and Objection Periods for Debtors’ Disclosure Statement Motion, (II) Adequacy of Information in the Disclosure Statement, (III) Solicitation and Voting Procedures, (IV) Forms of Ballots, Notices and Notice Procedures in Connection Therewith, and (V) Certain Dates with Respect Thereto* [ECF No. 1808] (the “**Disclosure Statement Motion**”).

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

PLEASE TAKE FURTHER NOTICE that, on October 8, 2021, the Debtors filed the *Debtors' Motion for Entry of An Order (I) Authorizing the Debtors' Entry Into, and Performance Under, the Debt Financing Commitment Letter, (II) Authorizing the Debtors' Entry Into, and Performance Under the Equity Commitment Letter, (III) Authorizing the Debtors' Entry Into, and Performance Under, the Subscription Agreement and (IV) Authorizing Incurrence, Payment, and Allowance of Related Premiums, Fees, Costs, and Expenses As Superpriority Administrative Expense Claims* [ECF No. 1860] (the “**Commitment Letter Motion**”).

PLEASE TAKE FURTHER NOTICE that, the hearings regarding the Disclosure Statement Motion and the Commitment Letter Motion, which were originally scheduled for October 21, 2021 at 9:00 a.m. (prevailing Eastern Time) and previously adjourned to November 10, 2021 at 10:00 a.m. (prevailing Eastern Time) [ECF No. 1905], have been further adjourned to **November 17, 2021 at 11:00 a.m. (prevailing Eastern Time)** (the “**Hearing**”) before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York (the “**Court**”), or at such other time as the Court may determine.

PLEASE TAKE FURTHER NOTICE that the deadline (the “**Objection Deadline**”) to file and serve objections or responsive pleadings to the Disclosure Statement Motion and the Commitment Letter Motion, which is currently scheduled for November 3, 2021 at 5:00 p.m. (prevailing Eastern Time), has been extended, and the specific date and time of the extended Objection Deadline will be set forth in a further notice to be filed with the Court by the Debtors.

PLEASE TAKE FURTHER NOTICE that, on September 17, 2021, the Debtors filed the *Debtors' Motion for Entry of an Order Authorizing Debtor Aerovías de México, S.A. de C.V. To Enter into New Aircraft Lease Agreements with Air Lease Corporation* [ECF No. 1741] (the “**ALC Motion**” and, together with the Disclosure Statement Motion and the Commitment Letter Motion, the “**Motions**”).

PLEASE TAKE FURTHER NOTICE that the hearing regarding the ALC Motion, which was originally scheduled for October 1, 2021 at 10:00 a.m. (prevailing Eastern Time) and was adjourned multiple times (most recently to November 10, 2021 at 10:00 a.m. (prevailing Eastern Time) [ECF Nos. 1793, 1820, 1905]), has also been adjourned to the Hearing scheduled for **November 17, 2021 at 11:00 a.m. (prevailing Eastern Time)**, or at such other time as the Court may determine.

PLEASE TAKE FURTHER NOTICE that, except for objections or responsive pleadings of the Official Committee of Unsecured Creditors (the “**Committee**”), objections and responsive pleadings to the ALC Motion were to be filed and served no later than September 28, 2021 at 12:00 p.m. (prevailing Eastern Time) (the “**ALC Objection Deadline**”).

PLEASE TAKE FURTHER NOTICE that, the ALC Objection Deadline has been extended *for the Committee only* to **November 10, 2021 at 5:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, in accordance with General Order M-543, dated March 20, 2020 (Morris, C.J.) (“**General Order M-543**”),² the Hearing will be conducted telephonically. Any parties wishing to participate must do so telephonically by making

² A copy of the General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19>.

arrangements through CourtSolutions, LLC (www.court-solutions.com). Instructions to register for CourtSolutions, LLC are attached to General Order M-543.

PLEASE TAKE FURTHER NOTICE that copies of the Motions may be obtained free of charge by visiting the website of Epiq Corporate Restructuring, LLC at <https://dm.epiq11.com/aeromexico>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or a later hearing. The Debtors will file an agenda before the Hearing, which may modify or supplement the motion(s) to be heard at the Hearing.

PLEASE TAKE FURTHER NOTICE that, objecting parties, if any, are required to telephonically attend the Hearing, and failure to appear may result in relief being granted upon default.

[Remainder of page intentionally left blank]

Dated: November 1, 2021
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-5800
Marshall S. Huebner
Timothy Graulich
James I. McClammy
Stephen D. Piraino
Erik Jerrard (admitted *pro hac vice*)

*Counsel to the Debtors
and Debtors in Possession*