

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,
Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**Ref Docket Nos. 1965, 1967
– 1971, 1984 - 1986**

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)
) ss.:
COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I caused to be served the:
 - a. “Stipulation and Agreed Order Modifying the Automatic Stay by and Among Debtors and Deutsche Bank Trust Company Americas, as U.S. Collateral Agent,” dated October 21, 2021 [Docket No. 1965], (the “Order Modifying Stay”),
 - b. “Certificate of No Objection Regarding Debtors’ Motion for Entry of an Order (I) Authorizing Debtor Aerolitoral, S.A. de C.V. to Assume (On an Amended Basis) Certain Lease Agreements and (II) Approving the Claims Settlement with Truenoord Nazas Limited,” dated October 26, 2021 [Docket No. 1967], (the “DN 1874 Assumption CNO”),
 - c. “Certificate of No Objection Regarding Debtors’ Motion for Entry of an Order Authorizing the Debtors to Redact Commercially Sensitive Information,” dated October 26, 2021 [Docket No. 1968], (the “DN 1875 Redaction CNO”), and

¹ The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de Mexico, S.A. de C.V 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

- d. "Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. to Assume (On an Amended Basis) that Certain Lease Agreement and (II) Approving the Claims Settlement with Yamasa Aircraft AM1 Kumiai and Related Parties," dated October 26, 2021 [Docket No. 1969], (the "DN 1879 Assumption CNO"),
- e. "Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact Commercially Sensitive Information," dated October 26, 2021 [Docket No. 1970], (the "DN 1880 Redaction CNO"),
- f. "Notice of Cancellation of Hearing Scheduled for October 27, 2021 at 10:00 AM," dated October 26, 2021 [Docket No. 1971], (the "Notice of Cancellation"),
- g. "Debtors' Motion for Entry of an Order (I) Authorizing Certain of the Debtors to Implement Transactions Contemplated by Letters of Intent with GE Capital Aviation Services Limited and Related Parties, Including (A) Assumption (On an Amended Basis) of Certain Aircraft Leases and Existing Engine Leases and (B) Entry into Spare Engine Lease and Engine Sale-Leaseback Transactions and (II) Approving the Claims Settlement," dated October 26, 2021 [Docket No. 1984], (the "Transaction Motion"),
- h. "Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact Commercially Sensitive Information," dated October 26, 2021 [Docket No. 1985], (the "Seal Motion DN 1984"), and
- i. "Declaration of Matthew Landess in Support of (A) Debtors' Motion for Entry of an Order (I) Authorizing Certain of the Debtors to Implement Transactions Contemplated by Letters of Intent with GE Capital Aviation Services Limited and Related Parties, Including (A) Assumption (on an Amended Basis) of Certain Aircraft Leases and Existing Engine Leases and (B) Entry into Spare Engine Lease and Engine Sale-Leaseback Transactions and (II) Approving the Claims Settlement and (B) Related Sealing Motion," dated October 26, 2021 [Docket No. 1986]. (the "Declaration").

by causing true and correct copies of the:

- i. Order Modifying Stay, DN 1874 Assumption CNO, DN 1875 Redaction CNO, DN 1879 Assumption CNO, DN 1880 Redaction CNO, Seal Motion DN 1984, Transaction Motion, Notice of Hearing, and Declaration to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail on October 26, 2021 to those parties listed on the annexed Exhibit A,
- ii. DN 1879 Assumption CNO and DN 1880 Redaction CNO to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail on October 26, 2021 to those parties listed on the annexed Exhibit B,

- iii. DN 1874 Assumption CNO, DN 1875 Redaction CNO, DN 1879 Assumption CNO, DN 1880 Redaction CNO, Notice of Cancellation, Transaction Motion, Seal Motion DN 1984, and Declaration to be enclosed securely in a postage pre-paid envelope and delivered via first class mail on October 26, 2021 to the party listed on the annexed Exhibit C,
 - iv. Transaction Motion, Seal Motion DN 1984 and Declaration to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail on October 27, 2021 to those parties listed on the annexed Exhibit D,
 - v. Order Modifying Stay, DN 1874 Assumption CNO, DN 1875 Redaction CNO, DN 1879 Assumption CNO, DN 1880 Redaction CNO, Notice of Cancellation, Transaction Motion, Seal Motion DN 1984, and Declaration to be delivered via electronic mail on October 26, 2021 to those parties listed on the annexed Exhibit E,
 - vi. DN 1879 Assumption CNO and DN 1880 Redaction CNO to be delivered via electronic mail on October 26, 2021 to those parties listed on the annexed Exhibit F, and
 - vii. DN 1874 Assumption CNO and DN 1875 Redaction CNO to be delivered via electronic mail on October 26, 2021 to assetmanagement@truenoord.com.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
27th day of October, 2021
/s/ Amy E. Lewis

Notary Public, State of Connecticut
Acct. No. 100624
Commission Expires: 8/31/2022

EXHIBIT A

Claim Name	Address Information
AIR LEASE CORPORATION	2000 AVE OF THE STARS, #1000N LOS ANGELES CA 90067
ASOCIACION SINDICAL DE PILOTOS AVIADORES	PALOMAS 110 1ER PISO REFORMA SOCIAL CIUDAD DE MEXICO, MIGUEL 11650 MEXICO
CREDIT AGRICOLE CORPORATE & INVESTMENT	BANK, TOKYO BRANCH ATTN AGENCY & MIDDLE OFFICE 1-9-2, HIGASHI-SHIMBASHI, MINATO-KU TOKYO 105-0021 JAPAN
FEDERAL AVIATION ADMINISTRATION	800 INDEPENDENCE AVE SW WASHINGTON DC 20591
GRUPO TELVISTA SA DE CV	BLV AGUA CALENTE 11606 AVIACION TIJUANA BAJA CALIFORNIA TIJUANA 22420 MEXICO
INTERNAL REVENUE SERVICE	ATTN CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346
MTU MAINTENANCE	WORLD TRADE CENTER, OFFICE TOWER B/16F, STRAWINSKYLAAN 1639 1077XX AMSTERDAM NETHERLANDS
NATIXIS, NEW YORK BRANCH	ATTN BENOIST DE VIMAL & VALERIE DU MARS 1251 AVE OF THE AMERICAS, 5TH FL REF: NBB LORETO LEASE CO LTD - MSN 43859 NEW YORK NY 10020
NATIXIS, NEW YORK BRANCH	ATTN URS FISHCER & HANNA BECKLES 1251 AVE OF THE AMERICAS, 5TH FL REF: NBB LORETO LEASE CO LTD - MSN 43859 NEW YORK NY 10020
SECURITIES AND EXCHANGE COMMISSION	ATTN SEC HEADQUARTERS 100 F STREET NE WASHINGTON DC 20549
SUMITOMO MITSUI BANKING CORPORATION	ATTENTION SHAWN POWERS 277 PARK AVE NEW YORK NY 10172
TESORERIA DE LA FEDERACION	DOMICILIO CONOCIDO DISTRITO FEDERAL CDMX CIUDAD DE MEXICO MEXICO

Total Creditor count 12

EXHIBIT B

Claim Name	Address Information
BANK OF FUKUOKA LTD, THE	ATTN DAISHI FUJIMARU; TOMONORI KATO 8-3, OTEMON 1 CHOME CHUO-KU FUKUOKA 810-8693 JAPAN
BANK OF FUKUOKA LTD, THE	ATTN HIROSHI TAKADA, EXEC OFFICER & MGR TENJIN CHUO-KU FUKUOKA 810-8727 JA JAPAN
BANK OF FUKUOKA LTD, THE	C/O CLIFFORD CHANCE US LLP ATTN JENNIFER DEMARCO; MICHELLE MCGREAL; ROBERT JOHNSON 31 W 52ND ST NEW YORK NY 10019
COMMERZBANK AKTIENGESELLSCHAFT TOKYO	BRANCH AS FACILITY AGENT ATTN AIRCRAFT LOAN ADMIN/FACILITY AGENT 4-13-14 HIGASHI-SHINAGAWA SHINAGAWA-KU TOKYO 140-0002 JAPAN
COMMERZBANK AKTIENGESELLSCHAFT TOKYO	C/O CLIFFORD CHANCE US LLP ATTN JENNIFER DEMARCO; MICHELLE MCGREAL; ROBERT JOHNSON 31 W 52ND ST NEW YORK NY 10019
JA MITSUI LEASING LTD	ATTN TRANSPORTATION SYSTEMS DEPT SHIP & TRANSPORTATION SYSTEMS DIVISION 8-13-1 GINZA CHUO-KU, TOKYO 104-0061 JAPAN
JA MITSUI LEASING LTD	C/O CLIFFORD CHANCE US LLP ATTN JENNIFER DEMARCO; MICHELLE MCGREAL; ROBERT JOHNSON 31 W 52ND ST NEW YORK NY 10019
MIZUHO LEASING CO LTD	F/K/A IBJ LEASING CO LTD ATTN YOSHIHIKO FUJITA 1-2-6 TORANOMON MINATO-KU, TOKYO 105-0001 JAPAN
MIZUHO LEASING CO LTD	C/O CLIFFORD CHANCE US LLP ATTN JENNIFER DEMARCO; MICHELLE MCGREAL; ROBERT JOHNSON 31 W 52ND ST NEW YORK NY 10019
NTT FINANCE CORP AS SECURITY AGENT	ATTN YUTA MATSUI 2-70 KONAN, 1-CHOME, MINATO-KU TOKYO 108-0075 JAPAN
NTT FINANCE CORP AS SECURITY AGENT	C/O CLIFFORD CHANCE US LLP ATTN JENNIFER DEMARCO; MICHELLE MCGREAL; ROBERT JOHNSON 31 W 52ND ST NEW YORK NY 10019
NTT TC LEASING CO LTD	ATTN YUTA MATSUI 2-70 KONAN, 1-CHOME, MINATO-KU TOKYO 108-0075 JAPAN
NTT TC LEASING CO LTD	C/O CLIFFORD CHANCE US LLP ATTN JENNIFER DEMARCO; MICHELLE MCGREAL; ROBERT JOHNSON 31 W 52ND ST NEW YORK NY 10019
SHOWA LEASING CO LTD	2-4-3 NIHONBASHI-MUROMACHI NIHONBASHI MUROMACHI NOMURA BLDG CHUO-KU TOKYO 103-0022 JAPAN
SHOWA LEASING CO LTD	C/O CLIFFORD CHANCE US LLP ATTN JENNIFER DEMARCO; MICHELLE MCGREAL; ROBERT JOHNSON 31 W 52ND ST NEW YORK NY 10019
YAMASA AIRCRAFT AM1 KUMIAI	C/O YAMASA CO LTD ATTN AIRCRAFT LEASING DEPT 2-20-6 FUKUTOMI-HIGASHI, MINAMI-KU OKAYAMA-SHI, OKAYAMA-KEN 702-8033 JAPAN
YAMASA AIRCRAFT AM1 KUMIAI	C/O CLIFFORD CHANCE US LLP ATTN JENNIFER DEMARCO; MICHELLE MCGREAL; ROBERT JOHNSON 31 W 52ND ST NEW YORK NY 10019

Total Creditor count 17

EXHIBIT C

Aeropuerto Internacional de la Ciudad de Mexico SA de CV
AV Capitan Carlos Leon SN
Penon De los Banos, Venustiano Carranza
Ciudad de Mexico, Mexico 15620

EXHIBIT D

Claim Name	Address Information
AFS INVESTMENTS 73 LLC	GE CAPITAL AVIATION SERVICES LIMITED C/O SIDLEY AUSTIN LLP, 787 7TH AVE ATTN MICHAEL G BURKE; ZEBULUN G JOHNSON NEW YORK NY 10019
AFS INVESTMENTS 73 LLC	ATTN JOHN BOYLE, VP 191 ROSA PARKS ST CINCINNATI OH 45202
AFS INVESTMENTS 75 INC	GE CAPITAL AVIATION SERVICES LIMITED C/O SIDLEY AUSTIN LLP ATTN MICHAEL G BURKE; 787 7TH AVE NEW YORK NY 10019
AFS INVESTMENTS 75 LLC	C/O GE CAPITAL AVIATION SERVICES LTD ATTN BRIDIE LALLY AVIATION HOUSE, WESTPARK SHANNON COUNTY CLARE V14 A129 IRELAND
AFS INVESTMENTS 75 LLC	GE CAPITAL AVIATION SERVICES LIMITED C/O SIDLEY AUSTIN LLP, 787 7TH AVE ATTN MICHAEL G BURKE NEW YORK NY 10019
AFS INVESTMENTS 75 LLC	C/O SIDLEY AUSTIN LLP ATTN ZEBULUN G JOHNSON, ESQ 787 7TH AVE NEW YORK NY 10019
CELESTIAL AVIATION TRADING 100 LIMITED	GE CAPITAL AVIATION SERVICES LIMITED C/O SIDLEY AUSTIN LLP, 787 7TH AVE ATTN MICHAEL G BURKE; ZEBULUN G JOHNSON NEW YORK NY 10019
CELESTIAL AVIATION TRADING 14 LIMITED	GE CAPITAL AVIATION SERVICES LIMITED C/O SIDLEY AUSTIN LLP, 787 7TH AVE ATTN MICHAEL G BURKE; ZEBULUN G JOHNSON NEW YORK NY 10019
CELESTIAL AVIATION TRADING 15 LIMITED	AVIATION HOUSE SHANNON COUNTY CLARE IRELAND
CELESTIAL AVIATION TRADING 15 LIMITED	GE CAPITAL AVIATION SERVICES LIMITED C/O SIDLEY AUSTIN LLP, 787 7TH AVE ATTN MICHAEL G BURKE; ZEBULUN G JOHNSON NEW YORK NY 10019
CELESTIAL AVIATION TRADING 44 LIMITED	GE CAPITAL AVIATION SERVICES LIMITED C/O SIDLEY AUSTIN LLP, 787 7TH AVE ATTN MICHAEL G BURKE; ZEBULUN G JOHNSON NEW YORK NY 10019
CELESTIAL AVIATION TRADING 50 LIMITED	GE CAPITAL AVIATION SERVICES LIMITED C/O SIDLEY AUSTIN LLP, 787 7TH AVE ATTN MICHAEL G BURKE; ZEBULUN G JOHNSON NEW YORK NY 10019
CELESTIAL AVIATION TRADING 63 LIMITED	GE CAPITAL AVIATION SERVICES LIMITED C/O SIDLEY AUSTIN LLP, 787 7TH AVE ATTN MICHAEL G BURKE; ZEBULUN G JOHNSON NEW YORK NY 10019
CELESTIAL AVIATION TRADING 7 LIMITED	GE CAPITAL AVIATION SERVICES LIMITED C/O SIDLEY AUSTIN LLP, 787 7TH AVE ATTN MICHAEL G BURKE; ZEBULUN G JOHNSON NEW YORK NY 10019
CELESTIAL AVIATION TRADING 71 LIMITED	GE CAPITAL AVIATION SERVICES LIMITED C/O SIDLEY AUSTIN LLP, 787 7TH AVE ATTN MICHAEL G BURKE; ZEBULUN G JOHNSON NEW YORK NY 10019
GE CAPITAL AVIATION SERVICES LTD	C/O GE COMMERCIAL AVIATION SERVICES LLC ATTN GENERAL COUNSEL 201 HIGH RIDGE RD STAMFORD CT 06902
NAS INVESTMENTS 75 INC	ATTN JOHN BOYLE, VP 901 MAIN AVE NORWALK CT 06851
NAS INVESTMENTS 75 INC	GE CAPITAL AVIATION SERVICES LIMITED C/O SIDLEY AUSTIN LLP, 787 7TH AVE ATTN MICHAEL G BURKE; ZEBULUN G JOHNSON NEW YORK NY 10019
NAS INVESTMENTS 76 INC	ATTN JOHN BOYLE, VP 901 MAIN AVE NORWALK CT 06851
NAS INVESTMENTS 76 INC	GE CAPITAL AVIATION SERVICES LIMITED C/O SIDLEY AUSTIN LLP, 787 7TH AVE ATTN MICHAEL G BURKE; ZEBULUN G JOHNSON NEW YORK NY 10019

Total Creditor count 20

EXHIBIT E

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AEROPUERTOS Y SERVICIOS AUXILIARES	MAM.COMERCIAL@ASA.GOB.MX
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HSBC BANK USA, N.A.	DANIELA.ALVARADO@US.HSBC.COM ;
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LINEBARGER GOGGAN BLAIR & SAMPSON, LLP (COUNSEL FOR BAXAR COUNTY) ATTN: DAVID G. AELVOET	SANANTONIO.BANKRUPTCY@PUBLICANS.COM
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MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP (COUNSEL TO CHUBB FIANZAS MONTERREY, ASEGURADORA DE CAUCIÓN, S.A. (FORMERLY KNOWN AS ACE FIANZAS MONTERREY, S.A.) AND ITS PAST, PRESENT, AND FUTURE AFFILIATED SURETIES)	GBRESSLER@MDMC-LAW.COM; MMORANO@MDMC-LAW.COM
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MILBANK LLP	TLOMAZOW@MILBANK.COM; AHARMEYER@MILBANK.COM
MILLER, CANFIELED, PADDOCK AND STONE, P.L.C (COUNSEL FOR WAYNE COUNTY AIRPORT AUTHORITY)	SWANSONM@MILLERCANFIELD.COM; SPINNER@MILLERCANFIELD.COM
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Creditor Name	Email Address
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NORDIC AVIATION CAPITAL	NAC@NAC.DK
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