

**THE LEE GROUP PLLC**

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Kenneth R Lee

*Special Airline Transaction Counsel to the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,  
Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 20-11563 (SCC)**

**(Jointly Administered)**

**NOTICE OF FILING OF SUPPLEMENT TO THE SECOND INTERIM APPLICATION  
OF THE LEE GROUP PLLC FOR COMPENSATION FOR SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL AIRLINE  
TRANSACTION COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION  
FOR THE PERIOD FROM APRIL 15, 2021 THROUGH SEPTEMBER 30, 2021**

**PLEASE TAKE NOTICE** that on October 26, 2021, The Lee Group pllc (“**The Lee Group**” or “**TLG**”), Special Airline Transaction Counsel to the above-captioned debtors and debtors in possession, filed the *Second Interim Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Airline Transaction Counsel to the Debtors and Debtors in Possession for the Period from April 15, 2021 Through September 30, 2021* (the “**Second Interim Fee Application**”).

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<sup>1</sup> The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

**PLEASE TAKE FURTHER NOTICE** that, hereto as **Exhibit A** is a summary of prior fee statements and applications reflecting fees and expenses requested and paid during the period from April 15, 2021 through September 30, 2021 that are being filed as a supplement to the Second Interim Fee Application.

Dated: November 5, 2021  
Washington DC

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