

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*

Debtors

Chapter 11

Case No. 20-11563 Chapter 11

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP INSTITUTIONAL GROUP, LLC

Name of Transferee

Phone: 203-542-4441

Last Four Digits of Acct #: N/A

Name and Address where notices and payments to transferee should be sent:

SPCP INSTITUTIONAL GROUP, LLC

2 Greenwich Plaza, 1st Floor

Greenwich, CT 06830

Attn: Operations

Email 12017192157@tls.ldsprod.com

**JEFFRIES LEVERAGED CREDIT
PRODUCTS, LLC**

Name of Transferor

Phone: (203) 363-8247

Last Four Digits of Acct #: N/A

Claim No: 752

Case No.: 20-11561 (SCC)

Date Filed: May 5, 2021

Total Amount of Claim: \$95,000,000

Transferred Amount of Claim: \$792,494.06

Debtor: Aerovias de Mexico, S.A. de CV, Case No. 20-11561

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SPCP INSTITUTIONAL GROUP, LLC

By: 
Transferee/Transferee's Agent

Date: November 3, 2021

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT C

**EVIDENCE OF TRANSFER OF CLAIM –
PROOF OF CLAIM NUMBER 752**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Jefferies Leveraged Credit Products, LLC, with offices located at 520 Madison Avenue, 3rd Floor, New York, New York 10022 (the “Seller”), hereby unconditionally and irrevocably sells, transfers and assigns to SPCP Institutional Group, LLC, with offices located at 2 Greenwich Plaza, 1st Floor, Greenwich Connecticut 06830 (the “Buyer”), all of Seller’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, \$792,494.06 principal amount of Seller’s claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Bankruptcy Cases (as defined below) as Claim No. 752 and filed on May 5, 2021, in the original liquidated face claim amount of \$95,000,000, that was asserted against Aerovías de México, S.A. de C.V. (the “Debtor”) in the bankruptcy case captioned In re Grupo Aeroméxico, S.A.B. de C.V., et al., Case No. 20-11563 (SCC) (Jointly Administered) (the “Bankruptcy Cases”) pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), and any and all other proofs of claim filed by Seller with the Bankruptcy Court in respect of the foregoing claim (collectively, the “Proof of Claim”).

Seller hereby waives any objection to the transfer of the foregoing claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing claim and recognizing Buyer as the sole owner and holder of said claim. Seller further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to said claim, and all payments or distributions of money or property in respect of said claim, are to be delivered or made to Buyer.

(remainder of page blank)

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this
26th day of October, 2021.

SELLER:

**JEFFERIES LEVERAGED CREDIT
PRODUCTS, LLC**

By: William P. McLoughlin
Name:
Title:
William P. McLoughlin
Senior Vice President
Authorized Signatory

BUYER:

SPCP INSTITUTIONAL GROUP, LLC

By: ch
Name:
Title: