

ENTERED

November 08, 2021

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§
	§ Chapter 11
CBL & ASSOCIATES	§ Case No. 20-35226 (DRJ)
PROPERTIES, INC., et al.,	§
	§ (Jointly Administered)
Debtors.¹	§
	§ Re: Docket No. 1447

**ORDER APPROVING THIRD INTERIM FEE APPLICATION OF
WEIL, GOTSHAL & MANGES LLP, AS ATTORNEYS FOR DEBTORS, FOR
INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES
INCURRED FROM MAY 1, 2021 THROUGH AND INCLUDING JULY 31, 2021**

Upon the application (the “**Application**”) of Weil, Gotshal & Manges LLP (“**Weil**”), Counsel to the Debtors, for allowance of compensation for professional services rendered and reimbursement of actual and necessary expenses incurred from May 1, 2021 through and including July 31, 2021 (the “**Compensation Period**”), all as more fully set forth in the Application; and upon consideration of the Pérez Certification; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Application and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided to the Notice Parties, and it appearing that no other or further notice need be provided; and the Court having reviewed the Application and the supporting documents; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. Compensation to Weil for professional services rendered during the Compensation Period is allowed on an interim basis in the amount of \$3,430,848.50.

2. Reimbursement to Weil for expenses incurred during the Compensation Period is allowed on an interim basis in the amount of \$24,096.11.

3. The Debtors are authorized to pay Weil all fees and expenses allowed pursuant to this Order.

4. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: November 08, 2021.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE