

ENTERED

November 08, 2021

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
CBL & ASSOCIATES	§	
PROPERTIES, INC., et al.,	§	Case No. 20-35226 (DRJ)
	§	
Debtors.¹	§	(Jointly Administered)
	§	
	§	Re: Docket No. 1440

**ORDER GRANTING THIRD INTERIM APPLICATION OF MOELIS & COMPANY
LLC FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND
NECESSARY EXPENSES AS INVESTMENT BANKER AND FINANCIAL ADVISOR
TO THE DEBTORS FROM MAY 1, 2021 THROUGH JULY 31, 2021**

Upon the *Third Interim Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker and Financial Advisor to the Debtors from May 1, 2021 through July 31, 2021* (the “*Application*”)² for entry of an order (this “*Order*”) awarding compensation for services rendered and reimbursement of expenses incurred as the Debtors’ investment banker and financial advisor from May 1, 2021 through July 31, 2021 (the “*Compensation Period*”); and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this case and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Application; and the Court having

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein, and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor; it is HEREBY ORDERED THAT:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$612,210.84 for the period set forth in the application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Signed: November 08, 2021.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE